

**Objection Deadline: February 16, 2024 at 12:00 p.m. (Prevailing Eastern Time)**

CLEARY GOTTlieb STEEN & HAMILTON LLP

Sean A. O'Neal

Luke A. Barefoot

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*Counsel to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF ELEVENTH MONTHLY STATEMENT OF  
CLEARY GOTTlieb STEEN & HAMILTON LLP FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS  
FOR THE PERIOD FROM NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Name of applicant:	Cleary Gottlieb Steen and Hamilton LLP
Authorized to provide services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of retention:	Order entered on February 24, 2023 authorizing the employment and retention of Cleary Gottlieb Steen and Hamilton LLP as counsel to the Debtors and Debtors-in-Possession <i>nunc pro tunc</i> to the Petition Date (ECF No. 103)
Period of which compensation and expenses are sought:	November 1, 2023 through November 30, 2023
Amount of compensation requested:	\$3,790,805.00
Less 20% holdback:	\$3,032,644.00
Amount of expenses requested:	\$58,824.10
Total compensation (net of holdback):	\$3,091,468.10

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated February 24, 2023 (ECF No. 101) (the “Interim Compensation Order”), Cleary Gottlieb Steen & Hamilton LLP (the “Firm”) hereby submits this Eleventh monthly statement (the “Eleventh Monthly Statement”) seeking compensation for services rendered as counsel to the Debtors for the period November 1, 2023 through November 30, 2023 (the “Eleventh Monthly Period”). By this Eleventh Monthly Statement, and after accounting for certain voluntary reductions, the Firm seeks payment in the amount of \$3,091,468.10 which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Eleventh Monthly Period and (ii) reimbursement of actual and necessary expenses incurred during the Eleventh Monthly Period in accordance with such services.

### **SERVICES RENDERED**

1. Attached hereto as Exhibit A is a summary of the Firm professionals by individual, setting forth the (a) name and title of each individual who provided services during the Eleventh Monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such

individual in the Firm current billing rates, (d) amount of fees earned by each Firm professional, and (e) year of earliest admission for each attorney. The blended hourly billing rate of the Firm timekeepers during the Eleventh Monthly Period is approximately \$1,227.92.

2. Attached hereto as Exhibit B is a summary of the services rendered and compensation sought by project category for the Eleventh Monthly Period.

3. Attached hereto as Exhibit C is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Eleventh Monthly Period.

4. Attached hereto as Exhibit D is itemized time records of the Firm professionals that provided services during the Eleventh Monthly Period.

5. Attached hereto as Exhibit E is an itemized record of all expenses for the Eleventh Monthly Period.

#### **NOTICE OF OBJECTION PROCEDURES**

6. Notice of this Eleventh Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sakmann (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49<sup>th</sup> Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and

michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

7. Objections to this Eleventh Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon the Firm, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq. and Jane VanLare, Esq. (email: soneal@cgsh.com and jvanlare@cgsh.com) no later than **February 16, 2024 at 12:00 PM (Prevailing Eastern Time)** (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to the Eleventh Monthly Statement are received by the Objection Deadline, the Debtors shall pay the Firm 80% of the fees identified in this Eleventh Monthly Statement and the expenses identified in this Eleventh Monthly Statement.

9. To the extent an objection to this Eleventh Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of the Eleventh Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: February 1, 2024  
New York, New York

/s/ Sean A. O'Neal

Sean A. O'Neal  
Luke A. Barefoot  
Jane VanLare  
Thomas S. Kessler  
CLEARY GOTTlieb STEEN & HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Counsel to the Debtors and Debtors-in-Possession*

**EXHIBIT A**

Cleary Gottlieb Steen & Hamilton  
Counsel for the Debtors and Debtors in Possession

Fee Summary for November 1, 2023 to November 30, 2023

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Barefoot, Luke A.	Partner	Bankruptcy	2005	\$1,780.00	148.60	\$264,508.00
Barreto, Brenda	Project Attorney	Litigation	2006	\$505.00	24.40	\$12,322.00
Beriss, Maren	Assistant Managing Clerk	MAO	N/A	\$370.00	12.70	\$4,699.00
Boiko, Peter	Managing Clerk	MAO	N/A	\$430.00	10.40	\$4,472.00
Bremer, Sabrina	Associate	Bankruptcy	2022	\$965.00	47.80	\$46,127.00
Brownstein, Julia	Associate	Executive Compensation	2021	\$1,045.00	3.40	3,553.00
Carter, Rodnika	Law Clerk	Bankruptcy	N/A	\$710.00	72.50	\$51,475.00
Cavallini, Isabella	Litigation Paralegal	Paralegals	N/A	\$370.00	18.70	\$6,919.00
Chang, Samuel	Associate	Financial Institution Regulatory	2017	\$1,180.00	.80	\$944.00
Cheung, Su	Managing Clerk	MAO	N/A	\$430.00	1.90	\$817.00
Chiu, Victor	Senior Attorney	Financial Transactions	2002	\$1,400.00	.40	\$560.00
Coelho Reverendo Vidal, Marina	International Lawyer	Bankruptcy	2016	\$710.00	7.00	\$4,970.00
Cruz, Echeverria, Oriana	Litigation Paralegal	Paralegals	N/A	\$430.00	1.00	\$430.00
Cyr, Brendan J.	Managing Attorney	MAO	2006	\$1,180.00	3.50	\$4,130.00
Dassin, Lev L.	Partner	Litigation	1991	\$1,930.00	35.10	\$67,743.00
Dixon, Jennifer	Research and Learning Librarian	Library Services	N/A	\$480.00	.60	\$288.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Dyer-Kennedy, Jade	Litigation Paralegal	Paralegals	N/A	\$430.00	47.90	\$20,597.00
Fike, Deandra	Associate	Bankruptcy & Litigation	2022	\$965.00	98.90	\$95,438.50
Forbes, Alexandra L.	Associate	Litigation	2021	\$1,045.00	16.20	\$16,929.00
Gallagher, Ashlyn	Litigation Paralegal	Paralegals	N/A	\$430.00	36.50	\$15,695.00
Gariboldi, Adrian	Associate	Litigation	2023	\$845.00	53.70	\$45,376.50
Gayadin, Umadai	Litigation Paralegal	Paralegal	N/A	\$370.00	5.50	\$2,035.00
Gong, Richard	Associate	Financial Institution Regulatory	2023	\$845.00	2.80	\$2,366.00
Hammer, Brandon M.	Counsel	Financial Institution Regulatory	2014	\$1,280.00	56.00	\$71,680.00
Hatch, Miranda	Associate	Bankruptcy	2023	\$845.00	82.10	\$69,374.50
Heiland, Karl	Associate	Tax	2019	\$1,155.00	24.10	\$27,835.50
Hundley, Madeline	Associate	Bankruptcy	2023	\$845.00	112.70	\$95,231.50
Kaniecki, Chase	Partner	International Trade and Investment	2009	\$1,565.00	1.00	\$1,565.00
Kim, Hoo Ri	Associate	Bankruptcy	2019	\$1,155.00	152.50	\$176,137.50
Kowiak, Michael J.	Associate	Litigation	2023	\$845.00	.50	\$422.50
Kwon, Sean Sihyun Kim	Associate	Financial Institution Regulatory	2024	\$710.00	13.00	\$9,230.00
Lenox, Bradley	Associate	Bankruptcy	2020	\$1,105.00	51.80	\$57,239.00
Levander, Samuel L.	Associate	Litigation	2015	\$1,180.00	35.20	\$41,536.00
Levine, Alan M.	Partner	ERISA	1997	\$2,135.00	2.50	\$5,337.50
Levy, Jennifer R.	Senior Discovery Attorney	Litigation	2005	\$710.00	10.00	\$7,100.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Libberton, Sara	Assistant Managing Clerk	MAO	N/A	\$370.00	8.30	\$3,071.00
Lopez, David C.	Partner	Financial Transactions	1990	\$1,930.00	.70	\$1,351.00
Lynch, Thomas	Associate	Litigation	2020	\$1,105.00	63.10	\$69,725.50
MacAdam, Katherine	Associate	Litigation	2022	\$965.00	36.10	\$34,836.50
Massey, Jack A.	Associate	Litigation	2018	\$1,155.00	169.20	\$195,426.00
McRae, William L.	Partner	Tax	1998	\$2,135.00	23.10	\$49,318.50
Minott, Richard	Associate	Bankruptcy	2021	\$1,045.00	192.80	\$201,476.00
Mitchell, Alec F.	Associate	Financial Institution Regulatory	2022	\$965.00	83.80	\$80,867.00
Morag, Boaz S.	Counsel	Litigation	1993	\$1,485.00	1.80	\$2,673.00
Olukotun, Janice I.	Assistant Managing Clerk	MAO	N/A	\$370.00	9.70	\$3,589.00
O'Neal, Sean A.	Partner	Bankruptcy	2001	\$1,820.00	265.70	\$483,574.00
Parish, David	Senior Attorney	Corporate	1993	\$1,400.00	.40	\$560.00
Piazza, Nicole	UCC Specialist	Corporate Resources	N/A	\$780.00	.50	\$390.00
Rathi, Mohit	Associate	Litigation	2022	\$965.00	88.60	\$85,499.00
Ribeiro, Christian	Associate	Bankruptcy	2020	\$1,105.00	155.20	\$171,496.00
Richey, Brett	Associate	Litigation	2022	\$965.00	9.60	\$9,264.00
Rocks, Sandra M.	Counsel Emerita	Bankruptcy	1981	\$1,485.00	2.30	\$3,415.50
Rohlf, Stephanie M.	Associate	Financial Transactions	2014	\$1,180.00	4.30	\$5,074.00
Ross, Katharine	Associate	Litigation	2022	\$965.00	86.70	\$83,665.50
Royce, Mary Elizabeth	Assistant Managing Clerk	MAO	N/A	\$370.00	6.40	\$2,368.00
Rozan, Benazir	Bankruptcy and	Paralegals	N/A	\$495.00	5.50	\$2,722.50

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
	Enforcement Coordinator					
Saba, Andrew	Associate	Litigation	2020	\$1,105.00	8.90	\$9,834.50
Saenz, Andres F.	Senior Attorney	Litigation	2015	\$1,190.00	35.20	\$41,888.00
Saran, Samira	Litigation Paralegal	Paralegals	N/A	\$430.00	71.30	\$30,659.00
Schulman, Michael A.	Associate	Litigation	2019	\$1,155.00	.10	\$115.50
Schwartz, David Z.	Associate	Bankruptcy	2017	\$1,180.00	142.20	\$167,796.00
Simmons, Clayton I.	Partner	Financial Transactions	2014	\$1,505.00	2.40	\$3,612.00
Tung, Gemma	Litigation Paralegal	Paralegals	N/A	\$370.00	34.60	\$12,802.00
VanLare, Jane	Partner	Bankruptcy	2008	\$1,730.00	145.80	\$252,234.00
Vaughan Vines, Janel A.	Discovery Attorney	Litigation	2010	\$505.00	57.10	\$28,835.50
Weaver, Andrew	Counsel	Litigation	2003	\$1,485.00	88.00	\$130,680.00
Weinberg, Michael	Associate	Bankruptcy	2019	\$1,155.00	209.10	\$241,510.50
Wolfe, Timothy	Law Clerk	Bankruptcy	N/A	\$710.00	108.20	\$76,822.00
Woll, Laura	Contract Attorney	Litigation	2006	\$375.00	11.60	\$4,350.00
Zoubok, Lynn	Research Librarian	Library Services	N/A	\$480.00	.80	\$384.00
Zutshi, Rishi N.	Partner	Litigation	2009	\$1,730.00	36.90	\$63,837.00
<b>Totals</b>						<b>\$3,790,805.00</b>



**EXHIBIT B**

**Fee Summary by Project Category for November 1, 2023 to November 30, 2023**

<b>Matter</b>	<b>Matter Description</b>	<b>Total</b>
24872.005	General	\$10,122.00
24872.006	Case Administration	\$180,418.00
24872.007	Business Operations	\$9,930.50
24872.008	Cash Management	\$0.00
24872.009	Employee Matters	\$29,775.50
24872.010	Lender Communications	\$45,181.50
24872.011	Supplier/Vendor Issues	\$5,950.50
24872.012	Creditors Committee Matters	\$21,102.50
24872.013	Claims Administration and Objections	\$259,307.50
24872.014	Plan of Reorganization and Disclosure Statement	\$1,496,164.00
24872.015	Tax	\$80,760.00
24872.016	Regulatory	\$447,145.50
24872.017	Investigation	\$0.00
24872.018	Singapore proceeding	\$0.00
24872.019	Post-Petition Governance	\$48,160.00
24872.020	Litigation	\$502,179.00
24872.022	Asset Analysis & Recovery	\$17,758.50
24872.023	Fee and Employment Application (Retention applications)	\$29,257.50
24872.024	GAP Specific Matters	\$182,663.00
24872.025	GGH Specific Matters	\$0.00

24872.026	Cash Cloud	\$0.00
24872.027	Merger & Acquisition	\$0.50
24872.028	DCG Loans	\$424,929.50
<b>TOTAL</b>		<b>\$3,790,805</b>

**EXHIBIT C**

**Summary of Expenses for November 1, 2023 to November 30, 2023**

<b>Expense Category</b>	<b>Total Expenses</b>
Computer Research - Courtalert	\$87.20
Computer Research - Lexis	\$4,429.84
Computer Research - Westlaw	\$26,518.82
Court Fees	\$350.00
Delivery Services / Courier	\$1,327.42
Meals	\$1,200.00
Professional Services	\$17,507.86
Transcripts	\$4,178.22
Transportation	\$2,952.74
Travel Lodging	\$272.00
<b>Grand Total Expenses</b>	<b>\$58,824.10</b>

**EXHIBIT D**

**Billing Reports for November 1, 2023 to November 30, 2023**

CLEARY GOTTlieb STEEN & HAMILTON LLP

One Liberty Plaza  
New York, NY 10006-1470

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Genesis Global Capital, LLC  
175 Greenwich Street  
Floor 38  
New York, NY, 10007

February 1, 2024  
Invoice 10104771

Attn: Arianna Pretto-Sakmann  
GENERAL (005)

\$ 10,122.00

CASE ADMINISTRATION (006)

180,418.00

Business Operations (007)

9,930.50

Employee Matters (009)

29,775.50

Lender Communications (010)

45,181.50

Supplier/Vendor Issues (011)

5,950.50

Creditors Committee Matters (012)

21,102.50

Claims Administration and Objections (013)

259,307.50

Plan of Reorganization and Disclosure Statement (014)

1,496,164.00

Tax (015)

80,760.00

Regulatory (016)

447,145.50

Post-Petition Governance (019)

48,160.00

Litigation (020)

502,179.00

Asset Analysis & Recovery (022)

17,758.50

Fee and Employment Application (Retention applications) (023)

29,257.50

GAP-Specific Matters (024)

182,663.00

DCG Loans (028)

424,929.50

Ancillary Charges

Computer Research	\$ 31,035.86	
Conference Expenses	20.00	
Delivery Charges	79.79	
Document Production	379.00	
Filing Fees	350.00	
Staff Late Work	2,702.25	
Travel Expenses	2,950.12	
Eleven Canterbury LLC	8,075.00	
Jesse Austin Campbell	6,300.00	
Magna Legal Services LLC	2,991.92	
NERA Economic Consulting	2,747.50	
The Bureau of National Affairs, Inc.	6.36	
Veritext New York Reporting Co	1,186.30	
Total Ancillary Charges:		<u>58,824.10</u>
Total Amount Due:		\$ <u><u>3,849,629.10</u></u>

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.004 FTX UCC



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	2.90	1,820.00	\$	5,278.00
VanLare, J.	2.80	1,730.00	\$	4,844.00
Total:	5.70		\$	10,122.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/02/23	Senior management meeting	0.50
VanLare, J.	11/02/23	Senior working group call 11/2	0.50
O'Neal, S.A.	11/07/23	Senior management call	0.50
VanLare, J.	11/07/23	Senior working group call for 11/7	0.50
O'Neal, S.A.	11/16/23	Senior management call	0.50
VanLare, J.	11/16/23	Senior working group 11/16 (.5)	0.50
O'Neal, S.A.	11/21/23	Senior management meeting	0.80
VanLare, J.	11/21/23	Senior working call on 11/21/2023 (.8)	0.80
O'Neal, S.A.	11/29/23	Senior management call with D. Islim (Genesis), A. Pretto-Sakmann, J. Sciametta (A&M) and J. VanLare (partial)	0.60
VanLare, J.	11/29/23	Senior management call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), J. Sciametta (A&M) and S. O'Neal (partial attendance)	0.50
		MATTER TOTAL:	5.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	11.90	1,780.00	\$	21,182.00
O'Neal, S.A.	15.50	1,820.00	\$	28,210.00
VanLare, J.	14.70	1,730.00	\$	25,431.00
Zutshi, R.N.	0.90	1,730.00	\$	1,557.00
<u>Counsel</u>				
Weaver, A.	6.50	1,485.00	\$	9,652.50
<u>Associate</u>				
Bremer, S.	3.90	965.00	\$	3,763.50
Fike, D.	1.90	965.00	\$	1,833.50
Hatch, M.	15.70	845.00	\$	13,266.50
Hundley, M.	1.10	845.00	\$	929.50
Kim, H.R.	6.90	1,155.00	\$	7,969.50
Kowiak, M.J.	0.50	845.00	\$	422.50
Lenox, B.	2.30	1,105.00	\$	2,541.50
Levander, S.L.	3.10	1,180.00	\$	3,658.00
Lynch, T.	2.20	1,105.00	\$	2,431.00
Massey, J.A.	2.40	1,155.00	\$	2,772.00
Minott, R.	4.10	1,045.00	\$	4,284.50
Ribeiro, C.	5.30	1,105.00	\$	5,856.50
Ross, K.	1.10	965.00	\$	1,061.50
Schwartz, D.Z.	3.50	1,180.00	\$	4,130.00
<u>Associate Not Admitted</u>				
Carter, R.	5.70	710.00	\$	4,047.00
Hundley, M.	0.70	845.00	\$	591.50
Wolfe, T.	20.20	710.00	\$	14,342.00
<u>Staff Attorney</u>				
Vaughan Vines, J.A.	2.40	505.00	\$	1,212.00
<u>Paralegal</u>				
Dyer-Kennedy, J.	4.20	430.00	\$	1,806.00
Gallagher, A.	1.50	430.00	\$	645.00
Gayadin, U.	2.30	370.00	\$	851.00
Saran, S.	1.90	430.00	\$	817.00
Tung, G.	0.50	370.00	\$	185.00
<u>Non-Legal</u>				
Beriss, M.	12.20	370.00	\$	4,514.00
Boiko, P.	9.60	430.00	\$	4,128.00
Libberton, S.I.	3.50	370.00	\$	1,295.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Olukotun, J.I.	7.20	370.00	\$	2,664.00
Royce, M.E.	6.40	370.00	\$	2,368.00
Total:	181.80		\$	180,418.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/01/23	Weekly meeting with J. VanLare, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, D. Fike, S. Bremer, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01 (partial attendance)	0.30
VanLare, J.	11/01/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01	0.50
VanLare, J.	11/01/23	Response to A. Pretto-Sakmann (Genesis) re case administration issues	0.10
VanLare, J.	11/01/23	Call with S. O'Neal re case updates	0.10
VanLare, J.	11/01/23	Reviewed creditor protocol notice	0.10
Weaver, A.	11/01/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01.	0.60
Bremer, S.	11/01/23	Call with T. Wolfe, R. Carter and M. Hatch re agenda for 11.7 hearing.	0.30
Fike, D.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01	0.60
Hatch, M.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, D. Fike, S. Bremer, R. Carter, T. Wolfe and J.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		Dyer-Kennedy regarding workstream updates as of 11-01	
Hatch, M.	11/01/23	Meeting with S. Bremer, T. Wolfe and R. Carter re Binder and agenda for 11/7 hearing. (.4); Call with T. Wolfe re paralegal meeting (0.1)	0.50
Kim, H.R.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01	0.50
Lenox, B.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01.	0.50
Levander, S.L.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01	0.60
Lynch, T.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01.	0.50
Massey, J.A.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Kennedy regarding workstream updates as of 11-01	
Minott, R.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01	0.60
Schwartz, D.Z.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01 (0.6); analysis re 11/1 case workstream updates (0.2).	0.80
Carter, R.	11/01/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, S. Bremer, M. Hatch, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01.	0.50
Carter, R.	11/01/23	Prepare binder and agenda for 11/7 hearing.	1.50
Wolfe, T.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, and J. Dyer-Kennedy regarding workstream updates as of 11-01 (partial attendance)	0.50
Wolfe, T.	11/01/23	Meeting with S. Bremer, M. Hatch, and R. Carter re: binder and agenda for 11/7 hearing.	0.40
Wolfe, T.	11/01/23	Compile materials for 11/7 hearing (0.5); draft index for 10/7 hearing (0.3).	0.80
Dyer-Kennedy, J.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe regarding workstream updates as of 11-01	
O'Neal, S.A.	11/02/23	Morning call with D. Islim (Genesis) re various workstreams	0.10
Gallagher, A.	11/02/23	Compiled updates to Genesis docket per M. Hatch	0.20
Olukotun, J.I.	11/02/23	Docket in CourtAlert.	0.10
Royce, M.E.	11/02/23	Circulate Oct 12 Genesis Status Conference Transcript to team	0.10
Royce, M.E.	11/02/23	Docket new filings in CourtAlert.	0.10
Barefoot, L.A.	11/03/23	Review/revise draft agenda for 11.7 hearing.	0.10
O'Neal, S.A.	11/03/23	Call with Chambers re Tuesday hearing (.10), correspond with key stakeholders re same (.1)	0.20
VanLare, J.	11/03/23	Call with G. Zipes (UST) re case status	0.50
Bremer, S.	11/03/23	Revise agenda for 11.7.23 hearing (1.3); draft amended agenda (1.0).	2.30
Fike, D.	11/03/23	Correspond with J. Massey re hearing agenda	0.10
Massey, J.A.	11/03/23	Correspond with T. Wolfe re: amended agenda (.2), correspond with R. Carter re: further revisions to same (.2), revisions to same (.1).	0.50
Schwartz, D.Z.	11/03/23	Review 11/7 hearing agenda (0.1); correspond to J. Massey re 11/7 hearing agenda (0.1).	0.20
Carter, R.	11/03/23	Revise agenda for 11/7 hearing.	0.40
Wolfe, T.	11/03/23	Correspond with C. Rivera (Kroll) re: service of filings.	0.20
Wolfe, T.	11/03/23	Correspond with B. Cyr re: filings for day.	0.20
Wolfe, T.	11/03/23	Draft agenda for 11.7 hearing (0.4); correspond with S. Bremer re: same (0.1).	0.50
Wolfe, T.	11/03/23	Draft amended agenda for 11/7 hearing.	0.40
Wolfe, T.	11/03/23	Correspond with L. Barefoot re: amended	0.10



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NAME	DATE	DESCRIPTION	HOURS
		agenda for 11/7 hearing.	
Gallagher, A.	11/03/23	Compiled updates to Genesis docket per M. Hatch	0.20
Saran, S.	11/03/23	Finalized hearing agenda for filing per R. Carter	0.50
Beriss, M.	11/03/23	Multiple filings in USBC/SDNY: Genesis Global Holdco, 23-10063, confer P. Boiko. (OT).	9.50
Boiko, P.	11/03/23	Supervise e-filing of (i) Notice of Revised Exhibits, (ii) Amended Joint Chapter 11 Plan. (iii) Amended Disclosure Statement, (iv) Notice of Filing, and (v) Amended Notice of Agenda (after hours filing - into morning of 11/4); confer with J. VanLare, C. Ribeiro, S. Bremer, R. Minott, M. Weinberg, and M. Beriss re same.	7.80
Libberton, S.I.	11/03/23	File agenda for 11/7 hearing, correspond w/ B. Cyr re: same.	0.20
Olukotun, J.I.	11/03/23	Docket in CourtAlert.	0.30
O'Neal, S.A.	11/04/23	Correspond with L. Barefoot, J. VanLare and bankruptcy team re various weekend workstreams	0.50
Massey, J.A.	11/04/23	Correspond with T. Wolfe re: notices of adjournment (.1), revisions to hearing notice (.1).	0.20
Wolfe, T.	11/04/23	Correspond with B. Cyr re: filings for 11/4 (0.1); correspond with C. Porter (Kroll) re: service of same (0.1).	0.20
Wolfe, T.	11/04/23	Draft second amended agenda for 11.7 hearing (0.3); draft amended notice of hearing (0.2); correspond with J. Massey re: same (0.2); correspond with L. Barefoot, J. VanLare, S. O'Neal re: same (0.1)	0.80
Wolfe, T.	11/04/23	Finalize second amended agenda for filing (0.1); finalize amended hearing notice for filing (0.1); correspond with L. Barefoot and	0.40

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NAME	DATE	DESCRIPTION	HOURS
		P. Boiko re: same (0.2).	
Barefoot, L.A.	11/05/23	Correspondence with S.Bremer, H.Kim re electronics order for 11/7 hearing.	0.10
Barefoot, L.A.	11/05/23	Review / revise 11/5 cleary workstream updates email.	0.20
VanLare, J.	11/05/23	Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis)	0.20
O'Neal, S.A.	11/06/23	Call with D. Islim (Genesis) re creditor meeting	0.10
VanLare, J.	11/06/23	Call with A. Pretto-Sakmann (Genesis) re auditor issues	0.30
VanLare, J.	11/06/23	Correspondence with S. O'Neal re case matters	0.40
Ribeiro, C.	11/06/23	Correspond with S. Bremer, H. Kim, T. Wolfe re binders	0.10
Carter, R.	11/06/23	Revise binder and index for 11/7 hearing.	1.20
Wolfe, T.	11/06/23	Update Genesis team calendar	0.20
Dyer-Kennedy, J.	11/06/23	Prepared comparison of key documents circulated to counsel per A. Saenz	1.30
Gallagher, A.	11/06/23	Compiled updates to Genesis docket per M. Hatch	0.30
Barefoot, L.A.	11/07/23	Attend Genesis hearing on disclosure statement and exclusivity ( (3.4), including related per-hearing discussions with UCC, DCG et al.) (0.7)	4.10
O'Neal, S.A.	11/07/23	Attend DS and exclusivity hearing	3.40
VanLare, J.	11/07/23	Attended hearing	3.40
VanLare, J.	11/07/23	Correspondence with S. O'Neal re case updates	0.50
Weaver, A.	11/07/23	Hearing before Judge Lane in White Plains on issues related to the disclosure statement and exclusivity.	3.00
Weaver, A.	11/07/23	Conference with L. Barefoot and S. O'Neal	1.00

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NAME	DATE	DESCRIPTION	HOURS
		regarding issues related to disclosure statement hearing and ongoing negotiations with stakeholders.	
Bremer, S.	11/07/23	Revise third amended agenda for 11.7 hearing.	0.50
Kim, H.R.	11/07/23	Attending 11/7 hearing	2.80
Kowiak, M.J.	11/07/23	Correspondence with Finance Department, C. Belmonte, and J. Massey, regarding dormant entities' cancellation	0.20
Carter, R.	11/07/23	Revise agenda for 11/7 hearing.	0.40
Wolfe, T.	11/07/23	Prepare S. O'Neal's materials for 11/7 hearing.	1.00
Dyer-Kennedy, J.	11/07/23	Correspondence with D. Fike and B. Cyr regarding coordination of declaration courtesy copies	0.50
Dyer-Kennedy, J.	11/07/23	Compiled docket items to client records per T. Wolfe	0.50
Gallagher, A.	11/07/23	Compiled updates to Genesis docket per M. Hatch	0.30
Libberton, S.I.	11/07/23	Docketing in CourtAlert.	0.20
Olukotun, J.I.	11/07/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	11/08/23	Weekly meeting with S. O'Neal, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08.	0.60
O'Neal, S.A.	11/08/23	Status call with Derar Islim	0.10
O'Neal, S.A.	11/08/23	Weekly meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran re workstream updates as of 11-08.	0.60
VanLare, J.	11/08/23	Correspond with A. Pretto-Sakmann (Genesis) re Cleary workstreams	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Fike, D.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Kim, H.R.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Lenox, B.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Levander, S.L.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Lynch, T.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Massey, J.A.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, M.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran re workstream updates as of 11-08	
Minott, R.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Ribeiro, C.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Ross, K.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Schwartz, D.Z.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Carter, R.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, M. Hundley, and S. Saran. re workstream updates as of 11-08.	0.60
Hundley, M.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, and S.	0.60

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		Saran re workstream updates as of 11-08.	
Wolfe, T.	11/08/23	Draft notice of hearing for 11/13 hearing (0.4); correspond with C. Ribeiro, H. Kim re: same (0.1); incorporate C. Ribeiro comments into notice (0.1); correspond with S. O'Neal, J. VanLare re: same (0.1).	0.70
Wolfe, T.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08.	0.60
Wolfe, T.	11/08/23	Draft agenda for 11/13 hearing (0.3); correspond with H. Kim, C. Ribeiro re: same (0.1).	0.40
Gallagher, A.	11/08/23	Compiled updates to Genesis docket per M. Hatch	0.20
Beriss, M.	11/08/23	Filing notice of hearing in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.20
Beriss, M.	11/08/23	Creating docket.	0.10
Olukotun, J.I.	11/08/23	Docket in CourtAlert.	0.10
O'Neal, S.A.	11/09/23	Call with D. Islim re updates on case developments	0.30
Bremer, S.	11/09/23	Prepare electronics order.	0.20
Kowiak, M.J.	11/09/23	Prepare emails to client, J. VanLare, J. Massey regarding entity cancellation confirmation	0.30
Libberton, S.I.	11/09/23	File Genesis 3AC settlement motion (0.5), correspondence w/ B. Cyr re: same (1.3).	1.80
Kim, H.R.	11/10/23	Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of 11/10 (0.2)	0.20

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	11/10/23	Draft notice of adjournment.	0.20
Gallagher, A.	11/10/23	Compiled updates to Genesis docket per M. Hatch	0.30
Beriss, M.	11/10/23	Filing Notice of Adjournment of Hearing in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.20
Boiko, P.	11/10/23	Supervise delivery via FedEx of sealed materials for Judge Lane and clerk's office re 9019 motion (0.1); confer with G. Tung and M. Beriss re same (0.1)	0.20
Olukotun, J.I.	11/10/23	File Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco, confer P. Boiko.	0.20
Royce, M.E.	11/10/23	File letter in USBC/SDNY (0.3), confer B. Cyr (0.2)	0.50
Royce, M.E.	11/10/23	File Letter in USBC/SDNY: Three Arrows Capital, confer B. Cyr.	0.50
O'Neal, S.A.	11/12/23	Call with D. Islim (Genesis) re status	0.10
O'Neal, S.A.	11/13/23	Call with J. VanLare regarding updates	0.10
VanLare, J.	11/13/23	Call with S. O'Neal re case update (.1)	0.10
VanLare, J.	11/13/23	Call w/ A. Pretto-Sakmann (Genesis) re auditor (.2); reviewed correspondence from A. Pretto-Sakmann (Genesis) re same (.1)	0.30
Hatch, M.	11/13/23	reviewing docket for 11.13 Hearing	0.40
Saran, S.	11/13/23	Attended weekly paralegal coordination call	0.30
Beriss, M.	11/13/23	Filing notice of adjournment in USBC/SDNY: Genesis Global Holdco, 23-10063, confer P. Boiko.	0.20
Olukotun, J.I.	11/13/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	11/14/23	Correspondence with SHL Chambers, C.Ribeiro re December 13th hearing.	0.10
O'Neal, S.A.	11/14/23	Calls with D. Islim (Genesis) re Plan negotiations and PRAs	0.40
VanLare, J.	11/14/23	Call with S. O'Neal regarding updates	0.60

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	11/14/23	Reviewed case updates from S. O'Neal (.2)	0.20
VanLare, J.	11/14/23	Call with D. Islim (Genesis) re case updates (.1)	0.10
Ribeiro, C.	11/14/23	Call with S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 11/14	0.20
Wolfe, T.	11/14/23	Draft notice of omnibus hearing (0.1); correspond with C. Ribeiro, S. O'Neal, J. VanLare re: same (0.1).	0.20
Wolfe, T.	11/14/23	Revise amended agenda for filing (0.1); revise notice of filing of plan documents for filing (0.1).	0.20
Wolfe, T.	11/14/23	Draft electronics order for 11/16 hearing (0.1); correspond with H. Kim re: same (0.1); correspond with Judge Lane's chambers' re: same (0.1).	0.30
Gayadin, U.	11/14/23	Prepared bluebook edits to Memo of Law ISO Motion to Dimiss Gemini Complaint per S. Saran.	2.30
Boiko, P.	11/14/23	Supervise e-filing of Notice of Establishment of Omnibus Hearing Date in Genesis bankruptcy proceeding (.1); confer with J. Oluotun re same (.1).	0.20
Olukotun, J.I.	11/14/23	File Notice of Hearing in USBC/SDNY: Genesis Global Holdco (.3), confer P. Boiko (.2).	0.50
Olukotun, J.I.	11/14/23	Docket in CourtAlert.	0.10
Royce, M.E.	11/14/23	File 2 Applications for Compensation in USBC/SDNY: Genesis Global Holdco (0.5), confer S. Cheung (0.2)	0.70
Barefoot, L.A.	11/15/23	Call with Sean O'Neal regarding Gemini, Creditor Settlements and PRA issues.	0.50
O'Neal, S.A.	11/15/23	Call with Luke Barefoot re Gemini, Creditor Settlements and PRA issues	0.50
O'Neal, S.A.	11/15/23	Call with chambers re DS hearing (.10), tcs	0.40



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NAME	DATE	DESCRIPTION	HOURS
		and corresp with AHG, UCC, Gemini, DCG counsel re same (.30)	
O'Neal, S.A.	11/15/23	Call with Derar Islim re next steps after special committee meeting (.1); follow up call with Derar Islim re varioius workstreams (.20)	0.30
Kim, H.R.	11/15/23	Reviewing creditor notice re: data breach	0.20
Kim, H.R.	11/15/23	Reviewing creditor communication protocol	0.20
Hundley, M.	11/15/23	Email helpdesk re Gemini team listserv.	0.10
Wolfe, T.	11/15/23	Draft notice of adjournment (0.1); correspond with H. Kim re: same (0.1).	0.20
Wolfe, T.	11/15/23	Draft revised electronics order (0.1); correspond with H. Kim re: same (0.1).	0.20
Wolfe, T.	11/15/23	Correspond with B. Cyr regarding filings.	0.20
Wolfe, T.	11/15/23	Revise continued hearing agenda (0.1); correspond with H. Kim re: same (0.1).	0.20
Vaughan Vines, J.A.	11/15/23	Analyze EDNY production documents per request by J. Dyer-Kennedy.	2.40
Beriss, M.	11/15/23	Filing Notice of Adjournment in USBC/SDNY: Genesis Global Holdco, 23- 10063, confer P. Boiko.	0.20
Beriss, M.	11/15/23	Registering participants for 11/20 hearing in USBC/SDNY: Genesis Global Holdco, 23- 10063.	0.80
Boiko, P.	11/15/23	Supervise e-filing of Notice of Adjournment of Hearing on the Adequacy of Information in the Debtors' Disclosure Statement in Genesis bankruptcy proceeding; confer with M. Beriss re same.	0.20
Olukotun, J.I.	11/15/23	File Interim Fee Application in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.60
Olukotun, J.I.	11/15/23	Docket in CourtAlert.	0.10
O'Neal, S.A.	11/16/23	Call with Derar Islim re various workstreams	0.40
Wolfe, T.	11/16/23	Correspond with H. Kim, M. Weinberg re: plan research.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Libberton, S.I.	11/16/23	Docketing in CourtAlert.	0.20
O'Neal, S.A.	11/17/23	Call with J. VanLare re case updates	0.10
O'Neal, S.A.	11/17/23	Midday update call with D. Islim (Genesis)	0.20
VanLare, J.	11/17/23	Call with W. Uptegrove (SEC), T. Scherer (SEC), S. O'Neal re next steps (.5)	0.50
VanLare, J.	11/17/23	Call with M. Hatch and A. Pretto-Sakmann (Genesis) re Kroll breach (.5); drafted correspondence to R. Duffy (McDermott) re notice (.2)	0.70
VanLare, J.	11/17/23	Call with S. O'Neal re update (.1)	0.10
VanLare, J.	11/17/23	Reviewed creditor notice (.4)	0.40
Zutshi, R.N.	11/17/23	Teleconference with Marcum (auditor) and A. Pretto Sakmann and J. Gottlieb (Morrison Cohen) in connection with DCG audit and preparation for same.	0.90
Hatch, M.	11/17/23	Reviewing summary of Kroll data breach	0.40
Hatch, M.	11/17/23	Meeting with A. Pretto-Sakmann (Genesis) and J. VanLare (partial) re data breach (0.8)	0.80
Hatch, M.	11/17/23	Reviewing data breach results	0.90
Hatch, M.	11/17/23	Preparing binders for 11.20 Hearing	0.60
Kim, H.R.	11/17/23	Reviewing question from Gemini re: data breach notice	0.20
Wolfe, T.	11/17/23	Prepare exhibits for notice of filing (0.7); prepare filing version of notice (0.7); prepare filing version of amended agenda (0.1); assist with finalizing disclosure statement exhibits for filing (0.5).	2.00
Wolfe, T.	11/17/23	Prepare materials for 11/20 hearing for chambers (0.5); prepare materials for H. Kim for 11/20 hearing (0.4).	0.90

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	11/17/23	Correspond with C. Rivera (Kroll) re: service of 11/17 filings.	0.20
Wolfe, T.	11/17/23	Correspond with M. Hatch re: production of materials for 11/20 hearing.	0.20
Wolfe, T.	11/17/23	Update electronics order for 11/20 hearing; correspond with Judge Lane's chambers re: same (0.1).	0.10
Wolfe, T.	11/17/23	Revise notice of filing (0.1); correspond with H. Kim re: same (0.1).	0.20
Dyer-Kennedy, J.	11/17/23	Correspondence with I. Cavallini and S. Saran regarding case introduction meeting	0.30
Dyer-Kennedy, J.	11/17/23	Coordinated meeting preparation for case introduction meeting	0.30
Dyer-Kennedy, J.	11/17/23	Meeting with S. Saran and I. Cavallini re. paralegal coordination as of 11.17	0.50
Saran, S.	11/17/23	Meeting with I. Cavallini and J. Dyer-Kennedy re. paralegal coordination as of 11.17	0.50
Beriss, M.	11/17/23	Filing Statement in USBC/SDNY: Genesis Global Holdco, 23-10063, confer P. Boiko.	0.40
Royce, M.E.	11/17/23	File Withdrawal in USBC/SDNY: Genesis Global Holdco, conference P. Boiko.	0.20
Hatch, M.	11/18/23	Arranging binders for 11.20 Hearing	0.40
Wolfe, T.	11/18/23	Review materials for 11/20 hearing to deliver to Judge Lane's chambers.	0.40
Barefoot, L.A.	11/19/23	Review/revise draft CGSH workstreams update for A.Pretto-Sakmann (Genesis) as of 11.19.	0.20
O'Neal, S.A.	11/19/23	Update calls with D. Islim (Genesis)	0.40
VanLare, J.	11/19/23	Drafted Cleary workstreams correspondence to A. Pretto-Sakmann (Genesis) (.4)	0.40

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	11/19/23	Arranging binders for 11.20 Hearing	0.20
Wolfe, T.	11/19/23	Correspond with B. Cyr re: hearing materials delivery.	0.10
Barefoot, L.A.	11/20/23	S. O'Neal (partial), J. VanLare, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20	0.50
O'Neal, S.A.	11/20/23	Early morning call with D. Islim (Genesis) re recent developments (.4); afternoon call with D. Islim (Genesis) re same (.3)	0.70
O'Neal, S.A.	11/20/23	Meeting with D. Islim (Genesis) re various workstreams and next steps	0.50
VanLare, J.	11/20/23	Call with H. Kim re UST (.1)	0.10
VanLare, J.	11/20/23	Call with S. O'Neal (partial), L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20 (.5)	0.50
VanLare, J.	11/20/23	Reviewed amended notices (.4); call with S. O'Neal re same (.1)	0.50
VanLare, J.	11/20/23	Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis) (.1)	0.10
Weaver, A.	11/20/23	Call with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20 (.5)	0.50
Hatch, M.	11/20/23	S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, R.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20 (.5)	
Hundley, M.	11/20/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe re workstream updates as of 11-20.	0.50
Kim, H.R.	11/20/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20	0.50
Kim, H.R.	11/20/23	Reviewing adjournment notice for hearing	0.10
Lenox, B.	11/20/23	S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20	0.50
Lynch, T.	11/20/23	Meet with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20.	0.50
Massey, J.A.	11/20/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20 (.5).	0.50
Minott, R.	11/20/23	Meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley	0.50

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NAME	DATE	DESCRIPTION	HOURS
		re workstream updates as of 11-20	
Ribeiro, C.	11/20/23	Meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20	0.50
Ross, K.	11/20/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20	0.50
Schwartz, D.Z.	11/20/23	Meet with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20 (.5); review October MOR (0.1); analysis re debtor change of address (0.1).	0.70
Carter, R.	11/20/23	S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, T. Wolfe, and M. Hundley re workstream updates as of 11-20,	0.50
Wolfe, T.	11/20/23	Coordinate service of notices with C. Rivera (Kroll).	0.10
Wolfe, T.	11/20/23	S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, and M. Hundley re workstream updates as of 11-20.	0.50
Wolfe, T.	11/20/23	Draft notice of adjournment (0.1); correspond with B. Cyr re: filing (0.1).	0.20

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	11/20/23	Update timeline of circulation of key documents, incorporating R. Minott feedback.	0.60
Wolfe, T.	11/20/23	Correspond with B. Cyr, M. Hatch re: delivery of materials for 11/20 hearing.	0.10
Beriss, M.	11/20/23	Filing statement in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.20
Libberton, S.I.	11/20/23	Docketing in CourtAlert.	0.10
Royce, M.E.	11/20/23	Deliver hearing binders to White Plains Courthouse via Uber.	2.70
Royce, M.E.	11/20/23	File Notice of Adjournment in USBC/SDNY: Genesis Global Holdco, conference B. Cyr.	0.10
Royce, M.E.	11/20/23	File Amended Notice of Adjournment in USBC/SDNY: Genesis Global Holdco, conference B. Cyr.	0.80
O'Neal, S.A.	11/21/23	Call with J. VanLare re recent developments	0.20
O'Neal, S.A.	11/21/23	Evening call with D. Islim (Genesis) re case status	0.20
VanLare, J.	11/21/23	Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis) (.1)	0.10
VanLare, J.	11/21/23	Call with S. O'Neal re case updates (.2)	0.20
Hatch, M.	11/21/23	Reviewing Kroll incident	1.30
Kim, H.R.	11/21/23	Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M), R. Smith (A&M), D. Walker (A&M) re chapter 11 case updates as of 11/21	0.10
Kim, H.R.	11/21/23	Preparing for 11/20 hearing	0.70
Ribeiro, C.	11/21/23	Call with H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M), R. Smith	0.10

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		(A&M), D. Walker (A&M) re chapter 11 case updates as of 11/21	
Schwartz, D.Z.	11/21/23	Review 11/21 workstreams updates.	0.20
Wolfe, T.	11/21/23	Confirm corporate service of process address (0.1); correspond with C. Porter (Kroll) re: updating address for future filings, service (0.1).	0.20
Wolfe, T.	11/21/23	Draft electronics order form for 11.28 hearing (0.1); correspond with H. Kim, S. O'Neal, J. VanLare, L. Barefoot, A. Weaver re: same (0.1).	0.20
Libberton, S.I.	11/21/23	Docketing in CourtAlert.	0.10
Royce, M.E.	11/21/23	File Amended Proposed Order in USBC/SDNY: Genesis Global Holdco, conference B. Cyr.	0.30
O'Neal, S.A.	11/22/23	Midafternoon calls with Derar re case updates	0.20
Kim, H.R.	11/22/23	Reviewing data breach notice	0.20
Wolfe, T.	11/22/23	Coordinate service of dischargeability action stipulation with C. Rivera (Kroll).	0.10
Wolfe, T.	11/22/23	Correspond with H. Kim re: electronics order for 11/28 hearing; submit electronics order form to chambers.	0.10
Boiko, P.	11/22/23	Supervise e-filing of Notice of Presentment of Sixth Stipulation and Agreed Order Further Extending Time to Take Action re New York State Office of the Attorney General; confer with T. Wolfe and S. Libberton re same.	0.20
Libberton, S.I.	11/22/23	File NYAG stip, correpond w/ P. Boiko re: same.	0.20
Royce, M.E.	11/22/23	File Motion to Authorize in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.40
O'Neal, S.A.	11/24/23	Case update call with D. Islim	0.50
O'Neal, S.A.	11/24/23	Update call with D. Islim (.1), correspond with T. Conheeney (.1)	0.20



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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/26/23	Updates on bankruptcy plan negotiations.	0.20
O'Neal, S.A.	11/27/23	Call with D. Islim (Genesis) re recent developments on plan, creditor discussions, settlements and related matters	0.70
VanLare, J.	11/27/23	Call with G. Zipes (UST), and M. Hatch re case status updates as of 11-27 (0.4)	0.40
Hatch, M.	11/27/23	Prepared binders for 11-28 hearing	1.80
Hatch, M.	11/27/23	Call with G. Zipes (UST) and J. VanLare re case status updates as of 11-27 (0.4)	0.40
Hatch, M.	11/27/23	circulate notes after call with US Trustee	0.30
Hatch, M.	11/27/23	Call with paralegals re workstreams	0.10
Lenox, B.	11/27/23	Corr to M. Hatch re: 11/30 hearing agenda.	0.10
Wolfe, T.	11/27/23	Prepare materials for chambers for 11/28 hearing.	0.40
Wolfe, T.	11/27/23	Prepare materials for 11/30 hearing on adversary proceeding.	0.30
Wolfe, T.	11/27/23	Draft notice of change of address (0.4); correspond with C. Ribeiro, J. VanLare re: same (0.3).	0.70
Wolfe, T.	11/27/23	Draft amended agenda for 11/28 hearing (0.2); draft notice of filings for plan, disclosure statement (0.1).	0.30
Wolfe, T.	11/27/23	Compile filings for 11/30 hearing on adversary proceeding.	0.30
Tung, G.	11/27/23	Preparing chronology documents per A. Saenz	0.50
Beriss, M.	11/27/23	Filing Amended Chapter 11 Plan in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.20
Boiko, P.	11/27/23	Supervise e-filing of Notice of Change of Address of Debtor; confer with T. Wolfe and J. Oluotun re same.	0.20
Olukotun, J.I.	11/27/23	File Notice of Presentment and Change of	0.50

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		Address in USBC/SDNY: Genesis Global Holdco, confer P. Boiko.	
Olukotun, J.I.	11/27/23	Docket pull for S. Levander.	0.10
O'Neal, S.A.	11/28/23	Call with D. Islim (Genesis) re next steps and settlement meetings (.20)	0.20
VanLare, J.	11/28/23	Call with S. Levander, C. Ribeiro, W. Uptegrove (SEC), T. Scheuer (SEC), E. Reilly (SEC) re chapter 11 case updates (0.5)	0.50
Hatch, M.	11/28/23	Correspond with Chambers with creditor protocol	0.30
Hatch, M.	11/28/23	Preparing binders for 11-30 hearing	2.80
Levander, S.L.	11/28/23	Call with J. VanLare, C. Ribeiro, W. Uptegrove (SEC), T. Scheuer (SEC), E. Reilly (SEC) re chapter 11 case updates	0.50
Ribeiro, C.	11/28/23	Call with S. Cascante (A&M) and R. Smith (A&M) re chapter 11 case updates as of 11/28	0.10
Ribeiro, C.	11/28/23	Call with J. VanLare, S. Levander, W. Uptegrove (SEC), T. Scheuer (SEC), E. Reilly (SEC) re chapter 11 case updates	0.50
Wolfe, T.	11/28/23	Compile exhibits for notice of filing of amended plan (0.5); prepare notice of filing for filing (0.7); correspond with C. Ribeiro re: same (0.1); incorporate C. Ribeiro comments into notice exhibits (0.1).	1.40
Wolfe, T.	11/28/23	Correspond with P. Boiko re: filings for 11/28.	0.10
Wolfe, T.	11/28/23	Revise 11/30 hearing agenda (0.2); correspond with L. Barefoot, P. Boiko re: filing (0.1).	0.30
Wolfe, T.	11/28/23	Correspond with Judge Lane's chambers re: electronics order for 11/28 hearing.	0.10
Boiko, P.	11/28/23	Supervise e-filing of Notice of Agenda for Hearing to be Held November 30, 2023; confer with S. Libberton re same.	0.20
Libberton, S.I.	11/28/23	file agenda for 11/30 hearing, correspond w/	0.20

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		P. Boiko re: same	
Libberton, S.I.	11/28/23	docketing in CourtAlert	0.50
Olukotun, J.I.	11/28/23	Docket in CourtAlert.	0.20
Barefoot, L.A.	11/29/23	Call with S. O'Neal (partial), J. VanLare, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29.	0.60
O'Neal, S.A.	11/29/23	Call with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29 (.4) (partial attendance).	0.40
O'Neal, S.A.	11/29/23	Pre-special committee meeting with D. Islim (Genesis), J. Sciametta (M&A), L. Cherrone (M&A) and J. VanLare (.50); post special committee meeting with D. Islim (Genesis), J. Sciametta (M&A), L. Cherrone (M&A) and J. VanLare (.50)	1.00
O'Neal, S.A.	11/29/23	Calls with D. Islim (Genesis) re creditor meeting, PRA receipts and other issues	0.40
VanLare, J.	11/29/23	Call with S. O'Neal (partial), L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29 (.6).	0.60
VanLare, J.	11/29/23	Meeting with S. Levander and C. Ribeiro re SEC diligence request (partial attendance).	0.10
Weaver, A.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29.	
Bremer, S.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29	0.60
Fike, D.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29	0.60
Hatch, M.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29 (.6).	0.60
Hatch, M.	11/29/23	Preparing slides for special committee re case timeline	1.80
Hatch, M.	11/29/23	Preparing revised agenda (0.6); filing revised agenda (0.5)	1.10
Hundley, M.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, and S. Saran regarding workstream updates as of 11-29.	0.60
Kim, H.R.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29 (.6).	0.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29.	0.60
Levander, S.L.	11/29/23	Meeting with J. VanLare (partial) and C. Ribeiro re SEC diligence request	0.20
Levander, S.L.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29	0.60
Lynch, T.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29	0.60
Minott, R.	11/29/23	Review MORs	0.90
Ribeiro, C.	11/29/23	Meeting with J. VanLare (partial), S. Levander re SEC diligence request	0.20
Ribeiro, C.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29	0.60
Ribeiro, C.	11/29/23	Correspondence with J. VanLare, S. Levander, Kroll team re SEC diligence request (0.2); review DCG proofs of claim (0.3)	0.50
Schwartz, D.Z.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley	0.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		regarding workstream updates as of 11-29 (.6); review 11/29 updated team calendar (0.1).	
Carter, R.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29 (.6	0.60
Wolfe, T.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, S. Saran, and M. Hundley regarding workstream updates as of 11-29.	0.60
Wolfe, T.	11/29/23	Coordinate service of filings for adversary proceeding with C. Rivera (Kroll) (0.1); coordinate service of 11/29 filings with C. Rivera (Kroll) (0.1).	0.20
Dyer-Kennedy, J.	11/29/23	Coordinated access to client records for I. Cavallini	0.30
Saran, S.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, and M. Hundley regarding workstream updates as of 11-29	0.60
Beriss, M.	11/29/23	filing Amended Notice of Agenda in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr	0.20
Olukotun, J.I.	11/29/23	Docket in CourtAlert.	0.20
Olukotun, J.I.	11/29/23	File Motion to Approve Restrictions on Certain Actions in USBC/SDNY: Genesis Global Holdco, confer S. Cheung (3.9)	3.90
Barefoot, L.A.	11/30/23	Prepare for 11.30 hearing on Asquith injunction and 3AC settlement argument	4.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		(3.7); attend 11.30 hearing on Asquith injunction and 3AC settlement (1.2).	
O'Neal, S.A.	11/30/23	Call with J. VanLare, S. Levander, C. Ribeiro, W. Uptegrove (SEC), E. Reilly (SEC), and T. Scheuer (SEC) re diligence request (0.6)	0.60
O'Neal, S.A.	11/30/23	Attend Genesis hearing re 3AC and Gemini litigation stay	1.20
VanLare, J.	11/30/23	Call with S. O'Neal, S. Levander, C. Ribeiro, W. Uptegrove (SEC), E. Reilly (SEC), and T. Scheuer (SEC) re diligence request (0.6)	0.60
VanLare, J.	11/30/23	Participated in hearing (1.3)	1.30
Levander, S.L.	11/30/23	Call with S. O'Neal, J. VanLare, C. Ribeiro, W. Uptegrove (SEC), E. Reilly (SEC), and T. Scheuer (SEC) re diligence request	0.60
Minott, R.	11/30/23	Finalize MORs (1.0); File MORs (.5)	1.50
Ribeiro, C.	11/30/23	Correspond with J. VanLare re SEC diligence request (0.4); review claims (0.9)	1.30
Ribeiro, C.	11/30/23	Call with S. O'Neal, J. VanLare, S. Levander, W. Uptegrove (SEC), E. Reilly (SEC), and T. Scheuer (SEC) re diligence request	0.60
Schwartz, D.Z.	11/30/23	Review October coin report (0.1); review October MOR (0.2).	0.30
Boiko, P.	11/30/23	E-file Notice of Filing of Cash and Coin Report; confer with R. Minott re same.	0.20
Boiko, P.	11/30/23	E-file three monthly operating reports re 23-10063, 23-10064, and 23-10065; confer with R. Minott re same.	0.40
Olukotun, J.I.	11/30/23	Docket in CourtAlert.	0.10
		MATTER TOTAL:	181.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	0.60	1,780.00	\$	1,068.00
VanLare, J.	0.20	1,730.00	\$	346.00
<u>Counsel</u>				
Weaver, A.	0.70	1,485.00	\$	1,039.50
<u>Associate</u>				
Bremer, S.	5.00	965.00	\$	4,825.00
Ribeiro, C.	2.40	1,105.00	\$	2,652.00
Total:	8.90		\$	9,930.50



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/07/23	Conference call J.Decker (Woodruff), S.MacGregor (Woodruff), A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re insurance extension.	0.20
Barefoot, L.A.	11/07/23	Correspondence with A. VanZandt (A&M), A. Gariboldi, D. Schwartz re Gemini preference claims (0.2); correspondence with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), S. O'Neal re D&O insurance extension (0.2).	0.40
Bremer, S.	11/16/23	Draft motion to extend insurance coverage.	4.20
Ribeiro, C.	11/16/23	Review insurance extension motion	0.10
Ribeiro, C.	11/17/23	Review insurance motion (0.6); correspond with L. Barefoot re same (0.1)	0.70
Bremer, S.	11/21/23	Revise insurance motion.	0.80
Ribeiro, C.	11/21/23	Revise insurance motion	0.70
Ribeiro, C.	11/22/23	Revise insurance motion	0.90
Weaver, A.	11/29/23	Correspondence with A Pretto-Sakmann (Genesis) and R Zutshi regarding auditor calls for GAP financials.	0.20
Weaver, A.	11/29/23	Call with A Pretto-Sakmann (Genesis), J Tang (HSF), X Medora (JK Medora) regarding GAP audited financials (.4); follow up correspondence with A Pretto-Sakmann (Genesis) and J Tang (HSF) (.1)	0.50
VanLare, J.	11/30/23	Reviewed email re contracts from H. Kim (.1); reviewed correspondence re GCL insurance (.1)	0.20
		MATTER TOTAL:	8.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.008 Cash Management

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.90	1,780.00	\$ 1,602.00
Dassin, L.L.	2.10	1,930.00	\$ 4,053.00
Levine, A.M.	2.50	2,135.00	\$ 5,337.50
O'Neal, S.A.	2.70	1,820.00	\$ 4,914.00
Zutshi, R.N.	1.60	1,730.00	\$ 2,768.00
<u>Counsel</u>			
Weaver, A.	2.80	1,485.00	\$ 4,158.00
<u>Associate</u>			
Brownstein, J.	3.40	1,045.00	\$ 3,553.00
Kim, H.R.	1.50	1,155.00	\$ 1,732.50
Ribeiro, C.	1.50	1,105.00	\$ 1,657.50
Total:	19.00		\$ 29,775.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/02/23	Call with J. Sciametta (A&M) re employee related matter	0.10
Weaver, A.	11/02/23	Call with L Dassin, D Islim (Genesis) and T Conheeney (Special committee) regarding certain employment matters.	0.50
Dassin, L.L.	11/03/23	Call with A. Weaver, R. Zutshi, S. O'Neal, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) to discuss employment matter	0.50
Dassin, L.L.	11/03/23	Follow up call among A. Weaver, R. Zutshi, S. O'Neal to discuss employment matter.	0.40
Dassin, L.L.	11/03/23	Correspondence with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal, R. Zutshi, and A. Weaver regarding employment matter.	0.40
Dassin, L.L.	11/03/23	Correspondence with S. O'Neal, R. Zutshi, A. Weaver regarding discussions with certain authorities regarding recent developments and next steps.	0.80
Levine, A.M.	11/03/23	Telephone call with Genesis re employee matters	0.50
O'Neal, S.A.	11/03/23	Call with L. Dassin, A. Weaver, R. Zutshi to discuss employment matter (.5); Call with L. Dassin, A. Weaver, R. Zutshi, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) to discuss employment matter. (0.5); Follow up call with L. Dassin, A. Weaver, R. Zutshi to discuss employment matter. (0.4); additional follow up call with R. Zutshi, A. Weaver regarding employment matter. (0.2); Call with R. Zutshi, A. Weaver regarding internal debrief of investigation updates from individual counsel. (.2)	1.80
O'Neal, S.A.	11/03/23	Corresp with A. Weaver, R. Zutshi and L. Dassin, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) re employee matters	0.60
Zutshi, R.N.	11/03/23	Call with L Dassin, A Weaver, S O'Neal to discuss employment matter.	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	11/03/23	Call with L Dassin, A Weaver, S O'Neal, D Islim (Genesis) and A Pretto-Sakmann (Genesis) to discuss employment matter.	0.50
Zutshi, R.N.	11/03/23	Follow up call among L Dassin, A Weaver, S O'Neal to discuss employment matter.	0.40
Zutshi, R.N.	11/03/23	Additional follow up call with A Weaver and S O'Neal regarding employment matter.	0.20
Weaver, A.	11/03/23	Call with L. Dassin, R. Zutshi, S. O'Neal to discuss employment matter.	0.50
Weaver, A.	11/03/23	Call with L . Dassin, R. Zutshi, S. O'Neal, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) to discuss employment matter.	0.50
Weaver, A.	11/03/23	Follow up call among L Dassin, R Zutshi, S O'Neal to discuss employment matter.	0.40
Weaver, A.	11/03/23	Additional follow up call with R Zutshi, and S O'Neal regarding employment matter.	0.20
Weaver, A.	11/03/23	Communications with A Levine, C Maletta (Genesis), D Islim (Genesis) and A Pretto-Sakmann (Genesis) regarding employment matter.	0.30
Weaver, A.	11/08/23	Correspondence with L. Dassin, R. Zutshi, S. O'Neal regarding employee matters.	0.20
Kim, H.R.	11/08/23	Reviewing governing documents re: indemnification	0.60
Brownstein, J.	11/09/23	Call with C. Maletta (GGT) and A. Levine regarding employee transfer to GGH	0.30
O'Neal, S.A.	11/10/23	Correspondence with J. Sciametta (A&M) re employee and wind down matters	0.20
Levine, A.M.	11/12/23	Review of GGC and GGH LLC Agreements and Intercompany Agreement.	0.40
Kim, H.R.	11/12/23	Reviewing employee services agreement	0.70
Levine, A.M.	11/15/23	Review of revised retention letter (.4); telephone call with J. Brownstein re same (.4)	0.80
Brownstein, J.	11/15/23	Review of retention letter.	0.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Brownstein, J.	11/15/23	Call with A. Levine.	0.40
Brownstein, J.	11/15/23	Revised retention letter.	1.30
Ribeiro, C.	11/15/23	Call with E. Sisson (A&O) re DNO insurance (0.1); correspond with L. Barefoot, S. O'Neal re same (0.1)	0.50
Barefoot, L.A.	11/16/23	Call with A. Weaver, C. Ribeiro, D. Guyder (A&O), J. Herz (A&O) re chapter 11 case update.	0.20
Barefoot, L.A.	11/16/23	Correspondence C.Ribeiro, A.Weaver re call with counsel to employee (0.1); follow up correspondence J.Hertz (A&O), C.Ribeiro re transcript (0.1).	0.20
Levine, A.M.	11/16/23	Review of revised retention letter (.3); telephone call with J. Brownstein re same; (.2)	0.50
Weaver, A.	11/16/23	Call with L. Barefoot, A. Weaver, C. Ribeiro, D. Guyder (A&O), J. Herz (A&O) re chapter 11 case update (0.2)	0.20
Brownstein, J.	11/16/23	Call with A. Levine regarding retention agreement.	0.20
Brownstein, J.	11/16/23	Revised retention agreement.	0.30
Brownstein, J.	11/16/23	Call with A. Levine regarding retention agreement.	0.10
Ribeiro, C.	11/16/23	Call with L. Barefoot, A. Weaver, D. Guyder (A&M), J. Herz (A&O) re chapter 11 case updates	0.20
Ribeiro, C.	11/16/23	Review DNO coverage and payouts (0.2); correspond with E. Sisson re same (0.1); review plan re indemnification (0.3); correspond with L. Barefoot, A. Weaver, J. Sciametta (A&M), L. Cherrone (A&M) re same (0.3)	0.80
Kim, H.R.	11/21/23	Reviewing employee considerations	0.20
Levine, A.M.	11/27/23	Review of client email re retention letters; review of retention letters.	0.30
Brownstein, J.	11/27/23	Attention to correspondence regarding genesis	0.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
		retention.	
Barefoot, L.A.	11/28/23	Correspondence A.Pretto-Sakmann (Genesis), A.Weaver re potential dispute with separated employee.	0.20
Barefoot, L.A.	11/29/23	Follow up correspondence A.Pretto-Sakmann (Genesis), C.Ribeiro re separated employee claims.	0.30
		MATTER TOTAL:	19.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	9.70	1,820.00	\$ 17,654.00
VanLare, J.	2.50	1,730.00	\$ 4,325.00
<u>Counsel</u>			
Hammer, B.M.	4.10	1,280.00	\$ 5,248.00
<u>Associate</u>			
Hatch, M.	1.80	845.00	\$ 1,521.00
Kim, H.R.	0.10	1,155.00	\$ 115.50
Minott, R.	2.30	1,045.00	\$ 2,403.50
Mitchell, A.F.	6.40	965.00	\$ 6,176.00
Weinberg, M.	6.70	1,155.00	\$ 7,738.50
Total:	33.60		\$ 45,181.50



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	11/01/23	Call with creditor	0.20
O'Neal, S.A.	11/03/23	Call with M. Nuvelstijn (Katten) and Shaya Rochester (Katten) re plan points	0.60
O'Neal, S.A.	11/04/23	Call with A. Frelinghuysen (HH) re litigation, plan amd DCG discussions	0.90
O'Neal, S.A.	11/04/23	Call with J. VanLare (partial), B. Hammer, M. Weinberg, A. Mitchell, B. Kehoe (HL), N. Bevacqua (HL), B. Rosen (Proskauer), M. Volin (Proskauer), J. Sciametta (A&M), O. Fung (HL), M. Renzi (BRG), R. Malik (HL), S. Cascante (A&M), D. Cumming (HL), A. Criste (W&C), B. Geer (HL), M. DiYanni (Moelis), J. Sazant (Proskauer), & P. Abelson (W&C) re: distribution principles	1.40
O'Neal, S.A.	11/04/23	Correspond with B. Rosen (Proskauer) and S. Fryman (W&C) re trust issues	0.10
VanLare, J.	11/04/23	Call with S. O'Neal, B. Hammer, M. Weinberg, A. Mitchell, B. Kehoe (HL), N. Bevacqua (HL), B. Rosen (Proskauer), M. Volin (Proskauer), J. Sciametta (A&M), O. Fung (HL), M. Renzi (BRG), R. Malik (HL), S. Cascante (A&M), D. Cumming (HL), A. Criste (W&C), B. Geer (HL), M. DiYanni (Moelis), J. Sazant (Proskauer), & P. Abelson (W&C) re: distribution principles (partial) (1.2)	1.20
Hammer, B.M.	11/04/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg, A. Mitchell, B. Kehoe (HL), N. Bevacqua (HL), B. Rosen (Proskauer), M. Volin (Proskauer), J. Sciametta (A&M), O. Fung (HL), M. Renzi (BRG), R. Malik (HL), S. Cascante (A&M), D. Cumming (HL), A. Criste (W&C), B. Geer (HL), M. DiYanni (Moelis), J. Sazant (Proskauer), & P. Abelson (W&C) re: distribution principles.	1.40
Mitchell, A.F.	11/04/23	Call with S. O'Neal, J. VanLare (partial), B. Hammer, M. Weinberg, B. Kehoe (HL), N. Bevacqua (HL), B. Rosen (Proskauer), M.	1.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		Volin (Proskauer), J. Sciametta (A&M), O. Fung (HL), M. Renzi (BRG), R. Malik (HL), S. Cascante (A&M), D. Cumming (HL), A. Criste (W&C), B. Geer (HL), M. DiYanni (Moelis), J. Sazant (Proskauer), & P. Abelson (W&C) re: distribution principles.	
Weinberg, M.	11/04/23	Call with S. O'Neal, J. VanLare (partial), B. Hammer, A. Mitchell, B. Kehoe (HL), N. Bevacqua (HL), B. Rosen (Proskauer), M. Volin (Proskauer), J. Sciametta (A&M), O. Fung (HL), M. Renzi (BRG), R. Malik (HL), S. Cascante (A&M), D. Cumming (HL), A. Criste (W&C), B. Geer (HL), M. DiYanni (Moelis), J. Sazant (Proskauer), & P. Abelson (W&C) re: distribution principles.	1.40
O'Neal, S.A.	11/05/23	Call with creditor re creditor meeting and NDA issues	0.30
O'Neal, S.A.	11/05/23	Correspond with W&C, Morgan Lewis, Proskauer re NDA cleansing issues	0.10
O'Neal, S.A.	11/07/23	Call with A. Frelinghuysen (HH) re Gemini settlement proposal	0.20
O'Neal, S.A.	11/07/23	Call with B. Rosen (Proskauer) re DCG proposal	0.10
O'Neal, S.A.	11/08/23	Attend meeting with J. Dorchak (creditor counsel), C. Guth (creditor counsel) and creditor	1.00
O'Neal, S.A.	11/09/23	Call with A. Frelinghuysen (HHR) re various plan and settlement issues	0.50
Minott, R.	11/09/23	Responded to calls from creditors	0.60
Mitchell, A.F.	11/09/23	Call with S. O'Neal, M. Weinberg, J. Sazant (Proskauer), M. Silverman (Pryor Cashman), B. Geer (HL), J. Sciametta (A&M), M. Renzi (BRG), B. Rosen (Proskauer), S. Cascante (A&M), A. Criste (W&C), B. Kehoe (HL), M. Volin (Proskauer), D. Brenner (Pryor Cashman), N. Bevacqua (HL), O. Fung (HL),	1.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		R. Malik (HL), C. Kearns (BRG), M. DiYanni (Moelis), & P. Abelson (W&C) re: distribution principles.	
Weinberg, M.	11/09/23	Call with S. O'Neal, A. Mitchell, J. Sazant (Proskauer), M. Silverman (Pryor Cashman), B. Geer (HL), J. Sciametta (A&M), M. Renzi (BRG), B. Rosen (Proskauer), S. Cascante (A&M), A. Criste (W&C), B. Kehoe (HL), M. Volin (Proskauer), D. Brenner (Pryor Cashman), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL), C. Kearns (BRG), M. DiYanni (Moelis), & P. Abelson (W&C) re: distribution principles (1.4); correspondence regarding the same (0.1)	1.50
Hammer, B.M.	11/10/23	Call with M. Weinberg, A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M), N. Bevacqua (HL), S. Cascante (A&M), M. Silverman (Pryor Cashman), A. Criste (W&C), D. Cumming (HL), M. DiYanni (Moelis), R. Malik (HL), J. Sazant (Proskauer), & O. Fung (HL) re: distribution principles.	1.10
Mitchell, A.F.	11/10/23	Call with B. Hammer, M. Weinberg, L. Cherrone (A&M), J. Sciametta (A&M), N. Bevacqua (HL), S. Cascante (A&M), M. Silverman (Pryor Cashman), A. Criste (W&C), D. Cumming (HL), M. DiYanni (Moelis), R. Malik (HL), J. Sazant (Proskauer), & O. Fung (HL) re: distribution principles.	1.10
Mitchell, A.F.	11/10/23	Call with client re: analysis for counterparty.	0.30
Hammer, B.M.	11/11/23	Call with A. Mitchell, M. DiYanni (Moelis), S. Cascante (A&M), J. Sciametta (A&M), L. Cherrone (A&M), A. Frelinghuysen (HH), B. Barnwell (Moelis), D. Smith (HH), E. Beitler (HH), & E. Diers (HH) re: distribution principles.	1.10
Hammer, B.M.	11/11/23	Call with A. Mitchell, J. Sazant (Proskauer), M. DiYanni (Moelis), & J. Sciametta (A&M)	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		re: distribution principles.	
Mitchell, A.F.	11/11/23	Call with B. Hammer, M. DiYanni (Moelis), S. Cascante (A&M), J. Sciametta (A&M), L. Cherrone (A&M), A. Frelinghuysen (HH), B. Barnwell (Moelis), D. Smith (HH), E. Beitler (HH), E. Diers (HH) re: distribution principles.	1.10
Mitchell, A.F.	11/11/23	Call with B.Hammer, J. Sazant (Proskauer), M. DiYanni (Moelis), & J. Sciametta (A&M) re: distribution principles.	0.50
O'Neal, S.A.	11/12/23	Call with A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH), M. Weinberg and J. Sciametta re Gemini reserves (.5), correspondence with Moelis and A&M re same (.2)	0.70
O'Neal, S.A.	11/12/23	Call with B. Rosen (Proskauer) re case updates	0.40
Mitchell, A.F.	11/12/23	Call with S. O'Neal, B. Hammer, M. DiYanni (Moelis), L. Cherrone (A&M), J. Sciametta (A&M), R. Malik (HL), J. Sazant (Proskauer), M. Silverman (Pryor Cashman), M. Volin (Proskauer), D. Cumming (HL), S. Cascante (A&M), O. Fung (HL), A. Criste (W&C), M. Renzi (BRG), B. Geer (HL), & N. Bevacqua (HL) re: distribution principles.	0.60
O'Neal, S.A.	11/13/23	Correspondence with A. Frelinghuysen (HH) re Plan and DS hearing issues	0.10
Minott, R.	11/13/23	Call with J. Margolin (HH) re timeline	0.10
VanLare, J.	11/14/23	Reviewed creditor notice (.3)	0.30
Hatch, M.	11/14/23	Reviewing summaries of data breach	0.80
Minott, R.	11/14/23	Calls with creditors.	0.60
Minott, R.	11/15/23	creditor call	0.20
Weinberg, M.	11/15/23	Call with E. Beitler (HHR) to discuss amended plan.	0.70
Weinberg, M.	11/16/23	Call with E. Beitler (HHR) to discuss	0.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		amended plan and Gemini reserve.	
VanLare, J.	11/17/23	Call with S. O'Neal, M. Weinberg and W&C and Proskauer teams to discuss plan support agreement (1)	1.00
Weinberg, M.	11/17/23	Call with A. Frelinghuysen (HHR) to discuss amended plan.	0.50
Weinberg, M.	11/17/23	Call with E. Beitler (HHR) to discuss markup of amended plan.	0.70
Weinberg, M.	11/17/23	Call with S. O'Neal, J. VanLare, and W&C and Proskauer teams to discuss plan support agreement.	1.00
O'Neal, S.A.	11/19/23	Call with B. Rosen re AHG request for adjournment of hearing (.2)	0.20
Minott, R.	11/19/23	Respond to creditor inquiries	0.40
O'Neal, S.A.	11/20/23	Calls and correspondence with B. Rosen re DS hearing, PSA and Plan	0.20
O'Neal, S.A.	11/20/23	Call with A. Frelinghuysen (HH) re Gemini reserve and DS adjournment, with Jane VanLare (.20)	0.20
Minott, R.	11/20/23	Creditor calls re case questions	0.20
Weinberg, M.	11/20/23	Correspondence with J. Sazant (Proskauer) and P. Kinealy (A&M) re claim question.	0.20
O'Neal, S.A.	11/21/23	Call with A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH), P. Abelson (W&C) re Gemini reserve and settlement issues	0.80
O'Neal, S.A.	11/21/23	Second call with A. Frelinghuysen (HH) and D. Smith (HH), with P. Abelson (W&C), re Gemini issues	0.30
Kim, H.R.	11/21/23	Reviewing creditor protocol	0.10
O'Neal, S.A.	11/24/23	Call with J. Sciametta (A&M) re Gemini (.1)	0.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		call with A. Frelinghuysen (HH) re same (.3)	
O'Neal, S.A.	11/27/23	Call with Anson Frelinghuysen re Plan issues (.20)	0.20
O'Neal, S.A.	11/27/23	Call with B. Rosen re PSA, PRA and next steps (.30)	0.30
O'Neal, S.A.	11/28/23	Correspondence with D. Azman of McDermott re DS hearing and proposed language (.20)	0.20
Hatch, M.	11/28/23	Preparing creditor protocol to send to counterparties	0.40
Hatch, M.	11/29/23	Circulating creditor protocol to counterparties	0.60
O'Neal, S.A.	11/30/23	Call with A. Frelinghuysen (HH) re plan and related matters	0.50
		MATTER TOTAL:	33.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	1.00	1,780.00	\$	1,780.00
<u>Associate</u>				
Fike, D.	1.10	965.00	\$	1,061.50
Ribeiro, C.	2.60	1,105.00	\$	2,873.00
<u>Non-Legal</u>				
Cyr, B.J.	0.20	1,180.00	\$	236.00
Total:	4.90		\$	5,950.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Fike, D.	11/03/23	Correspond with L. Barefoot, C. Ribeiro, and paralegal team re NJ local counsel OCP declaration	0.90
Barefoot, L.A.	11/06/23	Correspondence with A.Underwood (Lite DePalma), D.Fike re OCP declarations (0.1); review same (0.1).	0.20
Fike, D.	11/06/23	Correspond with paralegal team re filing of A. Underwood OCP declaration (.1); correspond with C. Ribeiro re same (.1)	0.20
Ribeiro, C.	11/06/23	Review LDGA OCP filing; correspond with D. Fike re same	0.10
Cyr, B.J.	11/06/23	Coordinate filing of Lite DePalma OCP declaration and sealed supplemental conflict declaration; confer with D. Fike and J. Olukotun re: same.	0.10
Ribeiro, C.	11/16/23	Draft revised OCP List	0.10
Barefoot, L.A.	11/20/23	Review fourth OCP supplement.	0.10
Ribeiro, C.	11/20/23	Finalize OCP supplemental list and coordinate filing	0.20
Cyr, B.J.	11/20/23	Coordinate filing and service of fourth supplemental ordinary course professional declaration; confer with C. Ribeiro and M Beriss re: same.	0.10
Barefoot, L.A.	11/28/23	Correspondence M.Rathi, C.Ribeiro re engagement letter for employee OCP.	0.10
Ribeiro, C.	11/29/23	Review Petrillo Klein & Boxer engagement letter	1.00
Barefoot, L.A.	11/30/23	Correspondence R.Mohit, C.Ribeiro re engagement letter for OCP for employee (0.1); review revisions to same (0.2); correspondence A.Pretto-Sakmann (Genesis), C.Ribeiro re invoice from OCP over cap (0.1); correspondence A.Weaver, A.Pretto-Sakmann (Genesis) re OCP question for employee counsel (0.2).	0.60
Ribeiro, C.	11/30/23	Review employee counsel engagement letter	0.80



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	11/30/23	Correspondence with L. Barefoot, A. Saenz re Alston invoice	0.30
Ribeiro, C.	11/30/23	Review OCP order	0.10
		MATTER TOTAL:	4.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

<b><u>Timekeeper Summary</u></b>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	0.10	1,780.00	\$	178.00
O'Neal, S.A.	9.50	1,820.00	\$	17,290.00
VanLare, J.	1.50	1,730.00	\$	2,595.00
<u>Associate</u>				
Weinberg, M.	0.90	1,155.00	\$	1,039.50
Total:	12.00		\$	21,102.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/01/23	Call with P. Abelson (W&C) re Plan, PRA and next steps	0.40
O'Neal, S.A.	11/01/23	Call with P. Abelson (W&C) re meeting with special committee	0.20
Weinberg, M.	11/01/23	Call with A. Parra-Criste (W&C) to discuss AHG markup of plan.	0.60
Weinberg, M.	11/01/23	Call with A. Parra-Criste (W&C) to discuss disclosure statement.	0.30
O'Neal, S.A.	11/02/23	Evening call with P. Abelson (W&C) re DS issues	0.40
O'Neal, S.A.	11/02/23	Morning call with P. Abelson (W&C) re various matters	0.10
O'Neal, S.A.	11/03/23	Correspond with A. Parra Criste (W&C) and P. Abelson (W&C) re disclosure statement and plan issues	0.20
O'Neal, S.A.	11/03/23	Call with P. Abelson (W&C) re partial repayment agreement options	0.30
O'Neal, S.A.	11/03/23	Call with P. Abelson (W&C) re various open issues	0.30
VanLare, J.	11/04/23	Call with A. Parra-Criste (W&C) re disclosure statement exhibits	0.10
O'Neal, S.A.	11/05/23	Correspond with P. Abelson (W&C) re PRA	0.10
O'Neal, S.A.	11/07/23	Call with P. Abelson (W&C) re DS issues and DCG proposal	0.20
O'Neal, S.A.	11/07/23	Call with P. Abelson (W&C) re DS issues	0.10
O'Neal, S.A.	11/08/23	Status call with P. Abelson (W&C)	0.10
O'Neal, S.A.	11/08/23	Call with P. Abelson (W&C) re plan and PRA issues	0.30
O'Neal, S.A.	11/08/23	Call with P. Abelson (W&C) re plan matters	0.10
O'Neal, S.A.	11/09/23	Call with P. Abelson (W&C) re liquidity, information flow from DCG, PRA and plan matters	0.30
O'Neal, S.A.	11/10/23	Call with P. Abelson (W&C) re various case	0.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		matters	
O'Neal, S.A.	11/10/23	Call with Phil Abelson (W&C) re various matters related to Plan and PRA	0.30
O'Neal, S.A.	11/12/23	Call with P. Abelson (W&C) re plan and DS	0.30
O'Neal, S.A.	11/13/23	Call with P. Abelson (W&C) re UCC proposal to DCG	0.10
O'Neal, S.A.	11/14/23	Call with P. Abelson (W&C) re Plan, timing and other issues	0.50
O'Neal, S.A.	11/15/23	Corresp with P. Abelson re meeting with DCG	0.10
O'Neal, S.A.	11/15/23	Markup letter to UCC re PRA	0.50
O'Neal, S.A.	11/16/23	Call with Phil Abelson, following call with Brian Rosen re PSA issues (.1)	0.10
O'Neal, S.A.	11/16/23	Late evening call with P. Abelson re Plan, Gemini reserves and related issues	0.50
O'Neal, S.A.	11/19/23	Late evening call with P. Abelson (W&C) re adjournment and strategy for plan and settlement issues (.40); early evening call with P. Abelson (W&C) re Plan (.2); morning calls with P. Abelson (W&C) re plan and Gemini reserve issues (.4). early morning call with P. Abelson (W&C) re next steps (.20)	1.20
O'Neal, S.A.	11/19/23	Correspond with creditor committee re status	0.40
O'Neal, S.A.	11/20/23	Calls with P. Abelson re next steps with plan (.30); call with C. Shore, P. Abelson, A. Parra Criste, J. VanLare re next steps on Gemini (.5)	0.80
O'Neal, S.A.	11/20/23	Correspondence with W&C and other UCC advisors re meeting and discussions	0.20
VanLare, J.	11/22/23	Call with S. O'Neal, W&C team, T. Conheeney (Genesis), Committee members re partial repayment agreement (1)	1.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/24/23	Quick call with P. Abelson (W&C) re plan issues	0.10
O'Neal, S.A.	11/26/23	Call with P. Abelson (W&C) re plan and PRA	0.10
Barefoot, L.A.	11/27/23	Call C.West (W&C) re Gemini discovery.	0.10
O'Neal, S.A.	11/28/23	Calls with P. Abelson after hearing to discuss next steps and settlement meetings with creditors (.3)	0.30
VanLare, J.	11/30/23	Call with S. O'Neal, P. Abelson (WC) re case update (.4)	0.40
		MATTER TOTAL:	12.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	24.10	1,780.00	\$ 42,898.00
Kaniecki, C.D.	1.00	1,565.00	\$ 1,565.00
O'Neal, S.A.	4.60	1,820.00	\$ 8,372.00
VanLare, J.	0.90	1,730.00	\$ 1,557.00
<u>Associate</u>			
Chang, S.H.	0.80	1,180.00	\$ 944.00
Fike, D.	47.70	965.00	\$ 46,030.50
Hatch, M.	22.60	845.00	\$ 19,097.00
Kim, H.R.	0.10	1,155.00	\$ 115.50
Lenox, B.	27.20	1,105.00	\$ 30,056.00
Minott, R.	0.20	1,045.00	\$ 209.00
Mitchell, A.F.	22.80	965.00	\$ 22,002.00
Ribeiro, C.	1.80	1,105.00	\$ 1,989.00
Ross, K.	16.10	965.00	\$ 15,536.50
Schwartz, D.Z.	48.50	1,180.00	\$ 57,230.00
<u>Associate Not Admitted</u>			
Kwon, S.S.	3.20	710.00	\$ 2,272.00
<u>Paralegal</u>			
Cavallini, I.	1.50	370.00	\$ 555.00
Cruz Echeverria, O.	1.00	430.00	\$ 430.00
Dyer-Kennedy, J.	5.30	430.00	\$ 2,279.00
Gallagher, A.	1.00	430.00	\$ 430.00
Saran, S.	9.00	430.00	\$ 3,870.00
Tung, G.	1.50	370.00	\$ 555.00
<u>Non-Legal</u>			
Boiko, P.	0.60	430.00	\$ 258.00
Cyr, B.J.	0.30	1,180.00	\$ 354.00
Olukotun, J.I.	1.90	370.00	\$ 703.00
Total:	243.70		\$ 259,307.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/01/23	Call with D. Schwartz re analysis re claim for setoff.	0.20
Barefoot, L.A.	11/01/23	Correspondence with A.Mitchell, A.Sullivan (Genesis), D.Schwartz re margin call details for large secured creditor offset claim (0.2); correspondence with J.Sciametta (A&M), L.Cherrone (A&M), A.Mitchell, S.Cascante (A&M), D.Walker (A&M), S.O'Neal re same (0.3); correspondence with D.Fike, P.Kinealy (A&M), J.Pogorzelski (A&M) re files for claims objections (0.1); correspondence with T.Wolfe re service of process re Asquith (0.1); correspondence with D.Fike re chambers guidance on hearing dates for claims objections (0.1).	0.80
Fike, D.	11/01/23	Correspond with chambers re scheduling hearing dates for 9019 and claims objections	0.30
Fike, D.	11/01/23	Draft late filed omnibus objection	0.60
Fike, D.	11/01/23	Corresp. with D. Schwartz and Kroll team re service of omnibus claims objections	0.30
Fike, D.	11/01/23	Call with D. Schwartz, B. Lenox, P. Kinealy (AM), D. Walker (AM) re 11/1 claims workstream updates	0.20
Fike, D.	11/01/23	Call with B. Lenox re Gemini duplicate claims objection	0.40
Fike, D.	11/01/23	Call with D. Schwartz re claims objection hearing coordination	0.10
Fike, D.	11/01/23	Correspond with L. Barefoot, D. Schwartz and B. Lenox re 9019 hearing and claims objections hearing strategy	0.40
Lenox, B.	11/01/23	Call with D. Schwartz and B. Lenox re: omnibus claims objections as of 11/1	0.10
Lenox, B.	11/01/23	Correspond to D. Fike re: claims objection exhibit.	0.10
Lenox, B.	11/01/23	Call with D. Schwartz, D. Fike, P. Kinealy (AM), D. Walker (AM) re 11/1 claims	0.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		workstream updates	
Lenox, B.	11/01/23	Revise modify debtor claims objection.	2.60
Lenox, B.	11/01/23	Revise draft Gemini claims objection.	1.10
Mitchell, A.F.	11/01/23	Call with L. Barefoot re: creditor claim.	0.10
Mitchell, A.F.	11/01/23	Review creditor claim.	0.40
Schwartz, D.Z.	11/01/23	Analysis re lender claim re setoff (0.5); call with L. Barefoot re analysis re claim for setoff (0.2); review omnibus claim objection six (0.5); Call with B. Lenox re: omnibus claims objections as of 11/1 (.1); call with B. Lenox, D. Fike, P. Kinealy (AM), D. Walker (AM) re 11/1 claims workstream updates (0.2); correspond to B. Lenox, D. Fike, L. Barefoot, A. Mitchell, re 11/1 claims workstream updates and analysis (0.7); call with D. Fike re claims objection hearing coordination (0.1).	2.30
Barefoot, L.A.	11/02/23	Correspondence with B. Lenox re conflicts counsel for conflicted claims objections.	0.10
Fike, D.	11/02/23	Correspond with R. Minott and L. Barefoot re scheduling of hearing for 3018 and 9019 motions	0.50
Fike, D.	11/02/23	Correspond with B. Lenox re duplicate claims omnibus objection (.5); correspond with A&M re omnibus objection exhibits (.2)	0.70
Fike, D.	11/02/23	Review general omnibus objection re A&M exhibit (.2); review basis for no liability objection (.4); review gemini omnibus objection (.4)	1.00
Fike, D.	11/02/23	Call with B. Lenox and C. Porter (Kroll) re claims objection service (.2); Call with D. Schwartz and B. Lenox re claims workstream update 11/2 (.3); call with D. Schwartz re claims objections updates 11/2 (.1)	0.60
Lenox, B.	11/02/23	Call with D. Schwartz, D. Fike re claims workstream update 11/2.	0.30
Lenox, B.	11/02/23	Review list from A&M.	0.40



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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	11/02/23	Correspond with D. Fike re: treatment of claimants.	0.20
Lenox, B.	11/02/23	Review claims exhibit from A&M team.	0.20
Lenox, B.	11/02/23	Call with D. Fike and C. Porter (Kroll) re claims objection service .	0.20
Lenox, B.	11/02/23	Correspond with J. Massey re: FTX claim.	0.20
Lenox, B.	11/02/23	Revise Gemini claims objection.	2.10
Mitchell, A.F.	11/02/23	Drafting motion re: setoff.	5.20
Mitchell, A.F.	11/02/23	Call with D. Schwartz re setoff issue.	0.10
Schwartz, D.Z.	11/02/23	Correspond to B. Lenox, L. Barefoot, D. Fike, A. Mitchell re claims workstream updates 11/2.	0.80
Schwartz, D.Z.	11/02/23	Revise earn user claim objection 11/2.	0.50
Schwartz, D.Z.	11/02/23	Call with A. Mitchell re setoff issue (0.1); call with B. Lenox re claims workstream update 11/2 (0.1); call with B. Lenox, D. Fike re claims workstream update 11/2 (0.3); call with D. Fike re claims objections updates 11/2 (0.1).	0.60
Barefoot, L.A.	11/03/23	Correspondence with secured creditor, D. Islim (Genesis), J. Sciametta (A&M), L. Cherrone (A&M), D. Schwartz re claim reconciliation (0.3); review D. Schwartz draft email re same (0.1); correspondence with D. Fike re updated draft claims objections (0.1); correspondence with D. Rose (Kobre), B. Lenox re claims objection conflicts (0.1).	0.60
Fike, D.	11/03/23	Correspond with L. Barefoot and A&M team re updates to omnibus claims objections	0.40
Lenox, B.	11/03/23	Review D. Fike edits to omnibus claims objections.	0.30
Mitchell, A.F.	11/03/23	Drafting motion re: setoff.	1.70
Mitchell, A.F.	11/03/23	Call with D. Schwartz re setoff issue.	0.20
Schwartz, D.Z.	11/03/23	Call with A. Mitchell re setoff issue (0.2);	1.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		analysis re claim setoff issue 11/3 (0.6); correspond to D. Fike, B. Lenox, A. Mitchell re claims updates 11/3 (0.7).	
Mitchell, A.F.	11/04/23	Drafting setoff motion.	1.00
Barefoot, L.A.	11/05/23	Call with D. Schwartz re 11/5 updates on setoff issues.	0.20
Barefoot, L.A.	11/05/23	Correspondence with creditor re claims reconciliation (0.1) ; revise draft proposal re same (.2)	0.30
Fike, D.	11/05/23	Correspond with P. Kinealy (A&M) re claims objections exhibits	0.50
Mitchell, A.F.	11/05/23	Drafting setoff motion.	5.60
Schwartz, D.Z.	11/05/23	Call with L. Barefoot re 11/5 updates on setoff issues (0.2); analysis re 11/5 updates on setoff issue (0.3).	0.50
Barefoot, L.A.	11/06/23	Call with S.O'Neal re claims reconciliation for large secured creditor.	0.10
Barefoot, L.A.	11/06/23	Call with D. Schwartz, B. Lenox, D. Rose (Kobre) and D. Saval (Kobre) re: draft omnibus claims objections.	0.20
Barefoot, L.A.	11/06/23	Call with D. Schwartz re 11/6 claims analysis updates.	0.40
Barefoot, L.A.	11/06/23	Correspondence with D.Schwartz, D.Fike, K.Ross, B.Lenox re Gemini earn duplicate claim (0.2); review/revise draft duplicate and reduce allow claims objections (1.7); correspondence with D.Fike, D.Schwartz re same (0.1); correspondence with A.Pretto- Sakmann (Genesis) re same (0.1).	2.10
O'Neal, S.A.	11/06/23	Call with L. Barefoot re claims reconciliation for large secured creditor	0.10
Fike, D.	11/06/23	Call with D. Schwartz, B. Lenox, and K. Ross re claims objection workstream updates for 11/6	0.30
Fike, D.	11/06/23	Revise omnibus claims objections re L.	3.90

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		Barefoot edits (2); revise same re D. Schwartz edits (1); circulate to UCC, client and conflicts counsel (.9)	
Fike, D.	11/06/23	Correspond with D. Schwartz, B. Lenox and P. Kinealy re claims objections exhibits	0.20
Fike, D.	11/06/23	review customized notices re claims objections	0.10
Fike, D.	11/06/23	Call with K. Ross re finalization of claims objections	0.30
Fike, D.	11/06/23	review Gemini confidentiality agreement re Gemini omnibus objection (1.4); correspond with L. Barefoot, D. Schwartz and B. Lenox re same (.4)	1.80
Lenox, B.	11/06/23	Revise draft objection to Gemini claims.	0.70
Lenox, B.	11/06/23	Call with L. Barefoot, D. Schwartz, D. Rose (Kobre) and D. Saval (Kobre) re: draft omnibus claims objections (.2); prepare for same (.1)	0.30
Lenox, B.	11/06/23	Call with D. Schwartz, K. Ross and D. Fike re claims objection workstream updates for 11/6.	0.30
Lenox, B.	11/06/23	Correspond to D. Fike re: revised omnibus objections to claims.	0.20
Lenox, B.	11/06/23	Correspond with D. Schwartz and K. Ross re: revised omnibus claims objections as of 11/6	0.40
Ross, K.	11/06/23	Call with D. Schwartz, B. Lenox and D. Fike re claims objection workstream updates for 11/6	0.30
Ross, K.	11/06/23	Call with D. Fike re finalization of claims objections (.3); correspond with D. Fike re same (.1)	0.40
Schwartz, D.Z.	11/06/23	Review omnibus claims objections drafts 11/6 (0.7); Call with L. Barefoot, B. Lenox, D. Rose (Kobre) and D. Saval (Kobre) re: draft omnibus claims objections (.2); Call with B. Lenox, K. Ross and D. Fike re claims objection workstream updates for 11/6 (.3);	3.80

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NAME	DATE	DESCRIPTION	HOURS
		review motion re potential setoff issue (0.7); correspond to A. Mitchell, L. Barefoot, B. Lenox, D. Fike, K. Ross re claims updates 11/6 (1); analysis re potential setoff issue (0.5); call with L. Barefoot re 11/6 claims analysis updates (0.4)	
Cruz Echeverria, O.	11/06/23	Proof Omni Claims Objection per D. Fike	1.00
Gallagher, A.	11/06/23	Prepared Declarations per D. Fike	0.50
Olukotun, J.I.	11/06/23	File Declaration in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.20
Barefoot, L.A.	11/07/23	Correspondence with D.Walker (A&M), J.Sciametta (A&M), D.Schwartz re calculations on secured claim offset (0.2); correspondence with D.Fike re revised timeline for claims objections (0.1); correspondence with M.Meises (W&C), D.Fike re same (0.1).	0.40
Fike, D.	11/07/23	Review and revise omnibus objections and exhibits (2); correspond with L. Barefoot, D. Schwartz, B. Lenox and K. Ross re same (1.4)	3.40
Fike, D.	11/07/23	Correspond with P. Kinealy (A&M) re revisions to claim objection exhibits	1.00
Mitchell, A.F.	11/07/23	Drafting motion re: claim setoff.	2.40
Ross, K.	11/07/23	Correspond with D. Fike and D. Schwartz re status of claims workstream (.1); draft customized claims objection notices (1.6); revise same per D. Schwartz comments (.8)	2.50
Schwartz, D.Z.	11/07/23	Correspond to B. Lenox, L. Barefoot, D. Fike, K. Ross re claims objections finalization re filing (1.5); review claims objection customized notices (0.4); review claims objections re finalization for filing (0.5); review open issues re setoff issue 11/7 (0.6).	3.00
Gallagher, A.	11/07/23	Prepared revisions to Claims Objections per D. Fike	0.50

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NAME	DATE	DESCRIPTION	HOURS
Tung, G.	11/07/23	Proofing Claims Objection per D. Fike	1.50
Barefoot, L.A.	11/08/23	Call with D. Schwartz, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M), & D. Walker (A&M) re: loan information and related claim.	0.50
Barefoot, L.A.	11/08/23	Call with J.Margolin (HHR) re Gemini duplicate claims objection.	0.10
Barefoot, L.A.	11/08/23	Call with D. Schwartz, B. Lenox, K. Ross, D. Fike, P. Kinealy (A&M), D. Walker (A&M), and J. Pogorzelski (A&M) re claims objection workstream updates for 11/8.	0.10
Barefoot, L.A.	11/08/23	Correspondence with D.Walker (A&M), D.Schwartz re calculations for secured creditor offset (0.1); correspondence with J.Margolin (HHR), D.Fike, D.Schwartz re Gemini duplicate claim objection (0.1).	0.20
Fike, D.	11/08/23	Correspond with J. Margolin (Gemini) re claims objection	0.40
Fike, D.	11/08/23	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, P. Kinealy (A&M), D. Walker (A&M), and J. Pogorzelski (A&M) re claims objection workstream updates for 11/8	0.20
Lenox, B.	11/08/23	Call with L. Barefoot, D. Schwartz, K. Ross, D. Fike, P. Kinealy (A&M), D. Walker (A&M), and J. Pogorzelski (A&M) re claims objection workstream updates for 11/8	0.20
Lenox, B.	11/08/23	Correspond with C. Ribeiro re: revisions to list of creditors.	0.20
Mitchell, A.F.	11/08/23	Call with D. Schwartz re: claim information and collateral valuation.	0.10
Mitchell, A.F.	11/08/23	Call with L. Barefoot, D. Schwartz, J. Sciametta (A&M), L. Cherrone (A&M), & D. Walker (A&M) re: loan information and related claim.	0.50
Ross, K.	11/08/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, P. Kinealy (A&M), D. Walker	0.20

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NAME	DATE	DESCRIPTION	HOURS
		(A&M), and J. Pogorzelski (A&M) re claims objection workstream updates for 11/8	
Barefoot, L.A.	11/09/23	Review customized notices for first through seventh draft omnibus claims objections.	0.20
Barefoot, L.A.	11/09/23	Correspondence with J.Margolin (HHR), A.Frelinghuysen (HHR), D.Schwartz, D.Fike re Gemini duplicate claims objection.	0.20
Barefoot, L.A.	11/09/23	Call with D. Schwartz re claims update 11/9.	0.20
Fike, D.	11/09/23	Email correspondence with D. Schwartz and B. Lenox re claims objections workstream	0.30
Lenox, B.	11/09/23	Correspondence to Conflicts department re: additional searches for omnibus claims objections.	0.20
Mitchell, A.F.	11/09/23	Research re: collateral valuation.	0.10
Mitchell, A.F.	11/09/23	Call with S. Kwon re: collateral.	0.30
Ross, K.	11/09/23	Revise customized claims objection notices further (.5); correspondence w/ L. Barefoot, D. Schwartz, D. Fike re claims objection drafts and notices (.2);	0.70
Schwartz, D.Z.	11/09/23	Call with L. Barefoot re claims update 11/9 (0.2); analysis re Gemini claim updates 11/9 (0.3); analysis re updates on setoff issue 11/9 (0.5); correspond to A. Mitchell, B. Lenox, L. Barefoot, K. Ross, D. Fike re 11/9 claims updates (0.5).	1.50
Kwon, S.S.	11/09/23	Call with A. Mitchell re: collateral valuation and related claims.	0.30
Kwon, S.S.	11/09/23	Research re: collateral	2.00
Barefoot, L.A.	11/10/23	Call with D. Schwartz re 11/10 claims updates.	0.30
Barefoot, L.A.	11/10/23	Review D.Fike analysis re non-substantive objection scope (0.3); correspondence with D.Fike, D.Schwartz re same (0.1).	0.40
Barefoot, L.A.	11/10/23	Call with D. Schwartz, A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M), & D.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Walker (A&M) re: post-petition interest.	
Fike, D.	11/10/23	Correspondence with L. Barefoot re omnibus objection workstreams	0.50
Mitchell, A.F.	11/10/23	Call with L. Barefoot, D. Schwartz, L. Cherrone (A&M), J. Sciametta (A&M), & D. Walker (A&M) re: post-petition interest.	0.50
Ross, K.	11/10/23	Review exhibits for omnibus claims objection (0.5); correspondence w/ P. Kinealy (A&M), P. Wirtz (A&M) re same (0.2)	0.70
Schwartz, D.Z.	11/10/23	Call with L. Barefoot, A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M), & D. Walker (A&M) re: post-petition interest (0.5); Call with L. Barefoot, A. Mitchell, D. Fike, K. Ross, B. Lenox re 11/10 claims updates (0.7); revise 11/10 claims task list (0.3); call with L. Barefoot re 11/10 claims updates (0.3).	1.80
Barefoot, L.A.	11/12/23	Review/analyze A.Mitchell research re collateral.	0.40
Mitchell, A.F.	11/12/23	Research re: collateral.	4.10
Schwartz, D.Z.	11/12/23	Correspondence with A. Mitchell re setoff question (0.1); review setoff research (0.2).	0.30
Lenox, B.	11/13/23	Call w/ D. Schwartz, K. Ross re finalization of omnibus claims objections	0.20
Ross, K.	11/13/23	Call w/ D. Schwartz and B. Lenox re finalization of omnibus claims objections	0.20
Schwartz, D.Z.	11/13/23	Call w/ B. Lenox, K. Ross re finalization of omnibus claims objections (.2); revise 11/13 claims task list (0.3); correspond to K. Ross, B. Lenox, P. Wirtz (AM), A. Mitchell, L. Barefoot re 11/13 claims updates (0.7); review research on interest rate question (0.3); review research on collateral valuation (0.5).	2.00
Barefoot, L.A.	11/14/23	Call with D. Schwartz re 11/14 claims updates.	0.20
Barefoot, L.A.	11/14/23	Review revised omnibus objection drafts as of 11.14 (0.3); correspondence with K.Ross re	1.00

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NAME	DATE	DESCRIPTION	HOURS
		same (0.1); review draft Gemini notice to Gemini earn users re claims objection (0.3); correspondence with D.Schwartz re same (0.1); correspondence with J.Margolin (HHR) re same (0.1); correspondence D.Schwartz, K.Ross, T.Lynch, J. Massey re timing for Gemini responsive pleadings (0.1).	
Barefoot, L.A.	11/14/23	Analyze A.Mitchell research re collateral.	0.50
Fike, D.	11/14/23	Correspondence with K. Ross re claims objection next steps for 11.14	0.40
Fike, D.	11/14/23	Correspondence with D. Schwartz, B. Lenox and K. Ross re claims objection updates for 11.15	0.30
Fike, D.	11/14/23	Correspondence with L. Barefoot, D. Schwartz and A&M re claimant inquiry	0.80
Lenox, B.	11/14/23	Correspondence to D. Schwartz re: claims workstream updates as of 11/14.	0.30
Ross, K.	11/14/23	Revise omnibus claims objections (1.2); correspondence with D. Fike re finalization of claims objections (.2)	1.40
Schwartz, D.Z.	11/14/23	Call with L. Barefoot re 11/14 claims updates (0.2); correspond to L. Barefoot, B. Lenox, D. Fike, K. Ross, J. Margolin (HHR) re 11/14 claims updates (0.6).	0.80
Kwon, S.S.	11/14/23	Reviewed re: distribution principles (Exhibit H).	0.60
Barefoot, L.A.	11/15/23	Call with D. Schwartz re: collateral.	0.30
Barefoot, L.A.	11/15/23	Review D.Fike analysis re additional claims for objection (0.5); correspondence D.Fike, D.Schwartz, K.Ross re same (0.2); correspondence D.Schwartz, S.O'Neal re collateral valuation (0.2); correspondence J.Dorchak (Morgan Lewis) re Attestor purchased claims (0.1).	1.00
Fike, D.	11/15/23	Corresp. with K. Ross re ad hoc omnibus objection edits	0.20



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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	11/15/23	Call with D. Schwartz, B. Lenox, K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) re claims objection workstream next steps for 11/15	0.20
Fike, D.	11/15/23	Call with D. Schwartz re claims objection updates for 11/15	0.20
Fike, D.	11/15/23	Revise ad hoc group omnibus objection re comments from A&M (1); revise general omnibus objection re comments from A&M (1); review and revise omnibus objections 3 through 14 re updates (1.4)	3.40
Fike, D.	11/15/23	Corresp. with L. Barefoot, D. Schwartz, B. Lenox and K. Ross re ad hoc group omnibus revisions	0.70
Fike, D.	11/15/23	Corresp. with D. Schwartz and L. Barefoot re claim allowance under 502(d) (.1); research 502(d) (2.5); draft summary re same (1)	3.60
Lenox, B.	11/15/23	Call with D. Schwartz re: collateral.	0.30
Lenox, B.	11/15/23	Call with D. Schwartz, K. Ross, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) re claims objection workstream next steps for 11/15	0.20
Ross, K.	11/15/23	Call with D. Schwartz, B. Lenox, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) re claims objection workstream next steps for 11/15 (.2); revise claims objection materials (1); corresp. w/ D. Schwartz and D. Fike re same (.1); revise customized notices for claims objections (.5); corresp. w/ D. Fike further re same (.1)	1.90
Schwartz, D.Z.	11/15/23	Analysis re collateral valuation research 11/15 (0.8); revise claims task list 11/15 (0.3); Conf Call with S. Kwon re: collateral research (0.3); Call with B. Lenox, K. Ross, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) re claims objection workstream next steps for 11/15 (.2); Call with D. Fike re claims objection updates for	3.10

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NAME	DATE	DESCRIPTION	HOURS
		11/15; Call with B. Lenox re: collateral (.3); Call with L. Barefoot re: collateral (.3); correspond to B. Lenox, L. Barefoot, D. Fike, K. Ross, D. Walker (A&M), A. Mitchell, S. Kwon re claims workstream updates 11/15 (0.7).	
Kwon, S.S.	11/15/23	Conf Call with D. Schwartz re: collateral research.	0.30
Barefoot, L.A.	11/16/23	Correspondence M.Meises (W&C), D.Fike, K.Ross re claimants subject to proposed claims objections (0.1); correspondence D.Walker (A&M), J.Sciametta (A&M), D.Schwartz, B.Lenox, L.Cherrone (A&M) re large secured creditor setoff issues (0.5); review/revise draft offer to claimant re same (0.3); correspondence D.Islim (Genesis), D.Schwartz re same (0.2); review research analysis from D.Fike re 502(d) for allowed claims (0.6); correspondence D.Schwartz, D.Fike re same (0.1).	1.80
VanLare, J.	11/16/23	Call with J. VanLare, D. Schwartz re claims setoff analysis question (0.3)	0.30
Fike, D.	11/16/23	Corresp. with D. Schwartz and L. Barefoot re status of Marcos Holdings I claims	0.60
Fike, D.	11/16/23	corresp. with D. Schwartz and L. Barefoot re 502(d) research	1.20
Fike, D.	11/16/23	Corresp. with M. Meises (W&C) re exhibits of claims objections	0.20
Fike, D.	11/16/23	Corresp. with T. Lynch re Gemini master claims	0.10
Fike, D.	11/16/23	Corresp. with P. Wirtz re claims objection exhibits revisions	0.30
Hatch, M.	11/16/23	Drafted settlement agreement	0.80
Hatch, M.	11/16/23	Call with B. Lenox, D. Schwartz re claim setoff agreement (0.4)	0.40
Lenox, B.	11/16/23	Call with D. Schwartz re: setoff of claims.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	11/16/23	Corr to D. Schwartz re: stipulation for setoff of secured claims.	0.10
Lenox, B.	11/16/23	Review draft motion re: setoff of secured creditor claims.	2.60
Lenox, B.	11/16/23	Call with M. Hatch, D. Schwartz re claim setoff agreement	0.40
Lenox, B.	11/16/23	Corr to M. Hatch re: revisions to setoff agreement.	0.70
Mitchell, A.F.	11/16/23	Review of correspondence re: claim and related setoff.	0.30
Schwartz, D.Z.	11/16/23	Analysis re 502(d) research (0.5); review research re potential interest claims (0.5); analysis re setoff issues with respect to collateral (0.8); correspond to D. Fike, L. Barefoot, B. Lenox, K. Ross, A. Mitchell, M. Hatch, J. VanLare, D. Islim (Genesis), D. Walker (AM) re 11/16 claims updates (1.6); Call with B. Lenox re: setoff of claims (.2); call with D. Walker (AM) re 11/16 claims updates (0.2); Call with L. Barefoot re claims workstream updates 11/16 (0.3); Call with J. VanLare re claims setoff analysis question (0.3); Call with M. Hatch, B. Lenox re claim setoff agreement (0.4).	4.80
Barefoot, L.A.	11/17/23	Review D.Fike draft re inquiry on attestor purchased claims (0.3); correspondence D.Fike, J.Dorchak (Morgan Lewis) re same (0.1); review analysis re 502(d) re avoidance actions from D.Fike (0.5); correspondence D.Fike, D.Schwartz re same (0.1); correspondence B.Lenox, D.Schwartz re large secured creditor setoff issues (0.2); review M.Meises (W&C) comments to draft claims objections (0.4); correspondence D.Fike, D.Schwartz re same (0.3); review A&M draft analysis re pricing scenarios for setoff claims (0.4); correspondence J.Sciametta (A&M), S.Cascante (A&M), D.Walker (A&M), S.O'Neal re same (0.2); correspondence	2.50

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NAME	DATE	DESCRIPTION	HOURS
		D.Schwartz, J.Margolin (HHR) re Genesis duplicative claims objections (0.1).	
Fike, D.	11/17/23	Correspondence with D. Schwartz and A&M team re individual creditor claims (.6); draft email to L. Barefoot re status of individual creditor claims (.4)	1.00
Fike, D.	11/17/23	Review and revise modify/allow objection re A&M edits	0.50
Fike, D.	11/17/23	Correspondence with creditor re status of claims	0.30
Fike, D.	11/17/23	Review and implement UCC edits to ad hoc omnibus objection	0.50
Fike, D.	11/17/23	Draft issues list regarding UCC edits to ad hoc omnibus objection; corresp. with D. Schwartz, B. Lenox and K. Ross re same	1.20
Hatch, M.	11/17/23	Drafting claimant settlement	2.50
Lenox, B.	11/17/23	Correspondence to M. Hatch re: setoff of secured claims.	0.70
Lenox, B.	11/17/23	Revise draft settlement agreement with claimant re: secured setoff.	2.20
Lenox, B.	11/17/23	Draft email to claimant re: proposed settlement for setoff claim.	0.50
Minott, R.	11/17/23	Correspondence with B. Lennox, D. Schwartz, M. Hatch re voting classes	0.20
Ross, K.	11/17/23	Correspond with D. Fike re claims workstream (.2); review W&C questions re claims objections (.2); review issues list and proposed responses to same (.5); revise omnibus objections per UCC comments (1)	1.90
Schwartz, D.Z.	11/17/23	Review committee comments on claims objections (0.4); review updates on secured creditors setoff issues 11/17 (1); review	3.50

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NAME	DATE	DESCRIPTION	HOURS
		updates 11/17 updates re Gemini claims (0.3); revise settlement agreement re setoff issue (0.3); correspond to L. Barefoot, B. Lenox, D. Fike, K. Ross, M. Hatch, S. O'Neal re claims workstream updates 11/17 (1.5).	
Barefoot, L.A.	11/18/23	Review/revise draft corresp. to setoff creditors re claims resolutions (0.3); correspondence B.Lenox, D.Schwartz, J.Sciametta (A&M), S.O'Neal, L.Cherrone (A&M) re same (0.2); correspondence B.Lenox, D.Schwartz, J.Sciametta (A&M), S.O'Neal, L.Cherrone (A&M) re notice of foreclosure arguments (0.1); review summaries for two large claims setoff issues from D.Walker (A&M) (0.3).	0.90
Barefoot, L.A.	11/18/23	Conference call J.Sciametta (A&M), D.Walker (A&M), L.Cherrone (A&M), B.Lenox, S.O'Neal, D.Schwartz re secured creditor valuation and setoff issues.	0.80
Barefoot, L.A.	11/18/23	Call with D. Schwartz re secured creditor claims updates 11/18.	0.10
O'Neal, S.A.	11/18/23	Conference call J.Sciametta (A&M), D.Walker (A&M), L.Cherrone (A&M), B.Lenox, L.Barefoot, D.Schwartz re secured creditor valuation and setoff issues (0.8)	0.80
Lenox, B.	11/18/23	Correspondence to L. Barefoot and D. Schwartz re: draft emails to creditors re: setoff of claims.	1.60
Lenox, B.	11/18/23	Correspondence to L. Barefoot and D. Schwartz re: analysis of setoff claims.	0.40
Lenox, B.	11/18/23	Conference call J. Sciametta (A&M), D. Walker (A&M), L. Cherrone (A&M), B. Lenox, L. Barefoot, S. O'Neal, D. Schwartz re secured creditor valuation and setoff issues	0.80
Schwartz, D.Z.	11/18/23	Conference call J.Sciametta (A&M),	1.50

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NAME	DATE	DESCRIPTION	HOURS
		D.Walker (A&M), L.Cherrone (A&M), B.Lenox, L.Barefoot, S.O'Neal re secured creditor valuation and setoff issues (0.8); Call with B. Lenox re secured creditor claims updates 11/18 (0.1); Call with L. Barefoot re secured creditor claims updates 11/18 (.1); correspond to L. Barefoot, B. Lenox, S. O'Neal J. Sciametta (AM) re setoff issues 11/18 (0.5).	
Barefoot, L.A.	11/19/23	Call with D. Schwartz, B. Lenox, S. O'Neal J. Sciametta (AM), L. Cherrone (AM) S. Rochester (Katten), M. Nuvelstijn (Bitvavo), D. Islim (Genesis) re claims discussions.	1.10
Barefoot, L.A.	11/19/23	Teleconference S.O'Neal re secured creditor claim discussions.	0.10
Barefoot, L.A.	11/19/23	Review/revise draft offer to secured creditor of 11.19 (0.2); correspondence B.Lenox, S.Rochester (Katten), D.Schwartz, L.Cherrone (A&M) re same (0.1); follow up correspondence L.Cherrone (A&M), J.Sciametta (A&M), D.Schwartz, S.O'Neal re setoff issues for secured creditors (0.1).	0.40
O'Neal, S.A.	11/19/23	Call with L. Barefoot, D. Schwartz, B. Lenox, J. Sciametta (AM), L. Cherrone (AM) S. Rochester (Katten), M. Nuvelstijn (Bitvavo), D. Islim (Genesis) re claims discussions (1.1)	1.10
O'Neal, S.A.	11/19/23	Teleconference L.Barefoot re secured creditor claim discussions (0.1);	0.10
Hatch, M.	11/19/23	Updating claimant settlement with comments from J. VanLare	1.20
Lenox, B.	11/19/23	Call with L. Barefoot, D. Schwartz, S. O'Neal J. Sciametta (AM), L. Cherrone (AM) S. Rochester (Katten), M. Nuvelstijn (Bitvavo), D. Islim (Genesis) re claims discussions	1.10
Lenox, B.	11/19/23	Correspondence to D. Walker (A&M) re: claims setoff issue.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	11/19/23	Call with L. Barefoot, B. Lenox, S. O'Neal J. Sciametta (AM), L. Cherrone (AM) S. Rochester (Katten), M. Nuvelstijn (Bitvavo), D. Islim (Genesis) re claims discussions (1.1); correspond to B. Lenox, P. Wirtz (AM), L. Barefoot re claims analysis 11/19 (0.9)	2.00
Barefoot, L.A.	11/20/23	Call with D. Islim (Genesis), S. O'Neal, D. Schwartz, B. Lenox, J. Sciametta (A&M), D. Walker (A&M) re secured claims analysis 11/20.	0.70
Barefoot, L.A.	11/20/23	Call with D. Schwartz re 11/20 claims updates.	0.20
Barefoot, L.A.	11/20/23	Call with B. Lenox, D. Schwartz re setoff agreement updates 11/20.	0.10
Barefoot, L.A.	11/20/23	Correspondence L.Cherrone (A&M), D.Walker (A&M), J.Sciametta (A&M), S.O'Neal, D.Schwartz re analysis of setoff claims (0.2); review A&M analysis re same (0.3); correspondence J.Vanlare, C.Ribeiro re potential sanctions question re claims allowance (0.1).	0.60
Kaniecki, C.D.	11/20/23	Review and respond to email messages regarding sanctions-related inquiry; review background information in connection with same.	0.50
O'Neal, S.A.	11/20/23	Call with D. Islim (Genesis), L. Barefoot, D. Schwartz, B. Lenox, J. Sciametta (A&M), D. Walker (A&M) re secured claims analysis 11/20 (0.7), corresp and review of materials re same (.3)	1.00
Fike, D.	11/20/23	Review correspondence re claims objection revisions	0.50
Hatch, M.	11/20/23	Drafting counterparty 9019 motion	8.00
Lenox, B.	11/20/23	Call with B. Lenox, D. Schwartz re setoff agreement updates 11/20 (0.1)	0.10

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	11/20/23	Call with D. Islim (Genesis), S. O'Neal, L. Barefoot, D. Schwartz, J. Sciametta (A&M), D. Walker (A&M) re secured claims analysis 11/20.	0.70
Ross, K.	11/20/23	Revise claims objections to incorporate UCC comments	1.60
Schwartz, D.Z.	11/20/23	Call with L. Barefoot re 11/20 claims updates (0.2); call with B. Lenox re setoff agreement updates 11/20 (0.1); call with D. Islim (Genesis); S. O'Neal, L. Barefoot, D. Schwartz, B. Lenox, J. Sciametta (A&M), D. Walker (A&M) re secured claims analysis 11/20 (0.7); review 11/20 claims objections updates (0.5); correspond to M. Hatch, B. Lenox, L. Barefoot, J. VanLare, K. Ross re claims analysis updates 11/20 (1.8); review secured claimant potential settlement agreement (0.3); research setoff issues re secured claims (0.6);	4.20
Barefoot, L.A.	11/21/23	Correspondence L.Cherrone (A&M), J.Sciametta (A&M) re set-off analysis discussion with UCC advisors (0.1); correspondence D.Schwartz, P.Wirtz (A&M) re claims objection exhibits (0.1).	0.20
Kaniecki, C.D.	11/21/23	Review and respond to email messages regarding sanctions-related inquiry and associated analysis and draft provisions for agreement.	0.50
Chang, S.H.	11/21/23	Draft sanctions representations and covenants for settlement agreement, including related internal correspondences.	0.80
Hatch, M.	11/21/23	Drafting settlement agreement for counterparty	1.00
Hatch, M.	11/21/23	Drafting counterparty 9019	3.20
Mitchell, A.F.	11/21/23	Review of claim and related setoff rights.	0.20
Schwartz, D.Z.	11/21/23	Correspond to B. Lenox, L. Barefoot, P. Wirtz	2.00



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NAME	DATE	DESCRIPTION	HOURS
		(A&M), D. Fike, J. VanLare, K. Ross, M. Hatch re 11/21 claims strategy (1.1); revise setoff agreement 11/21 (0.2); review claims analysis update 11.21 (0.2); research setoff issues 11/21 (0.5).	
Barefoot, L.A.	11/22/23	Correspondence S.O'Neal, J.Sciametta (A&M), L.Cherrone (A&M), D.Islim (Genesis) re setoff analysis as of 11.22.	0.40
Hatch, M.	11/22/23	Updated Vitaly settlement agreement	4.00
Lenox, B.	11/22/23	Revise draft rule 9019 motion.	0.60
Lenox, B.	11/22/23	Corr to D. Schwartz re: finalizing omnibus claims objections.	0.70
Schwartz, D.Z.	11/22/23	Correspond to L. Barefoot, J. VanLare, B. Lenox, M. Hatch, K. Ross, D. Fike re 11/22 claims workstream updates (0.7); analysis re setoff agreement 11/22 (0.3).	1.00
Barefoot, L.A.	11/25/23	Correspondence M.Weinberg, S.O'Neal, D.Schwartz, A.Mitchell re secured creditor setoff questions of 11.25.	0.20
O'Neal, S.A.	11/25/23	Corresp with D. Schwartz, L. Barefoot and M. Weinberg re set off issues	0.20
Barefoot, L.A.	11/26/23	Correspondence A.Pretto-Sakmann (Genesis), J.Vanlare re proposal on setoff to large secured creditor.	0.10
Schwartz, D.Z.	11/26/23	Analysis re setoff agreement updates 11/26.	0.10
Barefoot, L.A.	11/27/23	Review revisions to omnibus objection drafts (0.2); correspondence D.Fike re same (0.1); correspondence M.Meises (W&C), D.Fike re updated drafts (0.1).	0.40
O'Neal, S.A.	11/27/23	Review information re: potential individual creditor settlement involving set off (.4), correspondence and calls with J. Sciametta (A&M) re same (.3), coordinate team to pull together data and other information re: potential settlement with creditor (.4)	1.10
Fike, D.	11/27/23	Correspondence with L. Barefoot, D.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz and K. Ross re omni workstream (.3); correspondence with A&M team re same (.3); correspondence with ad hoc group and UCC re edits to omnibus objections (.4)	
Fike, D.	11/27/23	Revise omnibus objections re UCC edits	0.50
Hatch, M.	11/27/23	Reviewed B. Lenox comments on 9019	1.50
Kim, H.R.	11/27/23	Reviewing stipulations to extend dischargeability action deadline	0.10
Lenox, B.	11/27/23	Revise draft of 9019 settlement motion with secured creditor.	1.80
Schwartz, D.Z.	11/27/23	Correspond to B. Lenox, K. Ross, D. Fike re claims workstream updates 11/27 (0.8); review near-final claims objection 11/27 (0.6); research setoff issues re plan considerations (0.6).	2.00
Boiko, P.	11/27/23	Supervise e-filing of Notice of Presentment of Sixth Stipulation and Agreed Order Further Extending Time to Take Action re Texas State Securities Board and the Texas Department of Banking and New Jersey Bureau of Securities; confer with J. Oluotun re same.	0.20
Barefoot, L.A.	11/28/23	Correspondence D.Schwartz, S.O'Neal, J.Vanlare re revised hearing schedule for claims objections (0.1); correspondence D.Fike, D.Schwartz re interplay with timing on claims objections and balloting (0.2); correspondence J.Margolin (HHR), D.Fike, D.Schwartz re Gemini outreach to duplicative claimants (0.1).	0.40
Fike, D.	11/28/23	Corresp. with M. Meisel (W&C) re omnibus objection edits	0.30
Fike, D.	11/28/23	Corresp. with K. Ross, P. Wirtz and P. Kinealy re A&M omnibus objection declarations	0.20
Fike, D.	11/28/23	Draft email to Gemini re summary of gemini claimants to be included in gemini duplicate omnibus objection	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	11/28/23	Review and finalize claims objections (1.5); corresp. with paralegal team re same (1); corresp. with MAO re same (1); corresp. with Kobre and Kim re customized notices (.2); corresp. with D. Schwartz, B. Lenox and K. Ross re omnibus objection revisions (.3)	4.00
Fike, D.	11/28/23	Corresp. with Gemini re Gemini Lender omnibus objection (.1); corresp. with A&M re additional information on Gemini lenders per Gemini request (.1)	0.20
Ross, K.	11/28/23	Corresp. w/ D. Fike re finalization of claims objections for filing (.1); revise customized claims notices (.5)	0.60
Schwartz, D.Z.	11/28/23	Correspond to L. Barefoot, D. Fike, B. Lenox, K. Ross re claims workstream updates 11/28 (0.7); review claims objections for filing 11/28 (0.3).	1.00
Dyer-Kennedy, J.	11/28/23	Assisted D. Fike with preparation of Omnibus Objections for filing	2.00
Saran, S.	11/28/23	Staged, prepared, and began to finalize AHG Omni Claims Objections per D. Fike.	4.00
Saran, S.	11/28/23	Proofed, incorporated edits, finalized, and staged exhibits for 6 of the objections per D. Fike	5.00
Barefoot, L.A.	11/29/23	Call with D. Schwartz, B. Lenox, K. Ross, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and J. Pogorzelski (A&M) re claims workstream updates for 11/29.	0.20
Barefoot, L.A.	11/29/23	Call with D. Schwartz re 11/29 claims workstream updates.	0.30
Barefoot, L.A.	11/29/23	Final review of customized notices for omnibus claims objections (0.2); correspondence K.Ross re same (0.1); correspondence A.Freylinguisen (HHR), J.Margolin (HHR) re Gemini earn notices (0.1); correspondence D.Rose (Kobre), D.Fike re conflicted claims objections (0.1);	0.80

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NAME	DATE	DESCRIPTION	HOURS
		correspondence M.Meises (W&C), D.Fike re UCC comments on claims objections (0.1); correspondence D.Islim (Genesis), J.Vanlare re setoff proposal for secured creditor (0.1); correspondence J.Margolin (HHR), D.Fike, P.Kinealy (A&M) re HHR request for additional claimant details re Gemini Earn objections (0.1).	
O'Neal, S.A.	11/29/23	Corresp with J. Sciametta, B. Hammer, J. VanLare re individual creditor set off issues	0.20
VanLare, J.	11/29/23	Call with H. Kim re claim (.1)	0.10
VanLare, J.	11/29/23	Call with H. Kim re assets (.2)	0.20
Fike, D.	11/29/23	Corresp. with Gemini re gemini lender contact information re omnibus objections	0.20
Fike, D.	11/29/23	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), J. Pogorzelski (A&M) re claims workstream updates for 11/29	0.20
Fike, D.	11/29/23	Call with D. Schwartz re claims workstream updates 11/29	0.10
Fike, D.	11/29/23	Corresp.w ith K. Ross re finalization of omnibus objections	0.20
Fike, D.	11/29/23	Review UCC proposed edits to third through fourteenth omnibus objections (.5); draft issues list re same (1); corresp. with L. Barefoot, D. Schwartz and B. Lenox re same (.5); implement UCC edits in third through eleventh omnibus objections (2)	4.50
Fike, D.	11/29/23	Correspondence with L. Barefoot and D. Schwartz re scheduling of 1.3.23 claims hearing	0.20
Fike, D.	11/29/23	Correspondence with L. Barefoot re creditor claim inquiry (.4); correspondence with Kroll team re same (.3)	0.70
Lenox, B.	11/29/23	Call with L. Barefoot, D. Schwartz, K. Ross, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M),	0.20

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NAME	DATE	DESCRIPTION	HOURS
		and J. Pogorzelski (A&M) re claims workstream updates for 11/29.	
Ribeiro, C.	11/29/23	Review claims filed by DCG Parties	1.80
Ross, K.	11/29/23	Further revise customized notices (.7); correspondence w/ D. Fike re finalizing objections and customized notices (.3); final review of claims objections for filing (1.1); final review of customized notices (1); revised objection drafts per UCC comments (.4)	3.50
Ross, K.	11/29/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and J. Pogorzelski (A&M) re claims workstream updates for 11/29	0.20
Schwartz, D.Z.	11/29/23	Call with L. Barefoot, B. Lenox, K. Ross, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and J. Pogorzelski (A&M) re claims workstream updates for 11/29 (.2); call with D. Fike re claims workstream updates 11/29 (0.1); call with L. Barefoot re 11/29 claims workstream updates (0.3); review claims objections for filing (0.6); correspond to B. Lenox, L. Barefoot, K. Ross, D. Fike, M. Hatch re 11/29 claims workstream analysis and updates (1.7).	2.90
Dyer-Kennedy, J.	11/29/23	Prepared edits to Claims Objections per D. Fike	3.30
Boiko, P.	11/29/23	Supervise e-filing of 5h motion for omnibus objection to claim; confer with J. Olukotun re same.	0.20
Boiko, P.	11/29/23	Supervise e-filing of 6th motion for omnibus objection to claim; confer with J. Olukotun re same.	0.20
Cyr, B.J.	11/29/23	Coordinate filing and service of omnibus claim objections (.2); confer with D. Fike and J. Olukotun re: same (.1).	0.30
Olukotun, J.I.	11/29/23	File Multiple Omnibus Objections to Claims in USBC/SDNY: Genesis Global Holdco,	1.70

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NAME	DATE	DESCRIPTION	HOURS
		LLC, confer B. Cyr & P. Boiko.	
Barefoot, L.A.	11/30/23	Correspondence R.Minott, D.schwartz, S.O'Neal re balloting issues for claims with pending objections.	0.30
VanLare, J.	11/30/23	Reviewed settlement agreement with claimant (.3)	0.30
Fike, D.	11/30/23	Corresp. with Gemini and AHG re omnibus objection inquiries	0.60
Schwartz, D.Z.	11/30/23	Analysis re proofs of claim register (0.2); revise setoff agreement 11/30 (0.2); correspond to B. Lenox, M. Hatch, D. Fike, K. Ross, J. VanLare, L. Barefoot re 11/30 claims workstream updates (0.6).	1.00
Cavallini, I.	11/30/23	Managed and organized Genesis Claims Images per D. Fike	1.50
		MATTER TOTAL:	243.70

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**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	20.70	1,780.00	\$ 36,846.00
Lopez, D.C.	0.70	1,930.00	\$ 1,351.00
O'Neal, S.A.	121.90	1,820.00	\$ 221,858.00
Simmons, C.I.	0.50	1,505.00	\$ 752.50
VanLare, J.	113.10	1,730.00	\$ 195,663.00
<u>Counsel</u>			
Hammer, B.M.	21.00	1,280.00	\$ 26,880.00
Weaver, A.	8.80	1,485.00	\$ 13,068.00
<u>Associate</u>			
Bremer, S.	37.00	965.00	\$ 35,705.00
Forbes, A.L.	15.50	1,045.00	\$ 16,197.50
Hatch, M.	27.80	845.00	\$ 23,491.00
Heiland, K.	5.40	1,155.00	\$ 6,237.00
Hundley, M.	6.80	845.00	\$ 5,746.00
Kim, H.R.	138.60	1,155.00	\$ 160,083.00
Lenox, B.	3.80	1,105.00	\$ 4,199.00
Levander, S.L.	24.10	1,180.00	\$ 28,438.00
Lynch, T.	2.20	1,105.00	\$ 2,431.00
Massey, J.A.	15.40	1,155.00	\$ 17,787.00
Minott, R.	151.70	1,045.00	\$ 158,526.50
Mitchell, A.F.	28.80	965.00	\$ 27,792.00
Ribeiro, C.	134.00	1,105.00	\$ 148,070.00
Rohlfs, S.M.	4.30	1,180.00	\$ 5,074.00
Ross, K.	7.70	965.00	\$ 7,430.50
Schwartz, D.Z.	23.20	1,180.00	\$ 27,376.00
Weinberg, M.	201.50	1,155.00	\$ 232,732.50
<u>Associate Not Admitted</u>			
Hundley, M.	20.10	845.00	\$ 16,984.50
Kwon, S.S.	2.00	710.00	\$ 1,420.00
Wolfe, T.	74.50	710.00	\$ 52,895.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	7.70	430.00	\$ 3,311.00
Gallagher, A.	10.30	430.00	\$ 4,429.00
Saran, S.	9.20	430.00	\$ 3,956.00
Tung, G.	17.90	370.00	\$ 6,623.00
<u>Non-Legal</u>			
Cyr, B.J.	2.10	1,180.00	\$ 2,478.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Libberton, S.I.	0.90	370.00	\$ 333.00
Total:	1,259.20		\$ 1,496,164.00



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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/01/23	Review S.O'Neal update of 11.1 to T.Conheeney (Special Comm), P.Aronzon (special comm) (0.1); correspond with B.Beller (S&C), J. Massey re plan comments on wind-down debtor obligations under FTX settlement (0.1).	0.20
Barefoot, L.A.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, D. Fike, S. Bremer, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01.	1.00
O'Neal, S.A.	11/01/23	Meeting with M. Hatch, C. Ribeiro and J. VanLare re DS objections (.5), review same (.2)	0.70
O'Neal, S.A.	11/01/23	Correspond with B. Rosen (Proskauer) re trust structure	0.10
O'Neal, S.A.	11/01/23	Call with A. Forbes and J. VanLare re release presentation (.5), correspond with A. Weaver and investigations team re same (.3)	0.80
O'Neal, S.A.	11/01/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott (partial), C. Ribeiro, S. Bremer (partial), M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1 (partial attendance)	0.50
O'Neal, S.A.	11/01/23	Call with D. Islim (Genesis) re next steps with UCC and PRA	0.30
O'Neal, S.A.	11/01/23	Call with M. Weinberg re Plan amendments	0.10
O'Neal, S.A.	11/01/23	Call and correspondence with S. Levander, A. Weaver and team re DS comments	0.30
O'Neal, S.A.	11/01/23	Correspond with Cleary team re DS and plan issues and comments	0.50
O'Neal, S.A.	11/01/23	Additional comments on plan	0.20
VanLare, J.	11/01/23	Call with M. Weinberg, C. Ribeiro, L. Cherrone (A&M), J. Sciametta (A&M) re	0.60

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NAME	DATE	DESCRIPTION	HOURS
		intercompany settlement	
VanLare, J.	11/01/23	Call with S. O'Neal, C. Ribeiro, H. Kim, M. Hatch re objections	0.50
VanLare, J.	11/01/23	Reviewed disclosure statement objections and proposed response	2.80
VanLare, J.	11/01/23	Meeting with S. O'Neal, A. Forbes re: Special Committee presentation on releases	0.60
VanLare, J.	11/01/23	Call with S. O'Neal, M. Weinberg, H. Kim, R. Minott (partial), C. Ribeiro, S. Bremer (partial), M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1	0.80
Hammer, B.M.	11/01/23	Correspondence re Gemini language.	0.30
Weaver, A.	11/01/23	Correspondence with S. Levander and S. O'Neal regarding language in the disclosure agreement regarding releases.	0.40
Bremer, S.	11/01/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, R. Minott (partial), C. Ribeiro, M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1 .	0.50
Bremer, S.	11/01/23	Draft issues list of ad hoc group mark-up of amended plan.	1.40
Bremer, S.	11/01/23	Revise the disclosure statement.	0.10
Forbes, A.L.	11/01/23	Revise Special Committee presentation on releases.	2.00
Forbes, A.L.	11/01/23	Meeting with S. O'Neal and J. VanLare, re: Special Committee presentation on releases.	0.60
Hatch, M.	11/01/23	Meeting with S. O'Neal, J. VanLare, H. Kim, and C. Ribeiro re DS reply (0.5); meeting with H. Kim and C. Ribeiro re same (1.6)	2.10
Hatch, M.	11/01/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-1	0.80
Hatch, M.	11/01/23	Revise disclosure statement	1.40

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	11/01/23	Reviewing new objections to disclosure statement	1.50
Kim, H.R.	11/01/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott (partial), C. Ribeiro, S. Bremer (partial), M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1	0.80
Kim, H.R.	11/01/23	Call with S. Levander re: disclosure statement	0.10
Kim, H.R.	11/01/23	Meeting re: disclosure statement reply with S. O'Neal, J. VanLare, C. Ribeiro and M. Hatch	0.50
Kim, H.R.	11/01/23	Call re: disclosure statement reply with C. Ribeiro and M. Hatch	1.50
Kim, H.R.	11/01/23	Reviewing various disclosure objections to disclosure statement	1.40
Kim, H.R.	11/01/23	Reviewing internal summary chart to disclosure statement objections	1.00
Kim, H.R.	11/01/23	Drafting outline for disclosure statement reply	2.00
Kim, H.R.	11/01/23	Reviewing objections re: releases	1.00
Kim, H.R.	11/01/23	Reviewing objections re: plan provisions	1.00
Kim, H.R.	11/01/23	Reviewing research re: executory contracts	1.00
Kim, H.R.	11/01/23	Reviewing plan precedents	1.00
Kim, H.R.	11/01/23	Revising outline re: various disclosure objections	2.00
Kim, H.R.	11/01/23	Reviewing Gemini objection	1.00
Levander, S.L.	11/01/23	Revised disclosure statement	1.20
Levander, S.L.	11/01/23	Analysis re SEC objection to DS	0.50
Lynch, T.	11/01/23	Draft preference actions insert for Disclosure	0.60

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NAME	DATE	DESCRIPTION Statement	HOURS
Massey, J.A.	11/01/23	Correspondence with M. Weinberg re: S&C comments to plan and DS (.2), B. Beller (S&C) re: same (.2).	0.40
Minott, R.	11/01/23	Review Gemini DS objection (.7); Draft reply (1.2)	1.90
Minott, R.	11/01/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer (partial), M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1	0.50
Minott, R.	11/01/23	revise solicitation and voting procedures exhibit	1.90
Minott, R.	11/01/23	Review Gemini cover note (.2); Correspondence with J. VanLare re cover note (.2)	0.40
Minott, R.	11/01/23	Revise DS Order with confirmation discovery timeline	0.40
Minott, R.	11/01/23	Correspondence with Hughes Hubbard re Gemini creditor solicitation	0.30
Minott, R.	11/01/23	Review PSA markup	1.40
Minott, R.	11/01/23	Review staged exhibits	1.60
Minott, R.	11/01/23	Draft notice of revised exhibits	0.80
Minott, R.	11/01/23	review edits to solicitation materials	0.90
Ribeiro, C.	11/01/23	Review UST objection to DS	0.70
Ribeiro, C.	11/01/23	Meeting with H. Kim and M. Hatch re DS objections and reply draft	1.50
Ribeiro, C.	11/01/23	Review research re subordination of claims	0.20
Ribeiro, C.	11/01/23	Correspond with A&M team and internal CGSH team re follows up relating to objections to DS	1.90
Ribeiro, C.	11/01/23	Meeting with T. Wolfe re disclosure statement-related research	0.10
Ribeiro, C.	11/01/23	Call with S. O'Neal, J. VanLare, M.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, H. Kim, R. Minott (partial), S. Bremer (partial), M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1	
Ribeiro, C.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01	0.40
Ribeiro, C.	11/01/23	Meeting with S. O'Neal, J. VanLare, H. Kim, M. Hatch re disclosure statement objections and reply	0.60
Ribeiro, C.	11/01/23	Call with J. VanLare, M. Weinberg, L. Cherrone (A&M), J. Sciametta (A&M) re intercompany settlement	0.60
Schwartz, D.Z.	11/01/23	Review plan updates 11/1 (0.3); review UST DS objection (0.3); correspond to T. Lynch, M. Herzog, J. Massey re updates to DS (0.3); analysis re necessary updates to DS (0.3).	1.20
Weinberg, M.	11/01/23	Call with J. VanLare, C. Ribeiro, L. Cherrone (A&M), J. Sciametta (A&M) re intercompany settlement.	0.60
Weinberg, M.	11/01/23	Reviewed presentation on plan releases (0.8); correspondence with H. Kim and A. Forbes re same (0.2); reviewed comments to draft amended plan (1.0); correspondence with J. Sciametta (A&M), J. Massey, B. Lenox, and S. Bremer re same (0.3); legal research re plan (0.9); revised draft amended plan (1.1).	4.30
Weinberg, M.	11/01/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott (partial), C. Ribeiro, S. Bremer (partial), M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1.	0.80
Wolfe, T.	11/01/23	Meeting with C. Ribeiro re: disclosure statement-related research.	0.10
Wolfe, T.	11/01/23	Complete case law research on treatment of	1.10

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NAME	DATE	DESCRIPTION	HOURS
		certain claims.	
Wolfe, T.	11/01/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, R. Minott (partial), C. Ribeiro, S. Bremer (partial), and M. Hatch regarding plan workstream updates as of 11-1.	0.80
Wolfe, T.	11/01/23	Research case law on disclosure statement-related issue (0.6); summarize case law (0.3); correspond with H. Kim, C. Ribeiro re: same (0.1).	1.00
Wolfe, T.	11/01/23	Revise solicitation materials for 11.1 filing.	1.70
Gallagher, A.	11/01/23	Prepared solicitation materials exhibits per R. Minott	2.50
Tung, G.	11/01/23	Assistance with solicitation filing per R. Minott	1.50
Barefoot, L.A.	11/02/23	Review 11.2 update from S.O'Neal and M.DiYanni (Moelis) to T.Conheeney (special committee), P.Aronzon (special committee), D.Islim (Genesis) re discussions with DCG (0.2); review/revise DS insert re Gemini claims (0.5); correspondence with S.O'Neal, B.Beller (S&C), J.Massey re FTX related plan comments (0.2).	0.90
O'Neal, S.A.	11/02/23	Evening call with M. Weinberg and J. Vanlare re plan and DS next steps	0.40
O'Neal, S.A.	11/02/23	Evening call with J. VanLare re plan issues and strategy	0.50
O'Neal, S.A.	11/02/23	Call with M. Weinberg re plan	0.10
O'Neal, S.A.	11/02/23	Call with J. VanLare re DS hearing and issues	0.10
O'Neal, S.A.	11/02/23	Call with J. VanLare, S. Levander, C. Ribeiro, W. Uptegrove (SEC), T. Scheuer (SEC) re disclosure statement objection (partial attendance)	0.40
O'Neal, S.A.	11/02/23	Call with P. Abelson (W&C), A. Parra Criste (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Weinberg, J. VanLare and others re plan issues and next steps on DS	1.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/02/23	Correspond with Cleary bankruptcy team re DS and plan comments	0.50
VanLare, J.	11/02/23	Reviewed potential responses to objections to disclosure statement (2.5); revised DS exhibits (1.2)	3.70
VanLare, J.	11/02/23	Call with S. O'Neal and M. Weinberg re plan	0.20
VanLare, J.	11/02/23	Call with M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-2.	0.70
VanLare, J.	11/02/23	Call with H Kim re disclosures statement	0.10
VanLare, J.	11/02/23	Call with S. O'Neal (partial), S. Levander, C. Ribeiro, W. Uptegrove (SEC), T. Scheuer (SEC) re disclosure statement objection	0.40
VanLare, J.	11/02/23	Call with UCC and AHG advisors re Plan	1.50
VanLare, J.	11/02/23	Call with S. O'Neal & M. Weinberg re follow-up from plan call	1.50
VanLare, J.	11/02/23	Revised draft reply (.3); call with H. Kim re same (.1)	0.40
Hammer, B.M.	11/02/23	Reviewed and commented on Gemini insert.	0.30
Bremer, S.	11/02/23	Call with S. O'Neal, M. Weinberg, J. VanLare, P. Abelson (W&C), A. Parra Criste (W&C), B. Rosen (Proskauer) and J. Sazant (Proskauer) re amended plan and disclosure statement.	1.40
Bremer, S.	11/02/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, and T. Wolfe regarding plan workstream updates as of 11-2.	0.60
Forbes, A.L.	11/02/23	Correspond with S. O'Neal re: presentation to special committee on releases.	0.10
Kim, H.R.	11/02/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-2	0.70
Kim, H.R.	11/02/23	Drafting disclosure statement reply	2.50
Kim, H.R.	11/02/23	Call with C. Ribeiro re: disclosure statement	0.40

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		reply	
Kim, H.R.	11/02/23	Revising preliminary statement to disclosure statement reply	0.90
Kim, H.R.	11/02/23	Drafting reply re: disclosure statement objections to solicitation materials	1.00
Kim, H.R.	11/02/23	Reviewing summary chart re: disclosure statement objections	1.00
Kim, H.R.	11/02/23	Drafting reply re: disclosure statement objections to treatment of creditors' property	0.80
Kim, H.R.	11/02/23	Drafting reply re: disclosure statement objections to litigations	1.00
Kim, H.R.	11/02/23	Drafting reply re: disclosure statement objections to distributions	0.90
Kim, H.R.	11/02/23	Drafting reply re: disclosure statement objections to patent unconfirmability	2.00
Kim, H.R.	11/02/23	Reviewing draft of reply to disclosure statement objections	0.80
Kim, H.R.	11/02/23	Drafting reply re: 3AC disclosure statement objection	1.00
Kim, H.R.	11/02/23	Drafting reply re: DCG disclosure statement objection	0.90
Kim, H.R.	11/02/23	Reviewing disclosure statement reply re: UST objection to notice period	0.70
Kim, H.R.	11/02/23	Drafting reply re: disclosure statement objection to securities disclosures	0.60



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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	11/02/23	Revising summary chart re: disclosure statement objections	1.00
Kim, H.R.	11/02/23	Drafting reply re: governmental unit objections to disclosure statement	1.00
Levander, S.L.	11/02/23	Call with S. O'Neal (partial), J. VanLare, C. Ribeiro, W. Uptegrove (SEC), T. Scheuer (SEC) re disclosure statement objection	0.40
Levander, S.L.	11/02/23	Analysis re SEC objection DS objection	0.50
Lynch, T.	11/02/23	Revise draft Disclosure Statement.	0.70
Massey, J.A.	11/02/23	Revisions to disclosure statement relating to Gemini (.2), additional language relating to same (1.1)	1.30
Massey, J.A.	11/02/23	Revisions to Gemini-related DS language per J. VanLare comments (.7), correspond B. Hammer re: same (.2), further revisions to same (.3)	1.20
Minott, R.	11/02/23	Review UST Objection (.7) Draft response (1.7)	2.40
Minott, R.	11/02/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-2	0.70
Minott, R.	11/02/23	Correspondence with Z. Steinberg (Kroll) re solicitation post-hearing logistics	0.50
Minott, R.	11/02/23	Correspondence with H. Kim re DS reply	0.80
Minott, R.	11/02/23	Correspondence with J. VanLare and T. Wolfe re solicitation exhibits filing	0.50
Ribeiro, C.	11/02/23	Further follow up meeting with H. Kim re DS objections and DS revisions	0.30
Ribeiro, C.	11/02/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-2	0.70
Ribeiro, C.	11/02/23	Draft emails to DS objectors	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	11/02/23	Call with J. VanLare re regulator DS objection	0.10
Ribeiro, C.	11/02/23	Call with H. Kim re DS objections	0.30
Ribeiro, C.	11/02/23	Follow up with plan team on outstanding points for revision	0.90
Ribeiro, C.	11/02/23	Update DS Objection chart	0.40
Ribeiro, C.	11/02/23	Call with H. Kim re DS reply	0.40
Ribeiro, C.	11/02/23	Draft email to regulator regarding DS objection (2.5); correspondence with J. VanLare, S. Levander re same (1.0)	3.50
Ribeiro, C.	11/02/23	Follow up meeting with H. Kim re status of reply to DS objections and DS revisions	0.20
Ribeiro, C.	11/02/23	Review research of governmental penalty claims	0.20
Ribeiro, C.	11/02/23	Call with S. O'Neal (partial), J. VanLare, S. Levander, W. Uptegrove (SEC), T. Scheuer (SEC) re disclosure statement objection	0.40
Ribeiro, C.	11/02/23	Revise DS objection chart	1.60
Ribeiro, C.	11/02/23	Call with H. Kim re open issues on DS revisions and reply	0.40
Ribeiro, C.	11/02/23	Draft revisions to Disclosure Statement	1.00
Ribeiro, C.	11/02/23	Call with H. Kim re next steps on draft of disclosure statement reply	0.50
Ribeiro, C.	11/02/23	Review financial projections/liquidation analysis/revised recoveries exhibits	0.40
Ribeiro, C.	11/02/23	Draft release portion of reply	1.20
Schwartz, D.Z.	11/02/23	Revise disclosure statement re claims and litigation updates (0.5); correspond to T. Lynch, J. Massey re DS updates 11/2 (.3)	0.80
Schwartz, D.Z.	11/02/23	Review plan updates 11/2.	0.20
Weinberg, M.	11/02/23	Call with J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-2.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/02/23	Call with S. O'Neal, J. VanLare, S. Bremer, P. Abelson (W&C), A. Parra-Criste (W&C), B. Rosen (Proskauer) and J. Sazant (Proskauer) re amended plan and disclosure statement (1.5); reviewed disclosure statement objections (0.9); correspondence with J. Massey re plan comments (0.2); correspondence with J. VanLare and J. Sciametta (A&M) re Gemini reserves (0.6); reviewed draft AHG no-deal PSA (1.0); revised draft amended plan (3.3).	7.50
Wolfe, T.	11/02/23	Research disclosure statement provision language.	0.60
Wolfe, T.	11/02/23	Analyze plan provisions in confirmation orders (0.9); correspond with C. Ribeiro, H. Kim re: same (0.2).	1.10
Wolfe, T.	11/02/23	Research disclosure statement precedents (0.8); correspond with H. Kim, C. Ribeiro on same (0.1).	0.90
Wolfe, T.	11/02/23	Correspond with B. Cyr, S. Cheng re: plan filings.	0.20
Wolfe, T.	11/02/23	Research case law re: disclosure statement objections.	1.80
Wolfe, T.	11/02/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, and S. Bremer regarding plan workstream updates as of 11-2.	0.70
Wolfe, T.	11/02/23	Research disclosure statement provision standard provisions (0.7); correspond with H. Kim, C. Ribeiro re: same (0.2); draft language for amended disclosure statement (0.4).	1.30
Dyer-Kennedy, J.	11/02/23	Assisted T. Wolfe with citation revision for Amended Disclosure Statement	0.50
Dyer-Kennedy, J.	11/02/23	Correspondence with G. Tung, S. Saran and A. Gallagher regarding objection and disclosure statement filings	0.80
Tung, G.	11/02/23	Preparing disclosure statement objections list per H. Kim	0.80

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/03/23	Correspondence with C. Ribeiro re DS language on intercompany settlement (0.1); review revised language for DS re DCG note (0.2); review S. O'Neal email to T. Conheeney (Special Comm), P. Aronzon (Special Comm) re releases (0.1); review S. O'Neal correspondence to Gemini, DCG, UCC, AHG re 11.7 chambers conference (0.1).	0.50
O'Neal, S.A.	11/03/23	Correspond with J. VanLare, H. Kim, C. Ribeiro and M. Weinberg re DS comments and finalization	1.50
O'Neal, S.A.	11/03/23	Call with B. Hammer and M. Weinberg re Distribution Principles issues	0.10
O'Neal, S.A.	11/03/23	Call with M. Weinberg re Plan issues	0.20
O'Neal, S.A.	11/03/23	Call with J. Sciametta (A&M) and L. Cherrone (A&M) re distribution principles	0.10
O'Neal, S.A.	11/03/23	Review and comment on DS reply	0.50
O'Neal, S.A.	11/03/23	Review preference analysis prepared by A&M	0.30
O'Neal, S.A.	11/03/23	Call with D. Islim (Genesis) re plan issues	0.40
O'Neal, S.A.	11/03/23	Correspond with special committee, creditors and DCG re Monday meeting with DCG and creditors	0.20
O'Neal, S.A.	11/03/23	Call with M. Weinberg to review and comment on plan	0.60
O'Neal, S.A.	11/03/23	Call with J. VanLare and M. Weinberg re plan revisions	0.20
O'Neal, S.A.	11/03/23	Correspond with R. Minott and team re solicitation and balloting issues	0.20
O'Neal, S.A.	11/03/23	Correspond with M. Weinberg re plan issues	0.30
O'Neal, S.A.	11/03/23	Corresp with Cleary and A&M teams re wind down budget	0.10
VanLare, J.	11/03/23	Call with H. Kim re reply (.2); reviewed W&C comments to reply and disclosure	1.80

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		statement (.7); reviewed comments from DCG to disclosure statement (.5); reviewed disclosure statement exhibits (.4)	
VanLare, J.	11/03/23	Revised reply to disclosure statement objections (4.2); calls with M. Weinberg re plan (.5); call with S. O'Neal re same (.1)	4.80
VanLare, J.	11/03/23	Call with H. Kim, M. Weinberg, C. Ribeiro R. Minott, A. Frelinghuysen (HH), E. Beitler (HH) and T. Helfrick (HH) re Gemini objection	0.60
VanLare, J.	11/03/23	Call with M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-3	0.50
VanLare, J.	11/03/23	Call with J. Sazant (Proskauer), M. Weinberg re plan	0.40
VanLare, J.	11/03/23	Reviewed revisions to plan	1.70
Hammer, B.M.	11/03/23	Call with B. Hammer, M. Weinberg, J. Sciametta (A&M), M. DiYanni (Moelis), & L. Cherrone (A&M) re: distribution principles.	0.40
Hammer, B.M.	11/03/23	Correspondence re Gemini language in disclosure statement	0.30
Weaver, A.	11/03/23	Correspondence with A Saenz, R Zutshi, K MacAdam regarding legal research questions related to plan and disclosure statement.	0.20
Bremer, S.	11/03/23	Draft filing notice of amended plan and disclosure statement.	0.90
Bremer, S.	11/03/23	Revise amended plan.	1.20
Bremer, S.	11/03/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, and T. Wolfe regarding plan workstream updates as of 11-3.	0.50
Bremer, S.	11/03/23	Revise governance section of disclosure statement.	1.50
Heiland, K.	11/03/23	Draft updates to disclosure statement tax disclosure.	1.20

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Kim, H.R.	11/03/23	Revising disclosure statement reply per J. VanLare comments	2.00
Kim, H.R.	11/03/23	Drafting summary chart to disclosure statement reply	2.00
Kim, H.R.	11/03/23	Revising summary chart to disclosure statement reply	2.00
Kim, H.R.	11/03/23	Reviewing objections to disclosure statement	2.00
Kim, H.R.	11/03/23	Further revising disclosure statement reply per J. VanLare comments	2.00
Kim, H.R.	11/03/23	Call with J. VanLare, G. Zipes (UST) and T. Tiantian (UST) re: disclosure statement objection	0.60
Massey, J.A.	11/03/23	Revisions to sections of reply in support of DS (.6), correspond with J. VanLare re: same (.1)	0.70
Massey, J.A.	11/03/23	Correspond with M. Weinberg re: S&C comment to DS (.1), A. Beller re: same (.1)	0.20
Minott, R.	11/03/23	Call with J. VanLare re solicitation	0.10
Minott, R.	11/03/23	Coordinate filing of solicitation docs	1.40
Minott, R.	11/03/23	Correspondence with C. Ribeiro re treatment of duplicative claims	0.50
Minott, R.	11/03/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-3	0.50
Minott, R.	11/03/23	review amended plan	0.30
Minott, R.	11/03/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, A. Frelinghuysen (HH), E. Beitler (HH) and T. Helfrick (HH) re Gemini objection	0.60
Minott, R.	11/03/23	Revisions to solicitation motion	3.00
Minott, R.	11/03/23	implement edits to DS Reply	2.40
Minott, R.	11/03/23	Correspondence with CGSH Team re DS, plan, solicitation filing	2.30

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	11/03/23	Call with B. Hammer, M. Weinberg, J. Sciametta (A&M), M. DiYanni (Moelis), & L. Cherrone (A&M) re: distribution principles.	0.40
Ribeiro, C.	11/03/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, A. Frelinghuysen (HH), E. Beitler (HH) and T. Helfrick (HH) re Gemini objection	0.60
Ribeiro, C.	11/03/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-3	0.50
Ribeiro, C.	11/03/23	Revise DS reply for Gemini objection	2.20
Ribeiro, C.	11/03/23	Draft section of DS reply dealing with plan-related issues	0.80
Ribeiro, C.	11/03/23	Correspond with CGSH team members re revisions to DS	0.60
Ribeiro, C.	11/03/23	Revise disclosure statement to incorporate issues raised in objections (6.6); correspond with J. VanLare, H. Kim, S. O'Neal re same (1.0); review and revise reply chart (2.5)	10.10
Ribeiro, C.	11/03/23	Further revisions on DS draft reply	1.00
Schwartz, D.Z.	11/03/23	Review disclosure statement updates 11/3 (0.7); analysis re 11/3 plan strategy updates (0.3).	1.00
Weinberg, M.	11/03/23	Call with J. VanLare and M. Weinberg regarding plan provisions.	0.20
Weinberg, M.	11/03/23	Call with S. O'Neal, B Hammer (partial) to discuss distribution principles and amended plan.	0.20
Weinberg, M.	11/03/23	Call with B. Hammer, A. Mitchell, J. Sciametta (A&M), M. DiYanni (Moelis), & L. Cherrone (A&M) re: distribution principles.	0.40
Weinberg, M.	11/03/23	Revised draft disclosure statement (0.7); correspondence with A. Forbes regarding SC presentation regarding plan releases (0.4);	10.30

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		reviewed UCC comments on draft amended plan (1.0); reviewed Gemini comments re same (0.9); revised draft amended plan (4.1); prepared issues list re same (0.7); prepared for calls with W&C, PR, HHR and Katten teams regarding amended plan (1.2); further revised plan based on comments from S. O'Neal (0.5); coordinated filing of amended plan (0.5); correspondence with PR team and S. O'Neal regarding draft distribution principles (0.5).	
Weinberg, M.	11/03/23	Call with A. Parra-Criste (W&C) to discuss UCC markup of amended plan.	0.90
Weinberg, M.	11/03/23	Call with J. VanLare, H. Kim, C. Ribeiro R. Minott, A. Frelinghuysen (HH), E. Beitler (HH) and T. Helfrick (HH) re Gemini objection	0.60
Weinberg, M.	11/03/23	Call with J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-3.	0.50
Weinberg, M.	11/03/23	Call with counterparty counsel regarding draft amended plan.	0.40
Weinberg, M.	11/03/23	Call with J. VanLare, H. Kim, C. Ribeiro, G. Zipes (UST), and T. Tiantian (UST) to discuss disclosure statement and plan.	0.60
Weinberg, M.	11/03/23	Call with J. VanLare and J. Sazant (Proskauer) re litigation trust structure.	0.30
Wolfe, T.	11/03/23	Review outstanding open items in draft reply (0.7); correspond with H. Kim, C. Ribeiro, R. Minott re: same (0.1).	0.80
Wolfe, T.	11/03/23	Update amended disclosure statement references in reply.	1.20
Wolfe, T.	11/03/23	Update reply references in disclosure statement exhibit table.	0.70
Wolfe, T.	11/03/23	Revise document references in disclosure statement reply.	0.30



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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	11/03/23	Incorporate S. O'Neal, J. VanLare, C. Ribeiro comments into disclosure statement reply exhibit.	0.80
Wolfe, T.	11/03/23	Review filing version of disclosure statement reply.	0.50
Wolfe, T.	11/03/23	Draft objection citations for DS reply brief.	0.70
Wolfe, T.	11/03/23	Incorporate J. VanLare revisions to disclosure statement.	0.40
Wolfe, T.	11/03/23	Call with C. Ribeiro re: disclosure statement.	0.20
Wolfe, T.	11/03/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, and S. Bremer regarding plan workstream updates as of 11-3	0.50
Gallagher, A.	11/03/23	Prepared plan exhibits for filing per R. Minott	2.80
Gallagher, A.	11/03/23	Prepared citations for plan per R. Minott	0.50
Gallagher, A.	11/03/23	Prepared bluebook edits to Disclosure Statement Motion per H. Kim	3.50
Gallagher, A.	11/03/23	Prepared cover sheets for disclosure statement per C. Ribeiro	0.50
Saran, S.	11/03/23	Assisted with bluebooking for Disclosure Statement Objections per H. Kim	3.50
Tung, G.	11/03/23	Assistance with filing plan per R. Minott	3.00
Tung, G.	11/03/23	Bluebooking disclosure statement per H. Kim	3.00
Cyr, B.J.	11/03/23	Coordinate filing of reply memorandum in further support of motion to approve adequacy of disclosure statement and voting procedures; confer with H. Kim and M. Beriss re: same.	0.10
Barefoot, L.A.	11/04/23	Review S.O'Neal update to P. Aronzon (special committee), T. Conheeney (special committee) re plan negotiations (0.1); review S. Rohlfs email re ETH shares (0.1).	0.20
O'Neal, S.A.	11/04/23	Call with J. Sciametta (A&M) re Gemini reserves (.2), follow up correspondence with J. Sciametta (A&M) (.1)	0.30

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/04/23	Correspond to S. Rohlf's and D. Lopez re ETHE trust shares	0.10
VanLare, J.	11/04/23	Reviewed draft plan (.4); call with M. Weinberg re same (.4)	0.80
VanLare, J.	11/04/23	Call with M. Weinberg and S. O'Neal re plan	0.30
VanLare, J.	11/04/23	Reviewed draft disclosure statement and exhibits for filing	2.50
Hammer, B.M.	11/04/23	Edited distribution principles.	2.50
Bremer, S.	11/04/23	Filing of amended plan and disclosure statement.	1.50
Kim, H.R.	11/04/23	Reviewing as filed disclosure statement	0.50
Mitchell, A.F.	11/04/23	Call with B. Hammer & M. Weinberg re: distribution principles.	0.30
Mitchell, A.F.	11/04/23	Revisions to distribution principles.	2.70
Ribeiro, C.	11/04/23	Prepare exhibits for filing (1.6); review projections, liquidation analysis and updated recoveries (1.2); review revisions to Plan (1.5); further revisions to DS to conform with DS Reply (1.2)	5.50
Rohlf's, S.M.	11/04/23	Review issues related to ETH trust share sales	0.50
Weinberg, M.	11/04/23	Reviewed open issues in the amended disclosure statement (3.0); revised language in same (0.6); correspondence with J. VanLare, H. Kim and C. Ribeiro re same (0.5); reviewed draft distribution principles (0.4); correspondence with B. Hammer and A. Mitchell re same (0.3).	4.80
Weinberg, M.	11/04/23	Call with B. Hammer & A. Mitchell re: distribution principles.	0.30
O'Neal, S.A.	11/05/23	Correspond with AHG, UCC and Genesis advisors re distribution principles	0.10
O'Neal, S.A.	11/05/23	Correspondence with J. Saferstein (Weil) re creditor meeting	0.10
VanLare, J.	11/05/23	Reviewed proposed changes to disclosure	0.70

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NAME	DATE	DESCRIPTION	HOURS
		statement in response to objections (.6); reviewed plan revisions (.1)	
Hammer, B.M.	11/05/23	Correspondence with J. Sciametta (A&M) re distribution principles.	0.50
Kim, H.R.	11/05/23	Reviewing disclosure statement objections	1.00
Kim, H.R.	11/05/23	Preparing for 11/7 hearing	1.00
Mitchell, A.F.	11/05/23	Correspondence with S. O'Neal, J. VanLare, B. Hammer, M. Weinberg, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), J. Sciametta (A&M), M. Volin (Proskauer), S. Cascante (A&M), M. DiYanni (Moelis), M. Renzi (BRG), & B. Geer (HL) re: distribution principles.	0.10
Weinberg, M.	11/05/23	Correspondence with A. Mitchell re draft distribution principles (0.2); reviewed draft distribution principles (0.3).	0.50
Weinberg, M.	11/05/23	Reviewed draft distribution principles (0.7); correspondence with B. Hammer and A. Mitchell re same (0.3).	1.00
Wolfe, T.	11/05/23	Correspond with J. VanLare re: disclosure statement research.	0.10
Barefoot, L.A.	11/06/23	Correspondence with B.Beller (S&C), J.Vanlare, J.Massey re DS objection from FTX.	0.10
Lopez, D.C.	11/06/23	Call with S. O'Neal, J. VanLare, S. Rohlfs and C. Ribeiro re ETH shares and disclosure statement.	0.40
O'Neal, S.A.	11/06/23	Attend meeting at Weil for ongoing discussions, among principals and advisors of the debtors, Ad Hoc group, Creditors committee and DCG (including pre- and post- meeting conferences with key participants)	6.00
O'Neal, S.A.	11/06/23	Call with D. Lopez, S. Rohlfs, J. VanLare and team re ETHE issues	0.40
O'Neal, S.A.	11/06/23	Markups to disclosure statement	1.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/06/23	Correspond with J. VanLare re DS comments	0.10
VanLare, J.	11/06/23	Reviewed revisions to disclosure statement to respond to objections	2.70
VanLare, J.	11/06/23	Call with W. Uptegrove (SEC), T. Scheuer (SEC), S. O'Neal, C. Ribeiro re plan	0.50
VanLare, J.	11/06/23	Call with E. Diers (HH), A. Frelinghuysen (HH), H. Kim, C. Ribeiro re comments	0.60
VanLare, J.	11/06/23	Call with M. Weinberg (partial), H. Kim, R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 11-6	0.50
VanLare, J.	11/06/23	Call with S. O'Neal, D. Lopez, S. Rohlf, C. Ribeiro re ETHE shares and disclosure statement	0.40
VanLare, J.	11/06/23	Meet with creditors and committee advisors, DCG re plan (partial)	4.40
Hammer, B.M.	11/06/23	Correspondence re distribution principles.	0.20
Hammer, B.M.	11/06/23	Call with A. Mitchell & J. Sazant (Proskauer) (partial) re: distribution principles.	0.50
Hammer, B.M.	11/06/23	Addressed questions about defined terms.	0.10
Hammer, B.M.	11/06/23	Reviewed and commented on Distribution Principles (.5), edited same (.5)	1.00
Hammer, B.M.	11/06/23	Call with A. Mitchell & J. Sazant (Proskauer) (partial) re: distribution principles.	0.50
Bremer, S.	11/06/23	Correspondence with C. Ribeiro re amended plan.	0.10
Bremer, S.	11/06/23	Research plan-related legal issues	2.40
Bremer, S.	11/06/23	Call with J. VanLare, M. Weinberg (partial), H. Kim, R. Minott, C. Ribeiro, K. Ross and T. Wolfe regarding plan workstream updates as of 11-6.	0.40
Heiland, K.	11/06/23	Review proposed updates to plan from W&C tax.	0.60
Kim, H.R.	11/06/23	Revising chart summarizing disclosure	1.90

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NAME	DATE	DESCRIPTION	HOURS
		statement objections	
Kim, H.R.	11/06/23	Revising disclosure statement	1.70
Kim, H.R.	11/06/23	Call with J. VanLare, M. Weinberg (partial), R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 11-6	0.50
Kim, H.R.	11/06/23	Reviewing response to governmental authorities re: disclosure statement	2.10
Kim, H.R.	11/06/23	Revising disclosure statement	2.50
Kim, H.R.	11/06/23	Call with C. Ribeiro and E. Metzler (Troutman) re Valour DS Objection	0.20
Kim, H.R.	11/06/23	Reviewing disclosure statement objections	2.00
Kim, H.R.	11/06/23	Preparing for hearing	0.50
Levander, S.L.	11/06/23	Revised disclosure statement	0.80
Massey, J.A.	11/06/23	Correspondence with M. Weinberg re: Gemini Earn language in revised plan, review documents re: same	0.50
Minott, R.	11/06/23	update DS/solicitation exhibits	3.50
Minott, R.	11/06/23	Draft disclosure statement outline	1.70
Minott, R.	11/06/23	Correspondence with UCC and Gemini re changes to solicitation materials	0.50
Minott, R.	11/06/23	Correspondence with J. VanLare, H. Kim, C. Ribeiro, M. Weinberg and S. Bremer re changes to docs	0.70
Minott, R.	11/06/23	revise ballots	0.60
Minott, R.	11/06/23	prepare notice and filing versions of solicitation materials	1.30
Minott, R.	11/06/23	draft revisions to Disclosure Statement	0.50
Minott, R.	11/06/23	Call with J. VanLare, M. Weinberg (partial), H. Kim, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 11-6	0.50
Mitchell, A.F.	11/06/23	Review of correspondence from D. Smith	0.20

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NAME	DATE	DESCRIPTION	HOURS
		(HHR) re: distribution principles.	
Mitchell, A.F.	11/06/23	Correspondence with J. Sazant (Proskauer) re: distribution principles.	0.10
Mitchell, A.F.	11/06/23	Review of distribution principles.	0.10
Mitchell, A.F.	11/06/23	Call with B. Hammer & J. Sazant (Proskauer) (partial) re: distribution principles.	0.50
Ribeiro, C.	11/06/23	Revise DS to incorporate regulator comments (1.2); draft email response (1.1); correspond with S. Rohlf, S. Levander, J. VanLare re same (0.5)	2.80
Ribeiro, C.	11/06/23	Revisions to the DS (2.0); Draft correspondence to W&C re DS issues (0.7); review internal emails relating to DS revisions (0.8); review Reorg article re amended DS/Plan (0.4)	3.90
Ribeiro, C.	11/06/23	Review crypto precedents re recovery analysis	0.40
Ribeiro, C.	11/06/23	Call with H. Kim re DS	0.20
Ribeiro, C.	11/06/23	Review DS Reply chart	0.30
Ribeiro, C.	11/06/23	Call with S. O'Neal, D. Lopez, J. VanLare, S. Rohlf re SEC comments to DS	0.40
Ribeiro, C.	11/06/23	Call with J. VanLare, M. Weinberg (partial), H. Kim, R. Minott, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 11-6	0.50
Ribeiro, C.	11/06/23	Call with J. VanLare re SEC DS Objection	0.10
Ribeiro, C.	11/06/23	Call with J. VanLare, W. Uptegrove (SEC), T. Scheuer (SEC) re DS objection	0.20
Rohlf, S.M.	11/06/23	Call with S. O'Neal, D. Lopez, J. VanLare, and C. Ribeiro re ETH shares and disclosure statement (0.4); Review issues with ETH trust shares and rule 144 (0.5); Revisions to proposed correspondence with SEC. (0.5)	1.40
Ross, K.	11/06/23	Correspond with H. Kim re DS hearing	0.10
Ross, K.	11/06/23	Call with J. VanLare, M. Weinberg (partial),	0.50

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NAME	DATE	DESCRIPTION	HOURS
		H. Kim, R. Minott, C. Ribeiro, S. Bremer, and T. Wolfe regarding plan workstream updates as of 11-6	
Schwartz, D.Z.	11/06/23	Review disclosure statement updates re Gemini claims (0.3); review 11/6 plan updates (0.6); review disclosure statement reply brief (0.5).	1.40
Weinberg, M.	11/06/23	Call with J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 11-6 (partial attendance)	0.40
Weinberg, M.	11/06/23	Attended all hands meeting at Weil with S. O'Neal, J. VanLare, J. Sciametta, L. Cherrone and DCG, AHG and UCC advisors and principals (partial).	4.00
Weinberg, M.	11/06/23	Call with J. VanLare, H. Kim, C. Ribeiro and HHR team to discuss amended plan and DS.	0.80
Weinberg, M.	11/06/23	Reviewed Gemini markup of amended plan (1.0); prepared issues list re same (0.8); correspondence with S. O'Neal and J. VanLare re same (0.2); analysis regarding Gemini reserved coins (0.5); correspondence with J. Massey, A. Parra-Criste (W&C) and J. Sciametta (A&M) re same (0.9); responded to questions regarding distribution principles (0.5); revised amended plan (1.5).	5.40
Wolfe, T.	11/06/23	Revise usage of defined terms in disclosure statement (0.4); correspond with H. Kim re: same (0.1).	0.50
Wolfe, T.	11/06/23	Call with J. VanLare, M. Weinberg (partial), H. Kim, R. Minott, C. Ribeiro, S. Bremer, and K. Ross regarding plan workstream updates as of 11-6.	0.50
Wolfe, T.	11/06/23	Research precedent disclosure statement treatment of certain actions (2.8); summarize findings of research (0.4); correspond with M. Weinberg, C. Ribeiro re: same (0.1).	3.30

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	11/06/23	Analyze precedent plans treatment of certain claims (0.6); summarize findings (0.2); correspond with H. Kim re: same (0.1).	0.90
Dyer-Kennedy, J.	11/06/23	Coordinated preparation of J. VanLare Declaration for court mailing	1.50
Dyer-Kennedy, J.	11/06/23	Prepared edits to Claims Objections per D. Fike	2.90
Tung, G.	11/06/23	Assistance with 11.7 hearing binder per S. Bremer	2.00
Tung, G.	11/06/23	Prepared documents for filing per D. Fike	2.00
Tung, G.	11/06/23	Proofing objections per D. Fike	4.10
Barefoot, L.A.	11/07/23	Correspondence with J. Vanlare, M. Weinberg, C. Ribeiro, S. O'Neal re revisions to DS sections (0.3); review UCC reservation of rights re DS approval (0.2); review S. O'Neal update of 11.7 to P. Aronzon (special comm), T. Conheeney (special comm) (0.1).	0.60
O'Neal, S.A.	11/07/23	Pre-hearing call with J. VanLare re next step on DS	0.10
O'Neal, S.A.	11/07/23	Post hearing call with J. Saferstein (Weil) re upfront payment liquidity and potential proposal coming from DCG	0.10
O'Neal, S.A.	11/07/23	Post hearing call with D. Islim (Genesis)	0.60
O'Neal, S.A.	11/07/23	Call with J. Sciametta (A&M) re Gemini collateral	0.10
O'Neal, S.A.	11/07/23	Call with DCG, UCC and AHG advisors re potential counteroffer from DCG	0.20
O'Neal, S.A.	11/07/23	Pre-hearing meetings with C. Shore (W&C), P. Abelson (W&C), A. Frelinghuysen (HH), G. Zipes (UST), J. VanLare and other stakeholder representatives re DS issues	0.60
O'Neal, S.A.	11/07/23	Reviewing and commenting on the DS and Plan before the hearing	2.50
O'Neal, S.A.	11/07/23	Correspond with M. DiYanni (Moelis) and J.	0.20



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NAME	DATE	DESCRIPTION	HOURS
		Sciametta (A&M) re preparation for special committee meeting	
O'Neal, S.A.	11/07/23	Correspond with J. Sciametta (A&M), M. DiYanni (Moelis), A. Mitchell, and B. Hammer re distribution principles	0.20
O'Neal, S.A.	11/07/23	Call with M. Weinberg re plan amendment	0.40
O'Neal, S.A.	11/07/23	Call with J. Sciametta (A&M) and A. Mitchell re distribution principles	0.30
VanLare, J.	11/07/23	Reviewed revisions to disclosure statement (1.6); call with D. Smith (HH) re same (.2)	1.80
VanLare, J.	11/07/23	Call with counsel to SOF International (.1); Call with B. Beller (S&C) re disclosure statement objection (.1)	0.20
VanLare, J.	11/07/23	Prepared for hearing on disclosure statement	2.90
VanLare, J.	11/07/23	Reviewed revisions to plan	0.20
Hammer, B.M.	11/07/23	Correspondence re distribution principles.	0.20
Hammer, B.M.	11/07/23	Reviewed and commented on distribution principles.	0.70
Hammer, B.M.	11/07/23	Call with A. Mitchell re: distribution principles.	0.10
Bremer, S.	11/07/23	Prepare notice of filing of amended plan and disclosure statement.	0.50
Bremer, S.	11/07/23	Finalize amended disclosure statement.	1.00
Kim, H.R.	11/07/23	Reviewing DCG comments to disclosure statement	1.70
Kim, H.R.	11/07/23	Drafting outline for 11/7 hearing	1.30
Kim, H.R.	11/07/23	Reviewing summary re: 11/7 hearing	1.00
Lenox, B.	11/07/23	Correspond with T. Kessler re: edits to plan and DS	0.40
Levander, S.L.	11/07/23	Revised disclosure statement	0.70
Levander, S.L.	11/07/23	Analysis re settlement proposal	0.30
Massey, J.A.	11/07/23	Revisions to DS insert relating to Gemini (.6),	0.90

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NAME	DATE	DESCRIPTION	HOURS
		correspondence with J. VanLare re: same (.3).	
Minott, R.	11/07/23	Provide answer to claims - solicitation questions from Kroll	1.50
Minott, R.	11/07/23	Correspondence re amended DS, ballots	0.60
Minott, R.	11/07/23	Disclosure Statement Hearing prep	3.20
Mitchell, A.F.	11/07/23	Call with S. O'Neal & J. Sciametta (A&M) re: distribution principles (.3); Call with S. O'Neal re: distribution principles (.2); Call with M. Weinberg re: distribution principles (.1); Correspondence with P. Abelson (W&C), A. Criste (W&C), B. Geer (W&C) re: distribution principles (.2); Correspondence with S. O'Neal, J. VanLare, B. Hammer, & M. Weinberg re: distribution principles (.2); Correspondence with S. Lieberman (PC) & M. Silverman (PC) re: distribution principles (.2); Correspondence with J. Sazant (Proskauer), B. Rosen (Proskauer), M. Volin (Proskauer) re: distribution principles (.1); revisions to distribution principles (2.3).	3.60
Ribeiro, C.	11/07/23	Finalize revisions to DS in advance of DS hearing	2.90
Ribeiro, C.	11/07/23	Revise email to SEC (0.2); correspond with J. VanLare, W. Uptegrove (SEC), T. Scheuer (SEC) re DS objection (0.1)	0.30
Ribeiro, C.	11/07/23	Finalize DS for filing	0.60
Schwartz, D.Z.	11/07/23	Correspond to R. Minott re solicitation questions (0.2); review UCC statement re disclosure statement (0.1); review 11/7 disclosure statement updates (0.5); review 11/7 plan updates (0.5).	1.30
Weinberg, M.	11/07/23	Reviewed DCG comments on draft disclosure statement (0.7); correspondence with S. O'Neal, J. VanLare, and C. Ribeiro re same (0.3); revised draft amended plan (1.4); prepared issues list re same (0.5);	7.00

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		correspondence with S. O'Neal and J. VanLare re amended plan (0.6); reviewed draft distribution principles (0.4); correspondence with S. O'Neal, J. VanLare, B. Hammer and A. Mitchell re same (0.6); revised draft disclosure statement (0.8); coordinated filing of amended plan (0.5); prepared talking points on amended plan for DS hearing (1.2).	
Wolfe, T.	11/07/23	Prepare exhibits to notice of filing for disclosure statement.	0.20
Wolfe, T.	11/07/23	Call with C. Ribeiro re: disclosure statement exhibits.	0.10
Wolfe, T.	11/07/23	Prepare exhibits to disclosure statement (0.5); correspond with J. Dyer-Kennedy re: same (0.2).	0.70
Dyer-Kennedy, J.	11/07/23	Prepared Disclosure Statement exhibits and redlines for filing per T. Wolfe	0.50
Dyer-Kennedy, J.	11/07/23	Correspondence with J. Vaughn-Vines and A. Saenz regarding client document pull	0.50
Gallagher, A.	11/07/23	Prepared Disclosure Statement Exhibits per T. Wolfe	0.50
Cyr, B.J.	11/07/23	Coordinate filing and service of amended Chapter 11 plan, amended disclosure statement, and related documents; confer with H. Kim, M. Weinberg, C. Rodnika, and M. Beriss re: same.	0.40
Libberton, S.I.	11/07/23	File notice of amended plan and disclosure statement, correspond with S. Cheung re: same.	0.20
Barefoot, L.A.	11/08/23	Correspondence with C.Ribeiro, S.O'Neal re DCG assertions for DS (0.1); correspondence with J.Sciametta (A&M), S.Cascante (A&M), L.Cherrone (A&M), D.Schwartz re default rates (0.1); correspondence with R.Minott, S.O'Neal, J.Vanlare re proposed confirmation timeline (0.2).	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/08/23	Call with B. Rosen (Proskauer) re distribution principles	0.10
O'Neal, S.A.	11/08/23	Call with M. DiYanni (Moelis) and J. Massey (partial) re PRA and distribution principles	0.70
O'Neal, S.A.	11/08/23	Call with M. Weinberg and HHR team to discuss amended plan.	0.80
O'Neal, S.A.	11/08/23	Meeting with M. Weinberg (partial), H. Kim, C. Ribeiro, R. Minott, K. Ross, S. Bremer and T. Wolfe regarding disclosure statement hearing follow up (partial attendance)	0.40
O'Neal, S.A.	11/08/23	Review and comment on plan and DS	1.50
O'Neal, S.A.	11/08/23	Correspond with A&M, Moelis and Cleary teams re distribution principles and reserves (.7)	0.70
O'Neal, S.A.	11/08/23	Review DCG settlement proposal and respond to correspondence re same	0.40
VanLare, J.	11/08/23	Reviewed revisions to disclosure statement	0.60
VanLare, J.	11/08/23	Correspondence with S. O'Neal, H. Kim, C. Ribeiro, M. Weinberg re plan and disclosure statement	0.80
Hammer, B.M.	11/08/23	Addressed questions re disclosure statement.	1.90
Hammer, B.M.	11/08/23	Call with B. Hammer & M. Weinberg (partial) re: distribution principles.	0.70
Hammer, B.M.	11/08/23	Call with M. DiYanni (Moelis), J. Sciametta (A&M), B. Klein (Moelis), & L. Cherrone (A&M) re: distribution principles.	0.80
Hammer, B.M.	11/08/23	Call with M. Weinberg & A. Mitchell re: distribution principles.	0.20
Hammer, B.M.	11/08/23	Call with A. Mitchell re: distribution principles.	0.10
Weaver, A.	11/08/23	Correspondence with S. Levander, L. Barefoot, S. O'Neal and team regarding plan confirmation schedule.	0.20
Bremer, S.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot,	0.60

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MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott,, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08.	
Bremer, S.	11/08/23	Call with M. Weinberg (partial), H. Kim, R. Minott, C. Ribeiro (partial), T. Wolfe regarding plan workstream updates as of 11-8	0.70
Bremer, S.	11/08/23	Review correspondence with J. VanLare and associate team re outstanding issues in amended plan and disclosure statement.	0.30
Bremer, S.	11/08/23	Meeting with S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, R. Minott, K. Ross, and T. Wolfe regarding disclosure statement hearing follow up.	0.50
Forbes, A.L.	11/08/23	Update special committee presentation on releases (.5); Review correspondence from S. Levander, C. Ribeiro, S. O'Neal re: disclosure statement language (.4)	0.90
Forbes, A.L.	11/08/23	Meeting with H. Kim, S. Levander, T. Wolfe re: disclosure statement research.	0.30
Heiland, K.	11/08/23	Revise Disclosure Statement US tax disclosure.	1.00
Kim, H.R.	11/08/23	Reviewing outstanding items to disclosure statement	0.50
Kim, H.R.	11/08/23	Reviewing disclosure statement	0.50
Kim, H.R.	11/08/23	Preparing for 11/13 hearing	1.30
Kim, H.R.	11/08/23	Meeting with S. Levander, A. Forbes (partial) and T. Wolfe re: disclosure statement research.	0.50
Levander, S.L.	11/08/23	Meeting with H. Kim, A. Forbes (partial) and T. Wolfe re: disclosure statement research	0.50
Levander, S.L.	11/08/23	Analysis re creditor edits to disclosure statement	1.10
Levander, S.L.	11/08/23	Analysis re confirmation hearing next steps	0.40

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	11/08/23	Anaylsis re regulator objections to disclosure statement	0.80
Minott, R.	11/08/23	Meeting with S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, K. Ross, S. Bremer and T. Wolfe regarding disclosure statement hearing follow up	0.50
Minott, R.	11/08/23	Revise solicitation/confirmation timeline (.5) correspondence with CGSH team re same (.3)	0.80
Minott, R.	11/08/23	Call with M. Weinberg (partial), H. Kim, C. Ribeiro (partial), S. Bremer and T. Wolfe regarding plan workstream updates as of 11-8	0.70
Minott, R.	11/08/23	Correspondence with CGSH teams re plan and DS workstreams post-hearing	2.40
Minott, R.	11/08/23	research re plan issues	0.70
Mitchell, A.F.	11/08/23	Call with B. Hammer & M. Weinberg re: distribution principles.	0.20
Mitchell, A.F.	11/08/23	Email to S. Lieberman (PC) & M. Silverman (PC) re: distribution principles.	0.10
Mitchell, A.F.	11/08/23	Call with L. Cherrone (A&M) and J. Sciametta (A&M) re: distribution principles.	0.20
Mitchell, A.F.	11/08/23	Revisions to distribution principles.	1.50
Mitchell, A.F.	11/08/23	Call with B. Hammer, M. DiYanni (Moelis), J. Sciametta (A&M), B. Klein (Moelis), & L. Cherrone (A&M) re: distribution principles (.8); Call with B. Hammer re: distribution principles (.1).	0.90
Mitchell, A.F.	11/08/23	Call with B. Hammer & M. Weinberg (partial) re: distribution principles.	0.70
Mitchell, A.F.	11/08/23	Review of W&C, Proskauer, Pryor Cashman, & HHR revisions to distribution principles.	1.20
Ribeiro, C.	11/08/23	Review DS open issues list	0.30
Ribeiro, C.	11/08/23	Review DCG excerpts of disclosure statement (0.7); review DCG requested changes (0.8); correspond with J. VanLare, S. O'Neal re same (0.2)	1.70

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	11/08/23	Review indemnification obligations of company (0.6); review plan indemnification preservation provision (0.2)	0.80
Ribeiro, C.	11/08/23	Review notice of continuation for DS hearing	0.10
Ribeiro, C.	11/08/23	Call with M. Weinberg (partial), H. Kim, R. Minott,, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-8 (partial attendance)	0.60
Ribeiro, C.	11/08/23	Call with M. Weinberg (partial), H. Kim, R. Minott, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-8	0.60
Ross, K.	11/08/23	Meeting with S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, R. Minott, S. Bremer and T. Wolfe regarding disclosure statement hearing follow up	0.50
Schwartz, D.Z.	11/08/23	Analysis re disclosure statement updates 11/8 (0.2); review proposed plan litigation timeline (0.2); analyze plan updates 11/8 (0.8).	1.20
Weinberg, M.	11/08/23	Call with Weil, Ducera, Proskauer, HL, and Moelis teams to discuss DCG proposal.	0.50
Weinberg, M.	11/08/23	Call with B. Hammer & A. Mitchell re: distribution principles.	0.20
Weinberg, M.	11/08/23	Call with S. O'Neal and HHR team to discuss amended plan.	0.80
Weinberg, M.	11/08/23	Call with H. Kim, R. Minott, C. Ribeiro (partial), S. Bremer and T. Wolfe regarding plan workstream updates as of 11-8.	0.40
Weinberg, M.	11/08/23	Reviewed UCC markup of distribution principles (0.5); correspondence with S. O'Neal, B. Hammer and Moelis team re same (0.5); correspondence with W&C, PR and PC teams re same (0.3); proposed revisions to open plan issues with Gemini (0.7); prepared for call with HHR team re same (0.4); correspondence with H. Kim re release research (0.3); reviewed tax comments to	3.60

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NAME	DATE	DESCRIPTION	HOURS
		amended plan (0.3); reviewed AHG markup of PSA (0.6).	
Wolfe, T.	11/08/23	Meeting with H. Kim, S. Levander, and A. Forbes (partial) re: disclosure statement research.	0.50
Wolfe, T.	11/08/23	Call with M. Weinberg (partial), H. Kim, R. Minott, C. Ribeiro (partial), and S. Bremer regarding plan workstream updates as of 11-8	0.70
Wolfe, T.	11/08/23	Research disclosure statement precedent including case law (2.9); correspond with H. Kim, S. Levander re: same (0.2).	3.10
Wolfe, T.	11/08/23	Meeting with S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, R. Minott, K. Ross, and S. Bremer regarding disclosure statement hearing follow up.	0.50
Cyr, B.J.	11/08/23	Coordinate filing and service of notice of hearing on adequacy of disclosure statement; confer with T. Wolfe and M. Beriss re: same	0.10
Barefoot, L.A.	11/09/23	Conference call J.VanLare, S.O'Neal re plan release provisions.	0.50
Barefoot, L.A.	11/09/23	Correspondence with D.Walker (A&M), L.Cherrone (A&M), A.Mitchell, D.Schwartz, D.Sciametta (A&M) re interest issues (0.2); review correspondence with E.Beitler (HHR) re outstanding Gemini issues (0.2); further correspondence with D.Schwartz, A.Mitchell re interest issues (0.1); correspondence with S.O'Neal, J.Vanlare, H.Kim, T.Wolfe re releases research (0.4).	0.90
Barefoot, L.A.	11/09/23	Call with J. Van Lare and S. O'Neal regarding plan.	0.40
O'Neal, S.A.	11/09/23	Attend call with SEC re distribution principles	0.70
O'Neal, S.A.	11/09/23	Call with J. VanLare and L. Barefoot re Plan	0.40
O'Neal, S.A.	11/09/23	Review Plan research	0.10
O'Neal, S.A.	11/09/23	Call with S O'Neal (partial), A. Mitchell, J. Sazant (Proskauer), M. Silverman (Pryor	1.10



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NAME	DATE	DESCRIPTION	HOURS
		Cashman), B. Geer (HL), J. Sciametta (A&M), M. Renzi (BRG), B. Rosen (Proskauer), S. Cascante (A&M), A. Criste (W&C), B. Kehoe (HL), M. Volin (Proskauer), D. Brenner (Pryor Cashman), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL), C. Kearns (BRG), M. DiYanni (Moelis), & P. Abelson (W&C) re: distribution principles (1.1)	
O'Neal, S.A.	11/09/23	Senior management meeting for 11/9	0.70
O'Neal, S.A.	11/09/23	Correspondence with B. Hammer and A. Mitchell re distribution principles	0.40
O'Neal, S.A.	11/09/23	Review and comment on the DS and Plan language	1.00
O'Neal, S.A.	11/09/23	Call with M. Weinberg, H. Kim, C. Ribeiro, S. Levander (partial), R. Minott and S. Bremer re plan workstream updates as of 11.9. (partial attendance)	0.60
VanLare, J.	11/09/23	Call with L. Barefoot and S. O'Neal re plan (.3); call with H. Kim re same (.1); reviewed correspondence from S. O'Neal, H. Kim, M. Weinberg re plan (.6)	1.00
Hammer, B.M.	11/09/23	Call with A. Mitchell re: distribution principles.	1.20
Hammer, B.M.	11/09/23	Reviewed and commented on distribution principles.	1.20
Bremer, S.	11/09/23	Call with R. Minott, K. Ross, M. Hundley re research on plan issues.	0.20
Bremer, S.	11/09/23	Research on amended plan.	2.50
Bremer, S.	11/09/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, S. Levander, C. Ribeiro and R. Minott re workstream updates as of 11-9	0.80
Bremer, S.	11/09/23	Research for amended plan on releases.	4.90
Bremer, S.	11/09/23	Research for the plan.	0.30
Kim, H.R.	11/09/23	Reviewing additional language for disclosure	1.30

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		statement re: employees	
Kim, H.R.	11/09/23	Call with S. O'Neal (partial), M. Weinberg, S. Levander (partial), C. Ribeiro, R. Minott and S. Bremer re plan workstream updates as of 11.9	0.70
Kim, H.R.	11/09/23	Call with T. Wolfe regarding disclosure statement research	0.20
Kim, H.R.	11/09/23	Reviewing precedents re: consensual releases	2.00
Levander, S.L.	11/09/23	Call with A Mitchell re distribution principles	0.10
Levander, S.L.	11/09/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, R. Minott and S. Bremer re plan workstream updates as of 11.9 (partial attendance)	0.60
Levander, S.L.	11/09/23	Analysis re regulator objections to disclosure statement	1.40
Levander, S.L.	11/09/23	Revised disclosure statement	1.60
Levander, S.L.	11/09/23	Revised distribution principles	0.40
Levander, S.L.	11/09/23	Call with S Rohlfis re securities law exemptions	0.30
Levander, S.L.	11/09/23	Drafted outline for disclosure statement hearing	1.50
Minott, R.	11/09/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, S. Levander, C. Ribeiro and S. Bremer re workstream updates as of 11-9	0.80
Minott, R.	11/09/23	Call with K. Ross, S. Bremer, M. Hundley re research on plan issues	0.20
Minott, R.	11/09/23	Research into precedent	2.50
Minott, R.	11/09/23	Review team research into plan questions	1.20
Mitchell, A.F.	11/09/23	Email to M. Weinberg, S. Levander, & B. Hammer re: distribution principles (.2); email to M Weinberg re: distribution principles (.2).	0.40
Mitchell, A.F.	11/09/23	Call with B. Hammer re: distribution principles.	1.20

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Mitchell, A.F.	11/09/23	Review of, and revisions to, distribution principles.	3.70
Mitchell, A.F.	11/09/23	Email to S. Levander & C. Ribeiro re: distribution principles.	0.20
Mitchell, A.F.	11/09/23	Call with S. Levander re: distribution principles.	0.10
Ribeiro, C.	11/09/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, S. Levander (partial), R. Minott and S. Bremer re plan workstream updates as of 11.9	0.80
Ribeiro, C.	11/09/23	Draft email to SEC re DS objection	0.80
Ribeiro, C.	11/09/23	Revise Disclosure Statement	4.70
Rohlf, S.M.	11/09/23	Review motion describing securities.	0.20
Ross, K.	11/09/23	Call w/ R. Minott, S. Bremer, M. Hundley re research in preparation for second disclosure statement hearing	0.20
Weinberg, M.	11/09/23	Call with S. O'Neal (partial), H. Kim, C. Ribeiro, S. Levander (partial), R. Minott and S. Bremer re plan workstream updates as of 11.9.	0.80
Weinberg, M.	11/09/23	Reviewed issues related to draft distribution principles (1.2); correspondence with S. Cascante (A&M), S. O'Neal, A. Mitchell and Moelis team re same (0.3); reviewed UCC tax comments to amended plan (0.3); correspondence with W. McRae re same (0.4); revised draft amended plan to address comments from Gemini and AHG (2.8).	5.00
Hundley, M.	11/09/23	Draft summary of research on plan issues.	1.40
Hundley, M.	11/09/23	Conduct research on plan issues.	3.30
Hundley, M.	11/09/23	Call with R. Minott, K. Ross, S. Bremer re research on plan issues.	0.20
Wolfe, T.	11/09/23	Call with H. Kim regarding disclosure statement research.	0.20
Wolfe, T.	11/09/23	Draft case law summary memo (0.7); update	1.60

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		case precedent table with additional information on provisions in plans (0.5); correspondence with H. Kim, S. Bremer, R. Minott re: same (0.4).	
Wolfe, T.	11/09/23	Research case law on treatment of plan language.	1.10
Wolfe, T.	11/09/23	Research precedent plan treatment of certain claims (1.8); summarize research findings (0.3); correspond with H. Kim re: same (0.1).	2.20
Wolfe, T.	11/09/23	Research precedent disclosure statements discussion of certain claims (0.7); analyze precedents re: same (0.9); draft summary chart of research (0.5); correspond with S. Levander, H. Kim, A. Forbes re: same (0.2)	2.30
Barefoot, L.A.	11/10/23	Call with counsel for current officer re plan releases.	0.20
Barefoot, L.A.	11/10/23	Review/revise draft DS insert re 3AC settlement (0.7); correspondence B.Lenox, D.Schwartz, C.Ribeiro re same (0.2); correspondence J.Liou (Weil), J.Safferstein (Weil), A.Goldberg (Latham) re same (0.1); correspondence S.O'Neal, J.Vanlare, counsel for individual officer re plan release provisions (0.1); correspondence A.Weaver re same (0.1); review notice of adjournment of DS hearing (0.1); review/revise proposed confirmation schedule as amended (0.2); correspondence R.Minott re same (0.1); follow up correspondence H.Kim re UST issues (0.1); review Weil Gotshal comments on 3AC settlement insert for disclosure statement (0.2); correspondence A.Ham (Weil) re same (0.1); further correspondence R.Minott re 3018 motions (0.1); review Latham comments on DS insert re 3AC settlement (0.2); correspondence D.Schwartz, B.Lenox re same (0.1); review additional analysis from T.Wolfe re release research (0.3); review corespondence H.Kim, S.O'Neal	2.90

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NAME	DATE	DESCRIPTION	HOURS
		re release disclosures for DS (0.2).	
O'Neal, S.A.	11/10/23	Correspondence with Pryor Cashman, ADG and UCC advisors regarding review of draft distribution principles	0.50
O'Neal, S.A.	11/10/23	Call with A. Frelinghuysen (HH) re Plan and litigation issues	0.40
O'Neal, S.A.	11/10/23	Additional comments on the Disclosure Statement	0.50
O'Neal, S.A.	11/10/23	Comments to Plan and Disclosure Statement	0.50
O'Neal, S.A.	11/10/23	Call with H. Kim, M. Weinberg, C. Ribeiro, R. Minott and T. Wolfe regarding plan workstream updates as of 11-10 (partial attendance)	0.40
O'Neal, S.A.	11/10/23	Call with M. Weinberg, R. Minott re AHG PSA (.5)	0.50
O'Neal, S.A.	11/10/23	Corresp with creditor re DS questions and concerns	0.10
O'Neal, S.A.	11/10/23	Call with M. Weinberg to go over and make comments on the Plan	0.50
O'Neal, S.A.	11/10/23	Correspondence with A. Mitchell re distribution principles	0.10
O'Neal, S.A.	11/10/23	Review Plan research by T, Wolfe	0.50
O'Neal, S.A.	11/10/23	Mark up release description in DS	0.70
O'Neal, S.A.	11/10/23	Call with M. Weinberg re more comments to documents	0.10
O'Neal, S.A.	11/10/23	Call with D. Islim (Genesis) re Plan and DS issues	0.70
VanLare, J.	11/10/23	Call with S. O'Neal and D. Islim (Genesis) re plan (.7)	0.70
VanLare, J.	11/10/23	Reviewed emails re disclosure statement and plan from S. O'Neal, C. Ribeiro, S. Levander, H. Kim (.8)	0.80
VanLare, J.	11/10/23	Drafted response to objecting party (.3)	0.30

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NAME	DATE	DESCRIPTION	HOURS
Hammer, B.M.	11/10/23	Call with A. Mitchell re: distribution principles.	0.10
Hammer, B.M.	11/10/23	Follow up call with A. Mitchell re: distribution principles.	0.80
Weaver, A.	11/10/23	Communications with S O'Neal, J VanLare, L Barefoot, H Kim, C Ribeiro, R Minott, M Weinberg regarding revised disclosure statement and release language, including comments and feedback.	1.50
Bremer, S.	11/10/23	Revisions to release provision of disclosure statement.	2.00
Bremer, S.	11/10/23	Research for amended plan on liquidating trust issue.	4.10
Forbes, A.L.	11/10/23	Research contract assumption issue (4.0); Research indemnification issues (4.0); Correspondence with H. Kim on disclosure-related research (.2).	8.20
Heiland, K.	11/10/23	Revise draft tax disclosure in Disclosure Statement based on comments from CGSH, Weil tax.	0.80
Kim, H.R.	11/10/23	Call with S. O'Neal (partial), Weinberg, C. Ribeiro, R. Minott and T. Wolfe regarding plan workstream updates as of 11-10	0.50
Kim, H.R.	11/10/23	Reviewing outstanding issues on disclosure statement	0.50
Kim, H.R.	11/10/23	Reviewing Gemini objection to disclosure statement	0.40
Kim, H.R.	11/10/23	Call with T. Wolfe regarding revised disclosure statement.	0.30
Lenox, B.	11/10/23	Correspondence with L. Barefoot re: insert to disclosure statement re: settlement with 3AC	0.10
Lenox, B.	11/10/23	Draft insert in disclosure statement re: settlement agreement with 3AC	2.20
Levander, S.L.	11/10/23	Analysis re strategic next steps for regulator disclosure statement objections	1.80

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	11/10/23	Revised disclosure statement	0.60
Minott, R.	11/10/23	Correspondence re Plan/DS/Solicitation workstreams	1.10
Minott, R.	11/10/23	AHG PSA review	0.80
Minott, R.	11/10/23	Research re plan issues	0.50
Minott, R.	11/10/23	Correspondence with UCC, Gemini, AHG re confirmation timeline	0.80
Minott, R.	11/10/23	Revise confirmation timeline	0.60
Minott, R.	11/10/23	Correspondence with S. O'Neal, H. Kim, S. Bremer, T. Wolfe re releases	0.80
Minott, R.	11/10/23	Call with S. O'Neal, M. Weinberg re AHG PSA	0.50
Minott, R.	11/10/23	Call with S. O'Neal (partial), H. Kim, M. Weinberg, C. Ribeiro and T. Wolfe regarding plan workstream updates as of 11-10	0.50
Mitchell, A.F.	11/10/23	Call with B. Hammer re: distribution principles.	0.80
Mitchell, A.F.	11/10/23	Revisions to distribution principles.	0.70
Mitchell, A.F.	11/10/23	Call with S. O'Neal re: distribution principles.	0.10
Mitchell, A.F.	11/10/23	Review of Distribution Principles.	0.70
Mitchell, A.F.	11/10/23	Call with B. Hammer re: distribution principles.	0.10
Mitchell, A.F.	11/10/23	Correspondence with B. Rosen (Proskauer), A. Criste (W&C), M. Silverman (Pryor Cashman), & D. Smith (HH) re: distribution principles.	0.30
Mitchell, A.F.	11/10/23	Correspondence with D. Smith (HH), A. Frelinghuysen (HH), E. Beitler (HH), & E. Diers (HH) re: distribution principles.	0.10
Ribeiro, C.	11/10/23	Revise DS (3.1); correspondence with SEC re revisions (0.3)	3.40
Ribeiro, C.	11/10/23	Revise disclosure statement to incorporate plan revisions	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	11/10/23	Call with S. O'Neal (partial), H. Kim, M. Weinberg, R. Minott and T. Wolfe regarding plan workstream updates as of 11-10	0.50
Ross, K.	11/10/23	Research re absolute priority	1.50
Schwartz, D.Z.	11/10/23	Update disclosure statement re 3AC settlement (0.5); review 11/10 plan updates (0.5)	1.00
Weinberg, M.	11/10/23	Call w/ S. O'Neal to go over and make comments on the Plan	0.50
Weinberg, M.	11/10/23	Call with S. O'Neal R. Minott re AHG PSA.	0.50
Weinberg, M.	11/10/23	Reviewed comments from UCC, AHG and Gemini to amended chapter 11 plan (1.5); revised draft amended plan to address same (3.5); correspondence with S. O'Neal re same (0.5); reviewed draft AHG plan support agreement (0.6).	6.10
Weinberg, M.	11/10/23	Call with B. Hammer, A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M), N. Bevacqua (HL), S. Cascante (A&M), M. Silverman (Pryor Cashman), A. Criste (W&C), D. Cumming (HL), M. DiYanni (Moelis), R. Malik (HL), J. Sazant (Proskauer), & O. Fung (HL) re: distribution principles.	1.10
Wolfe, T.	11/10/23	Update case precedent research table.	0.40
Wolfe, T.	11/10/23	Review case precedent.	0.30
Wolfe, T.	11/10/23	Call with H. Kim regarding revised disclosure statement.	0.30
Wolfe, T.	11/10/23	Call with S. O'Neal (partial), H. Kim, M. Weinberg, C. Ribeiro and R. Minott regarding plan workstream updates as of 11-10	0.50
Wolfe, T.	11/10/23	Analyze case law on inclusion of plan provisions (2.5); draft legal analysis regarding plan provisions (1.1).	3.60
Cyr, B.J.	11/10/23	Coordinate filing and service of notice of adjournment of hearing on adequacy of	0.10



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		disclosure statement	
Barefoot, L.A.	11/11/23	Correspondence with B. Lenox, H.Kim re DS insert on 3AC settlement.	0.10
O'Neal, S.A.	11/11/23	Review and comment on Plan revisions received from M. Weinberg (.1), discuss same with M. Weinberg (.1)	0.20
O'Neal, S.A.	11/11/23	Catch up call with Jane VanLare re Disclosure Statement	0.10
O'Neal, S.A.	11/11/23	Review and commenting on various iteration of Plan, Disclosure Statement and PSA	2.20
O'Neal, S.A.	11/11/23	Correspondence with Cleary team about documents and distributions to creditor counsel	0.60
O'Neal, S.A.	11/11/23	Correspondence with J. Sciametta re Gemini Reserves (.1), correspondence with A&M, Moelis, Cleary teams re distribution principles (.2)	0.30
O'Neal, S.A.	11/11/23	Call with M. Weinberg, P. Abelson (W&C), A. Parra-Criste (W&C) and B. Geer (HL) to discuss amended plan and plan support agreement.	2.10
O'Neal, S.A.	11/11/23	Review and comment on AHG plan (.4) Review PSA (.4), correspondence with M. Weinberg, R. Minott, P. Abelson (W&C), A. Parra Criste (W&C) re same (.3); call with M. Weinberg re Plan and PSA (.1), correspondence with Cleary team re Disclosure Statement comments (.10); Call with P. Abelson (W&C) re Plan and PSA issues (.10)	1.40
VanLare, J.	11/11/23	Call with S. O'Neal, H. Kim (partial), M. Weinberg (partial), R. Minott, C. Ribeiro, T. Wolfe, M. Hundley re workstream updates as of 11-11 (.3) (partial).	0.30
VanLare, J.	11/11/23	Reviewed emails from S. O'Neal re plan negotiations (.3)	0.30

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VanLare, J.	11/11/23	Reviewed revisions to disclosure statement (.9); calls w/ H. Kim re same (.3); call with S O'Neal re disclosure statement hearing (.1)	1.30
Hammer, B.M.	11/11/23	Correspondence with re distribution principles.	0.20
Hammer, B.M.	11/11/23	Call with A. Mitchell & J. Sciametta (A&M) re: amended plan.	0.10
Weaver, A.	11/11/23	Review revisions to disclosure language(0.8); correspondence with S. O'Neal, H Kim, J VanLare, C Ribeiro and team regarding the same (0.2)	1.00
Kim, H.R.	11/11/23	Reviewing operating agreement re: plan considerations	0.70
Kim, H.R.	11/11/23	Reviewing legal research re: disclosure statement	1.10
Kim, H.R.	11/11/23	Call with J. VanLare re: disclosure statement	0.20
Kim, H.R.	11/11/23	Reviewing talking points for DS hearing	2.30
Kim, H.R.	11/11/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg (partial), R. Minott, C. Ribeiro, T. Wolfe, M. Hundley re workstream updates as of 11-11	0.30
Kim, H.R.	11/11/23	Reviewing disclosure statement	2.40
Lenox, B.	11/11/23	Call with M. Hundley re research on derivative standing.	0.30
Levander, S.L.	11/11/23	Revised disclosure statement	0.50
Minott, R.	11/11/23	Call with S. O'Neal, J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), C. Ribeiro, T. Wolfe, M. Hundley re workstream updates as of 11-11	0.40
Minott, R.	11/11/23	Correspondence with CGSH Team re plan/DS workstreams	1.50
Minott, R.	11/11/23	Revise ballots for opt out	1.20
Minott, R.	11/11/23	Call with S. O'Neal, M. Weinberg, P. Abelson (WC) A. Parra Criste (WC) re plan and PSA	1.00

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		comments	
Minott, R.	11/11/23	PSA markup	2.00
Mitchell, A.F.	11/11/23	Review of Distribution Principles.	0.30
Mitchell, A.F.	11/11/23	Correspondence with B. Rosen (Proskauer), A. Criste (W&C). & M. Silverman (Pryor Cashman) re: distribution principles.	0.20
Mitchell, A.F.	11/11/23	Call with B. Hammer & J. Sciametta (A&M) re: amended plan.	0.10
Ribeiro, C.	11/11/23	Correspondence with creditor constituencies and DCG re revisions to Disclosure Statement	0.40
Ribeiro, C.	11/11/23	Call with S. O'Neal, J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), R. Minott, T. Wolfe, M. Hundley re workstream updates as of 11-11	0.40
Ribeiro, C.	11/11/23	Draft email to UST re objection	0.50
Ribeiro, C.	11/11/23	Revise disclosure statement	1.30
Schwartz, D.Z.	11/11/23	Correspondence with B. Lenox re updates to disclosure statement 11/11.	0.10
Weinberg, M.	11/11/23	Correspondence with A. Parra-Criste (W&C) and J. Sazant (Proskauer) regarding markups of plan and PSA.	0.50
Weinberg, M.	11/11/23	Call with S. O'Neal, P. Abelson (W&C), A. Parra-Criste (W&C) and B. Geer (HL) to discuss amended plan and plan support agreement.	2.10
Weinberg, M.	11/11/23	Revised draft plan support agreement (3.0); correspondence with R. Minott re same (0.2); reviewed AHG markup of amended plan (1.0); revised draft amended plan, including to address AHG comments (2.7).	6.90
Weinberg, M.	11/11/23	Call with S. O'Neal, R. Minott and W&C team to discuss amended plan and plan support agreement.	1.00
Hundley, M.	11/11/23	Review prior research re litigation trust.	0.90

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Hundley, M.	11/11/23	Call with B. Lenox re research on derivative standing.	0.30
Hundley, M.	11/11/23	Call with S. O'Neal, J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), R. Minott, C. Ribeiro, T. Wolfe re workstream updates as of 11-11 (.4).	0.40
Hundley, M.	11/11/23	Conduct research on derivative standing.	2.90
Hundley, M.	11/11/23	Draft summary of derivative trust research findings.	2.40
Wolfe, T.	11/11/23	Call with S. O'Neal, J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), R. Minott, C. Ribeiro, and M. Hundley re workstream updates as of 11-11.	0.40
Wolfe, T.	11/11/23	Research additional case law on plan provision treatment.	0.60
Wolfe, T.	11/11/23	Draft legal analysis of arguments for disclosure statement hearing (1.4); correspondence with H. Kim re: same (0.1).	1.50
O'Neal, S.A.	11/12/23	Call with J. VanLare (partial), M. Weinberg, H. Kim, R. Minott, C. Ribeiro, T. Wolfe and M. Hundley regarding workstream updates as of 11-12	0.40
O'Neal, S.A.	11/12/23	Correspondence with M. Silverman (Pryor Cashman) and J. Saferstein (Weil) re NDA issues for dollar group	0.10
O'Neal, S.A.	11/12/23	Correspondence with C. Ribeiro, H. Kim and others re various DS and plan issues	0.40
O'Neal, S.A.	11/12/23	Correspondence with M. Weinberg re plan (.2)	0.20
O'Neal, S.A.	11/12/23	Call with Pryor Cashman, W&C, Proskauer, Cleary, Houlihan, A&M and Moelis re distribution principles (.6)	0.60
O'Neal, S.A.	11/12/23	Correspondence with creditors re distribution principles	0.30
O'Neal, S.A.	11/12/23	Call with J. VanLare, S. Levander regarding	0.60

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		disclosure statement and plan objection strategy	
O'Neal, S.A.	11/12/23	Correspondence with A. Mitchell, B. Hammer, M. Weinberg re Plan and distribution mechanics	0.10
O'Neal, S.A.	11/12/23	Prepare rebuttal points for Disclosure Statement hearing	2.00
O'Neal, S.A.	11/12/23	Review AHG Plan and Plan Support Agreement open issues list	0.30
O'Neal, S.A.	11/12/23	Review and comment on Gemini reserves language for plan (.4), call with A. Frelinghuysen (HH) re same (.1), corresp with Moelis, A&M and Cleary teams(.2)	0.70
O'Neal, S.A.	11/12/23	Call with P. Abeleson (W&C) re PRA and other developments (.3); call with A. Parra Criste (W&C) and M. Weinberg re same (.20)	0.50
VanLare, J.	11/12/23	Call with S O'Neal and S Levander regarding disclosure statement and plan objection strategy	0.60
VanLare, J.	11/12/23	Call with S. O'Neal, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, M. Hundley and T. Wolfe regarding workstream updates as of 11-12 (partial attendance)	0.30
VanLare, J.	11/12/23	Reviewed emails from S. O'Neal re plan (.3)	0.30
Hammer, B.M.	11/12/23	Call with A. Mitchell re: distribution principles.	0.10
Forbes, A.L.	11/12/23	Research indemnification issue.	1.40
Kim, H.R.	11/12/23	Reviewing disclosure statement re: Gemini lender recovery considerations	1.00
Kim, H.R.	11/12/23	Reviewing exhibits to disclosure statement	1.00
Kim, H.R.	11/12/23	Reviewing UCC comments to disclosure statement	0.50
Kim, H.R.	11/12/23	Reviewing SOF objection	1.30
Kim, H.R.	11/12/23	Reviewing ad hoc group comments to	1.10

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		disclosure statement	
Kim, H.R.	11/12/23	Reviewing disclosure statement objections	0.50
Kim, H.R.	11/12/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg, R. Minott, C. Ribeiro, M. Hundley and T. Wolfe regarding workstream updates as of 11-12	0.40
Kim, H.R.	11/12/23	Reviewing disclosure statement	0.50
Lenox, B.	11/12/23	Call with M. Hundley re findings on derivative standing research	0.30
Levander, S.L.	11/12/23	Call with S O'Neal and J VanLare regarding disclosure statement and plan objection strategy	0.60
Levander, S.L.	11/12/23	Analysis re distribution principles	0.90
Minott, R.	11/12/23	Revise solicitation exhibits	2.00
Minott, R.	11/12/23	Correspondences with CGSH team re plan changes	1.50
Minott, R.	11/12/23	Correspondence with UCC and Gemini re ballots	0.40
Minott, R.	11/12/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg, H. Kim, C. Ribeiro, M. Hundley and T. Wolfe regarding workstream updates as of 11-12	0.40
Minott, R.	11/12/23	Prepare PSA issues list	1.30
Mitchell, A.F.	11/12/23	Revisions to distribution principles.	0.10
Mitchell, A.F.	11/12/23	Call with B. Hammer re: distribution principles.	0.10
Mitchell, A.F.	11/12/23	Review of distribution principles.	1.00
Ribeiro, C.	11/12/23	Call with M. Hundley re DS	0.10
Ribeiro, C.	11/12/23	Call with M. Hundley re updating disclosure statement	0.30
Ribeiro, C.	11/12/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg, H. Kim, R. Minott, M. Hundley and T. Wolfe regarding workstream updates	0.40

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		as of 11-12	
Ribeiro, C.	11/12/23	Revise DS to incorporate litigation trust concepts in event PSA with AHG	6.40
Schwartz, D.Z.	11/12/23	Review 11/12 plan updates.	0.20
Weinberg, M.	11/12/23	Call with E. Beitler (HHR) to discuss amended plan.	0.20
Weinberg, M.	11/12/23	Call with J. Sazant (Proskauer) to discuss AHG markup of draft amended plan and plan support agreement.	1.00
Weinberg, M.	11/12/23	Reviewed question regarding plan indemnity provisions (0.5); correspondence with J. VanLare and R. Minott regarding solicitation procedures (0.3); reviewed AHG markup of draft PSA (0.5); revised issues list regarding same (0.7); revised draft Gemini reserve rider (3.0); reviewed Gemini comments on draft amended Plan (0.8); revised draft chapter 11 plan (2.5).	8.30
Weinberg, M.	11/12/23	Call with M. Hundley re updating the disclosure statement.	0.50
Weinberg, M.	11/12/23	Call with A. Parra-Criste (W&C) re Gemini reserve and draft amended plan.	0.30
Weinberg, M.	11/12/23	Call with S. O'Neal, J. Sciametta (A&M), and HHR team to discuss reserve for Gemini earn users.	0.60
Hundley, M.	11/12/23	Update summary of research re litigation trust.	1.00
Hundley, M.	11/12/23	Call with C. Ribeiro re updating disclosure statement.	0.30
Hundley, M.	11/12/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg, H. Kim, R. Minott, C. Ribeiro and T. Wolfe regarding workstream updates as of 11-12.	0.40
Hundley, M.	11/12/23	Call with M. Weinberg re updating the disclosure statement.	0.50

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Hundley, M.	11/12/23	Update disclosure statement to reflect Plan changes as of 11-12.	2.50
Hundley, M.	11/12/23	Call with B. Lenox re findings on derivative standing research.	0.30
Hundley, M.	11/12/23	Research regarding trustee derivative standing.	1.30
Wolfe, T.	11/12/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg, H. Kim, R. Minott, C. Ribeiro, and M. Hundley regarding workstream updates as of 11-12	0.40
Wolfe, T.	11/12/23	Incorporate H. Kim comments into draft legal arguments for hearing on 11/14 (0.9); correspondence with H. Kim re: same (0.2).	1.10
Wolfe, T.	11/12/23	Analyze precedent plans' provisions.	0.40
Barefoot, L.A.	11/13/23	Review correspondence re Gemini reserve principles with E.Beitler (HHR), A.Freylinghusen (HHR), M.Weinberg, J.Vanlare, S.O'Neal (0.2); correspondence with M.Hatch, D.Schwartz re interest rate question (0.1); further correspondence with M.Weinberg, S.O'Neal, D.Schwartz, J.Vanlare re Gemini reserve (0.2).	0.50
Lopez, D.C.	11/13/23	Emails with S Levander and C Simmons re disclosure related to Securities Act limitations.	0.30
O'Neal, S.A.	11/13/23	Call with A. Mitchell re distribution principles (.3), correspondence with Cleary team re same (.2)	0.50
O'Neal, S.A.	11/13/23	Call with M. Weinberg re Gemini reserve (.1), correspondence with L. Barefoot, Weinberg, A&M and Moelis re same (.1)	0.20
O'Neal, S.A.	11/13/23	Correspondence with C. Ribeiro and creditors re adjournment of DS hearing	0.10
O'Neal, S.A.	11/13/23	Call with B. Rosen re adjournment of DS hearing (.1)	0.10
O'Neal, S.A.	11/13/23	Call with D. Islim (Genesis) re PRA and Plan	0.10



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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/13/23	Call with J. VanLare re status of DS	0.30
O'Neal, S.A.	11/13/23	Call with P. Abelson (W&C) re DS issues (.3)	0.30
O'Neal, S.A.	11/13/23	Review UCC settlement proposal to DCG	0.20
O'Neal, S.A.	11/13/23	Review and comment on the Plan and DS	1.50
O'Neal, S.A.	11/13/23	Review and comment on DS redline	0.20
Simmons, C.I.	11/13/23	Correspondence re: securities law disclosure for disclosure statement	0.50
VanLare, J.	11/13/23	Reviewed revised ballots (.1); call with R. Minott re same (.2)	0.30
VanLare, J.	11/13/23	Call with S Levander regarding revisions to disclosure statement, plan, and distribution principles	0.60
VanLare, J.	11/13/23	Correspondence internally and with DCG re pledge arrangement.	2.40
VanLare, J.	11/13/23	Call with S. Levander, C. Ribeiro (partial), W. Uptegrove (SEC), T. Scheuer (SEC) re Disclosure Statement (0.4)	0.40
VanLare, J.	11/13/23	Call with S. Levander and C. Ribeiro re SEC call (0.3)	0.30
VanLare, J.	11/13/23	Reviewed correspondence from S. O'Neal re plan negotiations (1)	1.00
VanLare, J.	11/13/23	Revised disclosure statement revisions (.5); reviewed solicitation timeline (.2)	0.70
VanLare, J.	11/13/23	Call with G. Zipes (UST), H. Kim, C. Ribeiro, others re plan (.5)	0.50
VanLare, J.	11/13/23	Call with H. Kim, M. Weinberg (partial), R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding workstream updates as of 11-13 (.6).	0.60
VanLare, J.	11/13/23	Call with S. O'Neal re status of DS (.3)	0.30
Hammer, B.M.	11/13/23	Call with A. Mitchell re: distribution principles.	0.20
Hammer, B.M.	11/13/23	Follow up call with A. Mitchell re:	0.20

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		distribution principles.	
Hammer, B.M.	11/13/23	Correspondence re SEC comments on Distribution principles	0.30
Forbes, A.L.	11/13/23	Review disclosures on litigation and regulatory actions (1.8); correspondence with A. Saenz and S. Levander on same.	2.00
Hatch, M.	11/13/23	Call with J. VanLare, H. Kim, M. Weinberg (partial), R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding workstream updates as of 11-13 (.6); Call with T. Wolfe re same (0.2)	0.80
Heiland, K.	11/13/23	Correspondence w. CGSH corporate team re revisions to disclosure statement.	0.20
Heiland, K.	11/13/23	Review, revise updated draft DS.	1.00
Heiland, K.	11/13/23	Correspondence w. W&C, Weil tax re revised Plan, Disclosure Statement.	0.60
Kim, H.R.	11/13/23	Reviewing UCC comments to disclosure statement (1.0); reviewing ad hoc group comments to same (1.0); reviewing SOF objection to same (1.0)	3.00
Kim, H.R.	11/13/23	Reviewing notice of adjournment	0.20
Kim, H.R.	11/13/23	Reviewing UST objection to disclosure statement	0.20
Kim, H.R.	11/13/23	Call with J. VanLare, G. Zipes (UST), T. Tiantian (UST), and B. Teich (UST) (partial) re: disclosure statement	0.40
Kim, H.R.	11/13/23	Call with J. VanLare, M. Weinberg (partial), R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding workstream updates as of 11-13	0.60
Levander, S.L.	11/13/23	Call with J VanLare regarding revisions to disclosure statement, plan, and distribution principles	0.60
Levander, S.L.	11/13/23	Call with J. VanLare, C. Ribeiro (partial), W. Uptegrove (SEC), T. Scheuer (SEC) re	0.40

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Levander, S.L.	11/13/23	Call with J. VanLare and C. Ribeiro re SEC call	0.30
Levander, S.L.	11/13/23	Call with A Mitchell re distribution principles	0.20
Levander, S.L.	11/13/23	Call with B Hammer re distribution principles	0.10
Levander, S.L.	11/13/23	Analysis re exemptions to securities laws	0.70
Levander, S.L.	11/13/23	Revised disclosure statement and distribution principles	1.50
Levander, S.L.	11/13/23	Call with J Sciametta (A&M) re altcoin and stablecoin	0.30
Levander, S.L.	11/13/23	Analysis re distributions of digital assets	0.50
Minott, R.	11/13/23	Call with J. VanLare, H. Kim, M. Weinberg (partial), C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding workstream updates as of 11-13	0.60
Minott, R.	11/13/23	Call with J. VanLare re ballots	0.20
Minott, R.	11/13/23	Revise solicitation materials	2.50
Minott, R.	11/13/23	Revised confirmation timeline	1.10
Minott, R.	11/13/23	Correspondence with J. VanLare re plan/DS filing	1.10
Mitchell, A.F.	11/13/23	Call with S. Kwon re: distribution principles	0.50
Mitchell, A.F.	11/13/23	Call with B. Hammer re: distribution principles.	0.20
Mitchell, A.F.	11/13/23	Review of distribution principles and amended plan.	0.50
Mitchell, A.F.	11/13/23	Follow up call with B. Hammer re: distribution principles.	0.20
Mitchell, A.F.	11/13/23	Call with S. Levander re: distribution principles.	0.20
Mitchell, A.F.	11/13/23	Revisions to Distribution Principles.	0.50
Mitchell, A.F.	11/13/23	Call with S. O'Neal re: distribution principles.	0.30
Ribeiro, C.	11/13/23	Call with J. VanLare, H. Kim, M. Weinberg	0.60

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		(partial), R. Minott, M. Hatch, T. Wolfe, M. Hundley regarding workstream updates as of 11-13	
Ribeiro, C.	11/13/23	Review precedent exculpation provisions	0.70
Ribeiro, C.	11/13/23	Revise Disclosure Statement (6.4); Call with Chambers re adjournment (0.2); Call with J. VanLare re DS (0.2); Call with S. O'Neal (0.2); call with F. Siddiqui (Weil) re same (0.1); correspondence with B. Rosen (Proskauer), J. Sazant (Proskauer) re adjournment request (0.1)	7.20
Ribeiro, C.	11/13/23	Revise hearing adjournment notice	0.10
Ribeiro, C.	11/13/23	Call with J. VanLare, S. Levander re SEC call	0.30
Ribeiro, C.	11/13/23	Call with J. VanLare, S. Levander, W. Uptegrove (SEC), T. Scheuer (SEC) re Disclosure Statement (partial)	0.20
Ribeiro, C.	11/13/23	Draft email to SEC re DS changes	1.20
Schwartz, D.Z.	11/13/23	Analyze latest plan updates 11/13 (0.6); analysis re disclosure statement updates prior to hearing (0.4).	1.00
Weinberg, M.	11/13/23	Call w/ S. O'Neal regarding Gemini reserve (.1); correspondence w/ L. Barefoot, S. O'Neal, A&M and Moelis regarding same (.1)	0.20
Weinberg, M.	11/13/23	Call with J. VanLare, H. Kim, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding workstream updates as of 11-13 (partial attendance)	0.50
Weinberg, M.	11/13/23	Call with J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), J. Sazant (Proskauer) and M. Volin (Proskauer) to discuss Gemini reserve.	0.40
Weinberg, M.	11/13/23	Further revisions to draft amended plan (2.5); correspondence with S. O'Neal and J. VanLare re same (0.7); prepared for call regarding Gemini reserve rider (0.5); correspondence with J. Sciametta (A&M)	4.60

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		regarding wind-down budget (0.3); correspondence with L. Barefoot regarding Gemini reserve rider (0.2); correspondence with HHR team regarding Gemini reserve rider and plan markup (0.4).	
Weinberg, M.	11/13/23	Reviewed Gemini comments on draft amended plan.	0.40
Hundley, M.	11/13/23	Call with J. VanLare, H. Kim, M. Weinberg (partial), R. Minott, C. Ribeiro, M. Hatch, T. Wolfe regarding workstream updates as of 11- 13.	0.60
Kwon, S.S.	11/13/23	Call with A. Mitchell re: distribution principles.	0.50
Wolfe, T.	11/13/23	Call with J. VanLare, H. Kim, M. Weinberg (partial), R. Minott, C. Ribeiro, M. Hatch, and M. Hundley regarding workstream updates as of 11-13	0.60
Wolfe, T.	11/13/23	Draft notice of filing amended disclosure statement and plan.	0.20
Wolfe, T.	11/13/23	Locate precedent plan (0.1); analyze plan provision (0.2); correspond with H. Kim re: same (0.1).	0.40
Barefoot, L.A.	11/14/23	Review proposed revised confirmation timeline (0.2); correspondence with R.Minott, J.Vanlare re same (0.1); correspondence with J.Massey, J.Vanlare, H.Kim re DS provisions to address SOF re Gemini (0.2); review S.O'Neal update to T.Conheeny (special comm), D.Aronzon (special comm) of 11.14 (0.1).	0.60
O'Neal, S.A.	11/14/23	Call with J. Sazant (Proskauer) and J. Sciametta (A&M) re distribution principles as of 11/14	0.20
O'Neal, S.A.	11/14/23	Call with M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M) and HHR team to discuss Gemini issues re plan.	0.40
O'Neal, S.A.	11/14/23	Correspondence with M. Weinberg and A&M	0.40

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NAME	DATE	DESCRIPTION	HOURS
		teams re Gemini reserves	
O'Neal, S.A.	11/14/23	Comment on disclosure statement.	0.10
O'Neal, S.A.	11/14/23	Review and markup DS talking points re purchases and sales of digital assets	0.10
O'Neal, S.A.	11/14/23	Call with P. Abelson (W&C), J. Sazant (Proskauer), A. Parra Criste (W&C), B. Rosen (Proskauer), M. Weinberg, J. VanLare re Plan and Plan support agreement	2.00
O'Neal, S.A.	11/14/23	Call with M. Weinberg re Gemini reserve and plan issues	0.20
O'Neal, S.A.	11/14/23	Call with D. Islim (Genesis) and T. Conheeney (Special Committee) re PRA and Plan Issues	0.70
O'Neal, S.A.	11/14/23	Meeting with J. Saferstein (Weil), C. Shore (W&C), P. Abelson (W&C), B. Rosen (Proskauer) re plan discussions (1.0), discussion with B. Rosen (Proskauer) and P. Abelson (W&C) re Preference Claims treatment in Plan (.20)	1.20
O'Neal, S.A.	11/14/23	Call with J. VanLare re DS and Plan issues (.2); follow up call with J. Vanlare re DS and Plan issues (.20)	0.40
O'Neal, S.A.	11/14/23	Call with M. Weinberg re Gemini reserve issues for plan	0.20
O'Neal, S.A.	11/14/23	Call with J. Sciametta (A&M) re Gemini reserves and distribution principles (.3), call with J Sciametta (A&M) and J. Sazant (Proskauer) re distribution principles (.20), correspondence with Pryor Cashman re distribution principles (.1); review draft revisions re same (.10), corresp with A&M, Moelis and Cleary team re distribution principles (.10)	0.80
O'Neal, S.A.	11/14/23	Correspondence with A. Mitchell re distribution principles	0.10
O'Neal, S.A.	11/14/23	Call with M. Weinberg to revise draft PSA.	0.80

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/14/23	Call with J. VanLare, M. Weinberg, J. Sciametta (A&M) and HHR team to discuss Genesis plan.	0.50
VanLare, J.	11/14/23	Call with S. O'Neal and M. Weinberg re plan (.1)	0.10
VanLare, J.	11/14/23	Reviewed revisions to disclosure statement (.5)	0.50
VanLare, J.	11/14/23	Call with B. Rosen (Proskauer), P. Abelson (WC), S. O'Neal, A. Parra-Criste (WC), J. Sazant (Proskauer), M. Weinberg re plan negotiations (2.1); reviewed plan revisions (.1)	2.20
VanLare, J.	11/14/23	Reviewed draft outline for hearing (.4)	0.40
VanLare, J.	11/14/23	Call with S. O'Neal, M. Weinberg, J. Sciametta (A&M) and HHR team to discuss Genesis plan.	0.50
VanLare, J.	11/14/23	Call with S. O'Neal re plan (.2)	0.20
VanLare, J.	11/14/23	Drafted correspondence to J. Drew (otterbourg) re objection (.5); call with J. Drew (otterbourg), M. Weinberg re same (.5); call with M. Weinberg re same (.4)	1.40
VanLare, J.	11/14/23	Reviewed correspondence from S. O'Neal, C. Ribeiro, H. Kim re disclosure statement objections (.7)	0.70
VanLare, J.	11/14/23	Prepared for hearing (.3)	0.30
VanLare, J.	11/14/23	Call with H. Kim (partial), M. Weinberg (partial), C. Ribeiro, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding workstream updates as of 11-14 (partial) (0.8).	0.80
Hammer, B.M.	11/14/23	Call with A. Mitchell re: distribution principles.	0.10
Hatch, M.	11/14/23	Call with J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), C. Ribeiro, R. Minott, M. Hundley and T. Wolfe regarding workstream updates as of 11-14 (0.9).	0.90

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	11/14/23	Updating release language in disclosure statement	0.40
Kim, H.R.	11/14/23	Call with J. VanLare (partial), M. Weinberg (partial), C. Ribeiro, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding workstream updates as of 11-14 (partial attendance)	0.90
Kim, H.R.	11/14/23	Reviewing objections to disclosure statement	1.00
Kim, H.R.	11/14/23	Reviewing changes to disclosure statement	1.50
Kim, H.R.	11/14/23	Call with J. VanLare, M. Weinberg and J. Drew (SOF) re: SOF disclosure statement objection	0.60
Kim, H.R.	11/14/23	Reviewing exhibits to disclosure statement	1.00
Lenox, B.	11/14/23	Correspondence to L. Barefoot re: UST requested revisions to disclosure statement.	0.40
Levander, S.L.	11/14/23	Revised outline for hearing	0.40
Massey, J.A.	11/14/23	Correspondence with J. VanLare, L. Barefoot, H. Kim re: characterization of Gemini lender claims in plan and DS (.7).	0.70
Minott, R.	11/14/23	Call with J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding workstream updates as of 11-14	0.90
Minott, R.	11/14/23	Correspondence with B. Rosen (Proskauer) re confirmation timeline	0.70
Minott, R.	11/14/23	Finalize changes to solicitation procedures to reflect Wednesday DS hearing timeline	2.30
Minott, R.	11/14/23	Revisions to plan exhibits.	1.80
Mitchell, A.F.	11/14/23	Review of distribution principles.	1.40
Ribeiro, C.	11/14/23	Revise disclosure statement (0.9); correspond with UCC, AHG, DCG re same (0.2); review Gemini revisions to disclosure statement (0.2)	1.30
Ribeiro, C.	11/14/23	Correspond with S. Cascante (A&M), M. Fitts (A&M) re BRG diligence question	0.20
Ribeiro, C.	11/14/23	Call with J. VanLare (partial), H. Kim	1.00



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NAME	DATE	DESCRIPTION	HOURS
		(partial), M. Weinberg (partial), R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding workstream updates as of 11-14	
Schwartz, D.Z.	11/14/23	Analysis of 11/14 plan updates.	0.50
Weinberg, M.	11/14/23	Call with S. O'Neal to revise draft PSA.	0.80
Weinberg, M.	11/14/23	Call with S. O'Neal, J. VanLare, J. Sciametta (A&M) and HHR team to discuss Genesis plan.	0.50
Weinberg, M.	11/14/23	Call with J. VanLare (partial), H. Kim (partial), C. Ribeiro, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding workstream updates as of 11-14 (partial attendance)	0.50
Weinberg, M.	11/14/23	Call with S. O'Neal, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M) and HHR team to discuss Gemini issues re plan.	0.40
Weinberg, M.	11/14/23	Reviewed markups of PSA (1.3); prepared issues list re same (0.9); correspondence with S. O'Neal re same (0.2); correspondence with J. Sazant (PR) and J. Sciametta (A&M) regarding Gemini reserves (0.3); correspondence with B. Rosen (PR) regarding draft PSA (0.3); prepared for call regarding SOF disclosure statement objection (0.7); call with J. VanLare, H. Kim and J. Drew (Otterbourg) to discuss SOF objection to disclosure statement (0.6); revised draft Gemini reserve language (1.5); revised draft amended plan (2.2).	8.00
Weinberg, M.	11/14/23	Call with S. O'Neal regarding Gemini rserve issues for plan	0.20
Weinberg, M.	11/14/23	Call with S. O'Neal, J. VanLare and W&C and Proskauer teams to discuss amended plan, PSA and Gemini reserve provisions.	2.00
Hundley, M.	11/14/23	Call with J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), C. Ribeiro, R. Minott, M. Hatch, and T. Wolfe regarding workstream updates as of 11-14.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Kwon, S.S.	11/14/23	Reviewed distribution principles.	1.30
Wolfe, T.	11/14/23	Research case law on plan provision treatment in Second Circuit (1.5); analyze case located (0.6); summarize analysis in correspondence with H. Kim (0.3).	2.40
Wolfe, T.	11/14/23	Summarize research on the plan.	0.40
Wolfe, T.	11/14/23	Call with J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), C. Ribeiro, R. Minott, M. Hatch and M. Hundley regarding workstream updates as of 11-14.	0.90
Wolfe, T.	11/14/23	Analyze plan precedent treatment of certain provisions (1.9); correspond with H. Kim re: same (0.2).	2.10
Tung, G.	11/14/23	Bluebooking memorandum of law per M. Hundley	1.50
Barefoot, L.A.	11/15/23	Call w/ J. Massey re: Gemini litigation section of disclosure statement.	0.40
Barefoot, L.A.	11/15/23	Correspondence J.Vanlare, J.Massey, H.Kim re DS insert re Gemini claims (0.3); review/revise same (0.4).	0.70
O'Neal, S.A.	11/15/23	Daily call with bankruptcy plan team as of 11/15/23	0.50
O'Neal, S.A.	11/15/23	Morning call with Phil Abelson re distribution principles (.20), morning call with Jordan Sazant re same (.10); follow up call with Hammer re distribution principles (.1) and Joe Sciametta and Jordan Sazant re same in the evening (.2); corresp with Cleary team re distribution principles (.30)	0.90
O'Neal, S.A.	11/15/23	Calls with M. Weinberg re plan issues (.30); corresp with M. Weinberg re same (.40)	0.70
O'Neal, S.A.	11/15/23	Calls and corresp with J. Saferstein (Weil) re plan settlement issues	0.30
O'Neal, S.A.	11/15/23	Reviewing and comment on plan and DS	1.00
O'Neal, S.A.	11/15/23	Review AHG PSA comments (.1), corresp	0.30

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NAME	DATE	DESCRIPTION	HOURS
		with M. Weinberg re same (.1) corresp with UCC counsel re same (.1)	
O'Neal, S.A.	11/15/23	Call with Matt Silverman of Pryor Cashman re distribution principles and next steps	0.10
O'Neal, S.A.	11/15/23	Corresp with B. Rosen re AHG PSA issues	0.10
VanLare, J.	11/15/23	Reviewed revisions to disclosure statement (.2)	0.20
VanLare, J.	11/15/23	Call with S. O'Neal, H. Kim, M. Weinberg, R. Minott, C. Ribeiro (partial), M. Hatch, T. Wolfe, M. Hundley re workstream updates as of 11-15 (.5).	0.50
VanLare, J.	11/15/23	Reviewed revisions in response to SOF objection (1); call with J. Sciametta re same (.3); call with L. Barefoot re same (.1); call with A. Frelinghuysen (HH) re same (.2)	1.60
VanLare, J.	11/15/23	Prepared for hearing (.7)	0.70
VanLare, J.	11/15/23	Reviewed solicitation materials and updates to disclosure statement (1)	1.00
VanLare, J.	11/15/23	Call with H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15 (0.5)	0.50
Weaver, A.	11/15/23	Correspondence regarding disclosure statement language covering Gemini litigation with S O'Neal, L Barefoot, J Massey, H Kim, Lenox.	0.60
Hatch, M.	11/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro (partial), T. Wolfe, M. Hundley re workstream updates as of 11-15 (.5).	0.50
Hatch, M.	11/15/23	Researched interest rates.	6.00
Hatch, M.	11/15/23	Updating disclosure statement with opt-in language	0.50
Hatch, M.	11/15/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15	0.50

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NAME	DATE	DESCRIPTION (0.5)	HOURS
Hundley, M.	11/15/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch and T. Wolfe regarding plan/DS updates as of 11-15.	0.50
Kim, H.R.	11/15/23	Reviewing SOF objection to disclosure statement	1.10
Kim, H.R.	11/15/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15	0.50
Kim, H.R.	11/15/23	Reviewing agenda for disclosure statement hearing	0.20
Kim, H.R.	11/15/23	Call w/ J. Massey re: Gemini section of disclosure statement	0.40
Kim, H.R.	11/15/23	Reviewing Gemini lender claim considerations in plan	0.50
Kim, H.R.	11/15/23	Reviewing disclosure statement exhibits	0.50
Kim, H.R.	11/15/23	Reviewing disclosure statement (1.2); revising same (1.5)	2.70
Lenox, B.	11/15/23	Corr to J. Massey re: precedent.	0.10
Levander, S.L.	11/15/23	Analysis re disclosure statement hearing	0.20
Massey, J.A.	11/15/23	Correspondence L. Barefoot re: DS discussion of Gemini litigation (.7); revisions to same (.3).	1.00
Massey, J.A.	11/15/23	Correspondence M. Weinberg re: Gemini collateral (.3), J. VanLare re: same (.6).	0.90
Massey, J.A.	11/15/23	Revisions to exhibit in connection with Gemini lender potential recoveries (.7).	0.70
Massey, J.A.	11/15/23	Call with H. Kim re: Gemini section of disclosure statement (.4).	0.40
Massey, J.A.	11/15/23	Call with L. Barefoot re: Gemini litigation section of disclosure statement (.4).	0.40
Minott, R.	11/15/23	Revisions to ballots, notices and other solicitation exhibit (2.0); staging for filing (.5)	2.50

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	11/15/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15	0.50
Minott, R.	11/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro (partial), M. Hatch, T. Wolfe, M. Hundley re workstream updates as of 11-15	0.50
Mitchell, A.F.	11/15/23	Review of distribution principles.	0.40
Ribeiro, C.	11/15/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15	0.50
Ribeiro, C.	11/15/23	revise DS to incorporate Gemini-related edits (3.8); futher revisions of DS (0.8)	4.70
Ribeiro, C.	11/15/23	Call with C. Azzaro (Chambers) re DS hearing	0.10
Ribeiro, C.	11/15/23	Correspond with W. Uptegrove (SEC) re DS, talking points and distribution principles	0.80
Ribeiro, C.	11/15/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15	0.50
Schwartz, D.Z.	11/15/23	Review latest 11.15 plan updates.	0.50
Weinberg, M.	11/15/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, C. Ribeiro (partial), M. Hatch, T. Wolfe, M. Hundley re workstream updates as of 11-15.	0.50
Weinberg, M.	11/15/23	Revised draft non-PSA plan (3.5); proposed draft language to address SOF disclosure statement objection (0.7); correspondence with J. VanLare re same (0.3); reviewed draft PSA (0.7); prepared issues list re same (0.8); correspondence with S. O'Neal re same (0.1); reviewed draft Gemini reserve rider (1.0).	7.10
Weinberg, M.	11/15/23	Calls w/ S. O'Neal regarding plan issues (.30); correspondence w/ S. O'Neal regarding same (.40)	0.70

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/15/23	Call with J. VanLare, H. Kim, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15.	0.50
Hundley, M.	11/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro (partial), M. Hatch, T. Wolfe re workstream updates as of 11-15.	0.50
Kwon, S.S.	11/15/23	Reviewed distribution principles (Exhibit H)	0.20
Wolfe, T.	11/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro (partial), M. Hatch and M. Hundley re workstream updates as of 11-15	0.50
Wolfe, T.	11/15/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, and M. Hundley regarding plan/DS updates as of 11-15	0.50
Saran, S.	11/15/23	Prepared exhibits and slipsheets for solicitation materials per R. Minott	2.30
Saran, S.	11/15/23	Combined paralegal bluebooking edits to Memorandum of Law	0.80
Barefoot, L.A.	11/16/23	Correspondence M.Weinberg, J.VanLare, S.O'Neal, J.Massey re DS language concerning Gemini disputes (0.4); correspondence C.Ribeiro, J.Sciametta (A&M) re indemnification obligations re winddown budget (0.1); review S.O'Neal update to T.Conheeny (Special Comm) and D.Aronzon (special comm) as of 11.16 (0.1).	0.60
O'Neal, S.A.	11/16/23	Call with Mike Weinberg re amended plan and AHG PSA	0.50
O'Neal, S.A.	11/16/23	Additional review of plan and disclosure, late into the evening	0.50
O'Neal, S.A.	11/16/23	Corresp with Brian Rosen re plan and plan support agreement issues	0.20
O'Neal, S.A.	11/16/23	Corresp with P. Abelson and Amanda Parra Criste at W&C re various plan issues	0.30

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O'Neal, S.A.	11/16/23	Corresp with C. Ribeiro re disclosure statement	0.10
O'Neal, S.A.	11/16/23	Morning review and comment on plan and DS	0.50
O'Neal, S.A.	11/16/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16 (.5).	0.50
O'Neal, S.A.	11/16/23	Call with A. Verost, J. Saferstein, B. Rosen, P. Abelson re cash flows and creditors meeting.	0.50
O'Neal, S.A.	11/16/23	Calls with Mike Weinberg re Gemini reserve issues	0.20
O'Neal, S.A.	11/16/23	First calls with Anson Frelinghuysen at Hughes Hubbard re Gemini reserves provisions in plan (.2), second call with Anson Frelinghuysen re same (.4)	0.60
O'Neal, S.A.	11/16/23	Additional reviewing and commenting on Gemini reserves language in the plan	0.50
O'Neal, S.A.	11/16/23	Calls with M. Weinberg re Gemini reserve language for the Plan	0.30
O'Neal, S.A.	11/16/23	Third phone call with Anson Frelinghuysen re Gemini reserves	0.30
VanLare, J.	11/16/23	Reviewed revisions to disclosure statement (.2)	0.20
VanLare, J.	11/16/23	Call with H. Kim, C. Ribeiro, G. Zipes (UST) re UST objection to disclosure statement (0.4)	0.40
VanLare, J.	11/16/23	Call with S. O'Neal, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16 (.5).	0.50
Bremer, S.	11/16/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16.	0.50
Bremer, S.	11/16/23	Review correspondence from S. O'Neal and	0.10

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NAME	DATE	DESCRIPTION	HOURS
		M. Weinberg re amended plan.	
Hatch, M.	11/16/23	Compiling research re plan issues	0.40
Hatch, M.	11/16/23	Updating exhibits	0.70
Hatch, M.	11/16/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16 (.5).	0.50
Hundley, M.	11/16/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe regarding plan/DS updates as of 11-16.	0.50
Kim, H.R.	11/16/23	Call with J. VanLare, C. Ribeiro, G. Zipes (UST) re UST objection to disclosure statement (0.4)	0.40
Kim, H.R.	11/16/23	Reviewing Gemini comments to disclosure statement	0.60
Kim, H.R.	11/16/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16 (.5).	0.50
Kim, H.R.	11/16/23	Reviewing research re: releases	1.50
Kim, H.R.	11/16/23	Reviewing legal research re: plan issues	0.70
Kim, H.R.	11/16/23	Call with D. Schwartz, R. Minott re plan research	0.20
Kim, H.R.	11/16/23	Revising talking points for 11/20 hearing	1.50
Massey, J.A.	11/16/23	Correspondence M. Weinberg re: plan treatment of Gemini claims and litigation scenarios (.7).	0.70
Massey, J.A.	11/16/23	Call with M. Weinberg re: Gemini litigation plan provisions (.4).	0.40
Massey, J.A.	11/16/23	Call with D. Schwartz re: Gemini litigation plan provisions (.2).	0.20
Minott, R.	11/16/23	Call with D. Schwartz, H. Kim re plan research	0.20



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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	11/16/23	Correspondence with D. Schwartz, H. Kim, K. Ross, S. Bremer, M. Hatch and M. Hundley re plan research	1.70
Minott, R.	11/16/23	Revise confirmation schedule	0.90
Minott, R.	11/16/23	Call with S. O'Neal, H. Kim, M. Weinberg, C. Ribeiro, and T. Wolfe regarding plan workstream updates as of 11-16	0.50
Mitchell, A.F.	11/16/23	Review of distribution principles.	0.10
Ribeiro, C.	11/16/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16	0.50
Ribeiro, C.	11/16/23	Revise DS	1.10
Ribeiro, C.	11/16/23	Call with J. VanLare, H. Kim, G. Zipes (UST) re UST objection to disclosure statement	0.40
Schwartz, D.Z.	11/16/23	Call with H. Kim, R. Minott re plan research (.2); Call with J. Massey re: Gemini litigation plan provisions (.2); review 11/17 plan updates (0.5); correspond to J. Massey, R. Minott, H. Kim re plan updates 11/17 (0.3).	1.20
Weinberg, M.	11/16/23	Analysis regarding proposed Gemini reserve rider (3.6); correspondence with J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) regarding same (0.8); revised draft Gemini reserve rider (2.5); revised draft amended plan (1.7); reviewed S. O'Neal comments re same (0.4); further revised amended plan (0.6); correspondence with H. Kim regarding draft disclosure statement (0.2).	8.80
Weinberg, M.	11/16/23	Call with A. Parra-Criste (W&C) to discuss Gemini reserve.	0.60
Weinberg, M.	11/16/23	Call with S. Cascante (A&M) to discuss Gemini reserve scenarios.	0.70
Weinberg, M.	11/16/23	Call with S. O'Neal to discuss draft amended plan and AHG PSA.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/16/23	Call w/ J. Massey re: Gemini litigation plan provisions.	0.40
Weinberg, M.	11/16/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16.	0.50
Weinberg, M.	11/16/23	Calls w/ S. O'Neal regarding Gemini reserve language for the Plan	0.30
Wolfe, T.	11/16/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, and M. Hundley regarding plan/DS updates as of 11-16	0.50
Wolfe, T.	11/16/23	Research plan provision case law (0.6); correspond with H. Kim re: research (0.1).	0.70
Barefoot, L.A.	11/17/23	Review correspondence S.O'Neal, P.Abelson (W&C) re Gemini reserve construct (0.1); t/c J.Vanlare re Gemini reserve language (0.2); correspondence J.massey, J.Vanlare re same (0.2).	0.50
O'Neal, S.A.	11/17/23	Review incoming UCC comments to PSA	0.30
O'Neal, S.A.	11/17/23	Correspondence with A&M and Cleary teams re set off and collateral issues	0.30
O'Neal, S.A.	11/17/23	Teleconference and correspondence with J. Sazant (Proskauer) re PSA, distribution principles and related matters	0.70
O'Neal, S.A.	11/17/23	Review and comment on plan and DS (.8), correspondence with Cleary team re filing and finalization (.4)	1.20
O'Neal, S.A.	11/17/23	Call with B. Rosen, J. Sazant (Proskauer), J. Sciametta (A&M), N. Popat (Donut), M. Nuvelstijn (Bitvavo) and other holders re distribution principal (1), review varieties revisions re same (.2)	1.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/17/23	Call with Ad Hoc group member re plan issues	0.30
O'Neal, S.A.	11/17/23	Call with A. Frelinghuysen (HH), D. Smith (HH), M. Weinberg re Gemini reserve (.5), reviewing and commenting on language for same on plan (.5)	1.00
O'Neal, S.A.	11/17/23	Correspondence with S. Rohlfs re GBTC share transferability	0.10
O'Neal, S.A.	11/17/23	Correspondence with B. Rosen re plan issues	0.10
O'Neal, S.A.	11/17/23	Call with J. Sciametta (A&M) re Gemini, distribution principles and plan (.3), correspondence with P. Abelson (W&C) and A. Parra Criste (W&C) re same (.1)	0.40
O'Neal, S.A.	11/17/23	Call with M. Weinberg re Gemini reserve comments from Hughes Hubbard	0.30
O'Neal, S.A.	11/17/23	Call with B. Rosen, J. Sazant, P. Abelson, A. Parra Criste and M. Weinberg re AHG PSA and plan (1), review revised plan in advance of call (.4)	1.40
VanLare, J.	11/17/23	Reviewed disclosure statement revisions (.5)	0.50
VanLare, J.	11/17/23	Call with S. O'Neal, M Weinberg re plan (.5)	0.50
VanLare, J.	11/17/23	Reviewed final solicitation materials and disclosure statement for filing (2.2); call with H. Kim re same (.2)	2.40
VanLare, J.	11/17/23	Call with C. Ribeiro, S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M), L. Cherrone (A&M), J. Sciametta (A&M) re disclosure statement and financial projections/liquidation analysis (0.4)	0.40
Hammer, B.M.	11/17/23	Reviewed and commented on DPs	0.30
Hatch, M.	11/17/23	Preparing exhibits for disclosure statement	3.20

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NAME	DATE	DESCRIPTION	HOURS
		filing	
Kim, H.R.	11/17/23	Drafting list of outstanding items re: disclosure statement filing	0.50
Kim, H.R.	11/17/23	Reviewing exhibits to disclosure statement	1.00
Kim, H.R.	11/17/23	Reviewing distribution principles for filing	0.50
Kim, H.R.	11/17/23	Reviewing UCC comments to disclosure statement	1.00
Kim, H.R.	11/17/23	Reviewing language in DS re: Gemini lender claim	1.00
Kim, H.R.	11/17/23	Reviewing outstanding issues re: disclosure statement objections	0.50
Kim, H.R.	11/17/23	Preparing disclosure statement for filing	1.00
Levander, S.L.	11/17/23	Analysis re revisions to disclosure statement, distribution principles	0.80
Massey, J.A.	11/17/23	Correspondence J. VanLare re: revisions to Gemini language in DS (.5).	0.50
Minott, R.	11/17/23	Revise solicitation materials (3.5); Correspondence with J. VanLare re (same) (1.2); finalize exhibits (1.5); coordinate filing of exhibits (1.3)	7.50
Mitchell, A.F.	11/17/23	Review of distribution principles.	0.20
Ribeiro, C.	11/17/23	Revise disclosure statement to incorporate W&C comments (2.6); correspond with Proskauer, SEC re Plan/DS (0.6); revise FPs, liquidation analysis, illustrative range of recoveries (2.3); reivse distribution principles (0.4)	5.90
Ribeiro, C.	11/17/23	Call with J. VanLare, S. Cascante (A&M), R.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Smith (A&M), P. Kinealy (A&M), L. Cherrone (A&M), J. Sciametta (A&M) re disclosure statement and financial projections/liquidation analysis	
Rohlf, S.M.	11/17/23	Advice re: delegending, S-3 in connection with GBTC shares.	0.60
Schwartz, D.Z.	11/17/23	Correspond to R. Minott, B. Lenox, J. Massey re plan updates 11/17 (0.3); review plan workstream updates 11/17 (0.7); review 11/17 updated plan (0.3); review 11/17 updated DS (0.3).	1.60
Weinberg, M.	11/17/23	Reviewed markups of PSA (0.5); reviewed UCC markup of amended plan (0.5); finalized non-PSA plan for filing (3.0); coordinated filing of same (0.3).	4.30
Weinberg, M.	11/17/23	Call with S. Cascante (A&M) to discuss Gemini reserves.	1.30
Weinberg, M.	11/17/23	Finalized plan provisions regarding GBTC reserves (2.4); correspondence with W&C, Proskauer and HHR teams re same (1.0).	3.40
Wolfe, T.	11/17/23	Review case law on plan and disclosure statement provisions (0.6); draft summary and analysis of case law (0.5); correspond with H. Kim re: same (0.2).	1.30
Wolfe, T.	11/17/23	Research precedent plans' provisions treating certain claims (0.6); correspond with S. O'Neal, M. Weinberg re: same (0.2).	0.80
Wolfe, T.	11/17/23	Revise summary of legal analysis on disclosure statement incorporating H. Kim feedback (1.0); correspond with H. Kim re: same (0.1).	1.10
Dyer-Kennedy, J.	11/17/23	Prepared Solicitation Materials for filing per R. Minott	1.00
Saran, S.	11/17/23	Implemented bluebooking revisions to Motion to Dismiss per M. Hundley	0.80
Saran, S.	11/17/23	Updated all solicitation exhibit redlines per R.	1.80

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NAME	DATE	DESCRIPTION	HOURS
		Minott	
Cyr, B.J.	11/17/23	Coordinate filing and service of amended Chapter 11 plan, amended disclosure statement, and related documents; conference with H. Kim, M. Weinberg, C. Ribeiro, R. Minott, M. Hatch, and M. Beriss re: same.	0.50
Libberton, S.I.	11/17/23	File Amended Plan, correspond with P. Boiko, B. Cyr re: same.	0.30
O'Neal, S.A.	11/18/23	Call with D. Islim (Genesis) re plan developments	0.20
O'Neal, S.A.	11/18/23	Call with J. Sciametta re set off and Gemini reserve	0.10
O'Neal, S.A.	11/18/23	Call with M. Weinberg re plan markup	0.10
O'Neal, S.A.	11/18/23	Review and comment on PSA and PSA plan per M. Weinberg	0.50
O'Neal, S.A.	11/18/23	Late evening correspondence with W&C and M. Weinberg re plan and PSA	0.20
VanLare, J.	11/18/23	Reviewed correspondence from C. Ribeiro re DS objections (.3)	0.30
Mitchell, A.F.	11/18/23	Correspondence with S. Kwon re: distribution principles.	0.10
Schwartz, D.Z.	11/18/23	Review 11/18 plan updates.	0.30
Weinberg, M.	11/18/23	Reviewed UCC markup of PSA (0.5); revised same (1.0); revised draft PSA-version of the amended plan (2.7); revised draft Gemini reserve rider (0.8).	5.00
Barefoot, L.A.	11/19/23	Review update from S.O'Neal to T.Conheeny (Special Committee) and P.Aronzon (Special Committee) as of 11.19 (0.1); correspondence S.O'Neal, J.Vanlare re potential adjournment of DS hearing (0.1); review revised proposed solicitation and	0.30

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NAME	DATE	DESCRIPTION	HOURS
		confirmation timeline from J.Vanlare (0.1).	
O'Neal, S.A.	11/19/23	Early evening call with M. Weinberg re PSA and DS issues (.2), late evening call with M. Weinberg re PRA and Plan issues (.10); early morning calls with M. Weinberg re plan and PSA edits (.40)	0.70
O'Neal, S.A.	11/19/23	Call with J. VanLare re various workstreams and DS adjournment	0.20
O'Neal, S.A.	11/19/23	Calls and correspondence with J. Sciametta (A&M) and B. Greer (HH) re Gemini reserves	0.30
O'Neal, S.A.	11/19/23	Call with J. VanLare, M. Weinberg and Proskauer and W&C teams to discuss the draft PSA and amended plan.	0.70
VanLare, J.	11/19/23	Reviewed revisions to PSA (.1)	0.10
VanLare, J.	11/19/23	Call with S. O'Neal, J. VanLare, M. Weinberg and Proskauer and W&C teams to discuss the draft PSA and amended plan.	0.70
VanLare, J.	11/19/23	Reviewed correspondence from H. Kim re UST (.2)	0.20
Kim, H.R.	11/19/23	Reviewing as filed disclosure statement	0.60
Minott, R.	11/19/23	Amend timeline for DS hearing re proskauer (1.0); correspondence re same (1.6)	2.60
Minott, R.	11/19/23	Correspondence with J. VanLare, P. Abelson (WC), M. Meises (WC) and B. Rosen (Proskauer) re timeline and revisions	0.90
Schwartz, D.Z.	11/19/23	Analysis re 11/19 plan updates.	0.40
Weinberg, M.	11/19/23	Reviewed AHG markup of PSA (0.4); analysis regarding draft Gemini reserve rider (2.6); revised language re same (3.2); reviewed comment from dollar group on amended plan (0.2); correspondence with B. Hammer re same (0.1).	6.50

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/19/23	Call with S. O'Neal, J. VanLare, and Proskauer and W&C teams to discuss the draft PSA and amended plan.	0.70
Wolfe, T.	11/19/23	Update timeline of circulation of key documents.	0.40
O'Neal, S.A.	11/20/23	Call with J. Saferstein (Weil) re PRA and settlement discussions	0.20
O'Neal, S.A.	11/20/23	Calls and correspondence with M. Weinberg re PSA and Plan issues, including real time markup of same (.50)	0.50
O'Neal, S.A.	11/20/23	Call and correspondence with C. Ribeiro and J. VanLare re adjournment of DS hearing	0.20
O'Neal, S.A.	11/20/23	Call with J. Sciametta (A&M) at Alvarez re Gemini reserve and set off questions	0.40
O'Neal, S.A.	11/20/23	Call with M. Weinberg re PSA	0.10
O'Neal, S.A.	11/20/23	Review and comment on plan and disclosure statement	0.50
O'Neal, S.A.	11/20/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20 (.3).	0.30
VanLare, J.	11/20/23	Reviewed correspondence from C. Ribeiro re DS objections (.3)	0.50
VanLare, J.	11/20/23	Reviewed correspondence re adjourning hearing from B. Rosen (Proskauer), A. Frelinghuysen (HH), P. Abelson (.3)	0.30
VanLare, J.	11/20/23	Call with S. O'Neal, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20 (.3).	0.30
Bremer, S.	11/20/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey,	0.50



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		M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20.	
Bremer, S.	11/20/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20.	0.30
Hatch, M.	11/20/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20 (.3).	0.30
Hundley, M.	11/20/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe regarding plan/DS updates as of 11-20.	0.30
Kim, H.R.	11/20/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20	0.30
Kim, H.R.	11/20/23	Reviewing further revised disclosure statement	1.40
Minott, R.	11/20/23	Correspondence with M. Weinberg re SC deck on PSA	0.40
Minott, R.	11/20/23	Draft PSA deck for Special Committee	0.50
Minott, R.	11/20/23	Call with S. O'Neal, M. Weinberg, S. Bremer, M. Hundley re updates on the PSA-version of the plan as of 11-20	0.30
Ribeiro, C.	11/20/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20	0.30
Ribeiro, C.	11/20/23	Correspond with L. Ebanks (Chambers) re adjournment of DS hearing	0.30
Rohlf, S.M.	11/20/23	Review filings to confirm legending of GBTC.	0.30

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Schwartz, D.Z.	11/20/23	Review 11/20 updates re plan.	0.30
Weinberg, M.	11/20/23	Calls and correspondence with S. O'Neal regarding PSA and Plan issues, including real time markup of same	0.50
Weinberg, M.	11/20/23	S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20.	0.50
Weinberg, M.	11/20/23	Call with A. Parra-Criste (W&C) to discuss Gemini reserve.	0.30
Weinberg, M.	11/20/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20.	0.30
Weinberg, M.	11/20/23	Reviewed AHG markups of PSA (0.8); proposed revisions to same (1.2); correspondence with S. O'Neal, R. Minott, and W&C and Proskauer teams re same (0.5); analysis regarding special committee presentation regarding PSA (0.6); correspondence with R. Minott re same (0.2).	3.30
Wolfe, T.	11/20/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley regarding plan/DS updates as of 11-20.	0.30
Cyr, B.J.	11/20/23	Coordinate filing notice of adjournment for adequacy hearing on disclosure statement; confer with T. Wolfe and M. Royce re: same.	0.10
O'Neal, S.A.	11/21/23	Call with L. Barefoot re Gemini company's issues	0.10
O'Neal, S.A.	11/21/23	Correspondence and calls with P. Abelson (W&C), R. Malik (Houlihan Lokey) and J. Sciametta (A&M) re Gemini settlement issues	0.40

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O'Neal, S.A.	11/21/23	Correspondence with M. Weinberg and B. Hammer re plan revisions	0.40
VanLare, J.	11/21/23	Genesis meeting with creditors, DCG (2)	2.00
VanLare, J.	11/21/23	Call with S. O'Neal, T. Conheeney (Special Committee), M. DiYanni (Moelis) re DCG liquidity call (.7)	0.70
VanLare, J.	11/21/23	Call with M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-21 (0.3)	0.30
VanLare, J.	11/21/23	Reviewed revisions to disclosure statement filings (.5)	0.50
Bremer, S.	11/21/23	Call with M. Weinberg, R. Minott and S. Bremer re plan workstream updates as of 11.21.	0.20
Bremer, S.	11/21/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-21	0.30
Bremer, S.	11/21/23	Research for the plan re retained causes of action.	0.80
Hatch, M.	11/21/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, , M. Hundley and T. Wolfe regarding plan workstream updates as of 11-21 (0.3)	0.30
Hatch, M.	11/21/23	Compiling PRA section of disclosure statement	0.80
Hundley, M.	11/21/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe regarding plan workstream updates as of 11-21.	0.30
Kim, H.R.	11/21/23	Reviewing disclosure statement updates	0.20
Kim, H.R.	11/21/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Hundley and T. Wolfe regarding plan workstream updates as of 11-21	
Massey, J.A.	11/21/23	Correspondence H. Kim re: revisions to plan relating to Gemini litigation (.3).	0.30
Minott, R.	11/21/23	Correspondence with CGSH team re plan research summary	0.70
Minott, R.	11/21/23	Draft PSA deck	3.50
Minott, R.	11/21/23	Call with M. Weinberg and R. Minott re SC deck on PSA	0.50
Minott, R.	11/21/23	Call with M. Weinberg and S. Bremer re plan workstream updates as of 11.21	0.20
Minott, R.	11/21/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-21	0.30
Minott, R.	11/21/23	Revise confirmation timeline	0.80
Minott, R.	11/21/23	Call with J. Margolin (HH) re timeline	0.10
Mitchell, A.F.	11/21/23	Review of distribution principles	0.40
Ribeiro, C.	11/21/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-21	0.30
Ribeiro, C.	11/21/23	Revise Disclosure Statement	1.20
Ross, K.	11/21/23	Begin drafting research summary (.2); supplemental research re same (.4); revise letter to UCC re PRA per S. O'Neal (.2)	0.80
Schwartz, D.Z.	11/21/23	Analysis re 11/21 plan strategy and updates.	0.70
Weinberg, M.	11/21/23	Analysis regarding amended plan provision (0.4); correspondence with S. O'Neal re same (0.1); reviewed AHG markup of PSA (0.2); reviewed potential Gemini settlement framework (0.3); reviewed draft SC deck regarding PSA (0.7).	1.70
Weinberg, M.	11/21/23	Call with R. Minott re SC deck on PSA.	0.50

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Wolfe, T.	11/21/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-21.	0.30
Barefoot, L.A.	11/22/23	Review/revise language for DS re Gemini litigation actions (0.4); correspondence M.Weinberg, D.Schwartz, J.Massey, S.O'Neal re same (0.3).	0.70
O'Neal, S.A.	11/22/23	Call with Mike Weinberg and plan team re AHG PSA comments (.4)	0.40
O'Neal, S.A.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22	0.40
O'Neal, S.A.	11/22/23	Review and comment on issues list for AHG markup of plan	0.40
VanLare, J.	11/22/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22 (0.6)	0.60
VanLare, J.	11/22/23	Call with S. O'Neal, M. Weinberg, R. Minott, A&M, Moelis, White & Case, HL, BRG re Gemini settlement discussions (1.0) [24872-014]	1.00
Bremer, S.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22.	0.60
Bremer, S.	11/22/23	Call with M. Weinberg, R. Minott, M. Hundley regarding the PSA version of the plan	0.60
Bremer, S.	11/22/23	Call with S. O'Neal, M. Weinberg, R. Minott, M. Hundley re updates on the PSA-version of the plan as of 11-22.	0.40
Hatch, M.	11/22/23	Compiled relevant sections of DS related to the PRA	0.40

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Hatch, M.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22 (0.6)	0.60
Hatch, M.	11/22/23	Correspond with K. Ross re plan research	0.60
Hundley, M.	11/22/23	Call with S. O'Neal, M. Weinberg, R. Minott, S. Bremer re updates on the PSA-version of the plan as of 11-22.	0.40
Hundley, M.	11/22/23	Incorporate M. Weinberg's comments in PSA version of plan.	1.00
Hundley, M.	11/22/23	Email H. Kim re plan research.	0.50
Hundley, M.	11/22/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, and T. Wolfe regarding plan workstream updates as of 11-22.	0.30
Kim, H.R.	11/22/23	Reviewing legal research re: interest	0.50
Kim, H.R.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22 (0.6)	0.60
Lynch, T.	11/22/23	Revise Disclosure Statement re: ongoing litigation.	0.90
Massey, J.A.	11/22/23	Revisions to DS sections dealing with Gemini litigation (.6); further correspondence D. Schwartz re: same (.2).	0.80
Massey, J.A.	11/22/23	Call with D. Schwartz re: revisions to disclosure statement discussion of Gemini litigation (.1).	0.10
Minott, R.	11/22/23	Call with M. Weinberg, S. Bremer, M. Hundley regarding the PSA version of the plan	0.50
Minott, R.	11/22/23	Review summary on plan research	0.60
Minott, R.	11/22/23	Call with S. O'Neal, M. Weinberg, S. Bremer, M. Hundley re updates on the PSA-version of	0.40

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NAME	DATE	DESCRIPTION	HOURS
		the plan as of 11-22	
Minott, R.	11/22/23	Call with S. O'Neal, J. VanLare, M. Weinberg, A&M, Moelis, White & Case, HL, BRG re Gemini settlement discussions	0.90
Minott, R.	11/22/23	Draft call summary on potential gemini settlement	0.30
Minott, R.	11/22/23	Correspondence with S. O'Neal, M. Weinberg, S. Bremer re plan changes	1.30
Minott, R.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22	0.60
Ribeiro, C.	11/22/23	Revise Disclosure Statement (1.0); correspond with WP team re internal links (0.2)	1.10
Ribeiro, C.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22	0.60
Ross, K.	11/22/23	Draft summary of plan research (2); supplemental research re same (.6); corresp. w/ M. Hundley, R. Minott, M. Hatch, and H. Kim re same (.3); further revise letter to UCC re PRA per S. O'Neal (.2)	3.10
Schwartz, D.Z.	11/22/23	Review 11/22 plan updates (0.5); correspond to K. Ross, H. Kim, R. Minott re research on plan related issues (0.7); review plan related research 11/22 (0.6); correspond to J. Massey re disclosure statement updates 11/22 (0.4); correspond to R. Minott, M. Weinberg re plan related updates 11/22 (0.3); Call with J. Massey re: revisions to disclosure statement discussion of Gemini litigation (.1); research plan related issues re confirmation (0.4).	3.00
Weinberg, M.	11/22/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/22/23	Reviewed AHG markup of PSA-version of the plan (1.0); prepared for calls with W&C and PR regarding same (0.5); correspondence with S. O'Neal, D. Schwartz, J. Massey, and M. Hundley re same (0.7); revised PSA version of the plan (3.4); revised SC presentation regarding PSA (1.8).	6.40
Weinberg, M.	11/22/23	Call with S. O'Neal, J. VanLare, R. Minott, A&M, Moelis, White & Case, HL, BRG re Gemini settlement discussions.	1.00
Weinberg, M.	11/22/23	Call with S. O'Neal, R. Minott, S. Bremer, M. Hundley re updates on the PSA-version of the plan as of 11-22.	0.40
Weinberg, M.	11/22/23	Call with A. Parra-Criste (W&C) to discuss amended plan.	0.60
Weinberg, M.	11/22/23	Call with J. Sazant (Proskauer) re markup of amended plan.	0.70
Wolfe, T.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, and M. Hundley regarding plan workstream updates as of 11-22.	0.60
Barefoot, L.A.	11/23/23	Review K.Ross research re plan issues (0.4); correspondence K.Ross, S.O'Neal re same (0.1).	0.50
O'Neal, S.A.	11/23/23	Review research re plan issues	0.10
Hammer, B.M.	11/23/23	Reviewed and commented on DS.	0.20
Barefoot, L.A.	11/24/23	Correspondence S.O'Neal M.Weinberg, D.Schwartz AHG comments on plan/DS re Gemini litigation.	0.20
O'Neal, S.A.	11/24/23	Call with H. Kim, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-24	0.20
O'Neal, S.A.	11/24/23	Correspond with D. Islim, M. DiYanni (Moelis) and J. Sciametta (A&M) re Gemini (.1), same with UCC advisors (.1)	0.20
Hatch, M.	11/24/23	Call with S. O'Neal, H. Kim, R. Minott, C.	0.20



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NAME	DATE	DESCRIPTION	HOURS
		Ribeiro, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-24 (0.2).	
Hundley, M.	11/24/23	Correspondence from M. Weinberg re plan updates as of 11-24.	0.20
Kim, H.R.	11/24/23	Call with S. O'Neal, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-24 (0.2).	0.20
Minott, R.	11/24/23	Call with S. O'Neal, H. Kim, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-24	0.20
Ribeiro, C.	11/24/23	Call with S. O'Neal, H. Kim, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-24	0.20
Ribeiro, C.	11/24/23	Revise disclosure statement to incorporate plan changes	2.90
Schwartz, D.Z.	11/24/23	Review 11/24 plan updates (0.1); correspond to M. Weinberg, L. Barefoot re Gemini issues re plan (0.2).	0.30
Weinberg, M.	11/24/23	Further revisions to draft PSA plan (3.5); prepared issues list regarding same (0.7); correspondence with S. O'Neal, L. Barefoot, and B. Hammer re same (0.3).	4.50
Wolfe, T.	11/24/23	Call with S. O'Neal, H. Kim, R. Minott, C. Ribeiro, M. Hatch, and M. Hundley regarding plan workstream updates as of 11-24.	0.20
Barefoot, L.A.	11/25/23	Correspondence S.O'Neal, C.Ribeiro re updates to DS re Gemini adversary proceedings (0.1); review S.O'Neal update to T.Conheeney (special comm), P.Aronzon (special comm) of 11.25 (0.1).	0.20
O'Neal, S.A.	11/25/23	Review and comment on DS (.2), review and comment on plan (.4), correspondence with C. Ribeiro and team re DS and plan issues (.3), call with M. Weinberg re plan (.3)	1.20
VanLare, J.	11/25/23	Call re settlement with D. Islim (Genesis), M.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		DiYanni (Moelis), S. O'Neal, J. Sciametta (A&M) (.5)	
VanLare, J.	11/25/23	Reviewed revisions to disclosure statement (.4)	0.40
Kim, H.R.	11/25/23	Reviewing amended plan	0.30
Ribeiro, C.	11/25/23	Revise Disclosure Statement	1.70
Schwartz, D.Z.	11/25/23	Analysis re plan updates 11/25 (0.3); correspond to M. Weinberg, L. Barefoot, S. O'Neal, B. Lenox re setoff implications re plan (0.2).	0.50
Weinberg, M.	11/25/23	Revised PSA-version of the plan based on comments from S. O'Neal (1.5); correspondence with S. O'Neal and R. Minott re same (0.4); correspondence with W&C team re plan markup (0.1).	2.00
Barefoot, L.A.	11/26/23	Correspondence S.O'Neal, A.Parra Criste (W&C), B.Hammer re formation of McDermott splinter group.	0.10
O'Neal, S.A.	11/26/23	Call with J. VanLare, M. Weinberg, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C) re PSA plan and other case developments (1.5)	1.50
O'Neal, S.A.	11/26/23	Correspondence with special committee re plan, PRA and recent developments (.4), additional revisions and finalization of AHG PSA presentation to Special Committee (.5)	0.90
O'Neal, S.A.	11/26/23	Additional correspondence with D. Islim (Genesis) and B. Greer re Gemini issues	0.10
O'Neal, S.A.	11/26/23	Revise plan per discussion with Proskauer and send to Proskauer	0.10
O'Neal, S.A.	11/26/23	Review and comment on DS (.3), correspondence with C. Riberio re various plan and DS issues (.3)	0.60
O'Neal, S.A.	11/26/23	Call with J. VanLare, M. Weinberg, R. Minott, P. Abelson (W&C), A. Parra Criste	1.40

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NAME	DATE	DESCRIPTION	HOURS
		(W&C) re comments to PSA-version Plan (1.4)	
O'Neal, S.A.	11/26/23	Corresp with capital markets team re ETHE shares	0.30
O'Neal, S.A.	11/26/23	Call with J. Sciametta (A&M) re Gemini reserves and ETHE shares (.3), correspondence with J. Sciamett (A&M) re same (.2)	0.50
O'Neal, S.A.	11/26/23	Review and comment on PSA presentation to special committee (1.1), corresp with Cleary team re same (.4)	1.50
VanLare, J.	11/26/23	Call with S. O'Neal, M. Weinberg, R. Minott, P. Abelson (W&C), A. Parra Criste (W&C) re comments to PSA-version Plan (1.4)	1.40
VanLare, J.	11/26/23	Call with S. O'Neal, M. Weinberg, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C) re PSA plan and other case developments (1.5)	1.50
VanLare, J.	11/26/23	Reviewed revisions to disclosure statement and other filings (.5)	0.50
Minott, R.	11/26/23	Call with S. O'Neal, J. VanLare, M. Weinberg, P. Abelson (W&C), A. Parra Criste (W&C) re comments to PSA-version Plan	1.40
Minott, R.	11/26/23	Correspondence with M. Weinberg re PSA	0.40
Minott, R.	11/26/23	Call with S. O'Neal, J. VanLare, M. Weinberg, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C) re PSA plan and other case developments	1.50
Minott, R.	11/26/23	Revise solicitation materials	2.70
Minott, R.	11/26/23	Revise PSA deck	1.20
Ribeiro, C.	11/26/23	Revise Disclosure Statement (0.9); correspond with S. O'Neal, J. VanLare re same (0.2)	1.10
Rohlf, S.M.	11/26/23	Attention Rule 144 questions re: resales of foreclosed ETH	1.30

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	11/26/23	Analysis re 11/26 plan updates.	0.20
Weinberg, M.	11/26/23	9am Call with S. O'Neal, J. VanLare, R. Minott, P. Abelson (W&C), A. Parra Criste (W&C) re comments to PSA-version Plan (1.4)	1.40
Weinberg, M.	11/26/23	Revised draft PSA-version of the plan based on call with AHG and UCC.	1.40
Weinberg, M.	11/26/23	Analysis regarding potential PRA amendment (0.4); correspondence with P. Abelson (W&C) re same (0.2); correspondence with S. O'Neal and R. Minott re SC deck on PSA (0.5); revised draft PSA-version of plan based on call with W&C and comments from dollar creditor group (1.7).	2.80
Barefoot, L.A.	11/27/23	Review/revise language for DS re PRA amendment (0.4); correspondence M.Hundley, J.Massey, S.O'Neal re same (0.1); correspondence B.Hammer, S.O'Neal, C.Ribeiro, H.Kim, M.Weinberg, S.O'Neal, B.McRae re arguments on assumption/rejection and acceleration of MLAs asserted by McDerrmott group (0.5); review revised language re PSA (0.2).	1.20
O'Neal, S.A.	11/27/23	Call with J. VanLare, M. Weinberg, and W&C, Proskauer, and HHR teams to discuss the amended plan and Gemini reserves (.7); Call with J. VanLare, M. Weinberg, and W&C and Proskauer teams to discuss the PSA, amended plan, and disclosure statement objections (.6); Call with J. VanLare, and M. Weinberg to discuss the PSA and amended plan (.3) further review and comment on plan and DS (.4)	2.00
O'Neal, S.A.	11/27/23	Call with P. Abelson re plan provisions (.3); correspondence with W&C and Proskauer re plan comments (.2)	0.50
O'Neal, S.A.	11/27/23	Call with J. VanLare, H. Kim (partial), M. Weinberg, R. Minott, S. Bremer, M. Hatch, T.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27 (.3)	
O'Neal, S.A.	11/27/23	Conference call with D. Islim (Genesis) re potential meeting of creditors re global settlement	0.20
O'Neal, S.A.	11/27/23	Call with R. Minott re confirmation timeline	0.10
O'Neal, S.A.	11/27/23	Call with J. VanLare, M. Weinberg, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C) re plan comments (1.0); review and comment on various iterations of the Plan and DS, including comments from the UCC, AHG and Gemini (.70); review and comment on draft statement on the record re Gemini issues (.40)	2.10
O'Neal, S.A.	11/27/23	Call with B. Hammer re 562 arguments	0.10
O'Neal, S.A.	11/27/23	Call with M. Weinberg and J. VanLare re Gemini issues for DS hearing (.2); review and comment on plan and DS for 12 noon filing (.4)	0.60
O'Neal, S.A.	11/27/23	Review info re McDermott group (.2), consider legal arguments re 562 and related matters (.5), call with H. Kim re prep for DS hearing (.1); correspondence with CGSH team (.4), review DS objection by McDermott (.2); markup draft DS excerpt to respond to same (.3); late night comments on the plan and disclosure statement, including markups of Gemini, PRA and set off provisions (.5)	2.20
O'Neal, S.A.	11/27/23	Corresp with Darren Azman of McDermott re DS issues	0.10
VanLare, J.	11/27/23	Reviewed revisions to disclosure statement (1.2); reviewed disclosure statement filings (1); call with C. Ribeiro re same (.1); call with M. Weinberg re same (.1)	2.40
VanLare, J.	11/27/23	Prepared for hearing (2.5); call with M. Weinberg and S. O'Neal re Gemini issues for	2.90

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NAME	DATE	DESCRIPTION	HOURS
		DS hearing (.2); call with L. Cherrone (AM) re same (.2)	
VanLare, J.	11/27/23	Call with S. O'Neal, M. Weinberg, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C) re plan comments (1.0)	1.00
VanLare, J.	11/27/23	Call with S. O'Neal, H. Kim (partial), M. Weinberg, R. Minott, S. Bremer, M. Hatch, T. Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27 (0.3).	0.30
VanLare, J.	11/27/23	Reviewed Mcdermott objection (.7)	0.70
VanLare, J.	11/27/23	Call with S. O'Neal, M. Weinberg, and W&C, Proskauer, and HHR teams to discuss the amended plan and Gemini reserves.	0.70
VanLare, J.	11/27/23	Call with S. O'Neal, M. Weinberg, and W&C and Proskauer teams to discuss the PSA, amended plan, and disclosure statement objections.	0.60
VanLare, J.	11/27/23	Call with S. O'Neal, and M. Weinberg to discuss the PSA and amended plan.	0.30
Hammer, B.M.	11/27/23	Call with B. Hammer, H. Kim, C. Ribeiro, A. Mitchell and T. Wolfe regarding legal research about loan agreements.	0.40
Hammer, B.M.	11/27/23	Addressed questions re 562 arguments from new crypto creditors group.	3.00
Weaver, A.	11/27/23	Review of documents and material related to intercompany receivables and impact of assumption and assignment agreement.	1.50
Weaver, A.	11/27/23	Discussion with S O'Neal regarding investigation into potential creditor claims and receivable claims against DCG.	0.20
Weaver, A.	11/27/23	Work with J Vaughan Vines and A Saenz on potential document review related to creditor claims.	0.20
Bremer, S.	11/27/23	Review correspondence from M. Weinberg re amended plan.	0.10

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Bremer, S.	11/27/23	Call with S. O'Neal, J. VanLare, H. Kim (partial), M. Weinberg, R. Minott, , M. Hatch, T. Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27	0.30
Bremer, S.	11/27/23	Review objection to disclosure statement.	0.10
Bremer, S.	11/27/23	Revise disclosure statement to conform to amended plan.	0.70
Hatch, M.	11/27/23	Prepared exhibits for filing of the disclosure statement	2.00
Hatch, M.	11/27/23	Call with S. O'Neal, J. VanLare, H. Kim (partial), M. Weinberg, R. Minott, S. Bremer, T. Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27 (0.3).	0.30
Hatch, M.	11/27/23	Review crypto creditor objection to DS	0.30
Hatch, M.	11/27/23	Reviewed lender MLAs for default provisions	2.00
Hundley, M.	11/27/23	Revise disclosure statement language regarding PRA to reflect amendment to PRA.	0.60
Hundley, M.	11/27/23	Call with S. O'Neal, J. VanLare, H. Kim (partial), M. Weinberg, R. Minott, S. Bremer, M. Hatch, T. Wolfe regarding DS/plan workstream updates as of 11-27.	0.30
Kim, H.R.	11/27/23	Reviewing legal research re: setoff	0.50
Kim, H.R.	11/27/23	Drafting talking points re: section 562	1.00
Kim, H.R.	11/27/23	Conducting legal research re: acceleration of claims	1.50
Kim, H.R.	11/27/23	Reviewing legal research re: section 562	1.50
Kim, H.R.	11/27/23	Reviewing disclosure statement	0.20
Kim, H.R.	11/27/23	Reviewing legal research re: executory contracts	2.10
Kim, H.R.	11/27/23	Call with B. Hammer, C. Ribeiro, A. Mitchell	0.40

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NAME	DATE	DESCRIPTION	HOURS
		and T. Wolfe regarding legal research about loan agreements.	
Kim, H.R.	11/27/23	Follow up re: research about acceleration of claims	1.00
Kim, H.R.	11/27/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, S. Bremer, M. Hatch, T. Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27 (0.2) (partial attendance).	0.20
Kim, H.R.	11/27/23	Reviewing crypto group objection to disclosure statement	0.30
Kim, H.R.	11/27/23	Call with T. Wolfe re: loan agreement legal research (0.2).	0.20
Kim, H.R.	11/27/23	Reviewing revised plan	0.50
Massey, J.A.	11/27/23	Correspondence H. Kim re: DS PRA section (.3).	0.30
Minott, R.	11/27/23	Correspondence with B. Rosen (Proskauer), P. Abelson (WC), S. O'Neal, J. VanLare, A. Orchowski (Kroll) re claims for voting record date	2.20
Minott, R.	11/27/23	Further revisions to solicitation exhibits to reflect PSA	1.00
Minott, R.	11/27/23	Call with S. O'Neal, J. VanLare, H. Kim (partial), M. Weinberg, S. Bremer, M. Hatch, T. Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27	0.30
Minott, R.	11/27/23	Review PSA for preparing execution version	0.40
Minott, R.	11/27/23	Correspondence with A. Orchowski (Kroll) re voting record date-related issues	1.20
Minott, R.	11/27/23	Call with S. O'Neal, J. VanLare, M. Weinberg, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C) re plan comments	1.00
Minott, R.	11/27/23	Incorporate Plan changes	3.00



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Minott, R.	11/27/23	Correspondence with S. O'Neal, J. VanLare and M. Weinberg re plan filing	0.90
Minott, R.	11/27/23	Call with S. O'Neal re confirmation timeline (.1); Correspondence with B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C) re same (1.1)	1.20
Minott, R.	11/27/23	Call with M. Weinberg re non-PSA Plan	0.30
Minott, R.	11/27/23	Revise solicitation materials	0.80
Mitchell, A.F.	11/27/23	Call with B. Hammer, H. Kim, C. Ribeiro, and T. Wolfe regarding legal research about loan agreements	0.40
Mitchell, A.F.	11/27/23	Correspondence with M. Weinberg & J. VanLare re: distribution principles.	0.20
Ribeiro, C.	11/27/23	Loan agreement research in connection with McDermott objection	3.20
Ribeiro, C.	11/27/23	Review McDermott Creditors limited DS objection (0.3); correspond with J. VanLare, S. O'Neal, M. Hatch re same (0.2)	0.50
Ribeiro, C.	11/27/23	Call with B. Hammer, H. Kim, A. Mitchell and T. Wolfe regarding legal research about loan agreements	0.40
Ribeiro, C.	11/27/23	Revise Disclosure Statement in light of PSA execution (2.1); correspond with J. VanLare, S. O'Neal, W&C and Proskauer re same (0.2)	2.30
Ribeiro, C.	11/27/23	Revise Disclosure Statement for filing today (stripping out PSA-related changes)	4.20
Schwartz, D.Z.	11/27/23	Analyze as-filed revised disclosure statement 11/27 (0.3); review as-filed revised plan 11/27 (0.4); analysis re crypto creditors group DS objection (0.2); correspond to J. Massey, R. Minott, L. Barefoot, B. Lenox re plan considerations 11/27 (0.5).	1.40
Weinberg, M.	11/27/23	Call with S. O'Neal, J. VanLare, H. Kim (partial), R. Minott, S. Bremer, M. Hatch, T. Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/27/23	Call with R. Minott re non-PSA Plan.	0.30
Weinberg, M.	11/27/23	Call with S. O'Neal, J. VanLare, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C) re plan comments.	1.00
Weinberg, M.	11/27/23	Call with E. Beitler (HHR) to discuss amended plan.	0.60
Weinberg, M.	11/27/23	Call with S. O'Neal, J. VanLare, and W&C, Proskauer, and HHR teams to discuss the amended plan and Gemini reserves.	0.70
Weinberg, M.	11/27/23	Call with S. O'Neal, J. VanLare, and W&C and Proskauer teams to discuss the PSA, amended plan, and disclosure statement objections.	0.60
Weinberg, M.	11/27/23	Call with S. O'Neal and J. VanLare re Gemini issues for DS hearing (.2); prep for same (.1)	0.30
Weinberg, M.	11/27/23	Revised draft non-PSA plan (1.5); correspondence with S. O'Neal and R. Minott re same (0.6); coordinated filing of same (0.2); correspondence with C. Ribeiro regarding draft disclosure statement (0.4); reviewed Gemini comments on draft plan (0.5); revised draft statement for the record on Gemini reserves (0.8); correspondence with S. O'Neal and L. Barefoot re same (0.3); correspondence with A. Mitchell regarding draft distribution principles (0.2); revised draft PSA version of the plan (1.3); prepared for call with HHR regarding amended plan (0.6); reviewed HHR comments on same (0.4); revised HHR markup of amended plan (0.6); correspondence with J. Sazant (PR) and S. O'Neal re same (0.3).	7.70
Wolfe, T.	11/27/23	Research case law on loan agreements (3.5); analyze case law re: same (0.5); correspond with H. Kim re: same (0.1).	4.10

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	11/27/23	Call with H. Kim re: loan agreement legal research.	0.20
Wolfe, T.	11/27/23	Research plan release provision (0.7); correspond with H. Kim re: same (0.3); correspond with J. VanLare re: same (0.1).	1.10
Wolfe, T.	11/27/23	Call with S. O'Neal, J. VanLare, H. Kim (partial), M. Weinberg, R. Minott, S. Bremer, M. Hatch, and M. Hundley regarding DS/plan workstream updates as of 11-27.	0.30
Wolfe, T.	11/27/23	Draft notice of filing of PSA (0.3); correspond with H. Kim, R. Minott, S. O'Neal re: same (0.2).	0.50
Wolfe, T.	11/27/23	Call with B. Hammer, H. Kim, C. Ribeiro, and A. Mitchell regarding legal research about loan agreements.	0.40
Wolfe, T.	11/27/23	Review plan research on executory contracts (0.2); correspond with H. Kim re: same (0.1).	0.30
Wolfe, T.	11/27/23	Draft notice of filing (0.1); collate exhibits for notice (0.3); prepare notice for filing (0.7)	1.10
Cyr, B.J.	11/27/23	Coordinate filing and service of amended Chap. 11 plan and amended disclosure statement; confer with M. Hatch, C. Ribeiro, and M. Beriss re: same	0.20
Libberton, S.I.	11/27/23	File notice of filing of new Plan and Disclosure Statement, correspond w/ S. Cheung re: same.	0.20
Barefoot, L.A.	11/28/23	Attend DS hearing (3.1); corresp. S.O'Neal, C.Ribeiro re 11.30 hearing (0.1); review/revise agenda re 11.30 hearing (0.1).	3.30
Barefoot, L.A.	11/28/23	Review S.O'Neal update on plan next steps to T.Conheeney (special comm), P.aronzon (special comm) (0.1); review summary from S.Levander of SEC call (0.1); correspondence R.Minott re classification of certain claims for balloting (0.1); correspondence D.Azman (McDermott), J.Vanlare, S.O'Neal re proposed revisions to DS (0.1).	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/28/23	Pre-hearing calls with J. VanLare re planning and strategy for hearing (.40); pre-hearing call with D. Islim (Genesis) re same (.30); post-hearing call with J. VanLare re next steps and DS revisions (.30)	1.00
O'Neal, S.A.	11/28/23	Pre-hearing call with B. Rosen re PSA and related matters (.10); review and comment on PSA language (.50); draft potential DS provisions responding to McDermott arguments (.50); corresp with B. Rosen, J. Sazant, P. Abelson, A. Parra Criste, J. Vanlare and others re same (.50); calls with M. Weinberg re Plan issues and PSA issues (.20); corresp with Cleary team re filing of DS, Plan, PSA and related matters (.40); corresp with Hughe Hubbard team re plan comments and related matters (.30)	2.50
O'Neal, S.A.	11/28/23	Call with J. Saferstein re possibility of continuing settlement discussions (.20)	0.20
O'Neal, S.A.	11/28/23	Multiple emails and correspondence with counsel to UCC, AHG, Gemini and Genesis re plan, DS and PSA edits and finalization	1.00
O'Neal, S.A.	11/28/23	Call with J. VanLare, M. Weinberg and W&C and Proskauer teams re disclosure statement hearing.	0.80
O'Neal, S.A.	11/28/23	Attend chambers conference and hearing re DS and exclusivity motion (3.5); prepare remarks for same (.50); pre-hearing call with chambers re chambers conference (.10)	4.10
O'Neal, S.A.	11/28/23	Pre hearing conferences with counsel to UCC, AHG and DCG re various plan, DS and PSA issues (.50); pre-hearing call with P. Abelson re strategy for hearing (.10)	0.60
VanLare, J.	11/28/23	Prepared for hearing (4.3); Pre-hearing calls with S. O'Neal re planning and strategy for hearing (.40); participated in disclosure statement hearing (4)	8.70

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	11/28/23	Call with D. Islim (Genesis) re hearing (.2); post-hearing call with S. O'Neal re next steps and DS revisions (.3)	0.50
Hammer, B.M.	11/28/23	Correspondence re Section 562 talking points.	1.00
Weaver, A.	11/28/23	Bankruptcy Court hearing on disclosure statement and exclusivity.	3.00
Kim, H.R.	11/28/23	Reviewing amended plan	1.00
Kim, H.R.	11/28/23	Attending 11/28 hearing	3.50
Kim, H.R.	11/28/23	Preparing for hearing	1.50
Kim, H.R.	11/28/23	Reviewing amended disclosure statement	1.50
Minott, R.	11/28/23	Review Plan Support Agreement changes (.7); Correspondence with S. O'Neal, M. Weinberg re same (1.)	1.70
Minott, R.	11/28/23	DS Hearing prep	1.40
Minott, R.	11/28/23	Revise Plan and solicitation materials (2.0) Filing revised plan, DS and solicitation docs (.6)	2.60
Minott, R.	11/28/23	Revise DS Order based on comments at DS Hearing	1.20
Minott, R.	11/28/23	Correspondence with Kroll re voting classes	0.40
Mitchell, A.F.	11/28/23	Research re: Section 562 damages.	0.20
Ribeiro, C.	11/28/23	Correspond with J. VanLare, S. O'Neal, B. Hammer re McDermott objection (0.2); draft language in response to objection (0.6)	0.80
Ribeiro, C.	11/28/23	Revise DS to incorporate latest Gemini-related revisions made to Plan (2.0); prepare documents for filing (1.1)	3.10
Schwartz, D.Z.	11/28/23	Review plan updates 11/28 (0.4); review disclosure statement order updates 11/28 (0.2); correspond to L. Barefoot, D. Fike, R. Minott re plan updates 11/28 (0.2).	0.80
Weinberg, M.	11/28/23	Call with S. O'Neal, J. VanLare, and W&C and Proskauer teams re disclosure statement hearing.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/28/23	Call with E. Beitler (HHR) to discuss amended plan.	0.30
Weinberg, M.	11/28/23	Finalized PSA version of amended plan for filing (2.5); correspondence with W&C, PR and HHR teams re same (0.6); correspondence with R. Minott re finalizing PSA (0.4); correspondence with HHR team re statement on record re Gemini reserves (0.2); coordinated filing of PSA version of plan (0.4).	4.10
Wolfe, T.	11/28/23	Draft notice of filing of amended plan and disclosure statement.	0.10
Wolfe, T.	11/28/23	Research loan agreement provision case law.	1.10
Wolfe, T.	11/28/23	Research case law on loan agreements (0.7); correspond with H. Kim, B. Hammer, C. Ribeiro, A. Mitchell re: same (0.2).	0.90
Cyr, B.J.	11/28/23	Coordinate filing and service of amended Chapter 11 plan, amended disclosure statement, and related documents; confer with M. Hatch, R. Minott, C. Ribeiro, and S. Libberton re: same.	0.50
Libberton, S.I.	11/28/23	File notice of amended plan and disclosure statement, correspond w/ B. Cyr re: same	0.20
Barefoot, L.A.	11/29/23	Correspondence J.Vanlare, J.Massey re SOF insert on Gemini litigation outcomes (0.3); review revisions to solicitation procedures order (0.1).	0.40
O'Neal, S.A.	11/29/23	Call with J. VanLare, H. Kim, R. Minott, S. Bremer (partial), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), and P. Strom (W&C) re amended plan updates as of 11/29. (1.0).	1.00
O'Neal, S.A.	11/29/23	Review and comment on notice of PSA filing (.3); review and comment on revised DS language to address overruled objections (.3), correspond with Cleary team re potential plan	1.10

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NAME	DATE	DESCRIPTION	HOURS
		objections and related workstreams (.4), correspond with D. Islim (Genesis) re same (.1)	
O'Neal, S.A.	11/29/23	Review and comment on draft order to extend exclusive periods	0.10
VanLare, J.	11/29/23	Reviewed correspondence from D. Azman (McDermott) (.3)	0.30
VanLare, J.	11/29/23	Reviewed solicitation order (.6)	0.60
VanLare, J.	11/29/23	Call with H. Kim and J. Massey re: SOF disclosure statement objection (.3); prep for same (.1)	0.40
VanLare, J.	11/29/23	Call w/ J. Massey, E. Diers (HHR) re: Gemini litigation for DS (.1)	0.10
VanLare, J.	11/29/23	Reviewed revisions disclosure statement (.3)	0.30
VanLare, J.	11/29/23	Call with S. O'Neal, H. Kim, R. Minott, S. Bremer (partial), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), and P. Strom (W&C) re amended plan updates as of 11/29. (1.0).	1.00
VanLare, J.	11/29/23	Reviewed revisions to disclosure statement in response to objections (4.4); call with J. Sciametta (AM) re same (.3)	4.70
Hammer, B.M.	11/29/23	Research re Section 562 arguments.	0.30
Bremer, S.	11/29/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), and P. Strom (W&C) re amended plan updates as of 11/29 (partial attendance).	0.60
Hatch, M.	11/29/23	Revising solicitation exhibits	1.30
Hundley, M.	11/29/23	Update solicitation materials.	1.10
Kim, H.R.	11/29/23	Reviewing summary of hearing	0.40
Kim, H.R.	11/29/23	Reviewing disclosure statement re: Crypto Creditors Group objection	1.40

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	11/29/23	Call with S. O'Neal, J. VanLare, R. Minott, S. Bremer (partial), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), and P. Strom (W&C) re amended plan updates as of 11/29. (1.0).	1.00
Kim, H.R.	11/29/23	Call with J. VanLare and J. Massey re: SOF disclosure statement objection	0.30
Kim, H.R.	11/29/23	Reviewing disclosure statement re: SOF objection	1.40
Kim, H.R.	11/29/23	Reviewing questions from SEC re: plan	0.40
Kim, H.R.	11/29/23	Reviewing exhibits to disclosure statement	0.40
Massey, J.A.	11/29/23	Review Gemini pleadings and correspondence L. Barefoot, J. VanLare, H. Kim re: Gemini DS language (.4).	0.40
Massey, J.A.	11/29/23	Prepare markup of footnote to DS exhibit (.4) and correspondence J. VanLare re: same (.1).	0.50
Massey, J.A.	11/29/23	Further revisions to Gemini recoveries exhibit (.4), correspondence J. Sciametta (A&M) re same (.1).	0.50
Massey, J.A.	11/29/23	Call with J. VanLare and H. Kim re: SOF disclosure statement objection (.3); prep for same (.1)	0.40
Massey, J.A.	11/29/23	Call with J. VanLare, E. Diers (HHR) re: Gemini litigation for DS (.1).	0.10
Minott, R.	11/29/23	Revise DS Order and solicitation materials post-DS hearing	2.20
Minott, R.	11/29/23	finalize solicitation exhibits	1.30
Minott, R.	11/29/23	Correspondence with Kroll re solicitation process and mechanics	1.30
Minott, R.	11/29/23	Call with J. Margolin (HH) re solicitatio of Gemini lenders	0.10
Minott, R.	11/29/23	PSA finalization and filing	1.90
Minott, R.	11/29/23	Call with S. O'Neal, J. VanLare, H. Kim, S.	1.00



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NAME	DATE	DESCRIPTION	HOURS
		Bremer (partial), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), and P. Strom (W&C) re amended plan updates as of 11/29	
Minott, R.	11/29/23	Implement comments to DS order	0.70
Ribeiro, C.	11/29/23	Revise disclosure statement (1.5); review DS order (0.3)	1.80
Ross, K.	11/29/23	Draft proposed order further extending exclusive periods (.5); corresp. w/ H. Kim and S. O'Neal re same (.1)	0.60
Schwartz, D.Z.	11/29/23	Review precedents re upcoming plan issues (0.4); review plan updates 11/29 (0.2); correspond to L. Barefoot, B. Lenox re 11/29 plan updates (0.2).	0.80
Wolfe, T.	11/29/23	Update notice of filing of PSA (0.1); correspond with R. Minott re: same (0.1).	0.20
Wolfe, T.	11/29/23	Revise talking points on loan agreements with additional case law.	1.70
Wolfe, T.	11/29/23	Revise notice of filing of PSA to incorporate S. O'Neal comments (0.2); correspond with B. Cyr re: filing (0.1); correspond with C. Rivera (Kroll) re: service of same (0.1).	0.40
Wolfe, T.	11/29/23	Revise solicitation exhibits to reflect updated order details.	1.40
Cyr, B.J.	11/29/23	Coordinate filing and service of PSA agreement; confer with T. Wolfe re: same.	0.10
Barefoot, L.A.	11/30/23	Conference call J.VanLare, S.O'Neal, D.Azman (McDermott), G.Steinman (McDermott), L.Barrett (McDermott) re CCAHG positions (partial attendance 0.5); review and suggest revisions to Gemini related insert for DS re SOF objection (0.3); correspondence J.Vanlare, S.O'Neal, H.Kim, J.Massey re same (0.2); review correspondence S.O'Neal, D.Azman re CCAHG insert for DS (0.1); correspondence J.Drew (Otterbourg),	1.20

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NAME	DATE	DESCRIPTION	HOURS
		J.VanLare, S.O'Neal re SOF insert (0.1).	
O'Neal, S.A.	11/30/23	Correspondence with Katie Ross re exclusivity order	0.10
O'Neal, S.A.	11/30/23	Call and correspondence with R. Minott and J. VanLare re ballots and plan issues (.2), follow up correspondence re plan revisions with Cleary team (.2) and UCC and AHG counsel (.1), correspondence with SOF re objection (.2), review and comment on DS language (.5)	1.20
O'Neal, S.A.	11/30/23	Update calls with J. VanLare re plan and ballot issues	0.10
O'Neal, S.A.	11/30/23	Call with D. Islim (Genesis) re plan questions	0.40
O'Neal, S.A.	11/30/23	Call with P. Abelson re various issues relating to plan and Gemini	0.30
O'Neal, S.A.	11/30/23	Call and correspondence with M. Renzi re DCG cash flows.	0.10
O'Neal, S.A.	11/30/23	Call with D. Azman (McDermott), G. Steinman (McDermott), L. Barrett (McDermott), with L. Barefoot and J. VanLare (.5)	0.50
O'Neal, S.A.	11/30/23	Correspond with Moelis and A&M re Gemini claims settlement constructs (.1) and DCG owned trust shares (.3) and other financial analysis for plan (.2)	0.60
O'Neal, S.A.	11/30/23	Correspondence with Cleary team and markups of DS for SOF objection and McDermott objection	0.50
VanLare, J.	11/30/23	Call with S. O'Neal, D. Azman (McDermott), L. Barefoot re plan (.7)	0.70
VanLare, J.	11/30/23	Call with S. O'Neal and R. Minott re plan (.3)	0.30
VanLare, J.	11/30/23	Reviewed revisions to the disclosure statement (1.4); call with J. Drew (Otterbourg) re SOF objection (.3); reviewed draft ballot (.1)	1.80
Hundley, M.	11/30/23	Update GGC ballots for solicitation materials.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	11/30/23	Reviewing description re: releases in disclosure statement	0.60
Kim, H.R.	11/30/23	Reviewing Gemini comments to SOF language to disclosure statement (0.6); reviewing SOF comments to proposed language (0.6).	1.20
Kim, H.R.	11/30/23	Reviewing proposed order extending exclusivity	0.10
Kim, H.R.	11/30/23	Reviewing DCG comments to disclosure statement	0.20
Kim, H.R.	11/30/23	Call with S. Levander re disclosure statement	0.20
Levander, S.L.	11/30/23	Analysis re plan and disclosure statement provisions regarding DCG	0.40
Levander, S.L.	11/30/23	Call with H Kim re disclosure statement	0.20
Massey, J.A.	11/30/23	Further revisions to draft Gemini markup to DS exhibit (.3) and correspondence J. VanLare, L. Barefoot, H. Kim re: same (.3), correspondence D. Schwartz re: same (.3).	0.90
Minott, R.	11/30/23	Call with M. Weinberg re Gemini voting issue	0.40
Minott, R.	11/30/23	Correspondence with UCC and AHG re potential Plan change for Gemini voting issue	0.90
Minott, R.	11/30/23	Correspondence with J. VanLare re DS and DS Order for court submission	0.50
Minott, R.	11/30/23	Call with S. O'Neal and J. VanLare re ballots and plan issues	0.20
Minott, R.	11/30/23	Call with J. VanLare, A. Orchowski (Kroll), A. Frelinghuysen (HH), J. Margolin (HH), T. Helfrick (HH), K. Thomas (Gemini) re solicitation mechanics	0.40
Minott, R.	11/30/23	Correspondence with M. Meises (WC) re ballots	0.30
Minott, R.	11/30/23	Call with P. Wirtz (A&M) re solicitation questions	0.20
Minott, R.	11/30/23	Correspondence with S. O'Neal, J. VanLare,	0.80

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NAME	DATE	DESCRIPTION	HOURS
		L. Barefoot re Gemini Lender issue	
Minott, R.	11/30/23	Call with D. Schwartz re Plan voting	0.10
Minott, R.	11/30/23	Meeting with C. Ribeiro re DS Order	0.20
Minott, R.	11/30/23	Prepare solicitation package version of solicitation materials	2.60
Minott, R.	11/30/23	Further revise DS Order	0.90
Ribeiro, C.	11/30/23	Meeting with R. Minott re DS order	0.20
Ribeiro, C.	11/30/23	Revise Disclosure Statement	1.80
Ross, K.	11/30/23	Revise proposed exclusivity extension order (.2); corresp. w/ S. O'Neal re same (.1); corresp. w/ B. Rosen (Proskauer), J. Sazant (Proskauer), A. Parra Criste (W&C), P. Ableson (W&C) re same (.1)	0.40
Schwartz, D.Z.	11/30/23	Call with R. Minott re Plan voting (0.1); correspond to J. Massey, R. Minott, L. Barefoot, J. VanLare re plan workstream updates 11/30 (0.8); analyze solicitation procedures re implementation questions (0.2); review updated disclosure statement 11/30 (0.2).	1.30
Weinberg, M.	11/30/23	Analysis regarding disclosure statement order (0.5); correspondence with R. Minott re same (0.3); reviewed correspondence related to plan and disclosure statement (0.6); reviewed analysis regarding DCG settlement proposal (0.4).	1.80
Weinberg, M.	11/30/23	Call with R. Minott re plan revisions.	0.40
Wolfe, T.	11/30/23	Revise GGH solicitation materials (0.6); revise GAP solicitation materials (0.5)	1.10
		MATTER TOTAL:	1,259.20

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**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
McRae, W.L.	23.10	2,135.00	\$ 49,318.50
O'Neal, S.A.	3.70	1,820.00	\$ 6,734.00
<u>Associate</u>			
Heiland, K.	18.70	1,155.00	\$ 21,598.50
Minott, R.	1.80	1,045.00	\$ 1,881.00
Ribeiro, C.	0.80	1,105.00	\$ 884.00
<u>Non-Legal</u>			
Cheung, S.Y.	0.80	430.00	\$ 344.00
Total:	48.90		\$ 80,760.00

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NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	11/01/23	Research on litigation trusts.	0.40
McRae, W.L.	11/02/23	Tax call with Y. Habenicht (Proskauer), M. Hamilton (Proskauer) about proposal for litigation trust.	0.50
McRae, W.L.	11/02/23	Discussion with M. Weinberg regarding litigation trust.	0.20
McRae, W.L.	11/02/23	Discussions and correspondence with S. O'Neal and team regarding potential use of litigation trusts.	0.40
O'Neal, S.A.	11/02/23	Calls and correspond with Cleary and Proskauer tax teams re litigation trust	0.10
McRae, W.L.	11/03/23	Review correspondence on disclosure and gave feedback to proposed disclosure on tax effects of deconsolidation.	0.50
O'Neal, S.A.	11/03/23	Call with W. McRae re DS tax disclosures and related issues	0.10
McRae, W.L.	11/06/23	Review draft tax treatment language proposed by S. Fryman (White & Case), including edits thereto and correspondence regarding edits to EY, Weil, Genesis and Grant Thornton.	0.50
McRae, W.L.	11/07/23	Review correspondence about tax reporting language and call with EY.	0.50
McRae, W.L.	11/07/23	Call with E. Sapir (EY), E. Harvey (EY) and S. Goldring (Weil) to discuss potential language regarding tax treatment.	0.40
McRae, W.L.	11/07/23	Call with EY on information reporting in response to language request from WC.	0.30
McRae, W.L.	11/07/23	Correspondence with WC regarding potential edits to language.	0.20
McRae, W.L.	11/07/23	Call with M. Weinberg regarding process and the hearing.	0.40
McRae, W.L.	11/07/23	Call with S. Goldring (Weil), E. Harvey (EY) and E. Sapir (EY) regarding proposed language.	0.50
McRae, W.L.	11/07/23	Correspondence to S. Fryman (WC) following	0.40

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NAME	DATE	DESCRIPTION	HOURS
		up on language.	
McRae, W.L.	11/08/23	Correspondence on tax disclosure and discussion with S. O'Neal.	0.30
McRae, W.L.	11/08/23	Reviewed draft disclosure regarding potential tax sharing agreement if continued consolidation with DCG.	0.40
McRae, W.L.	11/08/23	Review of plan.	0.50
McRae, W.L.	11/10/23	Review correspondence from K. Heiland regarding tax disclosure.	0.20
McRae, W.L.	11/10/23	Review new language in tax disclosure and comments from S. Fryman (W&C).	0.30
McRae, W.L.	11/10/23	Call with M. Weinberg regarding deal status, timing and other matters.	0.20
McRae, W.L.	11/10/23	Review correspondence regarding Morgan Lewis about tax provisions	0.40
O'Neal, S.A.	11/10/23	Call with W. McRae re NOL and plan related issues	0.10
McRae, W.L.	11/13/23	Review correspondence regarding disclosure and changes thereto (0.5) call with S. Goldring (Weil) (0.2)	0.60
McRae, W.L.	11/13/23	Review correspondence regarding disclosure.	0.30
Heiland, K.	11/13/23	Correspondence w. W. McRae re revisions to DS tax disclosure.	0.30
Heiland, K.	11/15/23	CGSH, GT, EY tax catchup call.	0.30
McRae, W.L.	11/17/23	Weekly tax catch up call with D. Horowitz (Genesis Trading), L. Cherrone (Alvarez & Marsal), J. Sciametta (Alvarez & Marsal), B. Angstadt (Grant Thornton).	0.40
McRae, W.L.	11/17/23	Review correspondence on question from Joe Sciametta (Alvarez & Marsal) regarding exchange of dollars for Stablecoin.	0.30
McRae, W.L.	11/19/23	Calls with S. O'Neal regarding points about tax sharing agreement for plan (.50)	0.50
O'Neal, S.A.	11/19/23	Calls with W. McRae re tax issues for plan	0.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		(.50), draft language for plan to address question (.1); follow up with P. Abelson re same (.10)	
McRae, W.L.	11/21/23	Review of Distribution Principles and discussion of points with B. Hammer	1.10
McRae, W.L.	11/21/23	Call with S. Fryman (White & Case) and associates, M. Hamilton (Proskauer) and associate, and K. Heiland about Distribution Principles and issues with disclosure (.60); follow-up with B. Hammer. (.30)	0.90
Heiland, K.	11/21/23	Call with W. McRae, Proskauer, W&C tax re distribution principles.	0.60
McRae, W.L.	11/22/23	Call with Proskauer and W&C about Distribution Principles and related issues (.80); follow-up with M. Weinberg (.30); review correspondence. (.20)	1.30
McRae, W.L.	11/22/23	Review correspondence with M. Weinberg and K. Heiland regarding drafting of NOL order (what it should address, what it can't address).	0.40
McRae, W.L.	11/22/23	Review proposed edits to disclosure from W&C.	0.20
O'Neal, S.A.	11/22/23	Calls and corresp with M. Weinberg, Karl and W. McRae re NOL motion	0.10
Heiland, K.	11/22/23	Call w. W&C, Proskauer re distribution principles.	0.70
Heiland, K.	11/23/23	Research US tax issues related to draft NOL motion.	0.80
McRae, W.L.	11/24/23	Edit K. Heiland's draft motion for NOL order.	1.50
McRae, W.L.	11/24/23	Call with M. Weinberg regarding process issues.	0.30
McRae, W.L.	11/24/23	Call with K. Heiland to go over comments to draft of motion for NOL order.	0.20
McRae, W.L.	11/24/23	Review correspondence regarding NOL order.	0.20



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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/24/23	Call with W. McRae re tax and NOL issues (.3), correspond with M. Weinberg and W. McRae re same (.1)	0.40
Heiland, K.	11/24/23	Update draft NOL motion.	1.80
Heiland, K.	11/24/23	Revise draft NOL motion based on tax advisor comments.	2.60
Heiland, K.	11/24/23	U.S. tax review of updated draft distribution principles, disclosure statement.	0.90
McRae, W.L.	11/25/23	Review new edits of motion for order (0.6); correspondence regarding same with S. O'Neal, K. Heiland (0.2)	0.80
O'Neal, S.A.	11/25/23	Review and comment on NOL motion (.5), correspondence with UCC and AHG counsel re same (.1)	0.60
Heiland, K.	11/25/23	Review comments to draft NOL motion from S. O'Neal.	0.40
Minott, R.	11/25/23	Correspondence with S. O'Neal and W. McRae re NOL motion	0.10
McRae, W.L.	11/27/23	Reviewed draft motion for order and comments from Proskauer and W&C (.70), discussed points with K. Heiland (.20); correspondence with W&C and S. Goldring (Weil). (.40)	1.30
McRae, W.L.	11/27/23	Review correspondence regarding treatment of collateralized loans in context of splinter creditor group	0.60
O'Neal, S.A.	11/27/23	Review revisions to NOL motion by W&C and Proskauer (.20)	0.20
Heiland, K.	11/27/23	Review, update Proskauer comments to NOL motion.	2.60
McRae, W.L.	11/28/23	Discussed the NOL order with S. Goldring (Weil) (.80); discussed comments with S O'Neal (0.1); review correspondence regarding possible changes to the NOL order. (.20)	1.10

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/28/23	Call with W. McRae re NOL motion (.10); review and comment on drafts of same (.10); correspondence with Cleary, Proskauer and W&C teams re same (.10)	0.30
Heiland, K.	11/28/23	Update NOL motion based on comments from S. Goldring and B. McRae.	2.70
McRae, W.L.	11/29/23	Review new draft of NOL order and discussed points with K. Heiland.	1.10
McRae, W.L.	11/29/23	Weekly tax call with B. Angstadt (Grant Thornton), E. Harvey (E&Y), E. Sapir (E&Y), D. Steinberg (Grant Thornton), J. Dodson (Grant Thornton).	0.50
McRae, W.L.	11/29/23	Review correspondence (.20); review of comments to the NOL motion from Weil (.50); discussed comments with K. Heiland (.10); discussed comments with S. O'Neal (.20); final review of order before submission. (.50)	1.50
O'Neal, S.A.	11/29/23	Correspondence with K. Heiland re NOL motion (.5); discussed comments with W. McRae (.20); review Weil comments to same (.1), correspond with UCC and AHG tax teams (.1)	0.90
Heiland, K.	11/29/23	Update draft NOL motion based on comments from CGSH team.	1.00
Heiland, K.	11/29/23	Call with R. Minott re NOL motion.	0.10
Heiland, K.	11/29/23	Review, revise NOL motion based on comments from Weil.	1.80
Heiland, K.	11/29/23	Revise NOL order based on comments from W. McRae, Weil tax.	2.00
Minott, R.	11/29/23	Call with K. Heiland re NOL motion	0.10
Minott, R.	11/29/23	Review NOL Motion (0.6); Correspondence with K. Heiland, S. O'Neal, C. Ribeiro re same (1.)	1.60
Ribeiro, C.	11/29/23	Revise NOL motion in preparation for filing	0.80

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NAME	DATE	DESCRIPTION	HOURS
Cheung, S.Y.	11/29/23	Prepare and supervise filing of NOL Motion; confer w/ K.Heiland and J.Olukotun re the same.	0.80
McRae, W.L.	11/30/23	Discussion of new ad hoc group and their theories with S. O'Neal (0.2); consideration of "executory contract" theory (0.3).	0.50
O'Neal, S.A.	11/30/23	Call with W. McRae re tax issues related to McDermott proposal	0.20
Heiland, K.	11/30/23	Correspondence w. W. McRae re NOL motion.	0.10
		MATTER TOTAL:	48.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Dassin, L.L.	32.50	1,930.00	\$ 62,725.00
O'Neal, S.A.	5.50	1,820.00	\$ 10,010.00
VanLare, J.	1.10	1,730.00	\$ 1,903.00
Zutshi, R.N.	31.80	1,730.00	\$ 55,014.00
<u>Counsel</u>			
Weaver, A.	45.30	1,485.00	\$ 67,270.50
<u>Senior Attorney</u>			
Saenz, A.F.	35.20	1,190.00	\$ 41,888.00
<u>Associate</u>			
Forbes, A.L.	0.70	1,045.00	\$ 731.50
Gariboldi, A.	9.80	845.00	\$ 8,281.00
Levander, S.L.	7.70	1,180.00	\$ 9,086.00
Lynch, T.	1.70	1,105.00	\$ 1,878.50
MacAdam, K.	36.10	965.00	\$ 34,836.50
Minott, R.	1.30	1,045.00	\$ 1,358.50
Rathi, M.	78.80	965.00	\$ 76,042.00
Richey, B.	9.60	965.00	\$ 9,264.00
Saba, A.	8.90	1,105.00	\$ 9,834.50
<u>Associate Not Admitted</u>			
Wolfe, T.	2.00	710.00	\$ 1,420.00
<u>Staff Attorney</u>			
Levy, J.R.	10.00	710.00	\$ 7,100.00
Vaughan Vines, J.A.	50.20	505.00	\$ 25,351.00
<u>Project Attorney</u>			
Barreto, B.	24.40	505.00	\$ 12,322.00
<u>Support Attorney</u>			
Woll, L.	7.10	375.00	\$ 2,662.50
<u>Paralegal</u>			
Dyer-Kennedy, J.	5.70	430.00	\$ 2,451.00
Gallagher, A.	5.70	430.00	\$ 2,451.00
Saran, S.	6.70	430.00	\$ 2,881.00
<u>Non-Legal</u>			
Zoubok, L.M.	0.80	480.00	\$ 384.00
Total:	418.60		\$ 447,145.50

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	11/01/23	Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding regulator Complaint and next steps.	0.80
Dassin, L.L.	11/01/23	Emails with R. Zutshi, A. Weaver, A. Saenz, S. Levander regarding developments and next steps.	0.70
O'Neal, S.A.	11/01/23	Correspond with Cleary teams and Genesis legal re regulatory issues	0.50
Zutshi, R.N.	11/01/23	Call with individual counsel, A. Saenz to discuss investigation update regarding authorities'	0.90
Weaver, A.	11/01/23	Review and mark up of materials related to regulator complaint.	1.40
Weaver, A.	11/01/23	Review of summaries of information provided by counsel for former employees.	0.30
Weaver, A.	11/01/23	Mark up of internal proposals related to regulator complaint.	0.40
Weaver, A.	11/01/23	Correspondence with L. Dassin, R. Zutshi, J. Gottlieb (Morrison Cohen) regarding next steps with regulator	0.40
Saenz, A.F.	11/01/23	Draft response regarding regulator Complaint, analysis of authorities.	1.20
Saenz, A.F.	11/01/23	Call with individual counsel to discuss investigation updates, provide team update regarding same.	0.80
Saenz, A.F.	11/01/23	Call with individual counsel, R. Zutshi to discuss investigation update regarding authorities' requests.	0.80
Saenz, A.F.	11/01/23	Prepare summary for team regarding call with individual counsel.	1.00
Forbes, A.L.	11/01/23	Revise draft agreement with authority.	0.50
Richey, B.	11/01/23	Research regarding state confidentiality laws.	0.40
Levy, J.R.	11/01/23	Prepare documents for third party production	0.50
Vaughan Vines, J.A.	11/01/23	Analyze documents from incoming DCG	2.50

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
		production.	
Dassin, L.L.	11/02/23	Review materials regarding regulator Complaint.	0.60
Dassin, L.L.	11/02/23	Call with R. Zutshi, A. Weaver, A. Saenz, W. Roth (Morrison Cohen) regarding next steps with regulator complaint.	0.50
Dassin, L.L.	11/02/23	Review materials for follow up with authorities.	0.80
Dassin, L.L.	11/02/23	Call with R. Zutshi, A. Weaver and S. O'Neal (Partial) to discuss recent developments with inquiries from certain authorities.	0.50
Dassin, L.L.	11/02/23	Call with R. Zutshi, A. Weaver, S. O'Neal, Genesis legal, D. Islim (Genesis) to discuss recent developments with inquiries from certain authorities.	0.50
Dassin, L.L.	11/02/23	Call with R. Zutshi, A. Weaver and certain authorities regarding recent developments.	0.30
Dassin, L.L.	11/02/23	Call with S. O'Neal re regulatory matters.	0.20
Dassin, L.L.	11/02/23	Follow up call with R. Zutshi and A. Weaver regarding recent call with certain authorities.	0.20
Dassin, L.L.	11/02/23	Calls with individual counsel.	0.80
Dassin, L.L.	11/02/23	Call with R. Zutshi, A. Weaver, Genesis legal, D. Islim (Genesis) to discuss recent developments with inquiries from certain authorities and next steps.	0.60
Dassin, L.L.	11/02/23	Additional call with R. Zutshi, A. Weaver regarding next steps with inquiries from certain authorities.	0.20
Dassin, L.L.	11/02/23	Call with A. Weaver regarding discussions around the meaning of recent developments with certain inquiries from authorities.	0.20
Dassin, L.L.	11/02/23	Call with D. Islim (Genesis) and T. Conheeney (Special Committee) regarding developments and next steps.	0.50
Dassin, L.L.	11/02/23	Call with D. Islim (Genesis) and P. Aronzon	0.40

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NAME	DATE	DESCRIPTION	HOURS
		(Special Committee) regarding developments and next steps.	
Dassin, L.L.	11/02/23	Correspondence with S. O'Neal, R. Zutshi, A. Weaver regarding discussions with certain authorities regarding recent developments.	1.20
O'Neal, S.A.	11/02/23	Call with Genesis legal re regulatory matters	0.40
O'Neal, S.A.	11/02/23	Meeting with Genesis legal, A. Weaver, L. Dassin, R. Zutshi re regulatory matters	0.40
O'Neal, S.A.	11/02/23	Call with L. Dassin re regulatory matters	0.10
O'Neal, S.A.	11/02/23	Call with L. Dassin, R. Zutshi, and A. Weaver to discuss recent developments with inquiries from certain authorities (partial attendance) (.3); call with L. Dassin, R. Zutshi, A. Weaver, Genesis legal, D Islim (Genesis) to discuss recent developments with inquiries from certain authorities. (.5)	0.80
O'Neal, S.A.	11/02/23	Correspond with L. Dassin, R. Zutshi and A. Weaver re regulatory issues	0.40
VanLare, J.	11/02/23	Reviewed provisions relating to regulator	0.10
Zutshi, R.N.	11/02/23	Call with L Dassin, A Weaver and S O'Neal (Partial) to discuss recent developments with inquiries from certain authorities.	0.50
Zutshi, R.N.	11/02/23	Call with L Dassin, A Weaver, S O'Neal, Genesis legal to discuss recent developments with inquiries from certain authorities.	0.50
Zutshi, R.N.	11/02/23	Call with L Dassin, A Weaver and certain authorities regarding recent developments.	0.30
Zutshi, R.N.	11/02/23	Follow up call with L Dassin and A Weaver regarding recent call with certain authorities.	0.20
Zutshi, R.N.	11/02/23	Additional call with L Dassin, A Weaver, Genesis legal to discuss recent developments with inquiries from certain authorities and next steps.	0.60
Zutshi, R.N.	11/02/23	Additional follow up call with L Dassin, A Weaver regarding next steps with inquiries	0.20



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NAME	DATE	DESCRIPTION	HOURS
		from certain authorities.	
Zutshi, R.N.	11/02/23	Call with L Dassin, A Weaver regarding discussions around the meaning of recent developments with certain inquiries from authorities.	0.20
Zutshi, R.N.	11/02/23	Call with L Dassin, A Weaver, A Saenz, W Roth (Morrison Cohen) regarding next steps with regulator complaint.	0.50
Zutshi, R.N.	11/02/23	Additional follow-up call with L Dassin, S O'Neal, A Weaver, Genesis legal to discuss recent developments with inquiries from certain authorities and next steps.	0.40
Zutshi, R.N.	11/02/23	Correspondence with L Dassin, A Weaver regarding discussions with certain authorities regarding recent developments.	0.50
Zutshi, R.N.	11/02/23	Analyze materials related to recent developments with authorities.	0.90
Zutshi, R.N.	11/02/23	Correspondence regarding NY AG complaint.	0.30
Zutshi, R.N.	11/02/23	Communications with individual counsel regarding developments with certain authorities.	0.50
Weaver, A.	11/02/23	Work with L. Dassin, R. Zutshi, A. Saenz on mark-up of materials related to regulator complaint.	0.50
Weaver, A.	11/02/23	Call with L Dassin, R Zutshi, and S O'Neal to discuss recent developments with inquiries from certain authorities.	0.50
Weaver, A.	11/02/23	Call with L Dassin, R Zutshi, S O'Neal, Genesis legal to discuss recent developments with inquiries from certain authorities.	0.50
Weaver, A.	11/02/23	Correspondence with L Dassin, R Zutshi, regarding discussions with certain authorities regarding recent developments.	0.50
Weaver, A.	11/02/23	Call with L Dassin, R Zutshi, and certain authorities regarding recent developments.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/02/23	Follow up call with L Dassin, and R Zutshi regarding recent call with certain authorities.	0.20
Weaver, A.	11/02/23	Correspondence with L Dassin, R Zutshi, S O'Neal, Genesis legal regarding discussions with certain authorities.	0.20
Weaver, A.	11/02/23	Communications with A Saenz and J Levy regarding recent developments with certain inquiries and document issues.	0.30
Weaver, A.	11/02/23	Call with L Dassin, R Zutshi, A Saenz, W Roth (Morrison Cohen) regarding next steps with regulator complaint.	0.50
Weaver, A.	11/02/23	Additional call with L Dassin, R Zutshi, Genesis legal to discuss recent developments with inquiries from certain authorities and next steps.	0.60
Weaver, A.	11/02/23	Additional follow up call with L Dassin, and R. Zutshi regarding next steps with inquiries from certain authorities.	0.20
Weaver, A.	11/02/23	Call with L Dassin regarding discussions around the meaning of recent developments with certain inquiries from authorities.	0.20
Weaver, A.	11/02/23	Work on preparing privilege identification materials for certain authorities.	0.20
Weaver, A.	11/02/23	Additional follow-up call with L Dassin, R Zutshi, S O'Neal, A Weaver, Genesis legal to discuss recent developments with inquiries from certain authorities and next steps.	0.40
Saenz, A.F.	11/02/23	Review and comment on draft resolution documents.	1.60
Saenz, A.F.	11/02/23	Call with A. Weaver, J. Levy to discuss document collection and preservation options.	0.20
Saenz, A.F.	11/02/23	Call with L. Dassin, R. Zutshi, A. Weaver, W. Roth (Morrison Cohen) regarding next steps with regulator complaint.	0.50
Saenz, A.F.	11/02/23	Implement edits to resolution document proposal (.5), discuss with bankruptcy team	0.70

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NAME	DATE	DESCRIPTION	HOURS
		(.2).	
Saenz, A.F.	11/02/23	Implement edits to proposed resolution document (.2), circulate comments to Morrison Cohen (.1)	0.30
Lynch, T.	11/02/23	Revise draft regulator settlement agreement.	1.70
Minott, R.	11/02/23	Review draft stipulation with regulator	0.60
Richey, B.	11/02/23	Drafting cover letter for production to regulator.	1.20
Levy, J.R.	11/02/23	Prepare third party production	0.80
Dassin, L.L.	11/03/23	Correspondence with S. O'Neal, R. Zutshi, A. Weaver regarding regulator Complaint and next steps.	0.50
Zutshi, R.N.	11/03/23	Call with individual counsel, A. Weaver, A. Saenz regarding investigation updates.	0.50
Zutshi, R.N.	11/03/23	Call with A. Weaver, A. Saenz, individual counsel to discuss investigation updates.	0.90
Zutshi, R.N.	11/03/23	Call with A. Weaver, A. Saenz regarding internal debrief of investigation updates from individual counsel.	0.30
Zutshi, R.N.	11/03/23	Call with A Weaver and individual counsel for current employee regarding recent developments in inquire by certain authorities.	0.40
Zutshi, R.N.	11/03/23	Call with A. Weaver regarding internal debrief of investigation updates from individual counsel.	0.20
Zutshi, R.N.	11/03/23	Correspondence with individual counsel regarding recent developments with authorities.	0.80
Zutshi, R.N.	11/03/23	Revise proposal in connection with regulator suit.	0.70
Zutshi, R.N.	11/03/23	Correspondence regarding regulator strategy with A Weaver, J Gottlieb (Morrison Cohen)	0.40
Weaver, A.	11/03/23	Call with R Zutshi and individual counsel for current employee regarding recent	0.40

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NAME	DATE	DESCRIPTION	HOURS
		developments in inquire by certain authorities.	
Weaver, A.	11/03/23	Call with individual counsel, R. Zutshi, A. Saenz regarding investigation.	0.50
Weaver, A.	11/03/23	Call with R, Zutshi, A. Saenz regarding internal debrief of investigation updates from individual counsel.	0.30
Weaver, A.	11/03/23	Communications with L Dassin, R Zutshi, A Saenz, J Gottlieb (Morrison Cohen) regarding next steps as to regulator complaint.	1.10
Weaver, A.	11/03/23	Call with R. Zutshi, A. Saenz, individual counsel to discuss investigation updates.	0.90
Weaver, A.	11/03/23	Work with J Levy, A Saenz, J Gottlieb (Morrison Cohen) on finalizing a production to a certain authority and follow up with the authority.	0.20
Weaver, A.	11/03/23	Work to provide certain authorities with requested information regarding privilege.	0.50
Weaver, A.	11/03/23	Outreach to certain authorities concern relevant updates.	0.30
Weaver, A.	11/03/23	Call with R. Zutshi regarding internal debrief of investigation updates from individual counsel.	0.20
Saenz, A.F.	11/03/23	Call with R. Zutshi, A. Weaver, individual counsel to discuss investigation updates.	0.90
Saenz, A.F.	11/03/23	Call with individual counsel, R. Zutshi, A. Weaver, regarding investigation updates.	0.50
Saenz, A.F.	11/03/23	Call with R, Zutshi, A. Weaver, regarding internal debrief of investigation updates from individual counsel.	0.30
Saenz, A.F.	11/03/23	Correspondence regarding privilege review (.2); coordination with individual counsel regarding same (.3).	0.50
Saenz, A.F.	11/03/23	Draft summary of individual counsel call, circulate to team.	0.80
Saenz, A.F.	11/03/23	Review and comment on resolution	0.40

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NAME	DATE	DESCRIPTION	HOURS
		documents.	
Saenz, A.F.	11/03/23	Correspondence regarding individual counsel document production and communications with authorities.	2.50
Saenz, A.F.	11/03/23	Feedback on production cover letter for authorities' request.	0.30
MacAdam, K.	11/03/23	Research NY law standards of care.	1.40
Rathi, M.	11/03/23	Reading correspondence related to interviews with regulators	0.50
Richey, B.	11/03/23	Drafting cover letter for regulatory production.	0.70
Levy, J.R.	11/03/23	Finalize counterparty productions	0.80
Vaughan Vines, J.A.	11/03/23	Analyze former employee communications for privilege issues.	2.30
Barreto, B.	11/03/23	Privilege review production.	3.80
Gallagher, A.	11/03/23	Reviewed Common Interest bates numbers per A. Saenz	1.00
Gallagher, A.	11/03/23	Prepared cover letter per M. Rathi	0.20
Saran, S.	11/03/23	Searched database for requested documents per A. Saenz	0.80
Dassin, L.L.	11/04/23	Correspondence with S. O'Neal, R. Zutshi, A. Weaver regarding regulator Complaint and next steps.	0.40
Zutshi, R.N.	11/04/23	Revise draft proposal in connection with regulator suit.	0.90
Zutshi, R.N.	11/04/23	Correspondence with A. Weaver and S. Levander regarding planning for regulator responses	0.40
Weaver, A.	11/04/23	Communications with J. Levy, R. Zutshi, Genesis legal regarding data preservation.	0.30
Saenz, A.F.	11/04/23	Review key documents relating to request for authorities, as discussed with individual counsel.	1.30

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	11/04/23	Analysis re next steps with regulators	0.80
Levander, S.L.	11/04/23	Revised regulator stipulation and consent	1.10
Richey, B.	11/04/23	Preparation of production for regulators.	0.10
Dassin, L.L.	11/05/23	Correspondence with Genesis legal, R. Zutshi, A. Weaver regarding follow up with authorities.	0.40
O'Neal, S.A.	11/05/23	Mark up regulator stipulation	0.40
Zutshi, R.N.	11/05/23	Correspondence with S. O'Neal and Genesis legal regarding regulator developments.	0.90
Zutshi, R.N.	11/05/23	Correspondence with Fwnwaia lwfL regarding next steps with authorities.	0.40
Weaver, A.	11/05/23	Correspondence with R Zutshi, J Gottlieb (Morrison Cohen) regarding next steps with regulator	0.50
Levander, S.L.	11/05/23	Revised regulator stipulation and consent	0.50
Vaughan Vines, J.A.	11/05/23	Analyze employee communications for privilege issues.	9.80
Barreto, B.	11/05/23	Privilege review production.	4.50
Dassin, L.L.	11/06/23	Call with R. Zutshi and A. Weaver regarding follow up with authorities.	0.50
Dassin, L.L.	11/06/23	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding regulatory Complaint and next steps.	0.50
Dassin, L.L.	11/06/23	Communications with individual employee counsel.	0.50
Dassin, L.L.	11/06/23	Correspondence with Genesis legal, R. Zutshi, and A. Weaver regarding follow up with certain authorities.	0.40
Zutshi, R.N.	11/06/23	Call with L Dassin, A Weaver regarding next steps in responding to inquiries from certain authorities and continued cooperation.	0.50
Zutshi, R.N.	11/06/23	Correspondence with regulator and J Gottlieb (Morrison Cohen) regarding regulator suit.	1.20

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	11/06/23	Planning for next steps with authorities.	0.80
Weaver, A.	11/06/23	Call with L. Dassin, and R. Zutshi regarding next steps in responding to inquiries from certain authorities and continued cooperation.	0.50
Weaver, A.	11/06/23	Correspondence with L Dassin, R Zutshi, Genesis legal regarding information related to inquiries from authorities.	0.20
Weaver, A.	11/06/23	Correspondence with J Gottlieb (Morrison Cohen) and R Zutshi regarding latest with complaint.	0.20
Saenz, A.F.	11/06/23	Meeting with K. MacAdam, M. Rathi, and A. Gariboldi regarding outreach from regulators.	0.40
Saenz, A.F.	11/06/23	Correspondence with paralegal team regarding compilation of key documents.	0.40
Saenz, A.F.	11/06/23	Call with M. Rathi to discuss witness-specific fact outlines.	0.20
Saenz, A.F.	11/06/23	Review key documents relevant to individual counsel (1.5), provide update to R. Zutshi, A. Weaver (.3).	1.80
Gariboldi, A.	11/06/23	Meeting with A. Saenz (partial), K. MacAdam, M. Rathi, re outreach from regulators.	0.50
MacAdam, K.	11/06/23	Review of document request.	1.30
MacAdam, K.	11/06/23	Meeting with A. Saenz (partial), M. Rathi, and A. Gariboldi re outreach from regulators.	0.50
Rathi, M.	11/06/23	Drafting chronology for specific Genesis employee (3.2); related call with A. Saenz (.2); related correspondence with A. Saenz, K. MacAdams (.2)	3.60
Rathi, M.	11/06/23	Meeting with A. Saenz, K. MacAdam, and A. Gariboldi re outreach from regulators.	0.50
Richey, B.	11/06/23	Finalizing and making production to regulators.	0.60
Levy, J.R.	11/06/23	Compile documents.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	11/06/23	Finalize regulator and third party productions for delivery	0.80
Vaughan Vines, J.A.	11/06/23	Analyze employee communications per request by A. Saenz.	1.80
Vaughan Vines, J.A.	11/06/23	Analyze employee data for privilege issues.	3.30
Vaughan Vines, J.A.	11/06/23	Analyze documents produced to regulator per request by J. Dyer-Kennedy.	1.50
Vaughan Vines, J.A.	11/06/23	Prepare production sets of deposition transcripts for regulators.	0.80
Barreto, B.	11/06/23	Privilege review of documents for production.	9.80
Gallagher, A.	11/06/23	Prepared updates to Master Chronology per K. MacAdam	3.00
Gallagher, A.	11/06/23	Call with J. Levy regarding production pick up logisites	0.20
Dassin, L.L.	11/07/23	Correspondence with Genesis legal, J. Gottlieb (MoCo), R. Zutshi and A. Weaver regarding follow up with certain authorities.	0.40
Dassin, L.L.	11/07/23	Correspondence with R. Zutshi and A. Weaver regarding regulator Complaint and next steps.	0.40
Dassin, L.L.	11/07/23	Analyze materials for follow up with client and authorities.	0.80
Dassin, L.L.	11/07/23	Call with R. Zutshi, A. Weaver and counsel for a current employee regarding next steps as to inquiries from certain authorities.	0.50
Dassin, L.L.	11/07/23	Conference with R. Zutshi, A. Weaver following up on call with individual counsel regarding next steps.	0.20
Dassin, L.L.	11/07/23	Call with employee and R. Zutshi regarding developments and next steps.	0.40
Zutshi, R.N.	11/07/23	Call with L. Dassin, A. Weaver and counsel for a current employee regarding next steps as to inquiries from certain authorities.	0.50
Zutshi, R.N.	11/07/23	Conference with L. Dassin (partial) and A.	0.30



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NAME	DATE	DESCRIPTION	HOURS
		Weaver following up on call with individual counsel regarding next steps.	
Zutshi, R.N.	11/07/23	Call with employee and L. Dassin regarding developments	0.40
Weaver, A.	11/07/23	Call with L. Dassin, R. Zutshi and counsel for a current employee regarding next steps as to inquiries from certain authorities.	0.50
Weaver, A.	11/07/23	Conference with L. Dassin (partial) and R. Zutshi following up on call with individual counsel regarding next steps.	0.30
Weaver, A.	11/07/23	Review of documents related to ongoing inquiries from authorities and follow up correspondence with A Saenz.	1.00
Weaver, A.	11/07/23	Correspondence with L Dassin, R Zutshi and counsel for current employees regarding updates on inquiries from certain authorities.	0.20
Weaver, A.	11/07/23	Correspondence with J Levy and R Zutshi regarding document preservation efforts.	0.20
Gariboldi, A.	11/07/23	Perform review on former employee documents with A. Saenz.	1.50
MacAdam, K.	11/07/23	Review of document pull.	0.70
Rathi, M.	11/07/23	Drafting mini chronology (4.8); related correspondence with A. Saenz (.2)	5.00
Vaughan Vines, J.A.	11/07/23	Analyze key chronology documents per request by K. Macadam.	2.80
Vaughan Vines, J.A.	11/07/23	Analyze employee data for privilege issues.	2.80
Barreto, B.	11/07/23	Privilege review of custodian files for production.	6.30
Dassin, L.L.	11/08/23	Correspondence with Genesis legal, J. Gottlieb (MoCo), R. Zutshi and A. Weaver regarding follow up	0.30
Dassin, L.L.	11/08/23	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding follow up with client and authorities.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	11/08/23	Call with A Weaver regarding updates on inquiries from certain authorities.	0.30
Zutshi, R.N.	11/08/23	Teleconference with J Gottlieb (Morrison Cohen) and regulator regarding regulator action and follow up related to same.	1.20
Zutshi, R.N.	11/08/23	Correspondence with Genesis legal regarding regulator action.	0.30
Zutshi, R.N.	11/08/23	Planning for next steps in connection with employee issue.	0.60
Zutshi, R.N.	11/08/23	Call with A. Weaver and counsel for current employee regarding latest updates on inquiries from certain authorities.	0.30
Weaver, A.	11/08/23	Call with L. Dassin regarding updates on inquiries from certain authorities.	0.30
Weaver, A.	11/08/23	Call with R. Zutshi and counsel for current employee regarding latest updates on inquiries from certain authorities.	0.30
Saenz, A.F.	11/08/23	Review key documents regarding individual witnesses.	1.60
Saenz, A.F.	11/08/23	Review key documents and answer A. Weaver questions regarding chronology.	0.80
Saenz, A.F.	11/08/23	Review individual counsel chats, provide comments on draft.	0.50
Saenz, A.F.	11/08/23	Correspondence to address requests for documents from individual counsel.	0.90
Saenz, A.F.	11/08/23	Call with M. Rathi to discuss individual counsel documents.	0.20
Gariboldi, A.	11/08/23	Correspond with counsel for former employee, R. Zutshi, A. Weaver, A. Saenz, re meeting with regulators.	1.80
Gariboldi, A.	11/08/23	Correspond with counsel for former employee, R. Zutshi, A. Weaver, A. Saenz re document review for production.	1.80
Rathi, M.	11/08/23	Searching for documents requested by counsel for various employees & related	1.70

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NAME	DATE	DESCRIPTION	HOURS
		correspondence (1.5); related call with A. Saenz (1.7)	
Rathi, M.	11/08/23	Drafting chronology for current employee (5.6); revisions to the same (.7)	6.30
Richey, B.	11/08/23	Coordination of production to regulators.	0.20
Vaughan Vines, J.A.	11/08/23	Analyze deposition transcript productions for regulators	0.20
Vaughan Vines, J.A.	11/08/23	Analyze employee communications per request by A. Saenz.	0.80
Vaughan Vines, J.A.	11/08/23	Analyze former employee communications for privilege issues.	3.50
Dassin, L.L.	11/09/23	Call with J. Gottlieb (MoCo), S. O'Neal (partial), R. Zutshi, and A. Weaver regarding developments with authorities	0.30
Dassin, L.L.	11/09/23	Correspondence with Genesis legal, R. Zutshi and A. Weaver regarding follow up.	0.20
Dassin, L.L.	11/09/23	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding follow up with authorities.	0.70
O'Neal, S.A.	11/09/23	Call with J. Gottlieb (MoCo), A. Weaver, R. Zutshi and L. Dassin regarding developments with authorities (partial attendance) (.2), correspondence with J. Gottlieb (MoCo) re regulatory issues (.2)	0.40
Zutshi, R.N.	11/09/23	Call with L Dassin, S O'Neal (partial), A Weaver and J Gottlieb (MoCo) regarding developments with authorities.	0.40
Weaver, A.	11/09/23	Call with counsel for current employee regarding document preservation.	0.20
Weaver, A.	11/09/23	Call with Genesis legal regarding latest developments with inquiries from certain authorities.	0.50
Weaver, A.	11/09/23	Correspondence with L Dassin and R Zutshi regarding update call with Genesis legal and next steps with regards to inquiries from	0.30

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NAME	DATE	DESCRIPTION	HOURS
		certain authorities.	
Weaver, A.	11/09/23	Coordinate with B Richey on finalizing productions to certain authorities.	0.30
Weaver, A.	11/09/23	Correspondence with R Zutshi, J Gottlieb (Morrison Cohen) and Genesis legal regarding developments with authorities	0.50
MacAdam, K.	11/09/23	Correspondence re questions about transactions.	0.50
MacAdam, K.	11/09/23	Revise chronology.	3.20
Rathi, M.	11/09/23	Revised chronology (1.8); Related correspondence with A. Saenz and J. Vaughn Vines (1.1)	2.90
Rathi, M.	11/09/23	Compiled documents related to request from employee counsel (1.4); .Reviewed documents provided by the same (0.4)	1.80
Richey, B.	11/09/23	Drafting cover letter for production to regulators (1.2). Making productions to regulators (.8).	2.00
Levy, J.R.	11/09/23	Coordinate searches	0.70
Vaughan Vines, J.A.	11/09/23	Analyze employee communications with counterparties per request by M. Rathi.	0.50
Vaughan Vines, J.A.	11/09/23	Analyze employee chronology documents per request by M. Rathi.	0.90
Vaughan Vines, J.A.	11/09/23	Prepared cover letters for deposition transcript production.	0.20
Vaughan Vines, J.A.	11/09/23	Analyze produced employee documents per request by A. Saenz.	0.80
Gallagher, A.	11/09/23	Prepared list of employee control numbers per M. Rathi	0.80
Dassin, L.L.	11/10/23	Analyze materials for follow up with certain authorities.	0.70
Dassin, L.L.	11/10/23	Emails with R. Zutshi, A. Weaver, and S. O'Neal regarding next steps.	0.80
Dassin, L.L.	11/10/23	Call with Genesis legal regarding inquiries	0.50

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NAME	DATE	DESCRIPTION	HOURS
		from authorities and next steps	
Weaver, A.	11/10/23	Coordinate with J Levy and M Caroline (Genesis) regarding document preservation.	0.20
Weaver, A.	11/10/23	Communications with R Zutshi and A Saenz regarding next steps in responding to inquiries from authorities.	0.60
Saenz, A.F.	11/10/23	Identify key documents for counsel, prepare summary for R. Zutshi, A. Weaver.	1.30
MacAdam, K.	11/10/23	Updates to chronology.	6.20
Rathi, M.	11/10/23	Correspondence with A. Saenz, K. MacAdams re: regulatory chronologies	0.20
Vaughan Vines, J.A.	11/10/23	Analyze employee communications with counterparties.	1.30
Gallagher, A.	11/10/23	Prepared employee care package per K. MacAdam	0.50
Dassin, L.L.	11/13/23	Emails with R. Zutshi, A. Weaver, and S. O'Neal regarding next steps.	0.80
Zutshi, R.N.	11/13/23	Call with Genesis legal and Marcum regarding government inquiries (.7); planning for and follow-up related to same (.8)	1.50
Zutshi, R.N.	11/13/23	Call with A. Weaver, A. Saenz to discuss investigation next steps and review of public allegations.	0.30
Weaver, A.	11/13/23	Call with R. Zutshi and A. Saenz to discuss investigation next steps and review of public allegations.	0.50
Weaver, A.	11/13/23	Communications with A Saenz, R Zutshi and counsel for current employee regarding latest developments in inquiries from certain authorities.	0.20
Weaver, A.	11/13/23	Review of materials, including filings and background documents, related to inquiries from certain authorities.	0.50
Weaver, A.	11/13/23	Communications with J Levy and A Saenz regarding document preservation.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	11/13/23	Call with R. Zutshi (partial), A. Weaver to discuss investigation next steps and review of public allegations.	0.50
Saenz, A.F.	11/13/23	Correspondence with individual counsel regarding relevant documents and investigation.	0.30
MacAdam, K.	11/13/23	Prepare individual chronology.	3.90
Levy, J.R.	11/13/23	Data collection for former employee devices	2.50
Vaughan Vines, J.A.	11/13/23	Analyze employee communications per request by A. Saenz.	1.50
O'Neal, S.A.	11/14/23	Call with regulator office (.3), follow up with J. Gottlieb (MoCo) (.1) follow up with R. Zutshi (.1)	0.50
Zutshi, R.N.	11/14/23	Call with authorities (.3), follow up with J. Gottlieb (MoCo) (.1) follow up with S. O'Neal (.1)	0.50
Saenz, A.F.	11/14/23	Call with A. Saba and M. Rathi regarding regulatory chronology.	0.40
Saenz, A.F.	11/14/23	Call with individual counsel to discuss e-discovery requests.	0.30
Gariboldi, A.	11/14/23	Coordinate with counsel for former employee on meeting to discuss regulator interview with R. Zutshi, A. Weaver, A. Saenz.	0.20
Gariboldi, A.	11/14/23	Correspondence with A. Saba and M. Rathi on documents for regulator question.	0.30
MacAdam, K.	11/14/23	Prepare mini chronology.	4.00
Rathi, M.	11/14/23	Reviewing documents sent by counsel of former employee (2.0); edit regulatory chronologies (1.0); related correspondence with A. Saenz, E. Sisson (Allen & Overy) (0.7)	3.70
Rathi, M.	11/14/23	Call with A. Saba, A. Saenz re: regulatory chronology	0.50
Rathi, M.	11/14/23	Reviewing background documents related to	1.20

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NAME	DATE	DESCRIPTION	HOURS
		regulatory project	
Rathi, M.	11/14/23	Drafting regulatory chronology (2.1); related correspondence with A. Saenz, Library Team, A. Saba, J. Dyer-Kennedy (1.0)	3.10
Saba, A.	11/14/23	Reviewed documents re: regulatory chronology.	1.60
Saba, A.	11/14/23	Call with A. Saba, A. Saenz, and M. Rathi re: regulatory chronology	0.50
Levy, J.R.	11/14/23	Coordinate device imaging of an individual.	0.40
Vaughan Vines, J.A.	11/14/23	Analyze communication relating to GBTC per request by M. Rathi.	1.80
Dyer-Kennedy, J.	11/14/23	Prepared edits to regulatory chronology per M. Rathi	1.00
Dyer-Kennedy, J.	11/14/23	Correspondence with M. Rathi regarding regulatory chronology	0.30
Zutshi, R.N.	11/15/23	Teleconference with individual counsel regarding developments with authorities.	0.50
Weaver, A.	11/15/23	Attend call with R. Zutshi, A. Weaver, K. MacAdam and counsel for employee re investigation updates.	1.10
Weaver, A.	11/15/23	Correspondence with K MacAdam, A Saenz, J Levy regarding document preservation.	0.30
MacAdam, K.	11/15/23	Attend call with R. Zutshi (partial), A. Weaver, and counsel for employee re investigation updates.	0.70
MacAdam, K.	11/15/23	Summarize call with individual's counsel.	0.70
Rathi, M.	11/15/23	2.4 - drafting regulatory chronology; 1.6 - revisions to the same based on A. Saba feedback; .7 - related correspondence with J. Vines, A. Saenz, A. Saba	4.70
Saba, A.	11/15/23	Revised regulatory chronology.	2.00
Levy, J.R.	11/15/23	Coordinate device collection	0.40
Vaughan Vines, J.A.	11/15/23	Analyze communications per request by M. Rathi.	1.80

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	11/15/23	Prepared edits to Chronology document per K. MacAdam	0.80
Dyer-Kennedy, J.	11/15/23	Correspondence with J. Vaughn-Vines regarding document pull for Chronology.	0.30
Zoubok, L.M.	11/15/23	Research to create a chart covering communications per M. Rathi (Bloomberg Terminal)	0.80
MacAdam, K.	11/16/23	Review documents for individual chronology.	1.30
Rathi, M.	11/16/23	1.8 - revising regulatory chronology; 2.1 - drafting summary of the same and proposed next steps; .5 - reviewing documents related to the same	4.40
Levy, J.R.	11/16/23	Coordinate device collection	0.50
Dyer-Kennedy, J.	11/16/23	Correspondence with K. MacAdam regarding Chronology revision	0.30
Dyer-Kennedy, J.	11/16/23	Prepared edits to Chronology and related docs per K. MacAdam	1.50
Dassin, L.L.	11/17/23	Correspond with Genesis legal regarding developments and next steps.	0.40
Dassin, L.L.	11/17/23	Correspond with R. Zutshi and A. Weaver regarding developments and next steps.	0.80
Dassin, L.L.	11/17/23	Analyze materials for follow up with authorities.	0.70
Dassin, L.L.	11/17/23	Call with individual counsel.	0.40
O'Neal, S.A.	11/17/23	Call with B. Uptegrove (SEC) and T. Scheuer (SEC) at SEC with J. VanLare re plan and settlement timing	0.50
Zutshi, R.N.	11/17/23	Teleconferences with Genesis legal and A. Weaver (partial) regarding developments with authorities (.9) and follow-up email communications related to same (.6).	1.50



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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	11/17/23	Communications with L. Dassin and A. Weaver regarding developments with authorities.	0.60
Weaver, A.	11/17/23	Calls with certain authorities regarding recent developments in various inquiries.	0.50
Weaver, A.	11/17/23	Partial call with R. Zutshi and Genesis legal regarding recent developments in various inquiries.	0.20
Weaver, A.	11/17/23	Call with R. Zutshi regarding updates from Genesis employees regarding various inquiries.	0.30
Weaver, A.	11/17/23	Communications with L. Dassin and R. Zutshi regarding information obtained about various ongoing inquiries by authorities.	0.50
Weaver, A.	11/17/23	Call with counsel for current employee regarding letter draft and comments.	0.40
Weaver, A.	11/17/23	Correspondence among Genesis legal, J. Gottlieb (Morrison Cohen), R. Zutshi regarding discussions with authorities regarding regulatory litigation.	0.50
Saenz, A.F.	11/17/23	Review A. Weaver summary and identify key documents regarding investigation.	0.50
MacAdam, K.	11/17/23	Update master chronology.	1.00
MacAdam, K.	11/17/23	Attention to communication re device imaging.	0.50
Rathi, M.	11/17/23	Revising regulatory chronology and related correspondence with B. Richey, A. Saba, A. Saenz	1.80
Rathi, M.	11/17/23	Drafting chronology for Genesis employee and related correspondence with J. Vines, A. Saenz	2.20

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NAME	DATE	DESCRIPTION	HOURS
Richey, B.	11/17/23	Drafting responses to questions from regulators.	0.60
Saba, A.	11/17/23	Revised regulatory chronology.	2.50
Vaughan Vines, J.A.	11/17/23	Analyze employee communications per request by M. Rathi.	0.80
Dyer-Kennedy, J.	11/17/23	Compiled documents cited in Chronology per M. Rathi	1.50
Saran, S.	11/17/23	Retrieved documents cited in document chronology per M. Rathi	1.30
O'Neal, S.A.	11/18/23	Update correspondence to Morrison Cohen, Cleary enforcement team.	0.20
O'Neal, S.A.	11/18/23	Correspondence with Cleary team re regulatory matters	0.20
Weaver, A.	11/18/23	Correspondence with S. O'Neal, L. Dassin, S. Levander and R. Zutshi regarding most recent developments in inquiries by certain authorities and next steps.	0.70
Weaver, A.	11/18/23	Correspondence with L. Dassin, A. Saenz, R. Zutshi and S Levander regarding research and background materials relevant to inquiries by certain authorities.	0.30
Saenz, A.F.	11/18/23	Review factual summary of events chronology and provide comments to M. Rathi.	1.30
Saenz, A.F.	11/18/23	Review McGreevey litigation update and provide comments.	0.60
Saenz, A.F.	11/18/23	Review factual update from media results, M. Rathi and A. Saba summary.	0.40
Levander, S.L.	11/18/23	Analysis re new questions from regulators	1.50

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	11/18/23	.5 - updating key regulatory chronology; .3 - related correspondence with A. Saenz	0.80
Dassin, L.L.	11/19/23	Call with S. O'Neal (partial), R. Zutshi and A Weaver regarding latest developments in the inquiries by certain authorities.	0.50
Dassin, L.L.	11/19/23	Communications with individual counsel.	0.30
Zutshi, R.N.	11/19/23	Call with S. O'Neal (partial), L. Dassin, and A. Weaver regarding latest developments in the inquiries by certain authorities.	0.50
Weaver, A.	11/19/23	Call with S. O'Neal, L. Dassin, R. Zutshi and A. Weaver regarding latest developments in the inquiries by certain authorities.	0.50
Rathi, M.	11/19/23	.9 - updating key regulatory chronology based on A. Saenz feedback; .2 - related correspondence with A. Weaver, A. Saba	1.10
Dassin, L.L.	11/20/23	Correspond with J. Gottlieb (MoCo) regarding Compliant and next steps.	0.30
Dassin, L.L.	11/20/23	Communications with individual counsel.	0.30
Dassin, L.L.	11/20/23	Analyze materials fro follow up with authorities.	1.00
Dassin, L.L.	11/20/23	Correspondences with R. Zutshi and A. Weaver regarding next steps.	0.40
O'Neal, S.A.	11/20/23	Correspondence with Cleary and Moco (Gottlieb) regulatory team	0.10
Zutshi, R.N.	11/20/23	Emails with Genesis legal, L Dassin and A Weaver regarding follow up on requests from authorities.	0.90
Weaver, A.	11/20/23	Call with counsel for employee, R. Zutshi, A. Weaver, and A. Gariboldi to discuss employee interview with regulators.	1.90

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/20/23	Correspondence with L Dassin, R Zutshi and counsel for current employees regarding follow ups as to ongoing inquiries from certain authorities.	0.60
Weaver, A.	11/20/23	Correspondence with L. Dassin, R. Zutshi, S. O'Neal, D. Gottlieb (Morrison Cohen) regarding developments in New York Attorney General lawsuit.	0.50
Weaver, A.	11/20/23	Correspondence with L. Dassin and R. Zutshi regarding counsel for individuals and next steps in relation to ongoing inquiries from certain authorities.	0.30
Weaver, A.	11/20/23	Review of documents and summaries related to information relevant to ongoing inquiries from certain authorities.	1.30
Weaver, A.	11/20/23	Correspondence with A. Saenz and M. Rathi regarding further fact development related to ongoing inquiries from certain authorities.	0.60
Saenz, A.F.	11/20/23	Address A. Weaver requests for key documents.	0.30
Forbes, A.L.	11/20/23	Review internal team correspondence re: workstream updates.	0.20
Gariboldi, A.	11/20/23	Correspond with J. Vaughan Vines re outreach from former employee.	0.30
Gariboldi, A.	11/20/23	Call with counsel for employee, R. Zutshi (partial), A. Weaver to discuss employee interview with regulators.	1.90
Gariboldi, A.	11/20/23	Circulate summary of meeting with counsel for former employee to investigation team.	1.50
MacAdam, K.	11/20/23	Prepare individual employee chronology.	3.10
Rathi, M.	11/20/23	1.1 - Drafting chronology for current Genesis employee; 1.5 - drafting related summaries for A. Weaver and correspondence with J. Vines,	2.50

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NAME	DATE	DESCRIPTION	HOURS
		Paralegal team	
Rathi, M.	11/20/23	1.5 - Revising chronology based on A. Saenz edits; .5 - related correspondence with A. Saba, A. Weaver	2.00
Rathi, M.	11/20/23	Drafting key chronology	2.30
Rathi, M.	11/20/23	Reviewing correspondence between investigation team and regulators	0.20
Richey, B.	11/20/23	Preparing response to new request from regulator.	0.40
Saba, A.	11/20/23	Revised regulatory chronology.	1.30
Levy, J.R.	11/20/23	Coordinate processing and review of loan agreements	0.70
Saran, S.	11/20/23	Revised documents in updated chronology per M. Rathi	0.80
Dassin, L.L.	11/21/23	Analyze materials for follow up with authorities.	1.30
Dassin, L.L.	11/21/23	Correspondences with R. Zutshi and A. Weaver regarding follow up with certain authorities and next steps.	0.30
Dassin, L.L.	11/21/23	Call with R. Zutshi, A. Weaver, and counsel for a current employee regarding outreach from certain authorities.	0.50
Dassin, L.L.	11/21/23	Follow up call with L. Dassin, R. Zutshi, A. Weaver regarding next steps with regarding to inquiries by certain authorities.	0.20
Dassin, L.L.	11/21/23	Call with R. Zutshi, A. Weaver and counsel for a current employee regarding status of inquiries by certain authorities.	0.70
Zutshi, R.N.	11/21/23	Call with L. Dassin (partial), R. Zutshi, A. Weaver and counsel for a current employee regarding outreach from certain authorities.	0.70
Zutshi, R.N.	11/21/23	Follow up call with L. Dassin, A. Weaver regarding next steps with regard to inquiries	0.20

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NAME	DATE	DESCRIPTION	HOURS
		by certain authorities.	
Zutshi, R.N.	11/21/23	Call with A. Weaver and certain authorities regarding requests for information.	0.30
Zutshi, R.N.	11/21/23	Call with L. Dassin, A. Weaver and counsel for a current employee regarding status of inquiries by certain authorities.	0.70
Zutshi, R.N.	11/21/23	Correspond with L. Dassin and A. Weaver about discussions with authorities.	0.50
Zutshi, R.N.	11/21/23	Teleconference with authority regarding recent requests.	0.20
Weaver, A.	11/21/23	Call with L. Dassin, R. Zutshi, A. Weaver and counsel for a current employee regarding outreach from certain authorities.	0.70
Weaver, A.	11/21/23	Follow up call with L. Dassin, R. Zutshi, A. Weaver regarding next steps with regard to inquiries by certain authorities.	0.20
Weaver, A.	11/21/23	Call wit R. Zutshi, A. Weaver and certain authorities regarding requests for information.	0.30
Weaver, A.	11/21/23	Call with L. Dassin, R. Zutshi, A. Weaver and counsel for a current employee regarding status of inquiries by certain authorities.	0.70
Weaver, A.	11/21/23	Review of documents and materials gathered arising from follow up by certain authorities.	0.60
Weaver, A.	11/21/23	Correspondence with J. Levy regarding document preservation efforts.	0.20
Weaver, A.	11/21/23	Correspondence with A. Saenz regarding materials for responding to inquiries from certain authorities.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	11/21/23	Review of factual summary updates regarding individuals.	0.30
Saenz, A.F.	11/21/23	Call with L. Woll, B. Richey regarding document review priorities.	0.20
Saenz, A.F.	11/21/23	Review witness fact summary escalated by M. Rathi.	0.60
MacAdam, K.	11/21/23	Attention to individual chronology.	1.10
Minott, R.	11/21/23	Correspondence with regulators re dischargeability stip	0.70
Rathi, M.	11/21/23	Reviewing search requested by A. Weaver and summarizing the same	1.70
Rathi, M.	11/21/23	1.6 - drafting chronology; 1.1 - summarizing the same and related correspondence with A. Weaver, K. MacAdam, J. Vines	2.70
Rathi, M.	11/21/23	Revisions to key document chronology based on new documents	0.30
Rathi, M.	11/21/23	Reviewing correspondence with investigation team re: regulator calls	0.20
Richey, B.	11/21/23	Document review related to new request from regulator.	0.40
Wolfe, T.	11/21/23	Draft stipulations re: dischargeability actions (0.5); correspond with L. Barefoot re: same (0.1); correspond with R. Minott re: same (0.1); incorporate H. Kim feedback on stipulation (0.2).	0.90
Levy, J.R.	11/21/23	Coordinate review of loan agreement documents	0.40
Vaughan Vines, J.A.	11/21/23	Analyze communications per request by A. Gariboldi.	0.20
Vaughan Vines, J.A.	11/21/23	Analyze external communications relating to "deemed contribution" per request by M. Rathi.	1.40
Vaughan Vines, J.A.	11/21/23	Analyze communications per request by M. Rathi.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Woll, L.	11/21/23	Call with A. Saenz and B. Ritchey regarding term sheet review.	0.30
Woll, L.	11/21/23	Perform review of term sheets prior to production to regulator.	6.80
Saran, S.	11/21/23	Retrieved requested documents for chronology per M. Rathi	1.00
Saran, S.	11/21/23	Updated communications log per A. Saenz	0.50
Weaver, A.	11/22/23	Work with K MacAdam, M Rathi, A Saenz and reviewed documents for counsel for current employees in regards to ongoing inquiries by certain authorities.	2.00
Weaver, A.	11/22/23	Correspondence with A Saenz regarding communications with counsel for former and current employees.	0.20
Weaver, A.	11/22/23	Correspondence with L Dassin, R Zutshi, A Saenz, S Levander regarding current status on ongoing inquiries by certain authorities.	1.00
Weaver, A.	11/22/23	Correspondence with J Levy regarding data preservation.	0.20
Weaver, A.	11/22/23	Work with B Richey on finalizing documents collected in responsive to requests from certain authorities and next steps.	0.30
Saenz, A.F.	11/22/23	Review factual summaries for key documents.	0.80
MacAdam, K.	11/22/23	Attention to communication re individual chronology.	0.10
Rathi, M.	11/22/23	Reviewing documents related to regulatory chronology	1.30
Rathi, M.	11/22/23	Reading correspondence with the investigation team and regulators	0.20
Richey, B.	11/22/23	Document review related to regulator request (.3). Coordinating production to regulators (.6).	0.90
Wolfe, T.	11/22/23	Finalize non-dischargeability action stipulation for filing (0.4); correspond with R. Minott, B. Cyr, P. Boiko re: filing (0.1).	0.50



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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	11/22/23	Prepare and coordinate loan agreement productions	1.00
Dassin, L.L.	11/27/23	Analyze materials for follow up with authorities.	0.70
Dassin, L.L.	11/27/23	Emails with R. Zutshi and A. Weaver regarding follow up with certain authorities and next steps.	0.40
O'Neal, S.A.	11/27/23	Conference with A. Weaver re regulatory issue	0.20
Weaver, A.	11/27/23	Review of documents and materials for counsel for a current employee and related correspondence.	0.20
Weaver, A.	11/27/23	Review and study of information related to financial records of the debtor entities and related correspondence with team as follow up.	1.00
Saenz, A.F.	11/27/23	Call with individual counsel to discuss follow-up requests from authorities.	0.30
Saenz, A.F.	11/27/23	Correspondence regarding potential claims against DCG.	1.10
Saenz, A.F.	11/27/23	Correspondence regarding key documents identified for bankruptcy team claim support.	0.80
Levander, S.L.	11/27/23	Analysis re digital asset transactions	0.30
Rathi, M.	11/27/23	Compiling documents and sending to co-counsel for current employees (2.3); related correspondence with A. Saenz, A. Weaver and J. Vines (.8)	3.10
Richey, B.	11/27/23	Drafting cover letter for upcoming production to regulators.	0.50
Saba, A.	11/27/23	Reviewed files in response to regulatory requests.	1.00
Wolfe, T.	11/27/23	Update stipulation for dischargeability action (0.3); correspond with R. Minott, L. Barefoot, P. Boiko re: same (0.3).	0.60

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	11/27/23	Perform quality control review of productions requested by regulator.	0.50
Vaughan Vines, J.A.	11/27/23	Analyze employee communications in response to request by M. Rathi.	1.30
Dassin, L.L.	11/28/23	Meet with R. Zutshi and A. Weaver regarding current status of inquiries from various authorities.	0.50
Dassin, L.L.	11/28/23	Analyze materials for follow up with authorities.	0.50
Dassin, L.L.	11/28/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.50
Zutshi, R.N.	11/28/23	Meeting with L Dassin, A Weaver regarding current status of inquiries from various authorities. 0.5 hrs	0.50
Weaver, A.	11/28/23	Meeting with L Dassin and R Zutshi regarding current status of inquiries from various authorities.	0.50
Weaver, A.	11/28/23	Communications L Dassin, R Zutshi and various authorities regarding updates.	0.60
Weaver, A.	11/28/23	Work with A Saenz and B Richey on productions of materials to various authorities.	0.30
Weaver, A.	11/28/23	Call with individual counsel regarding preparations for responding to inquiries from certain authorities.	0.20
Weaver, A.	11/28/23	Call with A Saenz regarding materials for individual counsel.	0.10
Weaver, A.	11/28/23	Correspondence with R Zutshi, L Dassin and Genesis legal regarding former employees related to ongoing inquiries by certain authorities.	0.40
Saenz, A.F.	11/28/23	Call with individual counsel to discuss outstanding information requests.	0.30
Saenz, A.F.	11/28/23	Call with individual counsel regarding	1.10

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NAME	DATE	DESCRIPTION	HOURS
		investigation update, email to team regarding same.	
Saenz, A.F.	11/28/23	Call with M. Rathi regarding updates for ongoing interviews.	0.20
Levander, S.L.	11/28/23	Analysis re regulator questions	1.10
Rathi, M.	11/28/23	Research related to request by co-counsel (1.3); Call with A. Saenz regarding updates for ongoing interviews (.2)	1.50
Rathi, M.	11/28/23	Correspondence with N. Boxer, A. Saenz and L. Barefoot re: letter of engagement	0.50
Richey, B.	11/28/23	Preparing cover letters for production to regulators (.6); finalizing and making productions to regulators (.8).	1.40
Vaughan Vines, J.A.	11/28/23	Stamp production cover letters for two regulatory productions	0.30
Vaughan Vines, J.A.	11/28/23	Prepare FTPs for productions to regulators	0.50
Vaughan Vines, J.A.	11/28/23	Update production logs.	0.30
Dassin, L.L.	11/29/23	Emails with Genesis legal, R. Zutshi, and A. Weaver regarding developments and next steps.	0.40
Dassin, L.L.	11/29/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.80
O'Neal, S.A.	11/29/23	Call with J. VanLare, L. Barefoot, A. Weaver, S Levander regarding strategic analysis of next steps with regulators	0.40
VanLare, J.	11/29/23	Reviewed correspondence from S. Levander re regulatory developments (.2); reviewed background information in response to questions from SEC (.4)	0.60
VanLare, J.	11/29/23	Call with S O'Neal, L. Barefoot, A Weaver, S Levander regarding strategic analysis of next steps with regulators	0.40
Zutshi, R.N.	11/29/23	Call with A Weaver and certain authorities regarding outstanding requests and next steps.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		0.3 hrs	
Zutshi, R.N.	11/29/23	A further call with A Weaver and other certain authorities regarding outstanding requests and next steps. 0.3 hrs	0.30
Zutshi, R.N.	11/29/23	Call with A Weaver regarding updates to certain authorities. 0.3 hrs	0.30
Zutshi, R.N.	11/29/23	Communications with employee counsel regarding inquiry from authorities.	0.40
Weaver, A.	11/29/23	Call with S O'Neal, J VanLare, L Barefoot, S. Levander regarding strategic analysis of next steps with regulators.	0.40
Weaver, A.	11/29/23	Meeting with S Levander re strategic analysis of next steps with regulators	0.20
Weaver, A.	11/29/23	Call with R Zutshi, and certain authorities regarding outstanding requests and next steps.	0.30
Weaver, A.	11/29/23	A further call with R Zutshi, and other certain authorities regarding outstanding requests and next steps.	0.30
Weaver, A.	11/29/23	Call with R Zutshi regarding updates to certain authorities.	0.30
Weaver, A.	11/29/23	Communications with A Saenz, R Zutshi, L Dassin, S O'Neal, Genesis legal regarding document preservation.	0.70
Weaver, A.	11/29/23	Correspondence with A Saenz and counsel for current employees.	0.50
Weaver, A.	11/29/23	Correspondence summarizing and following up on calls with certain authorities.	0.30
Saenz, A.F.	11/29/23	Correspondence with M. Rathi regarding key documents and requests from individual counsel.	0.20
Saenz, A.F.	11/29/23	Correspondence with individual counsel.	0.30
Saenz, A.F.	11/29/23	Correspondence with A. Weaver regarding collection history and data.	0.30
Saenz, A.F.	11/29/23	Correspondence with individual counsel re	0.30

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NAME	DATE	DESCRIPTION	HOURS
		investigation update.	
Levander, S.L.	11/29/23	Call with S O'Neal, J VanLare, L Barefoot, A Weaver regarding strategic analysis of next steps with regulators	0.40
Levander, S.L.	11/29/23	Meeting with A Weaver re strategic analysis of next steps with regulators	0.20
MacAdam, K.	11/29/23	Call with M. Rath i re interview questions.	0.10
MacAdam, K.	11/29/23	Attention to questions re interview outlines.	0.50
MacAdam, K.	11/29/23	Prepare for call with individual employee's counsel.	2.00
Rathi, M.	11/29/23	Drafting interview outline for current employee (5.1); Call with K. MacAdam re interview questions (.1); related correspondence with J. Vines, A. Saenz (.5)	5.70
Rathi, M.	11/29/23	Correspondence with A. Weaver, L. Barefoot re: engagement letter with counsel for current employee (.2); call with C. Ribeiro re: the same (.1)	0.30
Vaughan Vines, J.A.	11/29/23	Analyze employee communications in response to request by K. MacAdam.	0.80
Dassin, L.L.	11/30/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.70
Zutshi, R.N.	11/30/23	Emails with Genesis legal regarding follow-up with authorities.	0.80
Zutshi, R.N.	11/30/23	Emails with A Saenz regarding follow-up with individual counsel.	0.50
Weaver, A.	11/30/23	Call with counsel for current employee regarding inquiries from certain authorities.	0.30
Weaver, A.	11/30/23	Call with A. Weaver, A. Saenz, individual counsel regarding investigation update.	0.40
Weaver, A.	11/30/23	Correspondence with A Saenz, R Zutshi regarding next steps with regards to inquiries from certain authorities.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/30/23	Correspondence with R Zutshi, Genesis legal regarding updating certain authorities.	0.30
Saenz, A.F.	11/30/23	Call with A. Weaver individual counsel regarding investigation update.	0.30
Saenz, A.F.	11/30/23	Update regarding investigation update with individual counsel.	0.30
Saenz, A.F.	11/30/23	Comments to K. Macadam draft correspondence and key documents for individual counsel.	0.50
Levander, S.L.	11/30/23	Prepared materials for SEC call	1.50
Levander, S.L.	11/30/23	Analysis re potential regulator stip	0.30
MacAdam, K.	11/30/23	Prepare materials for call with individual's counsel.	3.30
Rathi, M.	11/30/23	5.2 - preparing interview outline for current employee; ,4 - related correspondence with A. Saenz, J. Vines, S. Saran	5.60
Rathi, M.	11/30/23	1.8 - preparing care package for counsel of current employee; .5 - correspondence with K. MacAdams, A. Weaver and A. Saenz re: the same	2.30
Rathi, M.	11/30/23	Correspondence with N. Boxer (Petrillo Klein), L. Barefoot and C. Ribeiro re: engagement letters	0.40
Richey, B.	11/30/23	Responding to regulator requests.	0.20
Vaughan Vines, J.A.	11/30/23	Create batch assignments regarding counterparty searches conducted in response to SEC request.	0.20
Vaughan Vines, J.A.	11/30/23	Prepare FTP for past production per regulator request	0.30
Vaughan Vines, J.A.	11/30/23	Analyze risk reports per request by M. Rathi.	1.80
Vaughan Vines, J.A.	11/30/23	Update draft production log.	0.50
Saran, S.	11/30/23	Prepared care package for individual counsel and created index per M. Rathi	2.30
		MATTER TOTAL:	418.60

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MATTER: 24872.017 Investigation



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MATTER: 24872.018 Singapore Proceeding

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.019 Post-Petition Governance

<b><u>Timekeeper Summary</u></b>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	1.00	1,780.00	\$	1,780.00
O'Neal, S.A.	19.40	1,820.00	\$	35,308.00
VanLare, J.	6.40	1,730.00	\$	11,072.00
Total:	26.80		\$	48,160.00

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/01/23	Attend special committee meeting (partial) with S.O'Neal, J.Vanlare, J.Sciametta (A&M), A.Pretto-Sakmann (Genesis), D.Islim (Genesis), P.Aronzon (special comm), T.Conheeney (special comm) (partial attendance).	1.00
O'Neal, S.A.	11/01/23	Correspond with special committee re DS objections, Plan and related developments.	0.50
O'Neal, S.A.	11/01/23	Weekly Special committee call for 11/1	1.50
O'Neal, S.A.	11/01/23	Call with T. Conheeney (special committee) re new developments	0.30
VanLare, J.	11/01/23	Attended special committee meeting	1.50
O'Neal, S.A.	11/02/23	Special Committee meeting to prepare for call with UCC	0.70
O'Neal, S.A.	11/02/23	Zoom meeting with Special Committee and UCC with J. VanLare	0.80
O'Neal, S.A.	11/02/23	Update special committee presentation on releases	0.40
VanLare, J.	11/02/23	Meeting between special committee and Committee members, S. O'Neal re case topics	0.80
O'Neal, S.A.	11/03/23	Corresp with P. Aronzon (Special Committee) and T. Conheeney (Special Committee) re plan and PRA issues (.5); call with P. Aronzon (Special Committee) re various issues (.20); correspond with P. Aronzon (Special Committee) re preference claims against creditors (.30); correspond with T. Conheeney (Special Committee) re reverse DCG diligence (.20)	1.20
O'Neal, S.A.	11/04/23	Correspondence with special committee re case updates	0.60
O'Neal, S.A.	11/05/23	Correspond with special committee re DCG/creditors meeting	0.10
O'Neal, S.A.	11/06/23	Call with T. Conheeney (Special committee) re creditor meeting and PRA issues (.3), correspond with special committee re same	0.60

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NAME	DATE	DESCRIPTION	HOURS
		(.2), follow up call with T. Conheeney (special committee) re creditors meeting results and status (.1)	
O'Neal, S.A.	11/07/23	Post hearing call with T. Conheeney (Special Committee) re Disclosure Statement	0.40
O'Neal, S.A.	11/07/23	Correspond with special committee re case updates	0.40
O'Neal, S.A.	11/08/23	Attend special committee meeting for 11/8/23	1.40
VanLare, J.	11/08/23	Reviewed draft board minutes	0.30
VanLare, J.	11/08/23	Attended special committee meeting	1.40
O'Neal, S.A.	11/09/23	Correspondence to special committee re recent developments	0.40
O'Neal, S.A.	11/09/23	Call with P. Aronzon (Special Committee) re plan and PRA issues	0.40
O'Neal, S.A.	11/10/23	Call with T. Conheeney (Special Committee) re Plan	0.30
O'Neal, S.A.	11/12/23	Update email to special committee	0.30
O'Neal, S.A.	11/14/23	Correspondence with special committee re various workstreams	0.20
O'Neal, S.A.	11/15/23	Call with Paul Aronzon re AHG PSA and Plan matters	0.40
O'Neal, S.A.	11/15/23	Weekly call with special committee as of 11/15/23	0.90
VanLare, J.	11/15/23	Attended special committee meeting on 11/15/2023 (partial) (.4)	0.40
O'Neal, S.A.	11/16/23	Calls and corresp with Tom Conheeney re PRA and creditor meeting	0.50
O'Neal, S.A.	11/16/23	Corresp with special committee	0.50
O'Neal, S.A.	11/17/23	Call with T. Conheeney (Special Committee) re update and PSA issues (.5), call with P. Aronzon (Genesis) re same (.4) special committee update correspondence (.5)	1.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/18/23	Update call with T. Conheeney (Special Committee)	0.40
O'Neal, S.A.	11/19/23	Correspondences with Special Committee	0.40
O'Neal, S.A.	11/20/23	Call with T. Conheeney (Special Committee) re DS, PRA and Creditor Discussions (.80), call with Paul Aronzon (Special Committee) re same (.50)	1.30
VanLare, J.	11/22/23	Attended special committee meeting for 11/22 (1)	1.00
O'Neal, S.A.	11/25/23	Special committee update correspondence	0.30
O'Neal, S.A.	11/27/23	Call with T. Conheeney re PSA approval (.7); correspondence with P. Aronzon re same (.2); correspondence with Special Committee re various matters (.3); additional correspondence with Special Committee re PRA issues (.2)	1.40
O'Neal, S.A.	11/28/23	Corresp with special committee re results of hearing (.30)	0.30
O'Neal, S.A.	11/29/23	Weekly special committee meeting for 11/29	1.00
VanLare, J.	11/29/23	Attended special committee meeting for 11/29 (1.0)	1.00
O'Neal, S.A.	11/30/23	Correspondence with special committee re side by side comparisons of settlement offers (.1)	0.10
		MATTER TOTAL:	26.80

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**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	47.50	1,780.00	\$	84,550.00
O'Neal, S.A.	3.60	1,820.00	\$	6,552.00
Zutshi, R.N.	2.60	1,730.00	\$	4,498.00
<u>Counsel</u>				
Hammer, B.M.	5.00	1,280.00	\$	6,400.00
Rocks, S.M.	0.70	1,485.00	\$	1,039.50
Weaver, A.	16.70	1,485.00	\$	24,799.50
<u>Associate</u>				
Gariboldi, A.	37.60	845.00	\$	31,772.00
Hundley, M.	12.00	845.00	\$	10,140.00
Kim, H.R.	1.00	1,155.00	\$	1,155.00
Levander, S.L.	0.30	1,180.00	\$	354.00
Lynch, T.	57.00	1,105.00	\$	62,985.00
Massey, J.A.	37.80	1,155.00	\$	43,659.00
Minott, R.	0.70	1,045.00	\$	731.50
Mitchell, A.F.	2.30	965.00	\$	2,219.50
Rathi, M.	9.80	965.00	\$	9,457.00
Ribeiro, C.	0.50	1,105.00	\$	552.50
Ross, K.	57.20	965.00	\$	55,198.00
Schulman, M.A.	0.10	1,155.00	\$	115.50
Schwartz, D.Z.	50.70	1,180.00	\$	59,826.00
<u>Associate Not Admitted</u>				
Carter, R.	56.80	710.00	\$	40,328.00
Hundley, M.	25.00	845.00	\$	21,125.00
Kwon, S.S.	0.70	710.00	\$	497.00
Wolfe, T.	8.40	710.00	\$	5,964.00
<u>Staff Attorney</u>				
Vaughan Vines, J.A.	4.50	505.00	\$	2,272.50
<u>Support Attorney</u>				
Woll, L.	4.50	375.00	\$	1,687.50
<u>International Lawyer</u>				
Coelho Reverendo Vidal, M.	7.00	710.00	\$	4,970.00
<u>Paralegal</u>				
Cavallini, I.	17.20	370.00	\$	6,364.00
Dyer-Kennedy, J.	3.90	430.00	\$	1,677.00
Gallagher, A.	5.00	430.00	\$	2,150.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Saran, S.	14.00	430.00	\$	6,020.00
Tung, G.	1.40	370.00	\$	518.00
<u>Non-Legal</u>				
Cheung, S.Y.	1.10	430.00	\$	473.00
Cyr, B.J.	0.40	1,180.00	\$	472.00
Libberton, S.I.	3.20	370.00	\$	1,184.00
Olukotun, J.I.	0.50	370.00	\$	185.00
<u>Non-Legal</u>				
Dixon, J.A.	0.60	480.00	\$	288.00
Total:	497.30		\$	502,179.00

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/01/23	Meeting with A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Gariboldi, M. Vidal, and R. Carter re Genesis counterclaims next steps.	0.30
Barefoot, L.A.	11/01/23	Call with C.West (W&C) re Gemini complaint matters.	0.30
Barefoot, L.A.	11/01/23	Review notice of appearance for Gemini adversary (0.1); correspondence with A.Sullivan (Genesis), D.Schwartz re service of Gemini complaint (0.1); correspondence with J.Massey, M.Vidal, D.Schwartz, A.Weaver re Gemini answer (0.2); correspondence with A.Pretto-Sakmann (Genesis), J.Vanlare, J.Massey, D.Islim (Genesis), A.VanVoorhees (Genesis) re appeal passage for FTX settlement (0.1); correspondence with T.Wolfe re filing in Asquith adversary proceeding (0.1); correspondence with A.Pretto-Sakmann (Genesis), J.VanLare, J.Sciametta (A&M) re Marcum audit (0.2).	0.80
Zutshi, R.N.	11/01/23	Call with M. Rathi re: third-party production	0.30
Zutshi, R.N.	11/01/23	Analyze materials in connection with third-party subpoena	0.40
Weaver, A.	11/01/23	Revised draft answer to Gemini complaint.	2.00
Weaver, A.	11/01/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, T. Lynch, A. Gariboldi, M. Vidal, and R. Carter re Genesis counterclaims next steps.	0.30
Weaver, A.	11/01/23	Follow up from meeting with regulator and planning for next steps.	0.50
Weaver, A.	11/01/23	Work with R Carter and J Massey on draft discovery requests in Gemini adversary proceeding.	0.40
Weaver, A.	11/01/23	Partial meeting with J. Massey and R. Carter re Genesis RFA and RFP revisions	0.40
Gariboldi, A.	11/01/23	Correspond with A. Mitchell re Gemini	0.50



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NAME	DATE	DESCRIPTION	HOURS
		answer.	
Gariboldi, A.	11/01/23	Draft Gemini counterclaims with J. Massey 11/6.	1.30
Lynch, T.	11/01/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal, and R. Carter re Genesis counterclaims next steps.	0.30
Lynch, T.	11/01/23	Research regarding draft preference complaint.	1.30
Lynch, T.	11/01/23	Draft preference complaint.	1.20
Massey, J.A.	11/01/23	Correspondence with R. Carter, M. Vidal, A. Gariboldi re: Gemini answer and counterclaims	0.20
Massey, J.A.	11/01/23	Further revisions to RFPs and RFA	0.90
Massey, J.A.	11/01/23	Correspondence with L. Barefoot re: service of process on Asquith	0.10
Massey, J.A.	11/01/23	Further revisions to draft answer to Gemini complaint	0.90
Massey, J.A.	11/01/23	Correspondence with A. Mitchell re: Gemini complaint and UCC issues	0.20
Massey, J.A.	11/01/23	Revisions to draft counterclaims and affirmative defenses to Gemini complaint (1.4), further correspondence with A. Gariboldi re: same (.2)	1.60
Massey, J.A.	11/01/23	Further revisions to Gemini counterclaims	0.60
Massey, J.A.	11/01/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, T. Lynch, A. Gariboldi, M. Vidal, and R. Carter re Genesis counterclaims next steps.	0.30
Massey, J.A.	11/01/23	Meeting with R. Carter re Genesis RFA and RFPs	0.20
Massey, J.A.	11/01/23	Meeting with A. Weaver (partial) and R. Carter re Genesis RFA and RFP revisions	0.50
Mitchell, A.F.	11/01/23	Review of Gemini counterclaim (.9);	1.10

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NAME	DATE	DESCRIPTION	HOURS
		correspondence with J. Massey & A. Gariboldi re: same (.2).	
Mitchell, A.F.	11/01/23	Research re: UCC foreclosures (.3); email to J. Massey re: same (.1).	0.40
Rathi, M.	11/01/23	Call with R. Zutshi re: third-party production	0.30
Rathi, M.	11/01/23	correspondence with J. Levy, M. Schulman, S. Saran and R. Zutshi related to preparation for production (.9); drafting cover letter for the same (.5)	1.40
Schwartz, D.Z.	11/01/23	Meeting with L. Barefoot, A. Weaver, J. Massey, T. Lynch, A. Gariboldi, M. Vidal, and R. Carter re Genesis counterclaims next steps. (.3); correspond to J. Massey, T. Lynch, M. Vidal, L. Barefoot, A. Weaver, R. Carter re Gemini complaint updates 11/1 (0.8); analysis re defenses to Gemini complaint (0.7)	1.80
Carter, R.	11/01/23	Meeting with A. Weaver and J. Massey re Genesis RFA and RFP revision	0.50
Carter, R.	11/01/23	Implement revisions to RFA and RFPs draft.	0.30
Carter, R.	11/01/23	Revise notice of appearances for discovery requests.	0.50
Carter, R.	11/01/23	Revise requests for discovery and admissions.	2.20
Carter, R.	11/01/23	Implement revisions to RFPs and RFA.	0.70
Wolfe, T.	11/01/23	Prepare notice of appearance for adversary proceeding (0.4); correspond with B. Cyr re: notice (0.2).	0.60
Coelho Reverendo Vidal, M.	11/01/23	Adjustments to Geminis's Answer to implement comments from team (Massey, jack).	2.00
Tung, G.	11/01/23	Prepared Notice of Appearance for filing per T. Wolfe	0.40
Cyr, B.J.	11/01/23	Coordinate service of process on E. Asquith; confer with T. Wolfe and process agent re: same.	0.20
Cyr, B.J.	11/01/23	Coordinate filing and service of notices of	0.10

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NAME	DATE	DESCRIPTION	HOURS
		appearance for S. O'Neal and L. Barefoot in Gemini AP; confer with D. Schwartz and S. Libberton re: same.	
Libberton, S.I.	11/01/23	File notices of appearance for S. O'Neal and L. Barefoot in Gemini adversary proceeding.	0.20
Barefoot, L.A.	11/02/23	Revise draft RFPs to Gemini (0.9); correspondence with R.Carter re same (0.1); correspond with J.Sciametta (A&M), J.Vanlare, A.Weaver, and Genesis re Marcum audit (0.1); correspondence with J.Sciametta (A&M) re A&M disputes and investigations assistance (0.1); correspondence with Asquith counsel, J.Massey, T.Wolfe re proposals on preliminary injunction (0.1); correspondence with D.Walker (A&M), T.Lynch, L.Cherrone (A&M) re Gemini preferential transfers (0.1); correspondence with E.Diers (HHR) re Asquith adversary complaint (0.1).	1.50
Weaver, A.	11/02/23	Work on revised discovery requests as part of the Gemini adversary proceeding.	0.30
Weaver, A.	11/02/23	Work on answer and counterclaims as part of Gemini adversary proceeding.	0.30
Gariboldi, A.	11/02/23	Edit Gemini answer with A. Weaver, D. Schwartz, J. Massey.	2.50
Kim, H.R.	11/02/23	Reviewing updates re: DCG adversary proceeding	0.20
Lynch, T.	11/02/23	Call with D. Schwartz re Gemini complaint updates 11/2.	0.30
Lynch, T.	11/02/23	Continue drafting Gemini complaint as of 11-02.	1.50
Massey, J.A.	11/02/23	Correspond with B. Beller (S&C) re: revisions to plan (.2), L. Barefoot re: same (.1).	0.30
Massey, J.A.	11/02/23	Correspond with M. Vidal re: answer to Gemini complaint (.2), further revisions to same (.8)	1.00
Massey, J.A.	11/02/23	Correspond with R. Carter re: RFPs and RFA	0.30

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NAME	DATE	DESCRIPTION	HOURS
		(.2), draft email to S&C re: same (.1)	
Massey, J.A.	11/02/23	Call with D. Schwartz re: Gemini answer and counterclaims	0.20
Mitchell, A.F.	11/02/23	Email to J. Massey & A. Gariboldi re: foreclosure research.	0.10
Rathi, M.	11/02/23	Revising cover letter for third-party production (.4); coordinating production related to the same with J. Levy, Genesis employees (.7)	1.10
Rathi, M.	11/02/23	Reviewing dockets of parallel cases	0.20
Schulman, M.A.	11/02/23	Review draft production cover letter.	0.10
Schwartz, D.Z.	11/02/23	Review discovery requests to Gemini 11/2 (0.3); revise answer to Gemini complaint (0.7); correspond to A. Weaver, T. Lynch, A. Gariboldi, J. Massey, L. Barefoot re Gemini complaint updates 11/2 (0.7); call with T. Lynch re Gemini complaint updates 11/2 (0.3); research potential claims against Gemini (0.5); Call with J. Massey re: Gemini answer and counterclaims (.2).	2.70
Carter, R.	11/02/23	Revise Genesis RFA and RFPs.	0.20
Carter, R.	11/02/23	Implement revisions to RFA and RFPs	1.30
Wolfe, T.	11/02/23	Revise proposed scheduling orders for adversary proceedings (0.2); correspond with L. Barefoot re: same (0.1).	0.30
Coelho Reverendo Vidal, M.	11/02/23	Implementing of A. Weaver comments to the Genesis's Answer (1). Research of information to be included in the submission (1). Adjustments to the submission (1)	3.00
Gallagher, A.	11/02/23	Prepared Binders for 11/7 Hearing per T. Wolfe	3.50
Gallagher, A.	11/02/23	Reviewed 11/7 binders for mailing per T. Wolfe	1.50
Saran, S.	11/02/23	Assisted with staging, mailing, and preparing binders for court per H. Kim	3.00

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NAME	DATE	DESCRIPTION	HOURS
Cyr, B.J.	11/02/23	Coordinate filing proof of service of process and notice of appearance for L. Barefoot in Asquith adversary proceeding; confer with J. Massey and J. Olukotun re: same.	0.10
Olukotun, J.I.	11/02/23	File Affidavit of Service in USBC/SDNY: Genesis Global Capital, LLC v. Asquith, confer B. Cyr.	0.30
Barefoot, L.A.	11/03/23	Review/revise draft answer to Gemini declaratory judgment complaint.	1.70
Barefoot, L.A.	11/03/23	Correspondence with J. Massey, Judge Lane chambers, S. Bremer re adjournment of Asquith adversary proceeding (0.2); analyze Asquith untimely responsive pleadings (0.8); correspondence with M. Vidal, A. Weaver, J. Massey re Gemini answer/counterclaims (0.2); correspondence with A. Sullivan (Genesis) re service of Gemini complaint (0.1); review updated preference analysis from A&M (0.3); correspondence with T. Lynch, J. VanLare re A&M litigation support (0.1).	1.70
Zutshi, R.N.	11/03/23	Planning for third-party subpoena.	0.80
Weaver, A.	11/03/23	Comments on draft answer and related correspondence with L Barefoot.	0.50
Gariboldi, A.	11/03/23	Draft Gemini answer with J. Massey, M. Vidal.	1.00
Levander, S.L.	11/03/23	Analysis re developments in related litigation	0.30
Lynch, T.	11/03/23	Call with D. Schwartz and A&M team re: potential preference transfers.	0.40
Lynch, T.	11/03/23	Revise draft preference complaint as of 11/03.	2.90
Massey, J.A.	11/03/23	Correspond with A. Gariboldi re: admissions sought from Gemini	0.10
Massey, J.A.	11/03/23	Review and analyze answer and objection filed by Asquith (.5), correspond L. Barefoot, D. Schwartz re: same (.4)	0.90
Massey, J.A.	11/03/23	Correspond with M. Vidal re: revisions to	0.20

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NAME	DATE	DESCRIPTION	HOURS
		answer	
Massey, J.A.	11/03/23	Draft correspondence to court regarding adjournment of Asquith hearing	0.50
Massey, J.A.	11/03/23	Call with A. Sullivan (Genesis), L. Barefoot, and A. Gariboldi to discuss factual questions re answer to Gemini claims.	0.30
Rathi, M.	11/03/23	Reviewing dockets of related cases	0.70
Rathi, M.	11/03/23	Drafting cover letter for Terraforms production	0.50
Rathi, M.	11/03/23	.7 - preparing documents for production to third-party subpoena, and related correspondence with J. Levy, Dentons, R. Zutshi; .1 - related call with R. Zutshi; .1 - related call with A. Gariboldi	0.90
Rathi, M.	11/03/23	Call with R. Zutshi and Genesis current employees re: third-party subpoena request	0.30
Schwartz, D.Z.	11/03/23	Call with T. Lynch and A&M team re: potential preference transfers. (.4); correspond to J. Massey, T. Lynch, L. Barefoot, A. Gariboldi, A. Weaver, R. Carter re Gemini litigation updates 11/3 (0.8); analysis re Gemini preference claims 11/3 (1); revise Gemini complaint answer (0.8).	3.00
Barefoot, L.A.	11/04/23	Review/revise draft answer to Gemini complaint (0.7); review/revise draft counterclaims re same (0.9); correspondence with A.Weaver, A.Gariboldi re same (0.1); correspondence with D.Schwartz, A.Weaver, S.O'Neal, A.Gariboldi re Gemini collateral argument (0.2); correspondence with A.Gariboldi re constructive trust arguments (0.1); correspondence with A.Signoracci (Chartwell) re adjournment of Asquith hearing (0.1); correspondence with E.Diers (HHR) re same (0.1); correspondence with J.Massey re Asquith adjournment (0.1)	2.30
Barefoot, L.A.	11/04/23	Correspondence with A. Pretto-Sakmann	0.20

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NAME	DATE	DESCRIPTION	HOURS
		(Genesis) re update on Gemini injunctive relief stay action (0.1); review amended agenda and notice of hearing re Asquith action (0.1).	
Weaver, A.	11/04/23	Comment on draft answer for Gemini complaint and related follow up.	0.50
Massey, J.A.	11/04/23	Correspond with M. Vidal re: revisions to Gemini answer (.1), L. Barefoot re: comments to same (.1), A. Gariboldi re: constructive trust research (.2), A. Gariboldi re: revisions to discovery requests (.2), A. Gariboldi, D. Schwartz re: fraudulent conveyance argument (.4)	1.00
Massey, J.A.	11/04/23	Further revisions to answer to Gemini complaint	0.40
Schwartz, D.Z.	11/04/23	Correspond to J. Massey, A. Gariboldi, L. Barefoot, A. Weaver re 11/4 updates on Gemini litigation.	0.70
Barefoot, L.A.	11/05/23	Correspondence with A.Sullivan (Genesis), J.Massey, A.Gariboldi re GBTC details for counterclaim (0.2); correspondence with C.West (W&C) re timing for Gemini counterclaim (0.1); correspondence with M.Vidal, S.Cascade (A&M) re factual details for answer to Gemini complaint (0.2).	0.50
Massey, J.A.	11/05/23	Further review and revisions to Gemini answer and counterclaims section	1.20
Coelho Reverendo Vidal, M.	11/05/23	Correspondence with A&M re. Genesis's Answer to Gemini's Complaint (.3); Adjustments to the Answer (1).	1.30
Barefoot, L.A.	11/06/23	Call with A. Sullivan (Genesis), J. Massey, and A. Gariboldi to discuss factual questions re answer to Gemini claims.	0.30
Barefoot, L.A.	11/06/23	Further review/revise draft Gemini answer and counterclaims (1.3); correspondence A.Weaver, A.Garibaldi, J.Massey, R.Carter, D.Fike re same (0.4); correspondence C.West	2.20

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NAME	DATE	DESCRIPTION	HOURS
		(W&C), S.Kaul (W&C), D.Fike re same (0.1); correspondence A.Garibaldi, A.Sullivan (Genesis), D.Schwartz, J.Massey re factual research for Gemini answer (0.2); correspondence S.Cascante (A&M), M.Vidal, D.Schwartz re same (0.2).	
Zutshi, R.N.	11/06/23	Correspondence with Dentons regarding subpoena production (.8) and related correspondence with M Rath (0.3)	1.10
Gariboldi, A.	11/06/23	Call with A. Sullivan (Genesis), L. Barefoot, J. Massey, to discuss factual questions re answer to Gemini claims.	0.30
Gariboldi, A.	11/06/23	Research constructive trust caselaw for Gemini answer.	3.30
Gariboldi, A.	11/06/23	Edit Gemini answer with J. Massey.	2.20
Gariboldi, A.	11/06/23	Correspond re Gemini answer with L. Barefoot, A. Weaver, J. Massey, D. Schwartz, and M. Vidal.	0.50
Lynch, T.	11/06/23	Revise draft preference complaint as of 11-06.	1.30
Massey, J.A.	11/06/23	Revisions to draft counterclaims section of Gemini answer (.7), correspondence with M. Vidal re: same (.2).	0.90
Massey, J.A.	11/06/23	Correspondence with A. Gariboldi re: Gemini complaint arguments	0.10
Massey, J.A.	11/06/23	Call with A. Sullivan (Genesis), L. Barefoot and A. Gariboldi to discuss factual questions re answer to Gemini claims	0.30
Rathi, M.	11/06/23	Preparing and sending out production related to third-party subpoena (.6); related correspondence with J. Levy, R. Zutshi (.3)	0.90
Ross, K.	11/06/23	Review preference complaint (1.3); correspond with T. Lynch re same (.1)	1.40
Schwartz, D.Z.	11/06/23	Review research re Gemini claims (0.5); correspond to T. Lynch, A. Gariboldi, J. Massey, L. Barefoot, A. Weaver re Gemini claims updates 11/6 (0.7); review answer	2.20



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NAME	DATE	DESCRIPTION	HOURS
		updates 11/6 (0.5); review preference claims analysis updates 11/6 (0.5).	
Coelho Reverendo Vidal, M.	11/06/23	Analysis of First Day Declarations to confirm information in Genesis's Answer (.1); Implementing L. Barefoot comments to Genesis's Answer to Gemini Complaint (.2)	0.30
Tung, G.	11/06/23	Preparing updated chronology spreadsheet per K. MacAdam	1.00
Gariboldi, A.	11/07/23	Edit Gemini discovery requests with R. Carter.	0.30
Gariboldi, A.	11/07/23	Discuss Gemini complaint with A. Van Zandt (A&M)	0.20
Lynch, T.	11/07/23	Revise draft preference complaint as of 11-07.	3.60
Massey, J.A.	11/07/23	Correspondence with L. Barefoot re: 3AC expert invoicing	0.20
Massey, J.A.	11/07/23	Revisions to draft supplement to RFPs and RFA	0.30
Massey, J.A.	11/07/23	Correspondence with A. Gariboldi re: plan analysis	0.20
Ross, K.	11/07/23	Revise preference complaint per T. Lynch (.9); correspond with T. Lynch re complaint (.1)	1.00
Schwartz, D.Z.	11/07/23	Correspond to L. Barefoot, A. Weaver, J. Massey, T. Lynch, K. Ross, A. Gariboldi, R. Carter re Gemini complaint updates 11/7.	0.70
Carter, R.	11/07/23	Revise interrogatories re Gemini litigation.	0.80
Carter, R.	11/07/23	Draft interrogatories in connection with Gemini litigation.	1.40
Barefoot, L.A.	11/08/23	Call with C. Shore (W&Ce), S. Kaul (W&C), C. West (W&C), P. Abelson (W&C), A. Weaver, J. Massey, A. Gariboldi, R. Carter, and M. Vidal to discuss Gemini complaint.	0.40
Barefoot, L.A.	11/08/23	Call with A. Weaver re coordination in preparation for UCC call re answering or	0.10

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NAME	DATE	DESCRIPTION	HOURS
		moving on Gemini adversary complaint.	
Barefoot, L.A.	11/08/23	Call with A. Van Zandt (A & M), M. Mezs (A & M), K. Gandikota (A & M), D. Schwartz, J. Massey, T. Lynch, A. Gariboldi and R. Carter to discuss Genesis issues.	0.30
Barefoot, L.A.	11/08/23	Call with D. Schwartz re strategy on Gemini complaint 11/8.	0.50
Barefoot, L.A.	11/08/23	Call with S. O'Neal re update on Gemini answer/motion to dismiss.	0.10
Barefoot, L.A.	11/08/23	Correspondence with C.West (W&C) re research on constructive trust for Gemini MTD (0.1); analyze same (0.8); prepare for call with W&C re strategy on constructive trust Gemini claims (0.2); correspondence with R.Carter, D.Schwartz re discovery requests to Gemini (0.2); correspondence A.Pretto-Sakmann (Genesis), D.Islim (Genesis), S.O'Neal, D.Schwartz re MTD on constructive trust claims (0.3); correspondence with C.Ribeiro, S.Bremer re insurance extension motion (0.3).	1.90
Barefoot, L.A.	11/08/23	Call with J.Massey re follow up from UCC call re Gemini MTD re additional collateral.	0.10
O'Neal, S.A.	11/08/23	Call with L. Barefoot re update on Gemini answer/motion to dismiss	0.10
Weaver, A.	11/08/23	Call with L.Barefoot re coordination in preparation for UCC call re answering or moving on Gemini adversary complaint	0.10
Weaver, A.	11/08/23	Call with C. Shore (W&C), S. Kaul (W&C), C. West (W&C), P. Abelson (W&C), L. Barefoot, J. Massey, A. Gariboldi, R. Carter, and M. Vidal to discuss Gemini complaint.	0.40
Weaver, A.	11/08/23	Work on draft pleadings in Gemini dispute.	0.40
Gariboldi, A.	11/08/23	Call with A. Van Zandt (A & M), M. Mezs (A & M), K. Gandikota (A & M), L. Barefoot, D. Schwartz, J. Massey, T. Lynch,, and R. Carter to discuss Genesis issues.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	11/08/23	Meeting with D. Schwartz, J. Massey, M. Vidal, and R. Carter re Gemini MTD.	0.20
Lynch, T.	11/08/23	Call with A. Van Zandt (A & M), M. Mezs (A & M), K. Gandikota (A & M), L. Barefoot, D. Schwartz, J. Massey, A. Gariboldi and R. Carter to discuss Genesis issues.	0.30
Lynch, T.	11/08/23	Review research re: Gemini motion to dismiss.	0.90
Massey, J.A.	11/08/23	Correspondence with L. Barefoot, R. Carter re: RFPs and RFA (.4), review local rules relating to rogs (.2).	0.60
Massey, J.A.	11/08/23	Correspondence with A. Gariboldi re: MTD counts of Gemini complaint (.2), draft rough outline of same (.5).	0.70
Massey, J.A.	11/08/23	Call with C. Shore (W&C), S. Kaul (W&C), C. West (W&C), P. Abelson (W&C), L. Barefoot, A. Weaver, A. Gariboldi, R. Carter, and M. Vidal to discuss Gemini complaint.	0.40
Massey, J.A.	11/08/23	Meeting with D. Schwartz (partial), A. Gariboldi, M. Vidal, and R. Carter re Gemini MTD.	0.40
Massey, J.A.	11/08/23	Call with A. Van Zandt (A & M), M. Mezs (A & M), K. Gandikota (A & M), L. Barefoot, D. Schwartz, T. Lynch, A. Gariboldi and R. Carter to discuss Genesis issues.	0.30
Ross, K.	11/08/23	Correspond with A. Gariboldi re motion to dismiss precedents	0.20
Ross, K.	11/08/23	Correspond with D. Schwartz re motion to dismiss Gemini complaint	0.10
Schwartz, D.Z.	11/08/23	Call with A. Van Zandt (A & M), M. Mezs (A & M), K. Gandikota (A & M), L. Barefoot, J. Massey, T. Lynch, A. Gariboldi and R. Carter to discuss Genesis issues. (.3); Meeting with J. Massey, A. Gariboldi, M. Vidal, and R. Carter re Gemini MTD. (.2); call with L. Barefoot re strategy on Gemini complaint	2.20

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NAME	DATE	DESCRIPTION	HOURS
		11/8 (0.5); correspond to J. Massey, A. Gariboldi, M. Vidal, R. Carter, L. Barefoot, T. Lynch, K. Ross re Gemini complaint strategy updates 11/8 (1.2).	
Carter, R.	11/08/23	Call with A. Van Zandt (A & M), M. Mezs (A & M), K. Gandikota (A & M), L. Barefoot, D. Schwartz, J. Massey, T. Lynch, and A. Gariboldi to discuss Genesis issues.	0.30
Carter, R.	11/08/23	Meeting with D. Schwartz (partial), J. Massey, A. Gariboldi, and M. Vidal re Gemini MTD.	0.40
Carter, R.	11/08/23	Call with C. Shore (W&C), S. Kaul (W&C), C. West (W&C), P. Abelson (W&C), L. Barefoot, A. Weaver, J. Massey, A. Gariboldi, and M. Vidal to discuss Gemini complaint.	0.40
Carter, R.	11/08/23	Review materials for Gemini motion to dismiss.	0.40
Carter, R.	11/08/23	Research local rules on discovery disputes.	1.00
Hundley, M.	11/08/23	Reviewing draft answer.	0.50
Coelho Reverendo Vidal, M.	11/08/23	Meeting with D. Schwartz, J. Massey, A. Gariboldi, and R. Carter re Gemini MTD.	0.40
Barefoot, L.A.	11/09/23	Correspondence with A.Pretto-Sakmann (Genesis), D.Islim (Genesis), S.O'Neal re Gemini MTD strategy (0.2); correspondence with J.Massey, C.Mills (HHR) re Gemini discovery requests (0.1).	0.30
Gariboldi, A.	11/09/23	Correspondence with J. Massey, T. Lynch, K. Ross re Gemini complaint research.	0.20
Lynch, T.	11/09/23	Call with D. Schwartz, K. Ross, J. Massey, M. Hundley re Gemini motion to dismiss.	0.80
Lynch, T.	11/09/23	Call with K. Ross re Gemini motion to dismiss.	0.20
Lynch, T.	11/09/23	Call with M. Hundley re research assignment on section 546.	0.40
Lynch, T.	11/09/23	Draft outline of Gemini motion to dismiss.	1.40

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Lynch, T.	11/09/23	Review research re: constructive trust claims.	0.70
Massey, J.A.	11/09/23	Correspondence with R. Carter re: research for Gemini answer (.2).	0.20
Massey, J.A.	11/09/23	Correspondence with A. Gariboldi re: Gemini claims (.2).	0.20
Massey, J.A.	11/09/23	Correspondence with with M. Hundley re: Gemini MTD (.3).	0.30
Massey, J.A.	11/09/23	Correspondence with L. Barefoot re: Gemini discovery (.1).	0.10
Massey, J.A.	11/09/23	Call with D. Schwartz, K. Ross, T. Lynch, M. Hundley re Gemini motion to dismiss (0.8).	0.80
Ross, K.	11/09/23	Call with D. Schwartz, T. Lynch, J. Massey, M. Hundley re Gemini motion to dismiss (.8); call w/ T. Lynch re Gemini motion to dismiss (.2); correspondence with J. Massey, D. Schwartz, T. Lynch, M. Hundley re motion to dismiss outline (.2); review Gemini background materials for MTD (.5); draft outline of motion to dismiss (1.3)	3.00
Schwartz, D.Z.	11/09/23	Call with K. Ross, T. Lynch, J. Massey, M. Hundley re Gemini motion to dismiss (0.8); correspondence to K. Ross, T. Lynch, J. Massey, M. Hundley, L. Barefoot re Gemini motion to dismiss (0.8); research arguments re Gemini motion to dismiss (0.8).	2.40
Carter, R.	11/09/23	Perform research for Genesis motion to dismiss.	4.50
Hundley, M.	11/09/23	Call with D. Schwartz, K. Ross, T. Lynch, J. Massey re Gemini motion to dismiss.	0.80
Hundley, M.	11/09/23	Prepare questions for call with T. Lynch re section 546.	0.20
Hundley, M.	11/09/23	Draft background section of motion to dismiss	2.00
Hundley, M.	11/09/23	Call with T. Lynch re research assignment on section 546.	0.40
Hundley, M.	11/09/23	Review constructive trust research summary.	0.60

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Barefoot, L.A.	11/10/23	Call with D. Schwartz re 11/10 Gemini complaint updates.	0.10
Barefoot, L.A.	11/10/23	Call with S.O'Neal re Gemini complaints.	0.40
Barefoot, L.A.	11/10/23	Correspondence with C.West (W&C) re Gemini discovery requests (0.2); prepare summary for UCC of proposed insurance extension motion (0.6); correspondence with P.Abelson (W&C), C.Shore (W&C), M.Meises (W&C) re same (0.1); review/revise outline for Gemini MTD (0.4); correspondence with D.Schwartz, K.Ross re same (0.1); further review/revisions to preference Gemini complaint (0.5); correspondence with T.Lynch, A.Weaver, D.Schwartz re same (0.2); further correspondence with T.Lynch re strategy on Gemini MTD (0.2).	2.30
Weaver, A.	11/10/23	Review and comment on draft complaint against Gemini.	0.30
Kim, H.R.	11/10/23	Reviewing questions from US Trustee re: 3AC settlement	0.30
Lynch, T.	11/10/23	Call w/ D. Schwartz and J. Massey re: motion to dismiss Gemini complaint.	0.30
Lynch, T.	11/10/23	Research caselaw re: motion to dismiss Gemini complaint.	2.70
Lynch, T.	11/10/23	Draft motion to dismiss Gemini complaint.	4.40
Lynch, T.	11/10/23	Review L. Barefoot and D. Schwartz comments on draft Gemini preference complaint.	0.20
Massey, J.A.	11/10/23	Revisions to draft Gemini MTD outline (.5).	0.50
Massey, J.A.	11/10/23	Revisions to background section of Gemini MTD (.4), revisions to motion (.4), further revisions to same (.3).	1.10
Massey, J.A.	11/10/23	Correspondence D. Schwartz, T. Lynch re: arguments in Gemini MTD (.2).	0.20
Massey, J.A.	11/10/23	Call with K. Ross re Gemini motion to	0.10

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		dismiss arguments (.1).	
Massey, J.A.	11/10/23	Call with D. Schwartz, T. Lynch re: motion to dismiss Gemini complaint (.3).	0.30
Massey, J.A.	11/10/23	Call with M. Hundley re Gemini motion to dismiss draft (.5).	0.50
Ross, K.	11/10/23	Call w/ J. Massey re Gemini motion to dismiss arguments (.1); review research for same (1.0) draft shell of same (.7); supplemental research re same (1.3); start drafting same (.5)	3.60
Schwartz, D.Z.	11/10/23	Call w/ J. Massey, T. Lynch re: motion to dismiss Gemini complaint (.3); correspondence with J. Massey, T. Lynch, L. Barefoot re Gemini complaint updates 11/10 (1.9); revise preference complaint against Gemini (0.5); call with L. Barefoot re 11/10 Gemini complaint updates (0.1); research defenses to Gemini complaint (1.0).	3.80
Hundley, M.	11/10/23	Edit background section of Gemini MTD.	1.50
Hundley, M.	11/10/23	Call with J. Massey re Gemini motion to dismiss draft.	0.50
Hundley, M.	11/10/23	Edit Gemini motion to dismiss draft.	0.20
Hundley, M.	11/10/23	Review contract interpretation cases.	2.80
Hundley, M.	11/10/23	Draft summary of findings on contract interpretation cases.	1.20
Hundley, M.	11/10/23	Draft motion to dismiss adversary complaint.	1.40
Hundley, M.	11/10/23	Draft proposed order dismissing adversary complaint.	0.60
Hundley, M.	11/10/23	Review Gemini MTD brief outline.	0.20
Lynch, T.	11/11/23	Revise draft motion to dismiss Gemini complaint.	1.20
Lynch, T.	11/11/23	Research re: motion to dismiss Gemini complaint.	3.70
Massey, J.A.	11/11/23	Draft preliminary statement for Gemini MTD	2.20

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NAME	DATE	DESCRIPTION	HOURS
		(1.3), revisions to draft memorandum of law (.9).	
Ross, K.	11/11/23	draft motion to dismiss brief (4.5); supplemental research re same (1.5); correspondence with J. Massey re same (.1)	6.10
Hundley, M.	11/11/23	Research contract interpretation cases.	0.20
Barefoot, L.A.	11/12/23	Correspondence C.West (W&C), B.Hammer, A.Mitchell re Gemini complaints.	0.10
Lynch, T.	11/12/23	Review draft motion to dismiss Gemini complaint as of 11-12.	0.70
Massey, J.A.	11/12/23	Revisions to constructive trust section of Gemini MTD (1.0), correspondence with K. Ross re: same (.2).	1.20
Schwartz, D.Z.	11/12/23	Revise Gemini motion to dismiss (1.2); correspondence with J. Massey, K. Ross, T. Lynch re Gemini motion to dismiss 11/12 (0.3).	1.50
Carter, R.	11/12/23	Draft notice of filing stipulated order.	2.40
Carter, R.	11/12/23	Draft amended and revised repayment agreement.	1.80
Hundley, M.	11/12/23	Revise background section of Gemini motion to dismiss to conform with analysis section.	1.30
Barefoot, L.A.	11/13/23	Call with D. Schwartz re Gemini complaint updates 11/13.	0.30
Barefoot, L.A.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, A. Weaver, B. Hammer, D. Schwartz, J. Massey, A. Mitchell, S. Kwon and R. Carter to discuss Gemini complaint.	0.70
Barefoot, L.A.	11/13/23	Review/revise draft motion to dismiss Gemini second GBTC counts (1.7); correspondence with K.Ross, T.Lynch, J.Massey re same (0.2); correspondence with A.Mitchell, J.Sazant (Proskauer) re Gemini matters (0.1); review proposed stipulation from W&C re	3.20



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		intervention in Gemini complaint (0.3); correspondence with D.Schwartz, A.Weaver, J.Massey re same (0.1); correspondence with D.Schwartz, J.Massey re follow up UCC research for Gemini (0.2); correspondence with D.Schwartz, T.Lynch re Gemini counterclaims (0.2); correspondence with M.Weinberg, J.Vanlare, S.O'Neal, D.Schwartz re AHG position re Gemini GBTC (0.3); correspondence with B.Hammer re motion to dismiss (0.1).	
Hammer, B.M.	11/13/23	Correspondence re Gemini motion to dismiss.	0.30
Hammer, B.M.	11/13/23	Reviewed and commented on Gemini motion to dismiss	2.50
Hammer, B.M.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Mitchell, S. Kwon and R. Carter to discuss Gemini complaint.	0.70
Rocks, S.M.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L. Barefoot, A. Weaver, B. Hammer, D. Schwartz, J. Massey, A. Mitchell, S. Kwon and R. Carter to discuss Gemini complaint. (.7).	0.70
Weaver, A.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L. Barefoot, B. Hammer, D. Schwartz, J. Massey, A. Mitchell, S. Kwon and R. Carter to discuss Gemini complaint.	0.70
Weaver, A.	11/13/23	Communications with L Barefoot, K Ross, D Schwartz, T Lynch regarding filings in Gemini litigation.	0.30
Gariboldi, A.	11/13/23	Call with D. Schwartz, J. Massey to discuss edits to Gemini answer.	0.30

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Kim, H.R.	11/13/23	Reviewing follow up from UST re: 3AC settlement	0.50
Lynch, T.	11/13/23	Revise motion to dismiss Gemini complaint as of 11-14.	2.70
Lynch, T.	11/13/23	Research with respect to motion to dismiss Gemini complaint.	1.10
Massey, J.A.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L. Barefoot, A. Weaver, B. Hammer, D. Schwartz, A. Mitchell, S. Kwon and R. Carter to discuss Gemini complaint. (.7).	0.70
Massey, J.A.	11/13/23	Call with D. Schwartz, A. Gariboldi to discuss edits to Gemini answer.	0.30
Mitchell, A.F.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L. Barefoot, A. Weaver, B. Hammer, D. Schwartz, J. Massey, S. Kwon and R. Carter to discuss Gemini complaint.	0.70
Ross, K.	11/13/23	Call w/ D. Schwartz re Gemini motion to dismiss (.1); call w/ M. Hundley re Gemini filing (.3); revise motion to dismiss brief (3.2); supplemental research for Gemini motion to dismiss brief (1.5); correspondence w/ M. Hundley re motion to dismiss brief draft (.3); correspondence w/ J. Massey and J. Schwartz re same (.1); draft task list for motion to dismiss filing (.4); review comments to brief draft (.2)	6.10
Ross, K.	11/13/23	Call w/ R. Carter re intervenor research (.5); review stipulation re intervention for Gemini action (.2); review research re intervention research (.8); correspondence w/ R. Carter re same (.1)	1.60
Schwartz, D.Z.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L.	3.70

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NAME	DATE	DESCRIPTION	HOURS
		Barefoot, A. Weaver, B. Hammer, J. Massey, A. Mitchell, S. Kwon and R. Carter to discuss Gemini complaint. (.7); Call w/ K. Ross re Gemini motion to dismiss draft (.1); Call with J. Massey, A. Gariboldi to discuss edits to Gemini answer (0.3); correspond to L. Barefoot, K. Ross, A. Gariboldi, J. Massey, R. Carter, M. Hundley, T. Lynch re Gemini complaint updates 11/13 (1.8); call with L. Barefoot re Gemini complaint updates 11/13 (0.3); review 11/13 draft Gemini motion to dismiss (0.5).	
Carter, R.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L. Barefoot, A. Weaver, B. Hammer, D. Schwartz, J. Massey, A. Mitchell, and S. Kwon to discuss Gemini complaint.	0.70
Carter, R.	11/13/23	Meeting with M. Hundley re Genesis MTD filing.	0.20
Carter, R.	11/13/23	Meeting with K. Ross re creditor intervener research.	0.50
Carter, R.	11/13/23	Revise amended PRA.	0.60
Carter, R.	11/13/23	Creditor intervener research.	3.60
Hundley, M.	11/13/23	Email MAO re Gemini filing.	0.30
Hundley, M.	11/13/23	Call with K. Ross re Gemini filing.	0.30
Hundley, M.	11/13/23	Email paralegals re Gemini filing.	0.20
Hundley, M.	11/13/23	Call with R. Carter re Gemini motion to dismiss.	0.10
Hundley, M.	11/13/23	Substantive cite check of Gemini motion to dismiss.	3.10
Hundley, M.	11/13/23	Edit Gemini motion to dismiss and proposed order to reflect changes in memo of law.	1.50
Kwon, S.S.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L.	0.70

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		Barefoot, A. Weaver, B. Hammer, D. Schwartz, J. Massey, A. Mitchell, and R. Carter to discuss Gemini complaint	
Barefoot, L.A.	11/14/23	Call with D. Schwartz, T. Lynch, D. Walker (A&M), L. Cherrone (A&M), M. Fitts (A&M), and S. Cascante (A&M) re: Gemini litigation.	0.50
Barefoot, L.A.	11/14/23	Review B.Hammer comments to draft Gemini MTD (0.3); correspondence with K.Ross re same (0.1); correspondence with S.O'Neal re proposed intervention stip for Gemini (0.1); correspondence with S.Kaul (W&C), C.West (W&C) re Gemini intervention stip (0.1); correspondence with T.Lynch, D.Walker (A&M), J.Sciametta (A&M) re transfer data for preference complaint (0.3); review notice of adjournment re Gemini pretrial conference (0.1); correspondence with A.Sullivan (Genesis) re general liability insurance policy (0.3); correspondence with C.West (W&C) re draft MTD for Gemini (0.1); correspondence with S.O'Neal re update to special committee re Gemini (0.1); correspondence with J.Massey, J.Vanlare re FTX withdrawals (0.1); correspondence with K.Ross re same (0.1).	1.70
O'Neal, S.A.	11/14/23	Review joint stipulation re intervention for Gemini lawsuit	0.10
Gariboldi, A.	11/14/23	Edit Gemini answer with J. Massey.	3.20
Lynch, T.	11/14/23	Call with D. Schwartz re 11/14 Gemini complaint updates.	0.20
Lynch, T.	11/14/23	Revise draft motion to dismiss Gemini complaint as of 11-14.	2.90
Lynch, T.	11/14/23	Revise draft Gemini complaint as of 11-14.	0.60
Lynch, T.	11/14/23	Research caselaw with respect to motion to dismiss Gemini complaint.	0.40
Lynch, T.	11/14/23	Call with L. Barefoot, D. Schwartz, D.	0.50

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		Walker (A&M), L. Cherrone (A&M), M. Fitts (A&M), and S. Cascante (A&M) re: Gemini litigation.	
Massey, J.A.	11/14/23	Call with K. Ross re Gemini motion to dismiss draft (.1).	0.10
Massey, J.A.	11/14/23	Correspondence with L. Barefoot, J. VanLare, B. Beller (S&C), K. Ross re: notices of withdrawal (.2), Correspondence with C. Porter (Kroll) re: same (.1).	0.30
Massey, J.A.	11/14/23	Correspondence with M. Hundley, K. Ross, T. Lynch re: revisions to motion to dismiss and memorandum of law (.4), revisions to same (.2).	0.60
Massey, J.A.	11/14/23	Correspondence with M. Hundley, K. Ross re: filing of MTD and mem of law (.1).	0.10
Massey, J.A.	11/14/23	Revisions to Gemini answering brief (1.3).	1.30
Ribeiro, C.	11/14/23	Draft notice of adjournment re Gemini AP pretrial (0.1); correspond with A. Frelinghuysen (HH) re same (0.1)	0.20
Ribeiro, C.	11/14/23	Notice of adjournment re gemini AP (0.1); coordinate filing of same (0.1); review omnibus hearing notice (0.1)	0.30
Ross, K.	11/14/23	Call w/ J. Massey re Gemini motion to dismiss (.1); review open questions re Gemini motion to dismiss draft (.5); revise same (3.8); correspondence with M. Hundley, J. Massey, T. Lynch re same (.5); review supplemental caselaw re same (1.1); correspondence with M. Hundley re filing timeline for same (.1); correspondence with J. Massey, M. Hundley re FTX withdrawal notice (.1)	6.20
Schwartz, D.Z.	11/14/23	Call with L. Barefoot, T. Lynch, D. Walker (A&M), L. Cherrone (A&M), M. Fitts (A&M), and S. Cascante (A&M) re: Gemini litigation (0.5); call with J. Massey re 11/14 Gemini complaint updates (0.1); call with T. Lynch re 11/14 Gemini complaint updates	4.00

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		(0.2); review revised Gemini answer 11.14 (0.5); review revised motion to dismiss (0.5); correspond to L. Barefoot, T. Lynch, K. Ross, J. Massey, A. Gariboldi, M. Hundley, R. Carter re 11/14 Gemini complaint workstream updates (2.2).	
Carter, R.	11/14/23	Revise Gemini requests.	0.20
Carter, R.	11/14/23	Revise Amended PRA.	4.50
Hundley, M.	11/14/23	Research case law re transfer of ownership rights.	1.80
Hundley, M.	11/14/23	Revise motion to dismiss Gemini complaint.	0.90
Hundley, M.	11/14/23	Correspondence with paralegal team re filings in Gemini litigation.	0.60
Hundley, M.	11/14/23	Call with T. Lynch re Gemini motion to dismiss,	0.20
Hundley, M.	11/14/23	Correspond with library re contract interpretation case law.	0.20
Hundley, M.	11/14/23	Research caselaw on MTD standard.	0.60
Hundley, M.	11/14/23	Implement comments in background section of Gemini MTD.	0.80
Dyer-Kennedy, J.	11/14/23	Correspondence with M. Hundley, S. Saran, G. Tung regarding filing preparation	0.50
Dixon, J.A.	11/14/23	Researching contract interpretation case law.	0.60
Barefoot, L.A.	11/15/23	Prepare and send update to P.Aronzon (special comm), T.Conheeney (special comm) re Gemini litigation (0.4); corresp. A.Weaver re Gemini motion to dismiss strategy (0.4); corresp. K.Ross re Gemini answer timing and UCC comments (0.1); corresp. C.Ribeiro, S.O'Neal re inquiry on claims paid under policy (0.1).	1.00
Weaver, A.	11/15/23	Comments to draft MTD in Gemini litigation and related follow up correspondence.	0.70
Gariboldi, A.	11/15/23	Edit Gemini answer, counterclaims with J. Massey.	2.00

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	11/15/23	Perform research on Uniform Commercial Code for Gemini complaint.	2.00
Hundley, M.	11/15/23	Begin checking citations in Gemini Motion to Dismiss.	0.30
Hundley, M.	11/15/23	Draft notice of withdrawal of the estimation motion as to FTX.	1.00
Hundley, M.	11/15/23	Correspond with J. Massey and R. Minott re motion to amend partial repayment plan.	0.10
Hundley, M.	11/15/23	Schedule room for meeting with J. Massey and R. Minott. re motion to amend partial repayment plan.	0.10
Hundley, M.	11/15/23	Implement K. Ross's comments to notice of withdrawal of estimation motion as to FTX.	0.70
Hundley, M.	11/15/23	Implement J. Massey's comments on notice of motion to withdraw.	1.40
Lynch, T.	11/15/23	Review A. Weaver comments to motion to dismiss Gemini complaint.	0.30
Massey, J.A.	11/15/23	Revision to draft notice of withdrawal of estimation motion (.1).	0.10
Ross, K.	11/15/23	Corresp. w/ M. Hundley re notice of withdrawal for FTX estimation motion (.2); review draft of same (.5)	0.70
Schwartz, D.Z.	11/15/23	Correspond to J. Massey, K. Ross, M. Hundley, L. Barefoot, T. Lynch, A. Gariboldi re 11/15 Gemini complaint updates (0.8); analysis re defenses to Gemini claims (0.9); review 11/15 draft motion to dismiss Gemini claims (0.4); review 11/15 draft Gemini answer (0.4);	2.50
Barefoot, L.A.	11/16/23	T/c D.Schwartz re Gemini complaints status as of 11.16 (0.2); review/revise draft withdrawal notice re FTX estimation (0.1); further review/revisions to Gemini preference complaint as of 11.16 (0.4); correspondence T.Lynch, D.Schwartz re same (0.1); further review and revision of draft	2.00

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NAME	DATE	DESCRIPTION	HOURS
		counterclaims/answer as to Gemini adversary (0.8); correspondence A.Gariboldi, A.Weaver re same (0.2); correspondence T.Lynch re exhibits of transfers for Gemini preference complaint (0.2).	
O'Neal, S.A.	11/16/23	Corresp with Luke Barefoot re Gemini litigation and claims	0.30
Weaver, A.	11/16/23	Correspondence with T Lynch, L Barefoot, D Swartz, D Walker (A&M) regarding data regarding potential preference actions.	0.20
Weaver, A.	11/16/23	Comments on draft Gemini answer and other litigation pleadings and discovery requests and related correspondence with L Barefoot, R Carter, D Swartz, J Massey.	0.80
Gariboldi, A.	11/16/23	Edit Gemini answer with J. Massey 11.21.	1.50
Gariboldi, A.	11/16/23	Perform research on Uniform Commercial Code re foreclosure for Gemini complaint.	2.00
Hundley, M.	11/16/23	Implement K. Ross 11-16 edits to notice of withdrawal of estimation notice.	0.30
Hundley, M.	11/16/23	Implement L. Barefoot's comments to notice of withdrawal re estimation motion.	0.60
Lynch, T.	11/16/23	Revise draft Gemini complaint as of 11/16.	0.80
Lynch, T.	11/16/23	Review analysis of potential Gemini preference transfers.	1.40
Lynch, T.	11/16/23	Call with D. Walker (A&M) re: preference transfer analysis.	0.20
Massey, J.A.	11/16/23	Further revisions to Gemini answer (.6), correspondence A. Gariboldi, D. Schwartz re: same (.5).	1.10
Massey, J.A.	11/16/23	Correspondence M. Hundley re: notice of withdrawal (.1).	0.10
Rathi, M.	11/16/23	Reviewing dockets for related cases	0.40
Ross, K.	11/16/23	Call w/ A. Gariboldi re timing of Gemini filings (.1); revise Gemini motion to dismiss per A. Weaver comments (.3); review notice	1.30



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NAME	DATE	DESCRIPTION	HOURS
		of withdrawal of FTX estimation motion (.4); corresp. w/ M. Hundley re same (.1); review comments to same from S&C team (.1); revise notice of withdrawal (.2); corresp. w/ J. Massey and L. Barefoot re same (.1)	
Schwartz, D.Z.	11/16/23	Correspond to T. Lynch, J. Massey, A. Gariboldi, L. Barefoot re Gemini workstream updates 11/16 (0.8); review updates 11/16 preference complaint re Gemini (0.4); review 11/16 answer re Gemini (0.4).	1.60
Barefoot, L.A.	11/17/23	Further correspondence K.Ross re FTX withdrawals (0.1); correspondence B.Beller (S&C), K.Ross re same (0.1); correspondence A.Weaver, R.Carter re Genesis deposition notices (0.1); review UCC comments to draft Gemini motion to dismiss (0.6); correspondence K.Ross, S.O'Neal, A.Weaver, D.Schwartz re same (0.3); review UCC comments to Gemini discovery requests (0.3); correspondence C.West (W&C) re Gemini intervention stip (0.1); correspondence D.Schwartz, B.Hammer re answer and counterclaims (0.1); review A.Gariboldi analysis re likely custodians for Gemini discovery (0.3); correspondence A.Gariboldi, A.Weaver re same (0.1); further revisions to first set of discovery requests to Gemini (0.3); correspondence S.Bremer, C.Ribeiro re insurance extension motion (0.1); corresp. J.massey re Asquith opposition papers (0.1); correspondence D.Walker (A&M), T.Lynch re Gemini preference transfer files (0.2); correspondence S.O'Neal, S.Rohlfs, P.Abelson (W&C) re GBTC collateral consent questions (0.2).	2.30
O'Neal, S.A.	11/17/23	Correspondence with Cleary and W&C teams re Gemini document demands and complaints	0.20
Hammer, B.M.	11/17/23	Reviewed and commented on counterclaim.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/17/23	Comment on draft Gemini litigation pleadings and discovery requests and related correspondence with the Cleary team.	1.30
Gariboldi, A.	11/17/23	Perform document review on Gemini complaint.	1.50
Gariboldi, A.	11/17/23	Draft deposition notices for Gemini dispute.	1.00
Gariboldi, A.	11/17/23	Correspond with B. Hammer re Gemini dispute.	0.30
Hundley, M.	11/17/23	Check bluebooking of memo of law in support of Gemini motion to dismiss.	0.40
Hundley, M.	11/17/23	Prepare Notice of Withdrawal of Estimation Motion for filing.	0.20
Lynch, T.	11/17/23	Review Gemini potential preference claims analysis from D. Walker (A&M).	1.10
Lynch, T.	11/17/23	Revise draft Gemini preference complaint as of 11/17.	0.70
Lynch, T.	11/17/23	Analyze UCC comments to motion to dismiss Gemini complaint.	1.10
Massey, J.A.	11/17/23	Correspondence K. Ross re: withdrawal of FTX claims (.1).	0.10
Massey, J.A.	11/17/23	Correspondence A. Gariboldi re: draft motion to dismiss and other Gemini drafts (.5).	0.50
Massey, J.A.	11/17/23	Correspondence T. Lynch re: revisions to motion to dismiss (.3).	0.30
Massey, J.A.	11/17/23	Correspondence R. Carter re: Gemini discovery requests (.2).	0.20
Ross, K.	11/17/23	Review notice of withdrawal re FTX lift stay motion (.2); coordinate filing of withdrawal notice with M. Hundley (.3); correspond with L. Barefoot, B. Beller (S&C) re same (.1); correspond with M. Hundley re bluebooking Gemini motion to dismiss (.2); review W&C comments to same (.5); review A. Weaver comment to same (.3)	1.60

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	11/17/23	Correspond to J. Massey, T. Lynch, L. Barefoot, A. Gariboldi, R. Carter, A. Weaver re Gemini workstream updates 11/17 (1.2); review Gemini discovery requests 11/17 (0.2); review revised Gemini complaint 11/17 (0.2); review revised Gemini answer 11/17 (0.4); review revised Gemini motion to dismiss 11/17 (0.5).	2.50
Carter, R.	11/17/23	Incorporate comments into discovery requests.	3.00
Carter, R.	11/17/23	Correspond with internal Cleary team re discovery requests.	1.30
Barefoot, L.A.	11/18/23	Correspondence J.Massey , K.Ross re Asquith reply (0.1); correspondence P.Abelson (W&C), S.O'Neal, S.Rohlf re Gemini GBTC shares (0.3); correspondence A.Sullivan (Genesis) re same (0.2); correspondence C.West (A&M), A.Garibaldi, R.Carter re draft revised Gemini discovery requests (0.2); review proposed revisions to same (0.3); review B.Hammer comments to Gemini answer (0.3).	1.40
Weaver, A.	11/18/23	Further comment on draft Gemini litigation pleadings and discovery requests and related correspondence with L. Barefoot, R. Carter, D. Swartz, J. Massey.	0.70
Gariboldi, A.	11/18/23	Edit Gemini answer in response to comments from B. Hammer.	1.50
Gariboldi, A.	11/18/23	Circulate Gemini materials to Unsecured Creditors Committee.	0.30
Massey, J.A.	11/18/23	Correspondence L. Barefoot re: Asquith litigation (.1).	0.10
Massey, J.A.	11/18/23	Revisions to draft discovery requests for Gemini (.3).	0.30
Massey, J.A.	11/18/23	Final revisions to Gemini answer and counterclaims (.7).	0.70

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	11/18/23	Revising summary of related case amended complaint and sending to broader team	0.40
Schwartz, D.Z.	11/18/23	Correspond to J. Massey, A. Gariboldi, L. Barefoot re Gemini complaint updates 11/18.	0.30
Carter, R.	11/18/23	Incorporate internal and external edits into discovery requests motion.	3.00
Gariboldi, A.	11/19/23	Perform research on Uniform Commercial Code for Gemini dispute.	2.50
Barefoot, L.A.	11/20/23	Call with J. Massey, K. Ross, T. Wolfe re reply in support of motion to stay Gemini arbitration.	0.20
Barefoot, L.A.	11/20/23	Teleconference with C.West (W&C) re Gemini draft answer/counterclaims (0.1); correspondence K.Ross, J.Massey re timing for Gemini complaints relative to DS hearing (0.1); correspondence D.Schwartz, K.Ross re status of Gemini litigation pleadings (0.1); review A.Gariboldi research re UCC remedies on improper notice of foreclosure (0.7); correspondence B.Hammer, S.Rocks, D.Schwartz, A.Gariboldi re same (0.5); t/c B.Hammer re same (0.1); correspondence K.Ross, J.Sazant (Proskauer), B.Rosen (Proskauer) re Gemini pleadings (0.1); correspondence D.Schwartz, S.O'Neal, A.Weaver, A.Gariboldi re UCC feedback on Gemini draft pleadings (0.1); correspondence S.Rohlf's re GBTC Gemini collateral (0.1); further review/revision of draft Gemini discovery requests (0.4); correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re updated Gemini drafts (0.1); review A&M analysis re Gemini preferential transfers (0.3); correspondence T.Lynch, D.Walker (A&M) re same (0.1).	2.60
Hammer, B.M.	11/20/23	Addressed questions re damages on account of failure to foreclose.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/20/23	Correspondence with S. Kauls (W&C), C. West (W&C), L. Barefoot, R. Carter and respective teams over Gemini pleadings and discovery demands.	1.10
Weaver, A.	11/20/23	Correspondence with D. Walker (A&M), T. Lynch, L. Barefoot, D. Schwartz regarding preference data for Gemini complaint.	0.50
Gariboldi, A.	11/20/23	Discuss litigation next steps for coming week with M. Hatch, T. Wolfe, and paralegal team.	0.20
Gariboldi, A.	11/20/23	Correspond with L. Barefoot, D. Schwartz, and J. Massey on Gemini claim foreclosure research.	1.00
Hundley, M.	11/20/23	Implement J. Massey comments on Gemini MTD.	0.50
Hundley, M.	11/20/23	Call with K. Ross, R. Carter, M. Hundley re Gemini 11-21 filings.	0.40
Hundley, M.	11/20/23	Correspond to Gemini MTD to L. Barefoot.	0.10
Hundley, M.	11/20/23	Correspond to MAO re filling the Gemini MTD, answer, and complaint.	0.10
Hundley, M.	11/20/23	Correspond to paralegals re Gemini 11-21 filing.	0.20
Hundley, M.	11/20/23	Draft declaration for Gemini MTD exhibits.	0.60
Hundley, M.	11/20/23	Edit Gemini MTD exhibit (.2); correspond to K. Ross re preparing for filing (.1).	0.30
Hundley, M.	11/20/23	Correspond to J. Massey re Gemini MTD Exhibit.	0.10
Hundley, M.	11/20/23	Correspond to J. Massey re Gemini motion to dismiss and proposed order.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	11/20/23	Review draft motion to dismiss Gemini complaint.	0.60
Lynch, T.	11/20/23	Review analysis of preference transfers with respect to Gemini preference complaint.	2.20
Massey, J.A.	11/20/23	Revisions to Gemini motion to dismiss (.3).	0.30
Massey, J.A.	11/20/23	Correspondence M. Hundley re: exhibits to Gemini complaints (.1).	0.10
Massey, J.A.	11/20/23	Call with L. Barefoot, K. Ross, T. Wolfe (partial .1) re reply in support of motion to stay Gemini arbitration (.2)	0.20
Massey, J.A.	11/20/23	Call with K. Ross, T. Wolfe re drafting reply in support of motion to stay Gemini arbitration (.1).	0.10
Ross, K.	11/20/23	Call with L. Barefoot, J. Massey, T. Wolfe (partial) re reply in support of motion to stay Gemini arbitration (.2); call with J. Massey, T. Wolfe re reply in support of motion to stay Gemini arbitration (.1); call with R. Carter, M. Hundley re Gemini 11-21 filings (.4); correspond with T. Wolfe re precedent for same (.2); revise Gemini motion to dismiss brief (1.6); correspond with M. Hundley re exhibits for same (.1); review draft correspondence from R. Carter re Gemini filings (.3); review declaration precedents for M. Hundley (.1); correspond with J. Massey and T. Wolfe re stay motion reply (.2); review opposition to stay motion (.6); draft stay motion reply (1.5); prepare filing task list for Gemini 11.21 filings (.3); correspond with T. Lynch, M. Hundley, R. Carter re upcoming Gemini filings (.3).	5.90
Schwartz, D.Z.	11/20/23	Correspond to T. Lynch, K. Ross, L. Barefoot, A. Gariboldi, J. Massey, R. Carter re 11/20 Gemini claims workstream updates (1.2); research remedies re Gemini claims (0.8); review 11/20 draft answer to Gemini claims	2.50

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NAME	DATE	DESCRIPTION	HOURS
		(0.5).	
Carter, R.	11/20/23	Call with K. Ross, and M. Hundley re Gemini 11-21 filings.	0.40
Carter, R.	11/20/23	Correspond with W&C team re Gemini litigation documents.	1.30
Carter, R.	11/20/23	Correspondence with Cleary team re 11/21 filings.	1.40
Carter, R.	11/20/23	Review memo of law. Prepare for filing.	3.20
Wolfe, T.	11/20/23	Call with L. Barefoot, J. Massey, K. Ross, re reply in support of motion to stay Gemini arbitration.	0.10
Wolfe, T.	11/20/23	Call with J. Massey , K. Ross re drafting reply in support of motion to stay Gemini arbitration	0.10
Wolfe, T.	11/20/23	Draft Asquith adversary proceeding reply (3.3); review case law cited by Asquith's opposition (0.4).	3.70
Saran, S.	11/20/23	Reviewed tables in Memo of Law ISO Motion to Dismiss per K. Ross	0.50
Barefoot, L.A.	11/21/23	Teleconference with C.West (W&C) re comments on Gemini pleadings.	0.20
Barefoot, L.A.	11/21/23	Call with D. Schwartz re 11/21 Gemini complaint updates.	0.20
Barefoot, L.A.	11/21/23	Review/revise draft motion on insurance extension (1.1); correspondence C.Ribeiro, S.Bremer re same (0.2); correspondence J.Decker (Woodruff), A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis), C.Ribeiro re same (0.1); correspondence T.Wolfe, S.O'Neal re extensions of time on non-dischargeability actions (0.1); review revised forms of stipulations re same (0.1);	4.70

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NAME	DATE	DESCRIPTION	HOURS
		correspondence A.Weaver, J.Massey, A.Gariboldi, D.Schwartz re call with C.West re Gemini answer and counterclaims (0.2); further revision of Gemini answer/counterclaims re UCC comments (0.6); review further changes to Gemini motion to dismiss re second tranche of GBTC collateral (0.4); further review/revision of Gemini preference withdrawals complaint re UCC comments (0.7); correspondence T.Lynch re same (0.1); correspondence T.Lynch re service of Gemini preference complaint (0.1); review Ross declaration in support of Gemini MTD (0.1); prepare update to T.Conheaney (Special Comm), P.Aronzon (Special comm) re Gemini litigation (0.3); correspondence D.Walker (A&M), T.Lynch re transfer details for preference complaint (0.2); further review/revision of Gemini discovery requests re UCC comments (0.3); correspondence K.Ross re Gemini hearing date issue (0.1).	
Weaver, A.	11/21/23	Work with team, including L. Barefoot, T. Lynch, R. Carter, A. Gariboldi on revising pleadings and discovery requests in Gemini litigation.	1.60
Gariboldi, A.	11/21/23	Call with D. Schwartz, J. Massey, T. Lynch, K. Ross, R. Carter, M. Hundley re 11-21 Gemini filing logistics.	0.50
Gariboldi, A.	11/21/23	Attend to filing of Gemini motion to dismiss, answer, and preference complaint, and discovery requests with T. Lynch, K. Ross, M. Hundley, and R. Carter.	4.50
Hundley, M.	11/21/23	File Gemini MTD documents.	1.10
Hundley, M.	11/21/23	Proofread memorandum of law in support of Gemini MTD.	2.30
Hundley, M.	11/21/23	Send proposed final motion to dismiss materials for L. Barefoot review.	0.20



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Hundley, M.	11/21/23	Correspond to MAO drafts of documents for 11-21 Gemini filing.	0.20
Hundley, M.	11/21/23	Call with D. Schwartz, J. Massey, T. Lynch, K. Ross, A. Gariboldi, R. Carter re 11-21 Gemini filing logistics.	0.50
Hundley, M.	11/21/23	Correspond to MAO re Gemini adversary complaint.	0.10
Lynch, T.	11/21/23	Call with D. Schwartz, J. Massey, K. Ross, A. Gariboldi, R. Carter, M. Hundley re 11-21 Gemini filing logistics.	0.50
Lynch, T.	11/21/23	Review of preference transfer analysis.	1.90
Lynch, T.	11/21/23	Revise draft Gemini preference complaint as of 11/21.	3.20
Lynch, T.	11/21/23	Review draft motion to dismiss Gemini complaint as of 11/21.	0.90
Massey, J.A.	11/21/23	Correspondence T. Lynch re: filing of Gemini answer (.2).	0.20
Massey, J.A.	11/21/23	Revisions to declaration in support of motion to dismiss (.5); correspondence K. Ross re: same (.1).	0.60
Massey, J.A.	11/21/23	Correspondence R. Carter re: email to opposing counsel, revisions to same (.4).	0.40
Massey, J.A.	11/21/23	Call with D. Schwartz, T. Lynch, K. Ross, A. Gariboldi, R. Carter, M. Hundley re 11-21 Gemini filing logistics (.5).	0.50
Massey, J.A.	11/21/23	Revisions to answer to Gemini complaint (.4).	0.40
Ross, K.	11/21/23	Call with D. Schwartz, J. Massey, T. Lynch, A. Gariboldi, R. Carter, M. Hundley re 11-21 Gemini filing logistics (.5); circulate task list for Gemini filings (.2); corresp. w/ M. Hundley re filing logistics for same (.3); review revisions to Gemini motion to dismiss (.4); final review of same (.8); coordinate	5.70

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		finalization and filing of same w/ M. Hundley (1.5); revise reply in support of stay motion for Gemini arbitration (2)	
Schwartz, D.Z.	11/21/23	Call with L. Barefoot re 11/21 Gemini complaint updates (0.2); review final motion to dismiss gemini complaint (0.6); review final answer to gemini complaint (0.8); review final gemini preference complaint (0.6); review final discovery requests against gemini (0.2); correspond to L. Barefoot, A. Gariboldi, J. Massey, T. Lynch, K. Ross, R. Carter, M. Hundley re Gemini filings 11/21 (2.1); Call with, J. Massey, T. Lynch, K. Ross, A. Gariboldi, R. arter, M. Hundley re 11-21 Gemini filing logistics (.5).	5.00
Carter, R.	11/21/23	Incorporate changes into discovery request	1.50
Carter, R.	11/21/23	Finalize 11/21 filings for service.	3.50
Carter, R.	11/21/23	Discovery requests re draft correspondence for service.	2.00
Carter, R.	11/21/23	Correspond with internal Cleary team re 11/21 filings	1.00
Wolfe, T.	11/21/23	Revise dischargeability action stipulations to incorporate R. Minott feedback.	0.20
Cavallini, I.	11/21/23	Bluebooked, citechecked, and proofread motion and combined team edits per T. Lynch	2.00
Cavallini, I.	11/21/23	Prepared edits and finalized exhibits per T. Lynch	3.00
Cavallini, I.	11/21/23	Assisted with staging and finalizing documents for filing per M. Hundley	5.50
Cavallini, I.	11/21/23	Prepared edits to First RFPs RFA and ROG to Gemini per R. Carter	1.00
Saran, S.	11/21/23	Bluebooked, citechecked, and proofread motion and combined team edits per T. Lynch	2.00
Saran, S.	11/21/23	Prepared and finalized exhibits per T. Lynch	3.00
Saran, S.	11/21/23	Assisted with staging and finalizing	5.50

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		documents for filing per M. Hundley	
Cheung, S.Y.	11/21/23	Supervise e-filing of Answer and Motion to Dismiss in case no. 23-1192; conference with S.Libberton re the same.	0.50
Cheung, S.Y.	11/21/23	Supervise commencement of new adversary proceeding; confer w/ S.Libberton re the same.	0.50
Libberton, S.I.	11/21/23	File answer and motion to dismiss in Gemini adversary proceeding, correspond with S. Cheung re: same. (OT).	2.00
Libberton, S.I.	11/21/23	Open new adversary proceeding against Gemini and file initiating documents, correspond with S. Cheung re: same. (OT).	0.70
Barefoot, L.A.	11/22/23	Correspondence M.Meises (W&C), J.Sciametta (A&M), L.Cherrone (A&M), C.Ribeiro re UCC position and questions on insurance motion (0.3); correspondence A.Pretto-Sakmann (Genesis), C.Ribeiro, A.Sullivan (Genesis) re same (0.2); review summons in Gemini preference complaint as issued (0.1); correspondence T.Lynch re service of same (0.1); correspondence T.Wolfe re non-dischargeability objections for NJ and NYAG (0.1); correspondence A.Sullivan (Genesis), J.Decker (Woodruff), C.Ribeiro re insurance extension motion (0.2).	1.00
Barefoot, L.A.	11/22/23	Call with J. Massey re: revisions to PRA amendment motion.	0.10
O'Neal, S.A.	11/22/23	Update call with Anson Frelinghuysen, Dustin Smith, Phil Abelson and Mike Weinberg re Gemini settlement concepts and next steps	0.40
O'Neal, S.A.	11/22/23	Call with UCC advisories re Gemini settlement constructs (1), review Gemini complaints (.4)	1.40

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Gariboldi, A.	11/22/23	Coordinate printing, service of Gemini answer, motion to dismiss, and complaint filings.	0.50
Lynch, T.	11/22/23	Attention to service of Gemini preference complaint.	0.20
Massey, J.A.	11/22/23	Correspondence D. Schwartz re: Gemini litigation (.2).	0.20
Rathi, M.	11/22/23	Preparing documents to share with counsel for current employee	1.60
Rathi, M.	11/22/23	Updating investigation team based on dockets in related cases; reviewing materials for the same	1.00
Ross, K.	11/22/23	Draft reply in support of stay motion in connection with Gemini arbitration (1.6); corresp. w/ J. Massey and T. Wolfe re same (.2)	1.80
Schwartz, D.Z.	11/22/23	Correspond to L. Barefoot, J. Massey, R. Carter, K. Ross, T. Lynch re Gemini workstream updates 11/22 (0.7); research potential defenses re Gemini claims (0.6).	1.30
Carter, R.	11/22/23	Correspond with internal Cleary team re service of 11/21 filings.	1.50
Wolfe, T.	11/22/23	Revise reply brief to incorporate K. Ross feedback.	0.70
Cavallini, I.	11/22/23	Prepared edits to Settlement Agreement per D. Fike	0.50
Massey, J.A.	11/24/23	Revisions to draft reply in support of MTD Asquith complaint (.8).	0.80
Ross, K.	11/24/23	Further draft reply in support of stay motion in connection with Gemini arbitration (2.4); correspondence w/ J. Massey and T. Wolfe re same (.2)	2.60
Barefoot, L.A.	11/25/23	Review/revise draft Asquith adversary reply re preliminary injunction (1.2); correspondence K.Ross, T.Wolfe, J.Massey re	1.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		same (0.2).	
O'Neal, S.A.	11/25/23	Call with M. DiYanni (Moelis), J. Sciametta (M&A), D. Islim (Genesis) re Gemini program	0.50
Massey, J.A.	11/25/23	Correspondence K. Ross re: Asquith reply (.4).	0.40
Ross, K.	11/25/23	Revise reply in support of stay motion per L. Barefoot and J. Massey (1.3); corresp. w/ L. Barefoot, J. Massey re same (.1); corresp. w/ T. Wolfe re revising proposed order (.1)	1.50
Wolfe, T.	11/25/23	Correspond with K. Ross, J. Massey re: reply to adversary proceeding opposition (0.2); draft revised proposed order for adversary proceeding (0.9).	1.10
Barefoot, L.A.	11/26/23	Review revised proposed order re Asquith adversary preliminary injunction (0.1); correspondence re Asquith drafts with T. Wolfe, K. Ross, A. Pretto-Sakmann (Genesis), E. Diers (HHR), J. Massey, C. West (W&C) (0.2).	0.30
Massey, J.A.	11/26/23	Correspondence K. Ross re: Asquith reply draft (.2).	0.20
Wolfe, T.	11/26/23	Revise proposed order for adversary complaint to incorporate feedback from K. Ross (0.6); correspond with K. Ross, L. Barefoot re: same (0.2); incorporate L. Barefoot's feedback into draft (0.2); correspond with L. Barefoot re: same (0.2)	1.20
Barefoot, L.A.	11/27/23	Call with A. Weaver regarding legal theories and supporting arguments related to the Gemini adversary proceeding and other potential litigations.	0.50
Barefoot, L.A.	11/27/23	Review Gemini draft statement re Asquith adversary (0.2); correspondence E. Diers (HHR), K. Ross, J. Massey re same (0.1); correspondence L. Cherrone (A&M), C. Ribeiro, A. Pretto-Sakmann (Genesis),	1.20

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NAME	DATE	DESCRIPTION	HOURS
		A.Sullivan (Genesis), J.Sciametta (A&M), D.Walker (A&M), S.Bremer, S.O'Neal re insurance extension questions from BRG (0.3); correspondence T.Wolfe re extension of non-dischargeability deadline for Texas (0.1); correspondence S.O'Neal, M.Weinberg re timing for Gemini adversary motion to dismiss (0.1); correspondence A.Coombs (Pillsbury) re insurance extension motion (0.1); correspondence R.Carter, J.Massey, D.Schwartz, M.Stancil (Willkie) re meet and confer and stipulation on UCC intervention (0.3).	
Weaver, A.	11/27/23	Call with L Barefoot regarding legal theories and supporting arguments related to the Gemini adversary proceeding and other potential litigations.	0.50
Weaver, A.	11/27/23	Follow up call with L Barefoot regarding claim of a receivable against DCG.	0.10
Massey, J.A.	11/27/23	Correspondence L. Barefoot, D. Schwartz, R. Carter re: Gemini litigation (.2).	0.20
Minott, R.	11/27/23	Correspondence with H. Kim re plan research	0.70
Rathi, M.	11/27/23	Reviewing related case filings	0.10
Ross, K.	11/27/23	Revise proposed order draft (.9); corresp. w/ T. Wolfe re same (.2); corresp. w/ T. Wolfe, J. Massey re same (.1)	1.20
Ross, K.	11/27/23	Review R. Carter draft corresp. re discovery requests (.1); corresp. w/ R. Carter re stipulation draft (.2); review draft stipulation (.2); revise same (.3); corresp. w/ J. Massey re same (.1)	0.90
Schwartz, D.Z.	11/27/23	Correspond to J. Massey, L. Barefoot, R. Carter, T. Lynch re Gemini workstream updates 11/27 (0.5); review discovery requests re Gemini 11/27 (0.3); revise 11/27 Gemini task list (0.2); review complaint filed by Gemini re analysis of allegations (0.2).	1.20

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NAME	DATE	DESCRIPTION	HOURS
Carter, R.	11/27/23	Correspondence with W&C re discovery requests.	0.20
Carter, R.	11/27/23	Correspond with J. Massey and K. Ross re joint stipulation for Gemini adversary proceeding	1.00
Carter, R.	11/27/23	Review updated discovery requests.	0.50
Carter, R.	11/27/23	Correspondence with internal Cleary team re service of discovery requests.	0.50
Vaughan Vines, J.A.	11/27/23	Analyze counterparty communications per request by A. Weaver.	4.50
Dyer-Kennedy, J.	11/27/23	Compiled documents cited in Transaction Memorandum to client records per A. Saenz	2.00
Dyer-Kennedy, J.	11/27/23	Assisted D. Fike and S. Saran with courtesy copy mailing preparation for Settlement filing	1.40
Olukotun, J.I.	11/27/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	11/28/23	Call with D. Schwartz re propose Gemini litigation schedule.	0.30
Barefoot, L.A.	11/28/23	Review/revise draft proposed Gemini litigation schedule (0.2); correspondence A.Weaver, D.Schwartz, C.West (W&C) re same (0.1); correspondence M.Stancil (Willkie), D.Schwartz re same (0.1); review Gemini statement re Asquith injunction as filed (0.1); correspondence A.Pretto-Sakmann (Genesis), J.Massey re same (0.1); correspondence C.West (W&C), J.Sazant (Proskauer), R.Carter, M.Stancil (Willkie) re meet and confer (0.1); follow up correspondence A.Pretto-Sakmann (Genesis), K.Ross re Asquith reply (0.1).	0.80
Weaver, A.	11/28/23	Correspondence with L Barefoot, D Fike, D Schwartz regarding review of discovery requests served by BlockFi related to 3AC.	0.50
Weaver, A.	11/28/23	Communications with L Barefoot, D Schwartz, S Kaul, C West (W&C), W Dalsen (Proskauer) regarding discovery and schedule	0.60

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NAME	DATE	DESCRIPTION	HOURS
		for litigation against Gemini.	
Lynch, T.	11/28/23	Draft analysis of Second Circuit decision re: securities safe harbor.	0.90
Lynch, T.	11/28/23	Analyze case management order with respect to service of Gemini complaint.	0.70
Massey, J.A.	11/28/23	Correspondence K. Ross re: Asquith litigation, filing of reply (.2).	0.20
Massey, J.A.	11/28/23	Correspondence R. Carter re meet and confer for Gemini litigation (.3).	0.30
Massey, J.A.	11/28/23	Correspondence L. Barefoot, K. Ross, A. Pretto (Genesis) re: Asquith litigation (.3).	0.30
Massey, J.A.	11/28/23	Correspondence K. Ross re: complaint service (.2).	0.20
Ross, K.	11/28/23	Review reply in support of stay motion (1); final review of proposed order for same (.2); coordinate finalization of same w/ T. Wolfe for filing (.3); coordinate filing of same (.4); corresp. w/ J. Massey and L. Barefoot re same (.2); review service requirements for same (.4); corresp. w/ T. Lynch, J. Massey, and D. Schwartz re same (.1)	2.60
Schwartz, D.Z.	11/28/23	Call with L. Barefoot re propose Gemini litigation schedule (0.3); analysis re proposed Gemini litigation schedule (0.6); correspond to T. Lynch, A. Weaver, L. Barefoot, J. Massey, R. Carter re Gemini workstream updates 11/28 (1.2).	2.10
Carter, R.	11/28/23	Correspond with L. Barefoot, A. Weaver, D. Schwartz and J. Massey re Gemini meet and confer.	0.50
Wolfe, T.	11/28/23	Correspond with C. West (W&C), S. Kaul (W&C) and P. Abelson (W&C) re: adversary proceeding reply.	0.10
Wolfe, T.	11/28/23	Correspond with K. Ross, J. Massey re: adversary proceeding filing.	0.30
Cavallini, I.	11/28/23	Prepared edits to exhibits per D. Fike	5.20



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NAME	DATE	DESCRIPTION	HOURS
Cheung, S.Y.	11/28/23	Supervise filing of Reply in Support of Preliminary Injunction Motion; confer w/ S.Libberton re the same.	0.10
Libberton, S.I.	11/28/23	file reply in support of Motion for Preliminary Injunction, correspond w/ K. Ross re: same	0.20
Barefoot, L.A.	11/29/23	Call with S.O'Neal re timeline for Gemini litigation.	0.10
Barefoot, L.A.	11/29/23	Call with A Weaver regarding follow up from meet and confer with counsel for Gemini.	0.20
Barefoot, L.A.	11/29/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), A. Freling Huysen (HHR), C. Mills (HHR), D. Forman (Wilkie), M. Stancil (Wilkie), D. Burke (Wilkie), K. Grinnell (Wilkie), C. Thain (Wilkie), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer), A. Weaver, D. Schwartz, J. Massey, and R. Carter re Gemini adversary proceeding Meet and Confer.	0.40
Barefoot, L.A.	11/29/23	Follow up call with D. Burke (Willkie) re Gemini discovery schedule.	0.10
Barefoot, L.A.	11/29/23	Call with D. Schwartz re 11/29 Gemini workstream updates.	0.20
Barefoot, L.A.	11/29/23	Prepare for meet and confer with Willkie re Gemini discovery schedule (0.2); correspondence D.Schwartz, R.Carter re Gemini discovery requests (0.1); correspondence D.Walker (A&M), D.Schwartz, T.Lynch re A&M assistance re Gemini litigation (0.2).	0.50
O'Neal, S.A.	11/29/23	Reivew and comment on potential Gemini settlement framework	0.50
O'Neal, S.A.	11/29/23	Tc L.Barefoot re timeline for Gemini litigation (0.1)	0.10
Weaver, A.	11/29/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Abelson (White & Case), A. Freling Huysen (HHR), C. Mills (HHR), D. Forman (Wilkie), M. Stancil (Wilkie), D. Burke (Wilkie), K. Grinnell (Wilkie), C. Thain (Wilkie), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer), L. Barefoot, D. Schwartz, J. Massey, and R. Carter re Gemini adversary proceeding Meet and Confer.	
Lynch, T.	11/29/23	Attention to service of Gemini preference complaint and summons.	0.30
Massey, J.A.	11/29/23	Correspondence L. Barefoot re: Asquith PI hearing (.1).	0.10
Massey, J.A.	11/29/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), A. Freling Huysen (HHR), C. Mills (HHR), D. Forman (Wilkie), M. Stancil (Wilkie), D. Burke (Wilkie), K. Grinnell (Wilkie), C. Thain (Wilkie), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer), L. Barefoot, A. Weaver, D. Schwartz and R. Carter re Gemini adversary proceeding Meet and Confer. (.4).	0.40
Ross, K.	11/29/23	Review D. Schwartz question re discovery requests (.1); corresp. w/ D. Schwartz, J. Massey, R. Carter, M. Hundley, T. Lynch, A. Gariboldi re meet and confer (.1)	0.20
Schwartz, D.Z.	11/29/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), A. Freling Huysen (HHR), C. Mills (HHR), D. Forman (Wilkie), M. Stancil (Wilkie), D. Burke (Wilkie), K. Grinnell (Wilkie), C. Thain (Wilkie), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer), L. Barefoot, A. Weaver, J. Massey, and R. Carter re Gemini adversary proceeding Meet and Confer. (.4); call with L. Barefoot re 11/29 Gemini workstream updates (0.2); analysis re Gemini litigation proposed schedule (0.3); correspond	2.00

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NAME	DATE	DESCRIPTION	HOURS
		to L. Barefoot, T. Lynch, J. Massey, R. Carter, K. Ross re Gemini workstream updates 11/29 (0.7); analysis re potential defenses to Gemini claims 11/29 (0.4).	
Carter, R.	11/29/23	Correspondence with D. Schwartz re Genesis requests for production	0.20
Carter, R.	11/29/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), A. Freling Huysen (HHR), C. Mills (HHR), D. Forman (Wilkie), M. Stancil (Wilkie), D. Burke (Wilkie), K. Grinnell (Wilkie), C. Thain (Wilkie), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, and J. Massey re Gemini adversary proceeding Meet and Confer.	0.40
Carter, R.	11/29/23	Draft and circulate notes from meet and confer re Gemini to internal Cleary team.	1.00
Libberton, S.I.	11/29/23	docketing in CourtAlert	0.10
Olukotun, J.I.	11/29/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	11/30/23	Conference call A.Weaver, A.Furness (Haynes and Boone), A.underwood (Lite DePalma), M.Winograd (Haynes and Boones), C.Jones (Haynes and Boones) re meet and confer on BlockFi subpoena (0.2); follow up discussion with A.Weaver re same (0.1).	0.30
Barefoot, L.A.	11/30/23	Call with D. Walker (A&M), D. Schwartz re Gemini preference analysis updates 11/30.	0.20
Barefoot, L.A.	11/30/23	Review revised proposed order re Asquith injunction (0.1); correspondence D.Walker (A&M), D.Schwartz re A&M D&I assistance (0.1); correspondence K.Ross, J.Massey, Asquith counsel re withdrawal of sealing motion (0.1); follow up correspondence E.Diers (HHR) re form of order on Asquith injunction (0.1); correspondence K.Ross re	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		styling of Asquith proposed order (0.1).	
Weaver, A.	11/30/23	Conf call A.Weaver, L.Barefoot, A.Furness (Haynes and Boone), A.underwood (Lite DePalma), M.Winograd (Haynes and Boones), C.Jones (Haynes and Boones) re meet and confer on BlockFi subpoena (0.2); follow up discussion with A.Weaver re same. (.1)	0.30
Lynch, T.	11/30/23	Analyze Gemini potential motion to dismiss arguments.	0.90
Massey, J.A.	11/30/23	Correspondence L. Barefoot, K. Ross, A. Signoracci (Chartwell) re: Asquith PI hearing (.7).	0.70
Massey, J.A.	11/30/23	Correspondence L. Barefoot, K. Ross re: proposed order granting PI (.1).	0.10
Ross, K.	11/30/23	Prepare for hearing on stay motion (.6); review L. Barefoot question re sealing motion (.2); correspondence w/ L. Barefoot and J. Massey re same (.1); revise proposed order on stay motion (.3); correspondence w/ L. Barefoot re same (.1); coordinate service of order on stay motion (.3); correspondence w/ D. Fike re submission or order to chambers (.2); correspondence w/ A. Pretto-Sakmann (Genesis) re hearing and ruling on stay motion (.1)	1.90
Schwartz, D.Z.	11/30/23	Correspondence to T. Lynch, L. Barefoot, J. Massey re Gemini workstream updates 11/30 (0.5); review Gemini filings re analysis of next steps (0.3); call with D. Walker (A&M), L. Barefoot re Gemini preference analysis updates 11/30 (0.2).	1.00
Woll, L.	11/30/23	Perform review of counterparty communications.	4.50
		MATTER TOTAL:	497.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
VanLare, J.	2.50	1,730.00	\$	4,325.00
<u>Associate</u>				
Bremer, S.	1.90	965.00	\$	1,833.50
Hatch, M.	7.40	845.00	\$	6,253.00
Kim, H.R.	3.40	1,155.00	\$	3,927.00
<u>Associate Not Admitted</u>				
Kwon, S.S.	2.00	710.00	\$	1,420.00
Total:	17.20		\$	17,758.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	11/06/23	Call with D. Walker (A&M) re asset recovery	0.10
Kim, H.R.	11/14/23	Reviewing Babel proof of debt	0.20
Kwon, S.S.	11/14/23	Research caselaw re: foreclosure of collateral.	2.00
VanLare, J.	11/15/23	Call with L. Cherrone re assets (.1)	0.10
VanLare, J.	11/16/23	Call w/ D. Islim (Genesis), L. Cherrone (AM), J. Sciametta (AM), A. Pretto-Sakmann (Genesis) (.4)	0.40
VanLare, J.	11/16/23	Reviewed correspondence from L. Cherrone (AM) re potential settlement (.5)	0.50
Kim, H.R.	11/17/23	Reviewing updates re: Babel proceeding	0.50
VanLare, J.	11/19/23	Reviewed revised settlement agreement with counterparty (.7)	0.70
VanLare, J.	11/20/23	Reviewed revisions to settlement agreement (.3)	0.30
VanLare, J.	11/22/23	Reviewed draft agreement with counterparty (.3); call with M. Hatch re same (.1)	0.40
Bremer, S.	11/22/23	Analysis re Babel settlement.	1.00
Kim, H.R.	11/22/23	Reviewing Babel considerations	0.20
Kim, H.R.	11/22/23	Reviewing Babel restructuring considerations	0.20
Kim, H.R.	11/23/23	Reviewing counterparty appeal considerations	0.90
Kim, H.R.	11/24/23	Further reviewing Babel considerations	0.40
Bremer, S.	11/27/23	Review correspondence with J. Tang (Prolegis) re Babel.	0.20
Bremer, S.	11/28/23	Draft correspondence re Babel set off agreement.	0.40
Hatch, M.	11/28/23	Revising settlement agreement with counterparty	1.50
Bremer, S.	11/29/23	Review correspondence from J. Tang (Prolegis) re Babel.	0.10
Hatch, M.	11/29/23	Revising counterparty settlement 9019 motion	4.00
Kim, H.R.	11/29/23	Reviewing updates re: FSP proceeding	0.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	11/29/23	Call with J. VanLare re: Babel proceedings	0.20
Kim, H.R.	11/29/23	Reviewing updates re: Babel proceeding	0.70
Bremer, S.	11/30/23	Review docket updates in File Storage proceeding.	0.20
Hatch, M.	11/30/23	Corresponding with A&M re counterparty settlement (0.2); revising settlement agreement (0.6)	0.80
Hatch, M.	11/30/23	Drafting 9019 declaration for counterparty	1.10
		MATTER TOTAL:	17.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Dassin, L.L.	0.50	1,930.00	\$ 965.00
O'Neal, S.A.	1.50	1,820.00	\$ 2,730.00
VanLare, J.	0.10	1,730.00	\$ 173.00
<u>Associate</u>			
Fike, D.	1.90	965.00	\$ 1,833.50
Hatch, M.	6.80	845.00	\$ 5,746.00
Kim, H.R.	0.40	1,155.00	\$ 462.00
Ribeiro, C.	3.10	1,105.00	\$ 3,425.50
<u>Associate Not Admitted</u>			
Wolfe, T.	2.00	710.00	\$ 1,420.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	3.50	430.00	\$ 1,505.00
Gallagher, A.	6.00	430.00	\$ 2,580.00
Gayadin, U.	3.20	370.00	\$ 1,184.00
Rozan, B.D.	5.50	495.00	\$ 2,722.50
Saran, S.	5.50	430.00	\$ 2,365.00
Tung, G.	5.80	370.00	\$ 2,146.00
Total:	45.80		\$ 29,257.50



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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	11/01/23	Reviewed supplemental conflicts disclosure	0.10
Hatch, M.	11/01/23	Preparing August fee statement cover	1.30
Rozan, B.D.	11/01/23	Worked on August 2023 disbursement exhibit for M. Hatch (2); communication regarding same (.5); work on September 2023 disbursement's per M. Hatch (2.5); communications regarding same (.5).	5.50
Dassin, L.L.	11/03/23	Call with A. Weaver, R. Zutshi, S. O'Neal to discuss employment matter.	0.50
Fike, D.	11/03/23	Correspondence with B. Lenox, C. Ribeiro re second supplemental conflicts declaration	1.70
Fike, D.	11/03/23	Call with C. Ribeiro re second supplemental conflicts declaration	0.20
Ribeiro, C.	11/03/23	Correspond with D. Fike re conflicts declaration	0.10
Ribeiro, C.	11/03/23	Call with D. Fike re supplemental conflicts disclosure	0.20
Ribeiro, C.	11/06/23	Correspond with T. Wolfe re mediator fee app (0.2); review revised order (0.1); correspond with Chambers re same (0.1)	0.40
Wolfe, T.	11/06/23	Revise proposed order for mediator fee to include schedules (0.50); correspond with C. Ribeiro re: same (0.1).	0.60
Ribeiro, C.	11/08/23	Call with K. Frazier (GT counsel) re first interim fee application	0.20
Dyer-Kennedy, J.	11/08/23	Prepared edits to October time details per C. Ribeiro	2.00
Gallagher, A.	11/08/23	Prepared edits to October time details per C. Ribeiro	2.00
Gayadin, U.	11/08/23	Review of time details for October fee statement per C. Ribeiro.	2.00
Saran, S.	11/08/23	Reviewed fee applications per C. Ribeiro	2.00
Dyer-Kennedy, J.	11/09/23	Prepared edits to October time details per C. Ribeiro	1.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	11/10/23	Reviewing Moelis fee application	0.20
Gallagher, A.	11/10/23	Prepared edits to October time details per C. Ribeiro	4.00
Tung, G.	11/10/23	Review of time details for October fee statement per C. Ribeiro	2.80
Hatch, M.	11/13/23	Drafting interim fee application	4.00
Kim, H.R.	11/13/23	Reviewing Moelis fee application	0.20
Ribeiro, C.	11/13/23	Review interim fee application (1.0); review Grant Thornton fee app (0.3); review m3 fee application (0.4)	1.70
Wolfe, T.	11/13/23	Call with M. Hatch regarding interim fee application.	0.20
Wolfe, T.	11/13/23	Call with H. Kim, C. Ribeiro regarding interim fee application.	0.10
Hatch, M.	11/14/23	Reviewing timekeeper summary exhibit for fee application	1.10
Hatch, M.	11/14/23	Correspondence with paralegal team re exhibits to fee application.	0.40
Ribeiro, C.	11/14/23	Call with J. Sciametta (A&M) re second interim fee application	0.10
Saran, S.	11/14/23	Assembled Table for Second Interim Fee Application per M. Hatch	3.50
Tung, G.	11/14/23	Preparing fee statement summary chart per M. Hatch	1.20
Tung, G.	11/14/23	Preparing expense summary chart per M. Hatch	0.80
Tung, G.	11/14/23	Preparing expense report per M. Hatch	1.00
Wolfe, T.	11/15/23	Draft notice of omnibus hearing for fee applications (1.0); correspond with C. Ribeiro re: same (0.1).	1.10
Gayadin, U.	11/17/23	Review of time details for October fee statement per C. Ribeiro.	1.20
O'Neal, S.A.	11/26/23	Review and comment on September fee	1.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		statement	
Ribeiro, C.	11/30/23	Review October fee statement	0.40
		MATTER TOTAL:	45.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	31.20	1,780.00	\$ 55,536.00
O'Neal, S.A.	3.10	1,820.00	\$ 5,642.00
<u>Counsel</u>			
Hammer, B.M.	0.50	1,280.00	\$ 640.00
Weaver, A.	7.20	1,485.00	\$ 10,692.00
<u>Associate</u>			
Fike, D.	46.30	965.00	\$ 44,679.50
Gariboldi, A.	6.30	845.00	\$ 5,323.50
Kim, H.R.	0.50	1,155.00	\$ 577.50
Lenox, B.	18.50	1,105.00	\$ 20,442.50
Schwartz, D.Z.	16.30	1,180.00	\$ 19,234.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	13.70	430.00	\$ 5,891.00
Gallagher, A.	7.00	430.00	\$ 3,010.00
Saran, S.	16.90	430.00	\$ 7,267.00
Tung, G.	7.50	370.00	\$ 2,775.00
<u>Non-Legal</u>			
Beriss, M.	0.50	370.00	\$ 185.00
Cyr, B.J.	0.40	1,180.00	\$ 472.00
Libberton, S.I.	0.70	370.00	\$ 259.00
Olukotun, J.I.	0.10	370.00	\$ 37.00
Total:	176.70		\$ 182,663.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/01/23	Review/revisions of draft 3AC 9019 motion and declaration (0.6); correspondence with A.Gariboldi, B.Lenox, D.Fike re same (0.1); correspondence with A.Gariboldi re 3AC settlement sealing motion (0.1); correspondence with A.Goldberg (Latham) re comments on 3AC settlement agreement (0.1); correspondence with A.Pretto-Sakmann (Genesis) re same (0.2).	1.10
O'Neal, S.A.	11/01/23	Review and comment on 3AC settlement agreement	0.30
Weaver, A.	11/01/23	Review and comment on draft rule 9019 motion and draft settlement agreement regarding 3AC dispute.	0.30
Fike, D.	11/01/23	review comments on 9019 motion from A. Pretto-Sakman (client) and correspond with B. Lenox re same (.2); implement comments in 9019 motion (.1)	0.30
Fike, D.	11/01/23	Revise 9019 motion re edits from B. Lenox	0.70
Fike, D.	11/01/23	Revise 9019 sealing motion re edits from L. Barefoot	0.20
Gariboldi, A.	11/01/23	Edit 3AC settlement agreement motion, motion to seal with B. Lenox, D. Fike 11/1.	1.20
Kim, H.R.	11/01/23	Reviewing considerations re: ordinary course expense	0.30
Lenox, B.	11/01/23	Review edits to draft 9019 motion.	1.40
Lenox, B.	11/01/23	Additional revisions to draft motion to seal Rule 9019 motion.	0.60
Lenox, B.	11/01/23	Revise draft settlement agreement.	0.60
Lenox, B.	11/01/23	Correspond to L. Barefoot re: revisions to draft settlement agreement.	0.20
Schwartz, D.Z.	11/01/23	Revise 3AC 9019 sealing motion (0.3); review 9019 motion re 3AC settlement (0.3); review 3AC settlement (0.2); correspond to B. Lenox, D. Fike, L. Barefoot re 3AC settlement (0.4).	1.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/02/23	Further revisions to draft 3AC settlement (0.6); correspondence with S.O'Neal, B.Lenox, D.Schwartz re same (0.2); correspondence with A.Goldberg (Latham), D.Fike re proposed mark up to 3AC settlement draft (0.1); correspondence with D.Fike, A.Goldberg (Latham) re chambers feedback on 3AC settlement hearing dates (0.1).	1.00
Fike, D.	11/02/23	Revise 3AC settlement agreement and circulate to client	0.60
Lenox, B.	11/02/23	Revise draft settlement agreement.	0.90
Schwartz, D.Z.	11/02/23	Correspond to B. Lenox, D. Fike, L. Barefoot re 3AC settlement updates 11/2.	0.50
Olukotun, J.I.	11/02/23	Docket in CourtAlert.	0.10
Schwartz, D.Z.	11/03/23	Correspond to B. Lenox, S. O'Neal, L. Barefoot re 3AC settlement updates.	0.30
Barefoot, L.A.	11/04/23	Correspondence with S.O'Neal re 3AC 9019 timing.	0.10
Barefoot, L.A.	11/06/23	Begin review of revised 3AC settlement agreement from Latham.	0.40
Fike, D.	11/06/23	Revise 3AC settlement agreement re Latham edits (1.8); draft issues list re same (1); correspond with B. Lenox re same (.2)	3.00
Barefoot, L.A.	11/07/23	Review/revise draft settlement agreement re 3AC (0.8); correspondence with S. O'Neal, B. Lenox, D. Fike re same (0.4); review/revise issues list on 3AC settlement (0.2); correspondence with A. Goldberg (Latham), J. Liou (Weil), B. Lenox re same (0.2); correspondence B. Rosen (Proskauer), J. Sazant (Proskauer) re 3AC settlement (0.1); correspondence with C. West (W&C) re 3AC settlement mark up (0.1); correspondence with J. Massey re Eleven Canterbury invoice (0.1).	1.90

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/07/23	Comment on 3AC settlement agreement	0.20
Weaver, A.	11/07/23	Correspondence related to mark ups of 3AC settlement agreement.	0.70
Fike, D.	11/07/23	Correspondence with B. Lenox and A. Gariboldi re 3AC settlement issues list	0.20
Gariboldi, A.	11/07/23	Edit 3AC settlement agreement with B. Lenox.	1.10
Lenox, B.	11/07/23	Call with D. Schwartz re: settlement workstream updates as of 11/7	0.10
Lenox, B.	11/07/23	Revise settlement discussion issues list	1.00
Lenox, B.	11/07/23	Review markup of settlement agreement.	1.60
Schwartz, D.Z.	11/07/23	Call with B. Lenox re: settlement workstream updates as of 11/7 (.1); review 11/7 draft settlement agreement with 3AC (0.5).	0.60
Barefoot, L.A.	11/08/23	Call with N.Mohebbi (Latham) re scope of cooperation obligation in settlement re witnesses.	0.10
Barefoot, L.A.	11/08/23	Call with S. O'Neal, A. Weaver, D. Schwartz, B. Lenox, D. Fike, N. Taousse (Latham), A. Ham (Weil), Brett Neve (Latham), F. Siddiqui (Weil), G. Carroll (Ogier), J. Saferstein (Weil), J. Liou (Weil), M. Forte (Conyers), M. Brown (Conyers), N. Mohebbi (Latham), A. Goldberg (Latham) re 3AC and DCG settlement discussions.	0.90
Barefoot, L.A.	11/08/23	Call with B. Lenox re: revisions to draft settlement agreement.	0.10
Barefoot, L.A.	11/08/23	Revise draft settlement agreement with 3AC (0.8); prepare for call with Latham and Weil Gotshal re 3AC settlement agreement (0.2); follow up correspondence to C.West (W&C) re revisions to draft settlement agreement re 3AC (0.1); correspondence with A.Pretto-Sakmann (Genesis) re same (0.1); correspondence with T.Conheeny (Special Committee) re declaration and motion for	2.10

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NAME	DATE	DESCRIPTION	HOURS
		9019 approval of 3AC settlement (0.2); correspondence with D.Fike, B.Lenox, D.Schwartz, S.O'Neal re revisions to 3AC settlement (0.4); correspondence with S.O'Neal, D.Schwartz, D.Fike re declaration for 3AC 9019 (0.1); correspondence A.Weaver, S.O'Neal re witness cooperation provisions in 3AC settlement (0.1); correspondence with D.Fike, B.Lenox re 9019 motion (0.1).	
O'Neal, S.A.	11/08/23	Call with J. Saferstein (Weil), F. Siddiqui (Weil), A. Goldberg (Latham), B. Lenox and L. Barefoot re 3AC settlement agreement	0.70
Weaver, A.	11/08/23	Call with S. O'Neal, L. Barefoot, D. Schwartz, B. Lenox, D. Fike, N. Taousse (Latham), A. Ham (Weil), Brett Neve (Latham), F. Siddiqui (Weil), G. Carroll (Ogier), J. Saferstein (Weil), J. Liou (Weil), M. Forte (Conyers), M. Brown (Conyers), N. Mohebbi (Latham), A. Goldberg (Latham) re 3AC and DCG settlement discussions (partial attendance)	0.60
Fike, D.	11/08/23	Cite check 3AC 9019 motion and related sealing motion	0.20
Fike, D.	11/08/23	Correspond with L. Barefoot, D. Schwartz, paralegal team, A. Gariboldi re settlement agreement and 9019 revisions re discussions with 3AC and DCG	0.40
Fike, D.	11/08/23	Call with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, B. Lenox, N. Taousse (Latham), A. Ham (Weil), Brett Neve (Latham), F. Siddiqui (Weil), G. Carroll (Ogier), J. Saferstein (Weil), J. Liou (Weil), M. Forte (Conyers), M. Brown (Conyers), N. Mohebbi (Latham), A. Goldberg (Latham) re 3AC and DCG settlement discussions	0.90
Fike, D.	11/08/23	Correspond with A. Gariboldi re 3AC settlement workstream next steps	0.20



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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	11/08/23	Correspond with A. Gariboldi re 3AC settlement agreement revisions	0.20
Fike, D.	11/08/23	Revise 3AC 9019 motion	0.20
Fike, D.	11/08/23	Revise 3AC settlement agreement (2); revise 3AC 9019 motion (1.5); revise 3AC sealing motion (1)	4.50
Gariboldi, A.	11/08/23	Edit 3AC settlement agreement, associated motions with L. Barefoot, D. Fike.	1.30
Lenox, B.	11/08/23	Revise 9019 motion.	0.40
Lenox, B.	11/08/23	Correspond with D. Fike re: revisions to draft settlement agreement.	0.50
Lenox, B.	11/08/23	Call with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, D. Fike, N. Taousse (Latham), A. Ham (Weil), Brett Neve (Latham), F. Siddiqui (Weil), G. Carroll (Ogier), J. Saferstein (Weil), J. Liou (Weil), M. Forte (Conyers), M. Brown (Conyers), N. Mohebbi (Latham), A. Goldberg (Latham) re 3AC and DCG settlement discussions	0.90
Lenox, B.	11/08/23	Call with L. Barefoot re: revisions to draft settlement agreement.	0.10
Lenox, B.	11/08/23	Prepare for call re: settlement agreement.	0.60
Schwartz, D.Z.	11/08/23	Call with S. O'Neal, L. Barefoot, A. Weaver, B. Lenox, D. Fike, N. Taousse (Latham), A. Ham (Weil), Brett Neve (Latham), F. Siddiqui (Weil), G. Carroll (Ogier), J. Saferstein (Weil), J. Liou (Weil), M. Forte (Conyers), M. Brown (Conyers), N. Mohebbi (Latham), A. Goldberg (Latham) re 3AC and DCG settlement discussions (.9); review 11/8 draft settlement agreement (0.5); correspond to S. O'Neal, L. Barefoot, A. Weaver, B. Lenox, D. Fike re 3AC settlement updates 11/8 (0.8).	2.20
Dyer-Kennedy, J.	11/08/23	Correspondence with D. Fike regarding 9019 Motion filing coordination	0.30
Gallagher, A.	11/08/23	Prepared bluebook edits to Motion to File	2.00

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
		Settlement per D. Fike	
Saran, S.	11/08/23	Citechecked 9019 Motion per D. Fike	1.30
Beriss, M.	11/08/23	Creating docket.	0.10
Barefoot, L.A.	11/09/23	Call with c D.Fike re 3AC settlement draft (0.1); correspondence with J.Liou (Weil), F.Siddiqui (Weil), A.Goldberg (Latham), N.Taousse (Latham) re 3AC settlement (0.8); review and revisions to settlement motion (0.9); review and revisions to settlement agreement (1.3); review proposed revisions from Weil, Latham to 3AC settlement agreement (1.2); review proposed revisions to 3AC settlement motion and sealing motion from Weil, Latham (0.9); correspondence with D.Schwartz, B.Lenox, D.Fike re settlement agreement mark-ups (0.4); Call with T.Conheeny (special comm) re declaration for 3AC settlement motion (0.1); correspondence with T.Conheeny (special comm), A.Pretto-Sakmann (Genesis), D.Fike re same (0.3); correspondence with C.West (W&C) re 3AC settlement drafts (0.2); Call with C.West (W&C) re same (0.1); correspondence with J.Sazant (Proskauer), B.Rosen (Proskauer) re 3AC settlement (0.2); review/revise letter to Judge Glenn re 3AC / Jennifer Pollan (0.3); corespondence with B.Cyr, D.Schwartz, D.Fike re objection deadline for 3AC motion (0.1).	6.90
Barefoot, L.A.	11/09/23	Call with J.Liou (Weil) re 3AC settlement motion (0.2); Call with A.Goldberg (Latham) re 3AC settlement (0.2),	0.40
O'Neal, S.A.	11/09/23	Call with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox, D. Fike, N. Taousse (Latham), A. Ham (Weil), Brett Neve (Latham), F. Siddiqui (Weil), G. Carroll (Ogier), J. Saferstein (Weil), J. Liou (Weil), M. Forte (Conyers), M. Brown (Conyers), N. Mohebbi (Latham), A. Goldberg (Latham) re	0.70

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NAME	DATE	DESCRIPTION	HOURS
		3AC and DCG settlement discussions (partial attendnace)	
O'Neal, S.A.	11/09/23	Correspondence with Cleary, Latham and Weil teams re Three Arrows settlement	0.40
Weaver, A.	11/09/23	Communications with L Barefoot, B Lenox, D Fike, D Schwartz, A Goldberg (Latham), J Liou (Weil) regarding 3AC settlement agreement and filing of Rule 9019 motion.	2.10
Fike, D.	11/09/23	Review Latham comments to 3AC 9019 motion and related declaration and sealing motion (.3); correspondence with L. Barefoot, D. Schwartz and B. Lenox re same (.3); revise 3AC 9019 motion, declaration, and sealing motion re Latham edits (1.0)	1.60
Fike, D.	11/09/23	Review and implement Weil's edits to 3AC 9019 motion, related declaration, and sealing motion (1.5); correspondence with L. Barefoot, B. Lenox and D. Schwartz re same (.5); correspondence with paralegal team re filing (1.0); revise settlement agreement, 9019 motion, declaration and sealing motion re edits from Latham, Weil and L. Barefoot (2.0)	5.00
Fike, D.	11/09/23	Revise 3AC 9019 motion and sealing motion re edits from B. Lenox	3.40
Lenox, B.	11/09/23	Review Weil comments to settlement agreement	0.60
Lenox, B.	11/09/23	Correspondence with D. Fike re: revisions to settlement agreement.	0.10
Lenox, B.	11/09/23	Revise sealing motion and related prepared redactions.	0.80
Lenox, B.	11/09/23	Coordinate filing of 9019 motion re: 3AC settlement agreement.	1.30
Lenox, B.	11/09/23	Revise 3AC 9019 motion.	0.40
Schwartz, D.Z.	11/09/23	Correspondence to B. Lenox, L. Barefoot, D. Fike re finalizing 3AC 9019 motion (3.2); review final 9019 motion (1); review 3AC	5.00

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NAME	DATE	DESCRIPTION	HOURS
		settlement agreement 11/9 updates (0.8).	
Dyer-Kennedy, J.	11/09/23	Prepared edits to 9019 Motion per D. Fike	1.00
Dyer-Kennedy, J.	11/09/23	Prepared edits to 9019 Notice and exhibits per D. Fike	1.00
Dyer-Kennedy, J.	11/09/23	Assisted D. Fike with 9019 filing	1.00
Gallagher, A.	11/09/23	Prepared 9019 Motion and Settlement Agreement for filing per D. Fike	5.00
Saran, S.	11/09/23	Assisted with preparing Sealing and 9019 Motion for filing per D. Fike	5.30
Tung, G.	11/09/23	Applying redactions to DCG Settlement Agreement per D. Fike	0.50
Tung, G.	11/09/23	Preparation of 9019 Sealing Motion per B. Lenox	0.40
Tung, G.	11/09/23	Assistance with 9019 Motion and Sealing Motion filing per D. Fike	1.40
Tung, G.	11/09/23	Implementing co-counsel edits to 9019 motion per D. Fike	0.80
Tung, G.	11/09/23	Adding internal declaration cites to 9019 motion per D. Fike	0.80
Tung, G.	11/09/23	Preparing unredacted 3AC 9019 motion for courtesy copy per D. Fike	0.60
Cyr, B.J.	11/09/23	Coordinate filing and service of 9019 motion to approve settlement with 3AC and motion to seal same (0.3); confer D Fike and S. Libberton re: same (0.1)	0.40
Barefoot, L.A.	11/10/23	Revise and finalize notice letter to Judge Glenn re Jennifer Pollan (0.2); Call with A.Goldberg (Latham) re 3AC settlement open points (0.1); prepare for call with UST re 3AC settlement (0.1); correspondence with G.Zipes (UST), A.Weaver, D.Schwartz re same (0.1); correspondence with J.Safferstein (Weil), A.Goldberg (Latham), J.Liou (Weil) re UST questions on 3AC settlement (0.2); correspondence with D.Fike, A.Ham (Weil),	0.80

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NAME	DATE	DESCRIPTION	HOURS
		A.Goldberg (Latham) re next steps on remaining issues on 3AC settlement (0.1).	
Barefoot, L.A.	11/10/23	Call with A. Weaver, D. Schwartz, G. Zipes (UST) re 3AC settlement questions.	0.20
Barefoot, L.A.	11/10/23	Call with A.Weaver re UST questions on 3AC settlement and witness disclosure.	0.20
O'Neal, S.A.	11/10/23	Call with L. Barefoot re 3AC settlement, Plan and Gemini issues	0.40
O'Neal, S.A.	11/10/23	Calls and corresp with Latham, Weil and Cleary teams re 3AC settlement issues (.2); corresp with Cleary team re same (.2)	0.40
Weaver, A.	11/10/23	Call with L. Barefoot, A. Weaver, D. Schwartz, G. Zipes (UST) re 3AC settlement questions	0.20
Weaver, A.	11/10/23	Correspondence with L Barefoot and D Schwartz regarding UST questions on 3AC settlement.	0.20
Weaver, A.	11/10/23	Communications with L Barefoot, B Lenox, D Fike, A Goldberg (Latham), J Liou (Weil) regarding 3AC settlement agreement and related disclosures.	0.70
Weaver, A.	11/10/23	Conf call L.Barefoot re UST questions on 3AC settlement and witness disclosure	0.20
Fike, D.	11/10/23	Correspondence with Weil team re 3AC settlement agreement	0.70
Lenox, B.	11/10/23	Correspondence with D. Schwartz re: revisions to draft settlement agreement.	0.10
Schwartz, D.Z.	11/10/23	Call with L. Barefoot, A. Weaver, G. Zipes (UST) re 3AC settlement questions (0.2); correspondence with B. Lenox, L. Barefoot re 11/10 3AC settlement updates (0.6).	0.80
Dyer-Kennedy, J.	11/10/23	Coordinated mailing of 9019 Motion courtesy copies per D. Fike	2.80
Tung, G.	11/10/23	Coordinating 9019 motion courtesy copies per D. Fike	3.00

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/13/23	Correspondence with G.Zipes (UST), D.Fike re unredacted 3AC 9019 motion (0.1); correspondence with B.Lenox, D.Schwartz re revised form of order for 3AC (0.1); revise proposed order (0.2); correspondence with H.Kim, J.Vanlare re UST questions on 3AC 9019 (0.2).	0.60
Lenox, B.	11/13/23	Correspondence with G. Zipes (UST) re: revisions to 9019 motion re: settlement agreement with 3AC	0.70
Schwartz, D.Z.	11/13/23	Correspond to B. Lenox, L. Barefoot re 3AC 9019 motion updates 11/13 (0.2); review revised 3AC 9019 proposed order 11/13 (0.2).	0.40
Beriss, M.	11/13/23	Creating docket.	0.20
Barefoot, L.A.	11/14/23	Review/revise draft response to UST re 3AC settlement motion (0.2); review further revised draft of 3AC settlement agreement from Weil (0.2); correspondence with D.Fike, D.Schwartz re same (0.1); review proposed revisions re same (0.2); correspondence with A.DiIorio (Agon) re 3Ac settlement revisions (0.1).	0.80
Fike, D.	11/14/23	Correspondence with L. Barefoot, D. Schwartz re settlement agreement (.3); review and implement Weil edits re same (1.0); draft email to A. di Iorio re BVI related issues (.3); draft email re settlement agreement updates to Latham, Weil, client, UCC (.7)	2.30
Schwartz, D.Z.	11/14/23	Correspond to L. Barefoot, D. Fike, B. Lenox re 9019 updates 11/14 (0.3); review updated 3AC settlement 11/14 (0.3).	0.60
Saran, S.	11/14/23	Bluebooked and citechecked memorandum of law per M. Hundley	3.00
Barefoot, L.A.	11/15/23	Correspondence A.DiIorio (Agon) re 3AC settlement docs.	0.20
Schwartz, D.Z.	11/15/23	Correspond to L. Barefoot, D. Fike, B. Lenox re 3AC 9019 motion updates 11/15.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	11/15/23	Correspondence with S. Saran, G. Tung regarding upcoming filing	0.30
Beriss, M.	11/15/23	Creating docket.	0.10
Beriss, M.	11/15/23	Creating docket.	0.10
Barefoot, L.A.	11/16/23	Correspondence J.Liou (Weil), F.Siddiqui (Weil), A.Ham (Weil), D.Schwartz, A.Goldberg (Latham), B.Neve (Latham) re progress on DCG issues as to 3AC settlement (0.1); correspondence G.Zipes (UST), D.Schwartz re UST comments on 3AC settlement order (0.1); review further Latham revisions to draft 3AC settlement draft (0.2); correspondence A.Weaver, D.Schwartz, D.Fike, B.Lenox re same (0.2); update to A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re progress towards execution on 3AC settlement (0.1).	0.70
Weaver, A.	11/16/23	Revisions to the 3AC settlement agreement and follow up communications.	0.20
Fike, D.	11/16/23	Revise settlement agreement re Latham edits; corresp. with L. Barefoot re same	0.40
Kim, H.R.	11/16/23	Reviewing considerations re: GAP director	0.20
Schwartz, D.Z.	11/16/23	Correspond to B. Lenox, L. Barefoot, D. Fike re 11/16 3AC settlement updates.	0.30
Barefoot, L.A.	11/17/23	Review further revisions to draft 3AC settlement agreement (0.3); correspondence B.Lenox, D.Schwartz, D.Fike re same (0.1).	0.40
Fike, D.	11/17/23	Draft notice re revised 3AC settlement agreement	0.50
Fike, D.	11/17/23	Review edits from Weil to 3AC settlement agreement	0.20
Schwartz, D.Z.	11/17/23	Correspond to B. Lenox, D. Fike, L. Barefoot re 3AC settlement updates 11/17.	0.30
Dyer-Kennedy, J.	11/17/23	Correspondence with M. Hundley regarding Notice of Withdrawal finalization and Motion to Dismiss filing and related tasks	0.80

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	11/17/23	Prepared Notice of Withdrawal for filing per K. Ross	0.50
Fike, D.	11/19/23	Draft revised proposed order and notice re finalized 3AC settlement agreement	2.60
Barefoot, L.A.	11/20/23	Correspondence F.Siddiqui (Weil), J.Liou (Weil), N.Taousse (Latham), B.Neve (Latham), D.Schwartz re 3AC settlement revisions.	0.10
Weaver, A.	11/20/23	Correspondence with B. Lenox, L. Barefoot, A. Ham (Weil), B. Neve (Latham) and respect teams regarding revisions to 3AC settlement agreement.	0.40
Gariboldi, A.	11/20/23	Correspond with D. Schwartz, B. Lenox re edits to 3AC settlement agreement filing.	0.50
Lenox, B.	11/20/23	Revise notice of revised proposed order re: 3AC settlement.	0.40
Schwartz, D.Z.	11/20/23	Review notice re updated 3AC settlement proposed order (0.1); correspond to B. Lenox, A. Gariboldi, L. Barefoot re 11/20 3AC settlement updates (0.3).	0.40
Dyer-Kennedy, J.	11/20/23	Prepared edits to Motion to Dismiss per M. Hundley	2.00
Barefoot, L.A.	11/21/23	Correspondence B.Neve (Latham), J.Liou (Weil), F.Siddiqui (Weil), A.Goldberg (Latham) re execution version of 3AC settlement agreement (0.2); correspondence T.Tiantian (UST) re form of revised order on 3AC (0.1); review further changes to 3AC settlement agreement (0.4); review/revise form of notice re revised 3AC order (0.1); correspondence A.Pretto-Sakmann (Genesis), A.Garibaldi re 3AC execution version (0.1).	0.90
Fike, D.	11/21/23	Correspondence with D. Schwartz and B. Lenox re sealing of revised settlement agreement (1); revise settlement agreement (1); revise sealing motion (.7)	2.70



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Fike, D.	11/21/23	Correspondence with D. Schwartz re question on whether a declarant must be admitted to the bar	0.10
Gariboldi, A.	11/21/23	Correspond with A. Pretto-Sakmann (Genesis) re 3AC settlement agreement.	0.20
Lenox, B.	11/21/23	Correspondence to D. Fike re: notice of revised settlement agreement order.	0.30
Lenox, B.	11/21/23	Revise draft notice re: filing of revised settlement order with 3AC.	0.20
Schwartz, D.Z.	11/21/23	Correspond to B. Lenox, L. Barefoot, D. Fike re 3AC settlement updates 11/21(0.4); review revised 3AC settlement 11/21 (0.1).	0.50
Barefoot, L.A.	11/22/23	Review further revisions to 3AC settlement agreement (0.4); correspondence H.Arden (Weil), B.Neve (Latham), D.Schwartz, D.Fike, B.Lenox re same (0.2); correspondence A.Pretto-Sakmann (Genesis) re execution of 3AC settlement (0.2); review notice of execution version of 3AC settlement agreement (0.1); review notice re revised proposed order on 3AC settlement (0.1); correspondence D.Fike re same (0.1); review and comment on redactions for executed settlement agreement (0.3); correspondence D.Fike re same (0.1); correspondence with Genesis and A.Gariboldi re question on DCG receivable re 3AC collateral (0.6); review terms of settlement and A&A agreement re same (0.3).	2.30
Weaver, A.	11/22/23	Correspondence related to finalizing 3AC settlement agreement.	0.40
Fike, D.	11/22/23	Draft notice re executed 3AC settlement agreement (1); review Weil and Latham revisions to settlement agreement (1); corresp.	4.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
		with L. Barefoot, D. Schwartz and B. Lenox re same (1); draft sealed versions of settlement agreement (.5); corresp. with client re same (.5)	
Gariboldi, A.	11/22/23	Discuss GAP accounting question from A. Pretto-Sakmann (Genesis) with L. Barefoot.	1.00
Lenox, B.	11/22/23	Notice of finalized settlement agreement with 3AC.	0.80
Schwartz, D.Z.	11/22/23	Review final agreement re 3AC settlement (0.3); correspond to B. Lenox, D. Fike, L. Barefoot re finalizing 3AC settlement (0.4).	0.70
Dyer-Kennedy, J.	11/22/23	Prepared edits to Notice of Finalized Settlement Agreement and related documents per D. Fike	2.50
Dyer-Kennedy, J.	11/22/23	Correspondence with S. Saran regarding Notice and Motion revisions	1.00
Dyer-Kennedy, J.	11/22/23	Coordinated communication access for T. Lynch and A. Gariboldi per A. Gariboldi	0.50
Saran, S.	11/22/23	Bluebooked, citechecked, proofread, and redacted settlement agreement per D. Fike	5.00
Barefoot, L.A.	11/24/23	Correspondence C.West (W&C), D.Fike re 3AC settlement as executed.	0.10
Fike, D.	11/24/23	Correspondence with J. Saferstein (Weil), C. Zalka (Weil) re 3AC settlement agreement revisions	0.50
Barefoot, L.A.	11/27/23	Call with Genesis team, A&M and A. Gariboldi to discuss accounting considerations following 3AC settlement agreement.	0.20
Barefoot, L.A.	11/27/23	Correspondence B.Lenox, D.Schwartz re 3AC settlement hearing (0.1); review materials and chronology re GAP receivable from DCG re 3AC (0.5); correspondence R.MacMahon (Genesis), A.Sullivan (Genesis), A.Weaver, B.Hammer re same (0.6).	1.20
Hammer, B.M.	11/27/23	Addressed questions re 3AC settlement.	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/27/23	Call with Genesis team, S. Cascante (A&M), L. Barefoot, A. Weaver, and A. Gariboldi to discuss accounting considerations following 3AC settlement agreement.	0.20
Fike, D.	11/27/23	Correspondence with A. Ham (Weil) re unredacted settlement agreement	0.10
Fike, D.	11/27/23	Review sealing motion materials for 3AC settlement agreement	0.50
Fike, D.	11/27/23	Review filings for 11.30 hearing	0.20
Gariboldi, A.	11/27/23	Genesis team, S. Cascante (A&M), L. Barefoot, A. Weaver to discuss accounting considerations following 3AC settlement agreement.	0.20
Lenox, B.	11/27/23	Correspondence to D. Schwartz and L. Barefoot re: settlement agreement with 3AC.	0.30
Schwartz, D.Z.	11/27/23	Correspond to B. Lenox, L. Barefoot re 3AC settlement motion hearing prep 11/27.	0.30
Saran, S.	11/27/23	Staged and prepared indices for 9019 binders and mailed to court per M. Hatch	2.30
Barefoot, L.A.	11/28/23	Analyze third party discovery requests re 3AC from BlockFi (0.7); correspondence A.Underwood (Lite DePalma) re same (0.2); correspondence A.Garibaldi, A.Saba, A.Weaver re same (0.3); correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re same (0.3); correspondence N.Mohebbi (Latham), A.Goldberg (Latham), A.Weaver re same (0.1); correspondence A.Goldberg (Latham) re status on settlement hearing (0.1).	1.70
Fike, D.	11/28/23	Review 3AC settlement agreement re Blockfi subpoena to confirm if document production requires 3AC consent (.4); corresp. with L. Barefoot and D. Schwartz re same (.2)	0.60
Gariboldi, A.	11/28/23	Correspond with L. Barefoot, A. Saba re third party subpoena.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	11/28/23	Corr to D. Fike re: obligations under settlement agreement with 3AC	0.20
Schwartz, D.Z.	11/28/23	Correspond to L. Barefoot, B. Lenox re 3AC settlement hearing.	0.10
Barefoot, L.A.	11/29/23	Conference call with A.Weaver, N.Mohebbi (Latham), A.Goldberg (Latham) re BlockFi third party subpoena (0.3); follow up discussion A.Weaver re same (0.2).	0.50
Barefoot, L.A.	11/29/23	Follow up correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), A.Weaver re third party discovery re 3AC from BlockFi (0.3); follow up correspondence A.Underwood (Lite De Palma) re same (0.3); begin preparations for hearing presentation on 3AC settlement (0.4); review/revise draft BVI settlement application re 3AC (1.4); correspondence A.DiIorio (Agon) re same (0.3); correspondence B.Lenox, D.Fike, D.Schwartz re same (0.3); correspondence A.Goldberg (Latham), D.Fike, B.Lenox re comments on BVI draft 3AC settlement application (0.1); correspondence A.Saba, A.Weaver re R&Os to BlockFi third party discovery re 3AC (0.2); review further proposed edits to BVI/3AC application from B.Lenox (0.1).	3.40
Weaver, A.	11/29/23	Conference call with N.Mohebbi (Latham), A.Goldberg (Latham), L.Barefoot re BlockFi third party subpoena (0.3); follow up discussion L.Barefoot re same (.2)	0.50
Weaver, A.	11/29/23	Correspondence with L Barefoot, A de lorio (AgonBVI) regarding BVI filings related to 3AC settlement.	0.50
Fike, D.	11/29/23	Review and revise 3AC settlement documents for filing in BVI (2); draft issues list re same (1); corresp. with L. Barefoot, D. Schwartz and B. Lenox re proposed revisions (.5); implement edits re A. di Iorio (Agon) re same (.5)	4.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	11/29/23	Corr to L. Barefoot re: review of 3AC draft BVI court application re: settlement agreement.	0.30
Lenox, B.	11/29/23	Revise 3AC draft of BVI application re: settlement agreement.	0.60
Lenox, B.	11/29/23	Additional revisions to 3AC draft of BVI application re: settlement agreement (1.0); corr to D. Fike re: same (.3)	1.30
Schwartz, D.Z.	11/29/23	Analysis re Blockfi subpoena relating to 3AC matter.	0.20
Schwartz, D.Z.	11/29/23	Analyze 3AC BVI settlement filings.	0.50
Barefoot, L.A.	11/30/23	Call with J.Liou (Weil) re 3AC settlement hearing (0.1); Call with A.Goldberg (Latham) re further revision to revised proposed 3AC settlement order (0.1).	0.20
Barefoot, L.A.	11/30/23	Review revised 3AC BVI settlement application (0.6); correspondence D.Fike, D.Schwartz, B.Lenox re issues list for same (0.3); corresp. A.Dilorio (Agon) re same (0.1); correspondence R.Johnson (Ogiers) re same (0.1); prepare for meet and confer with Haynes and Boone re BlockFi subpoenas (0.1); follow up correspondence re meet and confer on BlockFi subpoenas to A.Pretto-Sakmann (Genesis) (0.1); review revised order re 3AC settlement for submission to chambers (0.1); correspondence T.Conheeney (special comm) re hearing on 3AC settlement (0.1); review 3AC settlement order as entered (0.1); correspondence A.Pretto-Sakmann (Genesis) re 3AC hearing (0.1); correspondence A.Underwood (Lite DePalma) re BlockFi subpoena (0.1).	1.70
Fike, D.	11/30/23	Draft revised proposed orders re 3AC settlement agreement and sealing motion to submit to chambers re 3AC settlement (.4); draft email to chambers re same (.2); corresp. with L. Barefoot, D. Schwartz and K. Ross re	0.70

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NAME	DATE	DESCRIPTION	HOURS
		same (.1)	
Fike, D.	11/30/23	Review Latham edits to revised 3AC BVI settlement draft (1); draft issues list re same (1); corresp. with L. Barefoot, D. Schwartz and B. Lenox re same (1); implement revisions re same (1)	4.00
Fike, D.	11/30/23	Corresp. with client re entry of 3AC settlement order	0.20
Fike, D.	11/30/23	Corresp. with L. Barefoot, B. Lenox, A. Weaver and S. Cheung re 12.30 hearing preparation re 3AC settlement agreement	0.40
Lenox, B.	11/30/23	Prepare for hearing re: 3AC settlement agreement.	1.20
Schwartz, D.Z.	11/30/23	Prepare for hearing re 3AC settlement (0.2); analysis re blockfi subpoena updates 11/30 (0.1); review proposed order re 3AC settlement (0.1); review revised BVI 3AC filings (0.3); correspond to D. Fike, L. Barefoot, B. Lenox re finalizing 3AC settlement filing (0.3).	1.00
Libberton, S.I.	11/30/23	docketing in CourtAlert	0.70
		MATTER TOTAL:	176.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.026 Cash Cloud

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	9.60	1,780.00	\$ 17,088.00
O'Neal, S.A.	62.10	1,820.00	\$ 113,022.00
Simmons, C.I.	1.90	1,505.00	\$ 2,859.50
<u>Counsel</u>			
Hammer, B.M.	25.40	1,280.00	\$ 32,512.00
Morag, B.S.	1.80	1,485.00	\$ 2,673.00
Rocks, S.M.	1.60	1,485.00	\$ 2,376.00
<u>Senior Attorney</u>			
Chiu, V.	0.40	1,400.00	\$ 560.00
Parish, D.	0.40	1,400.00	\$ 560.00
<u>Associate</u>			
Hundley, M.	47.00	845.00	\$ 39,715.00
Massey, J.A.	113.60	1,155.00	\$ 131,208.00
Minott, R.	30.70	1,045.00	\$ 32,081.50
Mitchell, A.F.	23.50	965.00	\$ 22,677.50
Ribeiro, C.	3.20	1,105.00	\$ 3,536.00
Ross, K.	4.60	965.00	\$ 4,439.00
<u>Associate Not Admitted</u>			
Carter, R.	10.00	710.00	\$ 7,100.00
Gong, R.B.	2.80	845.00	\$ 2,366.00
Kwon, S.S.	5.10	710.00	\$ 3,621.00
Wolfe, T.	1.10	710.00	\$ 781.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	3.90	430.00	\$ 1,677.00
Piazza, N.	0.50	780.00	\$ 390.00
Saran, S.	8.10	430.00	\$ 3,483.00
<u>Non-Legal</u>			
Boiko, P.	0.20	430.00	\$ 86.00
Cyr, B.J.	0.10	1,180.00	\$ 118.00
Total:	357.60		\$ 424,929.50



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/01/23	Call with J. Massey re: scheduling order for DCG complaint.	0.10
Barefoot, L.A.	11/01/23	Correspondence with J.Massey, T.Wolfe re pretrial order for DCG turnover adversary (0.1); review/revise draft of same (0.3).	0.40
Massey, J.A.	11/01/23	Correspondence with L. Barefoot re: scheduling order draft (.2), search for precedent for same (.1), draft scheduling order (.6), revisions to same (.2).	1.10
Massey, J.A.	11/01/23	Correspondence with T. Wolfe re: scheduling orders	0.20
Massey, J.A.	11/01/23	Call with L. Barefoot re: scheduling order for DCG complaint	0.10
Wolfe, T.	11/01/23	Draft notice of hearing for DCG/DCGI adversary proceedings (0.8); revise proposed order for case management (0.2); correspond with J. Massey re: same (0.1) .	1.10
Barefoot, L.A.	11/02/23	Review/revise draft scheduling orders for DCG turnover actions in anticipation of pretrial conference (0.6); correspondence with J.Massey, T.Wolfe re same (0.1).	0.70
Massey, J.A.	11/02/23	Revisions to scheduling order	0.20
Massey, J.A.	11/02/23	Correspond with L. Barefoot, H. Kim re: adjournment of DCG status conference	0.30
Barefoot, L.A.	11/03/23	Call with S. O'Neal re PRA and confession of judgement idea.	0.10
Barefoot, L.A.	11/03/23	Correspondence with J. Massey, Judge Lane chambers re adjournment of DCG adversary proceedings.	0.10
Barefoot, L.A.	11/03/23	Correspondence with A. Pretto-Sakmann (Genesis), J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M) re DCG audit.	0.20
O'Neal, S.A.	11/03/23	Call with J. Massey re: Partial Repayment Agreement amendment and confession of judgment	0.30
O'Neal, S.A.	11/03/23	Call with D. Islim (Genesis) re partial repayment agreement issues	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/03/23	Call with L. Barefoot re PRA and confession of judgment idea	0.10
O'Neal, S.A.	11/03/23	Correspondence with M. DiYanni (Moelis) re DCG reverse diligence	0.20
O'Neal, S.A.	11/03/23	Correspond with Cleary team re PRA and related issues	0.30
Massey, J.A.	11/03/23	Correspond with L. Barefoot, L. Ebanks (US Bankruptcy Court) re: adjournment of adversary proceedings	0.20
Massey, J.A.	11/03/23	Correspond with S. O'Neal re: confession of judgment	0.10
Massey, J.A.	11/03/23	Research on confession of judgment (.6)	0.60
Massey, J.A.	11/03/23	Call with S. O'Neal re: Partial Repayment Agreement amendment and confession of judgment	0.30
O'Neal, S.A.	11/04/23	Call with M. DiYanni (Moelis) re reverse diligence on DCG	0.30
O'Neal, S.A.	11/04/23	Correspond with J. Massey, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) re confession of judgment (.10); review research (.20)	0.30
O'Neal, S.A.	11/04/23	Call with J. Saferstein (Weil) re DCG proposal and PRA issues (.4), follow up correspondence re liquidity and cash flows (.1)	0.50
Massey, J.A.	11/04/23	Research regarding confession of judgment, statutory and jurisdictional issues (2.3), correspond with D. Islim (Genesis) re: same (.2); further research relating to confession of judgment laws and draft proposal (1.4).	3.90
Barefoot, L.A.	11/05/23	Review correspondence with P.Abelson (W&C), T.Conheeny (special comm), S.O'Neal re DCG forbearance.	0.20
O'Neal, S.A.	11/05/23	Correspond with J. Massey re PRA issues	0.10
Massey, J.A.	11/05/23	Draft amendment to PRA, stipulation, and stipulated order and judgment	6.00
Barefoot, L.A.	11/06/23	Review amendment to partial repayment	0.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		agreement (0.4); correspondence with S.O'Neal, J.Massey re comments to same (0.3).	
O'Neal, S.A.	11/06/23	Review and comment on PRA amendment	0.70
O'Neal, S.A.	11/06/23	Call with J. Massey re revisions to draft PRA amendment	0.30
O'Neal, S.A.	11/06/23	Review and comment on PRA amendment	0.80
O'Neal, S.A.	11/06/23	Call with J. Massey re further revisions to PRA amendment	0.60
Massey, J.A.	11/06/23	Correspondence with S. O'Neal, K. Ross re: letter to UCC concerning PRA (.2), correspondence with L. Barefoot re: same (.1).	0.30
Massey, J.A.	11/06/23	Revisions to PRA amendment (2.7), correspondence with B. Hammer, M. Cinnamon re: precedent for schedule (.2).	2.90
Massey, J.A.	11/06/23	Revisions to letter response to UCC (.5), correspondence with K. Ross re: same (.3).	0.80
Massey, J.A.	11/06/23	Further revisions to PRA amendment per S. O'Neal comments (2.4), correspondence with S. O'Neal re: same (.3), correspondence with L. Barefoot re: proposed orders and incorporate edits to same (.5), send draft to T. Conheaney (special committee) (.1).	3.30
Massey, J.A.	11/06/23	Call with S. O'Neal re: amendment to Partial Repayment Agreement	0.30
Massey, J.A.	11/06/23	Call with S. O'Neal re: further revisions to PRA amendment	0.60
Ribeiro, C.	11/06/23	Correspond with J. Massey, S. Cascante (A&M) re DCG/DCGI Loans amounts outstanding	0.20
Ross, K.	11/06/23	Draft letter re partial repayment agreement (1.3); review background materials re same (.3); revise letter per J. Massey comments (1); correspond with J. Massey re same (.1)	2.70
O'Neal, S.A.	11/07/23	Correspond with special committee and D. Islm (Genesis) re PRA terms	0.50

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/07/23	Draft summary of terms of partial repayment agreement	0.50
Massey, J.A.	11/07/23	Call with S. O'Neal re: PRA amendment update to special committee	0.10
O'Neal, S.A.	11/08/23	Call with M. DiYanni (Moelis) re PRA and liquidity issues	0.10
O'Neal, S.A.	11/08/23	Call with T. Conheeney (Special Committee) re PRA term sheet (.1), additional call with T. Conheeney (Special Committee) re same (.3)	0.40
O'Neal, S.A.	11/08/23	Call with M. DiYanni (Moelis) re various PRA, plan and distribution principles matters	1.00
O'Neal, S.A.	11/08/23	Additional correspondence with special committee re DCG loans PRA	0.40
Massey, J.A.	11/08/23	Call with S. O'Neal, M. DiYanni (Moelis) re: DCG partial repayment amendment	0.50
Barefoot, L.A.	11/09/23	Review proposed terms re PRA (0.2); correspondence with J.Safferstein (Weil), J.Massey, F.Siddiqui (Weil), J.Liou (Weil) re same (0.1).	0.30
O'Neal, S.A.	11/09/23	Call with J. Massey re: amendment to Partial Repayment Agreement (.1)	0.10
O'Neal, S.A.	11/09/23	Review and comment on various drafts of the PRA	1.50
O'Neal, S.A.	11/09/23	Revise excel spreadsheet summarizing PRA deal	0.80
O'Neal, S.A.	11/09/23	Correspondence with J. Massey re PRA	0.40
O'Neal, S.A.	11/09/23	Correspondence with Weil, W&C, Proskauer, BRG re DCG cash flows and other financial information	0.20
O'Neal, S.A.	11/09/23	Coordinate with employee and special committee in revising summary of terms of PRA amendment	0.80
O'Neal, S.A.	11/09/23	Call re PRA terms per discussion with Genesis special committee	0.50
O'Neal, S.A.	11/09/23	Call with T. Conheeney (Special Committee) re PRA terms	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/09/23	Correspondence with J. Saferstein (Weil) re PRA amendment	0.30
Massey, J.A.	11/09/23	Correspondence with S. Rohlfs re: ETHE provisions in draft PRA amendment (.1).	0.10
Massey, J.A.	11/09/23	Revisions to draft PRA amendment (2.8).	2.80
Massey, J.A.	11/09/23	Further revisions to draft PRA amendment per S. O'Neal comments (1.5).	1.50
Massey, J.A.	11/09/23	Correspondence with S. O'Neal re: events of default in PRA (.6).	0.60
Massey, J.A.	11/09/23	Correspondence with committee and DCG counsel re: PRA amendment	0.20
Massey, J.A.	11/09/23	Call with S. O'Neal re: amendment to Partial Repayment Agreement (.1).	0.10
Barefoot, L.A.	11/10/23	Review correspondence re PRA negotiations with S.O'Neal, J.Massey, B.Rosen (Proskauer), P.Abelson (W&C), J.Safferstein (Weil), A.Parra Criste (W&C).	0.20
O'Neal, S.A.	11/10/23	Additional markup of PRA amendment (.7), review and consider UCC comments to same (.3)	1.00
O'Neal, S.A.	11/10/23	Additional correspondence with B. Hammer, A. Mitchell and J. Massey re PRA issues relating to a pledge of ETHE shares	0.20
O'Neal, S.A.	11/10/23	Call with D. Islim (Genesis) re PRA issues, including pledge of securities and background info on current broker	0.40
O'Neal, S.A.	11/10/23	Correspondence with B. Hammer re pledge of ETHE and ETHC for PRA	0.20
O'Neal, S.A.	11/10/23	Call with T. Conheeney (Special Committee) re PRA	0.20
O'Neal, S.A.	11/10/23	Review and comment on UCC comments to PRA	0.50
Hammer, B.M.	11/10/23	Correspondence with S. O'Neal re pledge of ETHE and ETHC for PRA.	0.20
Hammer, B.M.	11/10/23	Addressed questions re DCG pledge with regard to the PRA	0.40

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NAME	DATE	DESCRIPTION	HOURS
Hammer, B.M.	11/10/23	Reviewed and commented on PRA.	2.00
Hammer, B.M.	11/10/23	Correspondence re DCG pledge re PRA	0.50
Massey, J.A.	11/10/23	Further revisions to draft PRA amendment re: UCC comments (2.2), correspondence with C. Ribeiro re: same (.2), A. Parra Criste (W&C) re: same (.3), M. DiYanni (Moelis) re: same (.2).	2.90
Massey, J.A.	11/10/23	Draft responses to UCC comments to PRA amendment (.7).	0.70
Massey, J.A.	11/10/23	Further revisions to PRA amendment and stipulations per comments (1.7).	1.70
Massey, J.A.	11/10/23	Correspondence with S. O'Neal re: revisions to PRA amendment (.2), Correspondence with B. Hammer re: security provisions of same (.2).	0.40
Mitchell, A.F.	11/10/23	Review of Partial Repayment Agreement amendment.	0.80
Mitchell, A.F.	11/10/23	Review of pledge agreement.	0.60
Mitchell, A.F.	11/10/23	Call with R. Gong re: pledge agreement (.2); email to R. Gong re: pledge agreement (.1).	0.30
Ribeiro, C.	11/10/23	Review partial repayment agreement amendment	0.50
Gong, R.B.	11/10/23	Internal call with A. Mitchell re: pledge agreement	0.20
Barefoot, L.A.	11/11/23	Review DCG confession of judgment draft (0.1); correspondence with F.Siddiqui (Weil), J.Massey, S.O'Neal re PRA (0.1).	0.20
O'Neal, S.A.	11/11/23	Call with J. Massey re: amendment to Partial Repayment Agreement (.4)	0.40
O'Neal, S.A.	11/11/23	Call with J. Massey re PRA/Confession of Judgment (.10), correspondence with W&C re comments to same (.10), correspondence with B. Hammer, J. Massey and A. Mitchell re same (.20) call with J. Massey re PRA (.3)	0.70
O'Neal, S.A.	11/11/23	Markup up PRA amendment while reviewing and commenting on A. Mitchell's comments to the same (.20)	0.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/11/23	Review and comment on PRA markup received from Weil (.7), discuss same with J. Massey (.4)	1.10
O'Neal, S.A.	11/11/23	Call with T. Conheeeny (Special Committee) re PRA	0.20
O'Neal, S.A.	11/11/23	Correspondence with Genesis special committee re PRA	0.10
O'Neal, S.A.	11/11/23	Correspondence with P. Abelson (W&C) and B. Rosen (Proskauer) re PRA drafts	0.10
O'Neal, S.A.	11/11/23	Correspondence with B. Hammer and J. Massey re pledge and PRA issues	0.10
Hammer, B.M.	11/11/23	Call with A. Mitchell re: Partial Repayment Agreement amendment.	0.50
Hammer, B.M.	11/11/23	Call with A. Mitchell re: security agreement.	0.80
Hammer, B.M.	11/11/23	Correspondence re PRA.	0.40
Hammer, B.M.	11/11/23	Reviewed and commented on security agreement.	2.00
Massey, J.A.	11/11/23	Correspondence with S. O'Neal, B. Hammer, A. Mitchell re: markup of PRA amendment (.5), further revisions to same (.2).	0.70
Massey, J.A.	11/11/23	Revise PRA amendment and draft stipulations/judgments (2.4), correspondence with L. Barefoot re: same (.2).	2.60
Massey, J.A.	11/11/23	Further revisions to PRA amendment per S. O'Neal re: same (.6).	0.60
Massey, J.A.	11/11/23	Correspondence with W&C team re: PRA amendment (.1).	0.10
Massey, J.A.	11/11/23	Incorporate Weil comments into PRA amendment draft (2.7), correspondence with S. O'Neal, B. Hammer, A. Mitchell re: same (.3), further revisions to same (.7).	3.70
Massey, J.A.	11/11/23	Further calls with S. O'Neal re: amendment to Partial Repayment Agreement (.4).	0.40
Mitchell, A.F.	11/11/23	Revised pledge Partial Repayment Agreement amendment and security agreement.	3.10
Mitchell, A.F.	11/11/23	Call with B. Hammer re: Partial Repayment	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Agreement amendment.	
Mitchell, A.F.	11/11/23	Call with B. Hammer re: security agreement.	0.80
Gong, R.B.	11/11/23	Drafting of pledge agreement for DCG (1.4); drafting of pledge agreement (1.2)	2.60
O'Neal, S.A.	11/12/23	Call with B. Hammer, J. Massey re: amendment to Partial Repayment Agreement (.2)	0.20
O'Neal, S.A.	11/12/23	Call with J. Massey re: revisions to amendment to Partial Repayment Agreement (.6)	0.60
O'Neal, S.A.	11/12/23	Review and comment on PRA amendment (.7), call with B. Hammer and A. Mitchell re pledge agreement for PRA (.1), call with J. Massey re PRA amendment prior to sending to Weil (.1), correspondence with B. Hammer, Mitchell, J. Massey and A. Sullivan (Genesis) re PRA issues (.2), correspondence with Weil re PRA amendment (.1)	1.20
O'Neal, S.A.	11/12/23	Call with T. Conheeney (Special Committee) and B. Hammer re Luno set off (.2), follow up call with T. Conheeney (Special Committee) re response from DCG re PRA issues (.2)	0.40
O'Neal, S.A.	11/12/23	Correspondence with special committee and Cleary team re PRA updates	0.40
O'Neal, S.A.	11/12/23	Call with Weil re PRA edits (1), follow up correspondence with J. Massey (.3), correspondence with special committee re same (.4) review documents and corresp to assist in markup of PRA (.4)	2.10
Simmons, C.I.	11/12/23	Draft language re: restricted securities for pledge agreement.	0.50
Hammer, B.M.	11/12/23	Correspondence re PRA DCG pledge agreement.	1.00
Hammer, B.M.	11/12/23	Edited PRA security agreement.	0.40
Hammer, B.M.	11/12/23	Call with A. Mitchell re: Partial Repayment Agreement amendment.	0.20
Hammer, B.M.	11/12/23	Call with S. O'Neal, J. Massey, A. Mitchell, J. Saferstein (Weil), F. Siddiqui (Weil), & J.	0.90



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NAME	DATE	DESCRIPTION	HOURS
		Liou (Weil) re: Partial Repayment Agreement amendment.	
Hammer, B.M.	11/12/23	Call with S. O'Neal and J. Massey re: amendment to Partial Repayment Agreement	0.20
Hammer, B.M.	11/12/23	Call with T. Conheeney (Special Committee) and B. Hammer re Luno set off (.20), follow up call with T. Conheeney (Special Committee) re response from DCG re PRA issues (.20).	0.40
Massey, J.A.	11/12/23	Further revisions to draft PRA per S. O'Neal comments (.3), send to UCC, AHG counsel (.1).	0.40
Massey, J.A.	11/12/23	Correspondence with R. Carter re: internal review of draft amendment (.3).	0.30
Massey, J.A.	11/12/23	Correspondence S. O'Neal re: PRA and MLA provisions as relevant to amendment (.5), revisions to draft of same (.2).	0.70
Massey, J.A.	11/12/23	Review Weil markup and draft issues list re: same (.8).	0.80
Massey, J.A.	11/12/23	Further correspondence S. O'Neal, B. Hammer re: outstanding issues in PRA amendment (.4).	0.40
Massey, J.A.	11/12/23	Call with S. O'Neal, B. Hammer, A. Mitchell, J. Saferstein (Weil), F. Siddiqui (Weil), & J. Liou (Weil) re: Partial Repayment Agreement amendment.	0.90
Massey, J.A.	11/12/23	Calls with S. O'Neal re: revisions to amendment to Partial Repayment Agreement (.6).	0.60
Mitchell, A.F.	11/12/23	Call with B. Hammer re: Partial Repayment Agreement amendment.	0.20
Mitchell, A.F.	11/12/23	Call with S. O'Neal, B. Hammer, J. Massey, J. Saferstein (Weil), F. Siddiqui (Weil), & J. Liou (Weil) re: Partial Repayment Agreement amendment.	0.90
Mitchell, A.F.	11/12/23	Revisions to PRA amendment.	0.40
Mitchell, A.F.	11/12/23	Review of PRA security agreement.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	11/12/23	Revisions to PRA security agreement.	0.60
Barefoot, L.A.	11/13/23	Review correspondence with J.Massey, F.Siddiqui (Weil), B.Hammer, J.Liou (Weil), S.O'Neal re revisions to PRA amendment (0.2).	0.20
O'Neal, S.A.	11/13/23	Calls with J. Massey re: further markup of PRA amendment (.6); Call with J. Massey, J. Saferstein (Weil), S Koster (DCG), T Conheeney (Genesis) re: Weil comments to PRA amendment (.7); markup agreement (.5),correspondence with P. Abelson (W&C) and B. Rosen(Proskauer) re same (.30), call with T. Conheeney (Special Committee) re PRA (.3)	2.40
O'Neal, S.A.	11/13/23	Correspondence with special committee re PRA issues (.4) call with Jack Massey re PRA (.3), correspondence with P. Aronzon (Special Committee) re PRA (.2)	0.90
O'Neal, S.A.	11/13/23	Call with P. Abelson (W&C)and B. Rosen (Proskauer) re PRA issues (.3), correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re same (.2)	0.50
O'Neal, S.A.	11/13/23	Afternoon call with Derar Islim re PRA issues and strategy (.3), tcs and corresp with B. Hammer re share pledge mechanics (.2), review latest DCG draft and markup issues list (.2)	0.70
Hammer, B.M.	11/13/23	Call w/ J. Massey regarding provisions of draft PRA amendment.	0.10
Hammer, B.M.	11/13/23	Internal correspondence and correspondence with Weil re PRA share pledge.	0.50
Hammer, B.M.	11/13/23	Correspondence internally and with DCG re pledge arrangement.	1.50
Hammer, B.M.	11/13/23	Call with A. Mitchell & J. Saferstein (Weil) re: PRA and security agreement.	0.10
Hammer, B.M.	11/13/23	Call with A. Mitchell re: PRA amendment and security agreement.	0.20
Hammer, B.M.	11/13/23	Call with S. Rocks, A. Mitchell, & S. Kwon re: PRA amendment and security agreement.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Rocks, S.M.	11/13/23	Call with B. Hammer, A. Mitchell and S. Kwon regarding PRA amendment and security agreement.	0.50
Massey, J.A.	11/13/23	Correspondence with M. Fitts (A&M) re: outstanding items to confirm for PRA amendment (.2).	0.20
Massey, J.A.	11/13/23	Revised markup of PRA amendment (1.3), correspondence S. O'Neal re: same (.2).	1.50
Massey, J.A.	11/13/23	Correspondence with B. Hammer re: provisions of PRA amendment (.1), correspondence S. O'Neal re: same (.3), send draft to Weil team (.1), correspondence T. Conheaney (Genesis) re: same (.1).	0.60
Massey, J.A.	11/13/23	Call with J. Saferstein (Weil) re: security agreement (.1), correspondence B. Hammer re: same (.1).	0.20
Massey, J.A.	11/13/23	Correspondence with S. O'Neal re: PRA amendment markup (.2).	0.20
Massey, J.A.	11/13/23	Draft issues list relating to PRA amendment markup from Weil (.5).	0.50
Massey, J.A.	11/13/23	Calls with S. O'Neal re: further markup of PRA amendment (.6).	0.60
Massey, J.A.	11/13/23	Call with J. Saferstein (Weil), S. Koster (DCG), T. Conheaney (Genesis) re: Weil comments to PRA amendment (.7).	0.70
Massey, J.A.	11/13/23	Call with B. Hammer re: provisions of draft PRA amendment (.1)	0.10
Mitchell, A.F.	11/13/23	Review of Security agreement and PRA amendment	0.60
Mitchell, A.F.	11/13/23	Call with B. Hammer re: PRA amendment and security agreement.	0.20
Mitchell, A.F.	11/13/23	Call with S. Kwon re: PRA amendment and security agreement.	0.80
Mitchell, A.F.	11/13/23	Call with S. Rocks, B. Hammer, & S. Kwon re: PRA amendment and security agreement.	0.40
Mitchell, A.F.	11/13/23	Call with B. Hammer & J. Saferstein (Weil) re: PRA and security agreement.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Kwon, S.S.	11/13/23	Call with S. Rocks, B. Hammer & A. Mitchell re: PRA amendment and security agreement.	0.40
Kwon, S.S.	11/13/23	Call with A. Mitchell re: PRA amendment and security agreement.	0.80
Barefoot, L.A.	11/14/23	Correspondence with D.Islim (Genesis), S.O'Neal, B.Hammer, J.Massey re PRA amendment terms.	0.10
O'Neal, S.A.	11/14/23	Call with T. Conheeney (Special Committee) re PRA (.4), markup PRA (.5)	0.90
O'Neal, S.A.	11/14/23	Correspondence with J. Massey and B. Hammer re PRA issues	0.20
Massey, J.A.	11/14/23	Correspondence with D. Islim (Genesis) re: PRA amendment (.3).	0.30
Massey, J.A.	11/14/23	Correspondence with S. O'Neal re: internal amended and restated PRA (.2), Correspondence with R. Carter re: same (.1), review and revise same (.3).	0.60
Massey, J.A.	11/14/23	Revisions to PRA amendment per additional comments (.5), correspondence with S. O'Neal, B. Hammer re: same (.2) .	0.70
Massey, J.A.	11/14/23	Correspondence with S. O'Neal re: further edits to PRA amendment (.7).	0.70
Mitchell, A.F.	11/14/23	Review of security agreement (.4); Email to R. Gong re: security agreement (.1).	0.50
Mitchell, A.F.	11/14/23	Call with S. Kwon re: PRA amendment, security agreement, and foreclosure research.	0.80
Kwon, S.S.	11/14/23	Call with A. Mitchell re: PRA amendment, security agreement, and foreclosure research.	0.80
Barefoot, L.A.	11/15/23	Correspondence Jack Massey, R.Minott re PRA motion timing.	0.10
Barefoot, L.A.	11/15/23	Call with J. Massey re: drafting of PRA amendment motion.	0.20
Barefoot, L.A.	11/15/23	Call w/ J. Massey re: motion to approve partial repayment agreement amendment.	0.30
O'Neal, S.A.	11/15/23	Conf call with B. Hammer, S. Rocks and S. Kwon re: PRA Amendment Terms (.3),	0.90

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NAME	DATE	DESCRIPTION	HOURS
		corresp with J. Massey and L. Barefoot re various issues with regards to PRA (.40); review incoming comments from Weil re same (.20)	
O'Neal, S.A.	11/15/23	Call with J. Massey re: motion to approve partial repayment agreement (.1)	0.10
Hammer, B.M.	11/15/23	Conf call with B. Hammer, S. Kwon, F. Siddiqui (Weil), J. Liou (Weil), D. Scher (Weil) & J. Safestein (Weil).	0.40
Hammer, B.M.	11/15/23	Conf Call with S. O'Neal, B. Hammer, S. Rocks & S. Kwon re: PRA Amendment Terms.	0.30
Hammer, B.M.	11/15/23	Internal correspondence re PRA.	0.30
Rocks, S.M.	11/15/23	Conference call with S. O'Neal, B. Hammer, S. Rocks & S. Kwon regarding PRA Amendment Terms.	0.50
Hundley, M.	11/15/23	Meeting with J. Massey, R. Minott re motion to approve amendment to partial repayment agreement .	1.00
Massey, J.A.	11/15/23	Correspondence S. O'Neal re: revisions to the PRA amendment (.1).	0.10
Massey, J.A.	11/15/23	Correspondence S. O'Neal re: motion to approve PRA amendment (.3), D. Schwartz, J. VanLare re: same (.2), R. Minott, M. Hundley re: same (.1).	0.60
Massey, J.A.	11/15/23	Search for precedent 363(b) and 9019 motions (.4).	0.40
Massey, J.A.	11/15/23	Correspondence R. Carter re: PRA amendment (.2).	0.20
Massey, J.A.	11/15/23	Further correspondence L. Barefoot re: drafting of PRA amendment (.5).	0.50
Massey, J.A.	11/15/23	Correspondence S. O'Neal re: D. Islim question on PRA amendment (.2).	0.20
Massey, J.A.	11/15/23	Begin drafting outline and shell of motion to approve PRA amendment (1.0).	1.00
Massey, J.A.	11/15/23	Call with S. O'Neal re: motion to approve partial repayment agreement (.1).	0.10

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/15/23	Call with L. Barefoot re: motion to approve partial repayment agreement amendment (.3).	0.30
Massey, J.A.	11/15/23	Meeting with R. Minott, M. Hundley re motion to approve amendment to partial repayment agreement (1.0).	1.00
Massey, J.A.	11/15/23	Call with L. Barefoot re: drafting of PRA amendment motion (.2).	0.20
Minott, R.	11/15/23	Correspondence with J. Massey and M. Hundley re PRA motion	0.40
Minott, R.	11/15/23	Meeting with J. Massey, M. Hundley re motion to approve amendment to partial repayment agreement	1.00
Mitchell, A.F.	11/15/23	Review of PRA amendment and related security agreement.	0.30
Kwon, S.S.	11/15/23	Conf call with B. Hammer, F. Siddiqui (Weil), J. Liou (Weil), D. Scher (Weil) & J. Safestein (Weil).	0.40
Kwon, S.S.	11/15/23	Conf Call with S. O'Neal, B. Hammer & S. Rocks re: PRA Amendment Terms	0.30
Kwon, S.S.	11/15/23	Conf Call with B. Hammer, S. Rocks, D. Scher (Weil), H. Viets (Weil), F. Siddiqui (Weil), J. Liou (Weil) & J. Saferstein (Weil) re: Security & Control Agreements.	0.30
Barefoot, L.A.	11/16/23	Correspondence J.Massey, S.O'Neal re PRA amendment motion (0.1); review correspondence D.Islim (Genesis), S.O'Neal, J.Massey re PRA amendment terms (0.1); review correspondence B.Hammer, F.Siddiqui (Weil) re security docs for PRA amendment (0.1).	0.30
O'Neal, S.A.	11/16/23	Corresp with J. Massey re PRA	0.10
O'Neal, S.A.	11/16/23	Call with Brian Rosen re Gemini reserve, PRA and PSA	0.60
O'Neal, S.A.	11/16/23	Update letter responding to UCC request to terminate PRA	0.70
O'Neal, S.A.	11/16/23	Call with Jack Massey re PRA revisions (.30), review and comment on latest draft of same (.3)	0.60

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NAME	DATE	DESCRIPTION	HOURS
Hammer, B.M.	11/16/23	Correspondence re security agreement.	1.00
Hammer, B.M.	11/16/23	Conf Call with B. Hammer, S. Rocks, S. Kwon, D. Scher (Weil), H. Viets (Weil), F. Siddiqui (Weil), J. Liou (Weil), J. Saferstein (Weil) re: Security & Control Agreements.	0.30
Hammer, B.M.	11/16/23	Conf Call with B. Hammer, S. Rocks, S. Kwon re: Security Agreement.	0.20
Hammer, B.M.	11/16/23	Conf call with S. Kwon re: DCG Security Agreement.	1.10
Hammer, B.M.	11/16/23	Call with J. Massey re: edits to PRA amendment.	0.40
Hammer, B.M.	11/16/23	Conf Call with B. Hammer, S. Rocks, S. Kwon, D. Scher (Weil), H. Viets (Weil), F. Siddiqui (Weil), J. Liou (Weil), J. Saferstein (Weil) re: Security & Control Agreements.	0.30
Rocks, S.M.	11/16/23	Conference call with B Hammer, S. Rocks, S. Kwon regarding Security Agreement.	0.20
Rocks, S.M.	11/16/23	Conference call with B. Hammer, S. Rocks, S. Kwon, D. Scher (Weil), H. Viets (Weil), F. Siddiqui (Weil), J. Liou (Weil), J. Saferstein (Weil) regarding Security Control Agreements.	0.30
Hundley, M.	11/16/23	Draft background section for motion to amend PRA.	2.10
Hundley, M.	11/16/23	Email MAO re 11-22 filing of motion to amend partial repayment agreement.	0.20
Hundley, M.	11/16/23	Research 363(b) for motion to amend partial repayment agreement.	0.40
Massey, J.A.	11/16/23	Correspondence L. Barefoot, S. O'Neal re: drafting PRA amendment motion (.1), R. Minott, M. Hundley re: same (.5).	0.60
Massey, J.A.	11/16/23	Correspondence M. Hundley re: drafting motion (.3).	0.30
Massey, J.A.	11/16/23	Correspondence D. Islim re: markup to PRA amendment (.1).	0.10
Massey, J.A.	11/16/23	Correspondence S. O'Neal re: markup of PRA amendment and issues list (.6).	0.60

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/16/23	Correspondence F. Siddiqui (Weil) re: PRA amendment (.3).	0.30
Massey, J.A.	11/16/23	Correspondence B. Hammer, C. Ribeiro re: Weil comments to PRA amendment (.2), further edits to same (.7).	0.90
Massey, J.A.	11/16/23	Correspondence S. Kwon re: markup of security agreement (.3).	0.30
Massey, J.A.	11/16/23	Call with S. O'Neal re: edits to PRA amendment (.3).	0.30
Massey, J.A.	11/16/23	Call with B. Hammer re: edits to PRA amendment (.4).	0.40
Minott, R.	11/16/23	PRA motion drafting discussion with J. Massey and M. Hundley	1.20
Minott, R.	11/16/23	Pull facts for PRA motion declaration	2.70
Minott, R.	11/16/23	Draft portions of Conheeney declaration for PRA motion	1.30
Mitchell, A.F.	11/16/23	Review of PRA amendment and related security agreements.	0.30
Kwon, S.S.	11/16/23	Conf Call with B. Hammer & S. Rocks re: Security Agreement.	0.20
Barefoot, L.A.	11/17/23	Review correspondence S.O'Neal, F.Siddiqui (Weil) re cash flow materials for PRA amendment analysis.	0.10
O'Neal, S.A.	11/17/23	Late evening review and comment on PRA draft	0.20
O'Neal, S.A.	11/17/23	Correspondence with Weil (J. Saferstein) and HL (B. Geer) re UCC request for cash flows	0.20
O'Neal, S.A.	11/17/23	Correspondence with J. Massey, K. Spoerri and B. Hammer re PRA issues	0.40
O'Neal, S.A.	11/17/23	Call with J. Massey re: motion to approve PRA amendment (.2)	0.20
Hammer, B.M.	11/17/23	Call with J. Massey re: revisions to PRA amendment.	0.10
Hammer, B.M.	11/17/23	Addressed questions re rep letter.	0.20



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NAME	DATE	DESCRIPTION	HOURS
Hammer, B.M.	11/17/23	Reviewed and commented on rep letter.	1.00
Rocks, S.M.	11/17/23	Discussion B. Hammer regarding issuer rep letter and stop transfer issue.	0.10
Parish, D.	11/17/23	Read and commented on representation letter; related emails	0.40
Hundley, M.	11/17/23	Research 363(b) use cases for motion to amend partial repayment agreement.	5.10
Hundley, M.	11/17/23	Draft summary of initial research findings re 363(b) use cases.	0.80
Hundley, M.	11/17/23	Draft summary of 363(b) use case for motion to amend partial repayment agreement.	1.00
Hundley, M.	11/17/23	Correspond to J. Massey re 363 standard, draft updates.	0.50
Massey, J.A.	11/17/23	Correspondence M. Hundley re: research for PRA amendment motion (.2).	0.20
Massey, J.A.	11/17/23	Correspondence S. O'Neal re: strategy re: PRA amendment motion (.3).	0.30
Massey, J.A.	11/17/23	Correspondence S. O'Neal re: issues list for further revised PRA amendment (.3).	0.30
Massey, J.A.	11/17/23	Correspondence K. Spoerri re: amendment to PRA (.2), B. Hammer re: security agreement (.2), S. O'Neal re: outstanding issues (.2).	0.60
Massey, J.A.	11/17/23	Correspondence R. Minott re: motion to approve amendment (.3).	0.30
Massey, J.A.	11/17/23	Draft section of motion to approve amendment (1.6).	1.60
Massey, J.A.	11/17/23	Prepare issues list for Weil revised draft of PRA amendment (.4).	0.40
Massey, J.A.	11/17/23	Draft declaration in support of motion to approve amendment (2.5).	2.50
Massey, J.A.	11/17/23	Call with S. O'Neal re: motion to approve PRA amendment (.2).	0.20
Massey, J.A.	11/17/23	Call with B. Hammer re: revisions to PRA amendment (.1).	0.10

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	11/17/23	Review of PRA amendment and pledge documentation.	0.20
Ross, K.	11/17/23	Revise letter to UCC re PRA	0.50
Barefoot, L.A.	11/18/23	Correspondence F.Siddiqui (Weil), J.Safferstein (Weil), B.Hammer, J.Massey re PRA amendment comments.	0.10
O'Neal, S.A.	11/18/23	Conference call with B. Hammer, J. Massey, S. Kwon, J. Saferstein (Weil), J. Liou (Weil) & F. Siddiqui (Weil) re: PRA Amendment	0.30
O'Neal, S.A.	11/18/23	Markup Conheeney declaration re PRA amendment	1.70
O'Neal, S.A.	11/18/23	Correspondence with J. Massey re PRA amendment, motion and declaration (.2), review and comment on latest draft (.2)	0.40
Hammer, B.M.	11/18/23	Call with S. O'Neal, B. Hammer, J. Massey, S. Kwon, J. Saferstein (Weil), J. Liou (Weil) & F. Siddiqui (Weil) re: PRA Amendment .	0.30
Hammer, B.M.	11/18/23	Correspondence re PRA amendment	0.20
Hundley, M.	11/18/23	Draft proposed order granting motion to amend PRA.	2.00
Hundley, M.	11/18/23	Draft intro to motion to amend PRA (.7); edit argument section (.3).	1.00
Hundley, M.	11/18/23	Implement R. Minott's comments to Motion to Amend PRA.	1.00
Hundley, M.	11/18/23	Draft notice of hearing on motion to amend PRA.	1.70
Massey, J.A.	11/18/23	Revisions to PRA amendment (.5), correspondence S. O'Neal, F. Siddiqui (Weil) re: same (.2).	0.70
Massey, J.A.	11/18/23	Finish drafting Conheeney declaration in support of PRA amendment (.7).	0.70
Massey, J.A.	11/18/23	Further revisions to PRA amendment (.5).	0.50
Massey, J.A.	11/18/23	Call with S. O'Neal, B. Hammer, S. Kwon, J. Saferstein (Weil), J. Liou (Weil) & F.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Siddiqui (Weil) re: PRA Amendment (.3).	
Minott, R.	11/18/23	Draft 9019 section of PRA motion	4.50
Mitchell, A.F.	11/18/23	Review of PRA amendment.	0.10
Barefoot, L.A.	11/19/23	Correspondence J.Massey, F.Siddiqui (Weil), J.Safferstein (Weil), B.Hammer, S.O'Neal, J.Massey re partial repayment agreement comments (0.1); correspondence T.Conheeney (Special Committee), J.Massey, S.O'Neal re declaration in support of amended PRA (0.1).	0.20
O'Neal, S.A.	11/19/23	Correspondence with J. Massey and team re PRA issues	0.50
Simmons, C.I.	11/19/23	Correspondence regarding issuer agreement for GTBC.	0.40
Hammer, B.M.	11/19/23	Reviewed and commented on security agreement, control agreement	1.50
Hammer, B.M.	11/19/23	Conference call with B. Hammer and S. Kwon re: Security Agreement.	1.00
Hundley, M.	11/19/23	Implement J. Massey's comments on Motion to Amend PRA draft.	3.20
Massey, J.A.	11/19/23	Correspondence S. O'Neal, B. Hammer re: Weil revisions to PRA amendment (.3).	0.30
Massey, J.A.	11/19/23	Further markup of PRA amendment (.7), correspondence S. O'Neal re: same (.5).	1.20
Massey, J.A.	11/19/23	Correspondence S. O'Neal, L. Barefoot re: declaration in support of PRA amendment motion (.3), revisions to same (.4), correspondence T. Conheeney (Genesis) re: same (.2).	0.90
Massey, J.A.	11/19/23	Revisions to motion to approve amendment (1.3), further drafting of sections of same (1.9).	3.20
Minott, R.	11/19/23	Revise PRA motion	2.00
Mitchell, A.F.	11/19/23	Review of PRA amendment, security	0.40

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NAME	DATE	DESCRIPTION	HOURS
		agreement, and pledge documentation.	
Kwon, S.S.	11/19/23	Conference call with B. Hammer re: Security Agreement	1.00
Kwon, S.S.	11/19/23	Reviewed Weil Comments on DCG-GGC Security Agreement.	0.40
Barefoot, L.A.	11/20/23	Review/revise draft letter to UCC re amendment to PRA (0.4); correspondence S.O'Neal, K.Ross re same (0.1); correspondence J.Massey, R.Minott, M.Hundley re PRA motion timing (0.1); correspondence B.Hammer, F.Siddiqui (Weil), J.Massey re revisions to PRA amendment (0.1).	0.70
O'Neal, S.A.	11/20/23	Call with J. Massey re the PRA and coindesk sale	0.20
O'Neal, S.A.	11/20/23	Call and correspondence with J. Massey re PRA, PRA Motion and Order (.20); correspondence with L. Barefoot re same (.10); review and comment on letter to UCC re PRA (.20), further correspondence with Hammer, Massey and others re PRA Issues ('3)	0.80
Hammer, B.M.	11/20/23	Call with J. Massey re: PRA amendment – security agreement.	0.10
Hammer, B.M.	11/20/23	Correspondence with Weil re documentation for pledge.	0.20
Hammer, B.M.	11/20/23	Internal correspondence re requirements for pledge.	0.20
Hammer, B.M.	11/20/23	Reviewed and commented on PRA and security agreements.	0.50
Hundley, M.	11/20/23	Add citations to Conheeney Declaration (.5) and correct defined terms in Motion to Amend PRA (.5).	1.00
Massey, J.A.	11/20/23	Revisions to draft motion to approve PRA amendment (1.9), correspondence M. Hundley, R. Minott re: same (.3).	2.20
Massey, J.A.	11/20/23	Revisions to draft letter to UCC (.2) and	0.30

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NAME	DATE	DESCRIPTION	HOURS
		correspondence K. Ross re: same (.1).	
Massey, J.A.	11/20/23	Correspondence L. Barefoot, R. Minott, M. Hundley re: timing of filing motion to approve PRA amendment (.2), S. O'Neal re: same (.2).	0.40
Massey, J.A.	11/20/23	Correspondence B. Hammer re: PRA amendment (.3).	0.30
Massey, J.A.	11/20/23	Call with J. Liou (Weil), F. Siddiqui (Weil) re: PRA amendment markup (.2), correspondence S. O'Neal re: same (.2).	0.40
Massey, J.A.	11/20/23	Further revisions to motion to approve PRA amendment (.5).	0.50
Massey, J.A.	11/20/23	Correspondence F. Siddiqui (Weil), S. O'Neal re: Coindesk sale (.1).	0.10
Massey, J.A.	11/20/23	Call with S. O'Neal re: timing of filing PRA amendment motion (.2).	0.20
Massey, J.A.	11/20/23	Further call with S. O'Neal re: PRA amendment motion (.1).	0.10
Massey, J.A.	11/20/23	Call with B. Hammer re: PRA amendment – security agreement (.1).	0.10
Minott, R.	11/20/23	PRA motion (2.0); Incorporate consent judgment (1.0); correspondence re the same (.7); further edits (1.2)	4.90
Mitchell, A.F.	11/20/23	Review of security agreement, PRA amendment, pledge documentation, and representation letter.	0.30
Ross, K.	11/20/23	Review S. O'Neal edits to letter re PRA (.3); revise letter re PRA (1); correspond with J. Massey, C. Ribeiro, S. O'Neal re same (.1)	1.40
Kwon, S.S.	11/20/23	Reviewed the PRA and Security Agreement.	0.20
Barefoot, L.A.	11/21/23	Call with J. Massey re: motion to approve PRA amendment.	0.10
Barefoot, L.A.	11/21/23	Review/revise draft motion to approve PRA amendment (1.6); correspondence J.Massey, R.Minott, M.Hundley re same (0.2); correspondence S.O'Neal, J.Massey re PRA	1.90

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NAME	DATE	DESCRIPTION	HOURS
		amendment terms (0.1).	
O'Neal, S.A.	11/21/23	Attend meeting with DCG, UCC, AHG members and advisors re cash flows and related issues	4.00
O'Neal, S.A.	11/21/23	Call with T. Conheeney (Special Committee) re PRA issues	0.60
O'Neal, S.A.	11/21/23	Call with D. Islim (Genesis), T. Conheeney (Special Committee), M. DiYanni (Moelis), and J. VanLare re PRA and DCG cash flows	0.80
O'Neal, S.A.	11/21/23	Review and comment on letter to UCC re PRA	1.00
O'Neal, S.A.	11/21/23	Correspondence with special committee re PRA and creditor discussions	0.50
O'Neal, S.A.	11/21/23	Correspondence with A&M and Cleary team re PRA issues and interest calculations	0.50
O'Neal, S.A.	11/21/23	Correspondence with J. Massey re PRA	0.30
Hundley, M.	11/21/23	Turn L. Barefoot's comments on motion to amend PRA (.8) and Conheeney declaration (.7).	1.50
Hundley, M.	11/21/23	Finalize motion to amend PRA for L. Barefoot review.	0.60
Massey, J.A.	11/21/23	Further revisions to draft motion to approve PRA amendment (.5)	0.50
Massey, J.A.	11/21/23	Correspondence L. Barefoot, S. O'Neal re: PRA amendment negotiations (.4).	0.40
Massey, J.A.	11/21/23	Correspondence M. Hundley re: motion to approve PRA amendment (.4), correspondence L. Barefoot re: same (.1).	0.50
Massey, J.A.	11/21/23	Correspondence B. Rosen (Proskauer), P. Abelson (W&C) re: PRA amendment (.2).	0.20
Massey, J.A.	11/21/23	Further revisions to PRA motion (.5).	0.50
Massey, J.A.	11/21/23	Correspondence S. O'Neal re: PRA	0.80

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NAME	DATE	DESCRIPTION	HOURS
		provisions (.8).	
Massey, J.A.	11/21/23	Call with S. O'Neal re: PRA amendment (.1).	0.10
Massey, J.A.	11/21/23	Call with L. Barefoot re: motion to approve PRA amendment (.1).	0.10
Massey, J.A.	11/21/23	Drafting amendment to PRA and outlining motion to approve same.	0.70
Minott, R.	11/21/23	Implement PRA motion edits	1.00
Mitchell, A.F.	11/21/23	Review of representation letter.	0.10
Mitchell, A.F.	11/21/23	Review of PRA amendment and security agreements	0.60
Barefoot, L.A.	11/22/23	Correspondence J.Massey, S.O'Neal re PRA amendment motion (0.2); correspondence B.Morag, J.Massey, S.O'Neal re execution on consent judgments (0.1); review revised draft letter to UCC re PRA amendment (0.1).	0.40
O'Neal, S.A.	11/22/23	Review and comment on PRA motion (1.3), evening call with Mark Nuvelstijn, Tom Conheeney and Derar Islim re potential PRA revisions (.5), follow up call with Derar Islim (.2) and second follow up call with Derar Islim and Tom Conheeney (.4), morning call with UCC and AHG with advisors re PRA (1.0), prepare for same (.2), call with Phil Abelson re PRA issues (.3), calls with Jack Massey re PRA motion, PRA edits and UCC comments/questions (.9), corresp with Jack Massey re same (.5), pre call with Tom Conheeney re UCC/AHG meeting (.1)	5.40
O'Neal, S.A.	11/22/23	Special committee corresp re PRA	0.50
Hammer, B.M.	11/22/23	Reviewed and commented on PRA and security agreements, correspondence internally and with Weil re same.	1.00
Morag, B.S.	11/22/23	Telephone call from S. O'Neal regarding benefits of turnover order vs. money judgment in claim against parent company.	0.40
Morag, B.S.	11/22/23	Review form of proposed turnover per S. O'Neal's request.	0.40
Hundley, M.	11/22/23	Finalize PRA amendment for S. O'Neal's	0.50

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NAME	DATE	DESCRIPTION	HOURS
		review.	
Hundley, M.	11/22/23	Email MAO re 11/24 filing of motion to amend PRA.	0.10
Hundley, M.	11/22/23	Email paralegals re 11-24 filing of motion to amend PRA.	0.20
Hundley, M.	11/22/23	Check bluebooking in motion to amend PRA.	0.90
Hundley, M.	11/22/23	Revise Conheeney Declaration to conform with J. Massey's edits.	0.30
Hundley, M.	11/22/23	Email S. O'Neal Conheeney Declaration with redline.	0.20
Hundley, M.	11/22/23	Incorporate S. O'Neal's comments into motion to amend PRA.	2.00
Massey, J.A.	11/22/23	Correspondence B. Cyr re: filing of motion to approve PRA amendment (.1).	0.10
Massey, J.A.	11/22/23	Correspondence S. O'Neal, L. Barefoot re: PRA amendment effectiveness provision (.5); drafting of approval motion (.3).	0.80
Massey, J.A.	11/22/23	Correspondence A. Parra Criste (W&C) re: PRA amendment language (.3); S. O'Neal re: same (.2).	0.50
Massey, J.A.	11/22/23	Correspondence B. Hammer re: W&C comments to PRA amendment (.2).	0.20
Massey, J.A.	11/22/23	Draft response to W&C edits to PRA amendment (.4); analyze further issues with amendment (.8).	1.20
Massey, J.A.	11/22/23	Correspondence R. Minott re: timing of motion filing and drafting (.2).	0.20
Massey, J.A.	11/22/23	Revisions to motion to approve PRA (.8); correspondence M. Hundley re: same (.2).	1.00
Massey, J.A.	11/22/23	Correspondence B. Hammer, A. Mitchell re: further Weil edits to PRA security language (.4).	0.40
Massey, J.A.	11/22/23	Call with S. O'Neal re: revisions to PRA amendment and motion to approve same (.9).	0.90
Massey, J.A.	11/22/23	Call with L. Barefoot re: revisions to PRA amendment motion (.1).	0.10



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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	11/22/23	Correspondence with L. Barefoot, S. O'Neal, J. Massey, M. Hundley re PRA approval motion	1.00
Dyer-Kennedy, J.	11/22/23	Prepared edits to Motion to Approve PRA Amendment per M. Hundley	2.00
Barefoot, L.A.	11/23/23	Correspondence K.Ross, S.O'Neal re UCC letter on PRA amendment.	0.10
O'Neal, S.A.	11/23/23	Review PRA for specific provisions based on discussions with UCC counsel	0.20
O'Neal, S.A.	11/23/23	Call with T. Conheeny (Special Committee) re PRA discussions with DCG (.3), correspondence with credit representatives re same (.1)	0.40
Massey, J.A.	11/23/23	Revisions to motion to approve PRA amendment (1.3), correspondence M. Hundley re: same (.1).	1.40
Barefoot, L.A.	11/24/23	Correspondence J.Massey, S.O'Neal re timing for PRA amendment.	0.10
O'Neal, S.A.	11/24/23	Call and follow up correspondence with T. Conheeny re PRA (.1); review and respond to corresp from J. Massey and team re PRA (.1)	0.20
Hammer, B.M.	11/24/23	Call with A. Mitchell re: PRA amendment and related security agreement.	0.10
Hundley, M.	11/24/23	Edit T. Conheeny Declaration to conform with S. O'Neal edits to motion.	0.90
Hundley, M.	11/24/23	Edit motion to amend PRA for filing on two adversary dockets.	2.60
Hundley, M.	11/24/23	Update PRA motion according to R. Minott's changes.	1.90
Hundley, M.	11/24/23	Conform T. Conheeny declaration to R. Minott's changes to motion.	0.60
Hundley, M.	11/24/23	Correspond with J. Massey re PRA motion.	0.10
Massey, J.A.	11/24/23	Correspondence M. Hundley re: PRA motion (.6), Conheeny declaration (.2).	0.80

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/24/23	Correspondence S. O'Neal re: execution of PRA amendment and filing of motion (.4).	0.40
Massey, J.A.	11/24/23	Draft responses to P. Abelson (W&C) re: PRA amendment (.6). correspondence S. O'Neal re: same (.3).	0.90
Minott, R.	11/24/23	Correspondence with S. O'Neal, L. Barefoot, J. Massey and M. Hundley re PRA	1.10
Minott, R.	11/24/23	PRA motion and declaration revisions	3.00
Mitchell, A.F.	11/24/23	Revisions to PRA amendment and related security agreement.	1.40
Mitchell, A.F.	11/24/23	Call with B. Hammer re: PRA amendment and related security agreement.	0.10
Barefoot, L.A.	11/25/23	Correspondence J.Massey, A.Mitchell, S.O'Neal, F.Siddiqui (Weil) re PRA amendment.	0.10
O'Neal, S.A.	11/25/23	Review and comment on PRA (1.3), call and correspondence with P. Abelson (W&C) re same (.1), call with J. Massey re revisions to PRA amendment (.3), review and markup PRA motion and supporting declaration (2.0), corresp with J. Massey, R. Minott re same (.3), corresp with UCC and AHG counsel re PRA issues (.3), correspondence with special committee and D. Islim (Genesis) re same (.4)	4.70
Hammer, B.M.	11/25/23	Correspondence re PRA, security agreements.	0.50
Hundley, M.	11/25/23	Correspond with Word Processing team re formatting PRA motions.	0.10
Massey, J.A.	11/25/23	Correspondence B. Rosen (Proskauer) re: PRA amendment (.2); F. Siddiqui (Weil) re: same (.2).	0.40
Massey, J.A.	11/25/23	Correspondence A. Mitchell re: PRA amendment (.2).	0.20
Massey, J.A.	11/25/23	Revisions to PRA amendment per S. O'Neal (.7).	0.70
Massey, J.A.	11/25/23	Correspondence R. Carter re: amended and restated PRA (.2).	0.20
Massey, J.A.	11/25/23	Revisions to Conheeney declaration (.7).	0.70

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/25/23	Further correspondence B. Rosen (Proskauer), P. Abelson (W&C) re: PRA amendment (.4).	0.40
Massey, J.A.	11/25/23	Call with S. O'Neal re: revisions to PRA amendment (.3).	0.30
Minott, R.	11/25/23	Revise PRA motion (2.5); Revise declaration (1.5); correspondence re PRA motion (.6)	4.60
Mitchell, A.F.	11/25/23	Review of PRA amendment and related security agreement	0.20
Carter, R.	11/25/23	Implement edits into PRA.	3.30
Barefoot, L.A.	11/26/23	Correspondence F.Siddiqui (Weil), S.O'Neal, J.massey re PRA amendment.	0.10
O'Neal, S.A.	11/26/23	Call with T. Conheeney (Genesis) and D. Islim (Genesis) re PRA (.3), follow-ups with D. Islim (Genesis) re same (.2), correspondence with B. Rosen and P. Abelson (W&C) re PRA (.1)	0.60
O'Neal, S.A.	11/26/23	Call with J. Massey re PRA finalization and markup (.5), review markup from Weil and corresp with J, Massey re same (.3)	0.80
Simmons, C.I.	11/26/23	Correspondence re Rule 144 issues raised by UCC	0.50
Hammer, B.M.	11/26/23	Call with A. Mitchell re: PRA amendment.	0.10
Hammer, B.M.	11/26/23	Correspondence re security agreement, PRA.	1.00
Hundley, M.	11/26/23	Review S. O'Neal edits to PRA motion and Conheeney declaration (1); incorporate edits to Conheeney declaration in PRA motion (.7)	1.70
Massey, J.A.	11/26/23	Revisions to PRA amended and restated (.7), correspondence R. Carter re: same (.1).	0.80
Massey, J.A.	11/26/23	Correspondence S. O'Neal re: further PRA markup by Weil (.3).	0.30
Massey, J.A.	11/26/23	Correspondence HHR, Proskauer, W&C teams re: PRA amendment (.3).	0.30
Massey, J.A.	11/26/23	Further revisions to amended and restated PRA (.8).	0.80
Massey, J.A.	11/26/23	Correspondence S. Cascante (A&M) re: amounts outstanding under DCG loans (.2).	0.20

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/26/23	Call with S. O'Neal re: amended and restated PRA (.6).	0.60
Minott, R.	11/26/23	Correspondence with J. Massey and M. Hundley re PRA motion	1.20
Mitchell, A.F.	11/26/23	Review of correspondence re: restricted collateral shares (.7); correspondence with B. Hammer re: restricted collateral shares and PRA amendment (.2); call with B. Hammer re: PRA amendment (.1); email to S. O'Neal re: restricted collateral shares and PRA amendment (.2).	1.20
Barefoot, L.A.	11/27/23	Call with J.Massey re stipulated judgment and PRA motion.	0.20
Barefoot, L.A.	11/27/23	Correspondence M.Hundley, J.Massey re same (0.1); correspondence J.Massey, S.O'Neal re adjournment of pretrial conference in DCG adversary proceedings (0.1); review UCC comments re PRA motion (0.3); correspondence J.Massey, M.Hundley, S.O'Neal re same (0.1); correspondence T.Conheeny (special comm), J.Massey, S.O'Neal re declaration in support of PRA motion (0.1); correspondence F.Siddiqui (Weil), J.Massey, S.O'Neal re PRA amendment terms (0.2).	0.90
O'Neal, S.A.	11/27/23	Calls with J. Massey re final revisions to PRA amendment and motion (.8); corresp with team re PRA, PRA Motion, Order (.6); follow up calls with D. Islim (Genesis) re PRA issues (.2); corresp with B. Hammer, J. Massey re same and other PRA issues (.4), Call with J. Massey, F. Siddiqui (Weil), J. Saferstein (Weil) re: final issues on PRA amendment and motion (.4); additional markups of PRA Motion and Declaration (.6)	3.00
Morag, B.S.	11/27/23	Telephone call with J. Massey regarding DCG consent judgments (.6).	0.60
Morag, B.S.	11/27/23	Review consent judgments (.4).	0.40
Hundley, M.	11/27/23	Incorporate Weil's comments to PRA motion.	1.20
Hundley, M.	11/27/23	Send drafts of PRA motion and MAO.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	11/27/23	Incorporate J. Massey's edits to PRA language in disclosure statement (.4); send redline to S. O'Neal and L. Barefoot (.1).	0.50
Hundley, M.	11/27/23	Draft email to White and Case re comments on PRA motion.	0.30
Hundley, M.	11/27/23	Prepare PRA motion documents for expected 11-27 filing.	0.80
Hundley, M.	11/27/23	Incorporate White & Case comments into PRA motion.	0.70
Hundley, M.	11/27/23	Incorporate L. Barefoot's comments to PRA motion.	0.40
Hundley, M.	11/27/23	Correspond with paralegal team re PRA motion filing.	0.10
Hundley, M.	11/27/23	Proofread the PRA motion (1.5) and Conheaney declaration (.5).	2.00
Hundley, M.	11/27/23	Review White & Case comments to PRA motion.	0.40
Massey, J.A.	11/27/23	Correspondence S. Cascante (A&M) re: outstanding DCG amounts (.3).	0.30
Massey, J.A.	11/27/23	Correspondence B. Morag re: DCG litigation (.1); S. O'Neal, L. Barefoot re: same (.1).	0.20
Massey, J.A.	11/27/23	Correspondence M. Hundley re: W&C revisions to DCG motion (.3).	0.30
Massey, J.A.	11/27/23	Correspondence S. O'Neal, L. Barefoot re: DCG pretrial conferences (.2).	0.20
Massey, J.A.	11/27/23	Correspondence L. Barefoot re: W&C comments to PRA motion (.1).	0.10
Massey, J.A.	11/27/23	Correspondence D. Islim (Genesis) re: execution of PRA amendment (.1).	0.10
Massey, J.A.	11/27/23	Further revisions to PRA amendment (.6), correspondence S. O'Neal, F. Siddiqui (Weil) re: same (.2).	0.80
Massey, J.A.	11/27/23	Call with T. Conheaney (Genesis) re: declaration (.1), S. O'Neal re: same (.1), email to T. Conheaney re: same (.1).	0.30
Massey, J.A.	11/27/23	Correspondence M. Hundley, S. Cheung re:	0.30

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MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		preparation for filing (.3).	
Massey, J.A.	11/27/23	Correspondence B. Hammer, S. O'Neal re: Weil markup of PRA amendment (.4).	0.40
Massey, J.A.	11/27/23	Correspondence M. Meises re: markup of PRA motion (.1).	0.10
Massey, J.A.	11/27/23	Correspondence A. Mitchell re: execution versions (.1).	0.10
Massey, J.A.	11/27/23	Further correspondence S. O'Neal re: finalizing PRA amendment (.2).	0.20
Massey, J.A.	11/27/23	Revisions to motion to approve PRA amendment (.5).	0.50
Massey, J.A.	11/27/23	Correspondence F. Siddiqui (Weil) re : execution and filing logistics (.2).	0.20
Massey, J.A.	11/27/23	Prepare execution version of PRA amendment (.3), send to Weil team (.1).	0.40
Massey, J.A.	11/27/23	Further correspondence L. Barefoot re: adjournment of pretrial conference (.2), correspondence chambers re: same (.2).	0.40
Massey, J.A.	11/27/23	Correspondence M. Hundley re: revisions to PRA motion and declaration (.2).	0.20
Massey, J.A.	11/27/23	Revisions to draft DS language regarding PRA (.5); correspondence L. Barefoot re: same (.1).	0.60
Massey, J.A.	11/27/23	Call with B. Morag re: DCG consent judgments (.6).	0.60
Massey, J.A.	11/27/23	Calls with S. O'Neal re: final revisions to PRA amendment and motion (.8).	0.80
Massey, J.A.	11/27/23	Call with S. O'Neal, F. Siddiqui (Weil), J. Saferstein (Weil) re: final issues on PRA amendment and motion (.4).	0.40
Massey, J.A.	11/27/23	Call with F. Siddiqui (Weil) re: PRA amendment (.1).	0.10
Massey, J.A.	11/27/23	Call with L. Barefoot re stipulated judgment and PRA motion (0.2)	0.20
Minott, R.	11/27/23	Provide comments to PRA motion	0.80
Mitchell, A.F.	11/27/23	Review of PRA amendment and security	0.30

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NAME	DATE	DESCRIPTION	HOURS
		agreement.	
Dyer-Kennedy, J.	11/27/23	Prepared edits to Motion to Approve PRA Amendment per M. Hundley	1.90
Saran, S.	11/27/23	Staged and coordinated printing, quality checking and mailing of Proposed Order courtesy copies per D. Fike	2.80
Saran, S.	11/27/23	Assisted with finalizing and filing DCG turnover action per M. Hundley	4.50
Barefoot, L.A.	11/28/23	Correspondence F.Siddiqui (Weil), J.Massey, A.Mitchell, S.O'Neal re PRA amendment motion.	0.20
O'Neal, S.A.	11/28/23	Calls with J. Massey re execution of PRA amendment and filing of motion (.2); review and comment on T. Conheeney declaration and motion, including corresp with team re same (.70); calls and corresp with T. Conheeney re declaration (.40); last review of PRA and motion (.30)	1.60
Hundley, M.	11/28/23	Incorporate S. O'Neal's 11-28 comments into PRA motion.	0.60
Hundley, M.	11/28/23	Incorporate T. Conheeney comments into declaration.	0.50
Hundley, M.	11/28/23	Finalize PRA documents for 11-28 filing.	2.50
Massey, J.A.	11/28/23	Correspondence T. Conheeney re: declaration revisions (.2), M. Hundley re: same (.2), revisions to same (.1).	0.50
Massey, J.A.	11/28/23	Correspondence A. Mitchell re: execution of PRA amendment (.4), B. Hammer re: same (.2).	0.60
Massey, J.A.	11/28/23	Further correspondence D. Islim (Genesis) re: execution (.2).	0.20
Massey, J.A.	11/28/23	Correspondence S. O'Neal re: finalizing PRA motion (.2).	0.20
Massey, J.A.	11/28/23	Correspondence chambers re: adjournment of pretrial conference (.1). correspondence T. Wolfe re: agenda for hearing (.2).	0.30
Massey, J.A.	11/28/23	Final revisions to filing versions of PRA	3.20

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MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		motions, declarations, motions to shorten (1.7), prepare documents for filing (.5); correspondence MAO team, M. Hundley re: same (.5); coordinate filing (.5).	
Massey, J.A.	11/28/23	Correspondence F. Siddiqui (Weil) re: execution of PRA (.4).	0.40
Massey, J.A.	11/28/23	Correspondence M. Hundley, R. Minott re: service of PRA motion (.3).	0.30
Massey, J.A.	11/28/23	Correspondence R. Carter, M. Hundley re: PRA internal resource (.2).	0.20
Massey, J.A.	11/28/23	Calls with S. O'Neal re: execution of PRA amendment and filing of motion (.2).	0.20
Mitchell, A.F.	11/28/23	Review of, and revisions to, PRA amendment and related security agreements.	2.60
Carter, R.	11/28/23	Revise amended and restated PRA.	1.80
Saran, S.	11/28/23	Revised tables in updated Motion to Approve PRA Amendment per M. Hundley	0.80
Boiko, P.	11/28/23	E-file Motion for Entry of (I) Consent Judgment and (II) Order Authorizing GGC to Take Actions in Furtherance of the Partial Repayment Agreement in Adv. Proceeding. No. 23-1168; confer with J. Massey and M. Hundley re same.	0.20
O'Neal, S.A.	11/29/23	Review and comment on conformed version of PRA (.3); Call with R. Carter re revisions to Conformed PRA (.2); correspondence re notice of receipt of payment and transfer under PRA (.20); review and comment on same (.1) correspondence with B. Hammer and A. Mitchell re security agreement (.1)	0.90
Simmons, C.I.	11/29/23	Consider pledge letter.	0.30
Simmons, C.I.	11/29/23	Call with B. Hammer, & A. Mitchell re: representation letter.	0.20
Hammer, B.M.	11/29/23	Correspondence regarding control agreements, UCC-1s	0.20
Hammer, B.M.	11/29/23	Call with C. Simmons & A. Mitchell re: representation letter.	0.20



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MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	11/29/23	Stage DCG/DCGI Partial Repayment Agreement documents for spiral notebook.	0.20
Massey, J.A.	11/29/23	Review amended and restated (.2) and correspondence R. Carter re: same (.2); further edits to amended and restated (.2).	0.60
Massey, J.A.	11/29/23	Correspondence S. O'Neal re: PRA amendment filing (.1).	0.10
Massey, J.A.	11/29/23	Call with C. Ribeiro, S. Cascante (A&M), M. Fitts (A&M) re amended PRA (0.4)	0.40
Mitchell, A.F.	11/29/23	Review of, and revisions to, control agreements.	1.20
Mitchell, A.F.	11/29/23	Call with C. Simmons, B. Hammer re: representation letter.	0.20
Ribeiro, C.	11/29/23	Review amended PRA	0.60
Ribeiro, C.	11/29/23	Call with J. Massey, S. Cascante (A&M), M. Fitts (A&M) re amended PRA	0.40
Ribeiro, C.	11/29/23	Draft notice of receipt of payment re turnover action	0.60
Carter, R.	11/29/23	Correspondence with S. O'Neal, J. Massey and M. Hundley re PRA binder assembly	0.60
Carter, R.	11/29/23	Incorporate revisions into amended and restated PRA	3.60
Carter, R.	11/29/23	Call with S. O'Neal re revisions to Conformed PRA.	0.20
O'Neal, S.A.	11/30/23	Review and comment on PRA notice (.1) and discuss same with C. Ribeiro (.1)	0.20
Chiu, V.	11/30/23	Reviewed UCC financing statements re GGC-DCG security agreement.	0.20
Chiu, V.	11/30/23	Conference call w/ A. Mitchell, and S. Kwon re: UCC 1 Filing (partial attendance)	0.20
Hundley, M.	11/30/23	Edit PDFs for DCG/DCGI Partial Repayment Agreement notebook based on J. Massey's comments.	0.80
Hundley, M.	11/30/23	Finalize DCG/DCGI Partial Repayment Agreement documents for printing (.3); create notebook cover page (.4).	0.70

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/30/23	Correspondence P. Boiko re: adjournment of DCG hearings (.1).	0.10
Massey, J.A.	11/30/23	Review internal documents re: PRA (.1), correspondence R. Carter re: same (.1).	0.20
Mitchell, A.F.	11/30/23	Correspondence with A. Sullivan (Genesis) re: control agreements.	0.20
Mitchell, A.F.	11/30/23	Conference call with V. Chiu (partial) and S. Kwon re: UCC 1 Filing	0.30
Mitchell, A.F.	11/30/23	Review of, and revisions to, financing statement (1.2); Call with F. Siddiqui (Weil) re: collateral shares (.1); email to V. Chiu & N. Piazza re: financing statement (.2).	1.50
Ribeiro, C.	11/30/23	Correspond with S. O'Neal, M. Lepow (Genesis) re DCG payments (0.4); revise notice of receipt of payment (0.4); discuss with S. O'Neal re same (0.1)	0.90
Carter, R.	11/30/23	Correspondence with J. Massey and M. Hundley re PRA binder assembly	0.50
Kwon, S.S.	11/30/23	Conference call w/ V. Chiu (partial) and A. Mitchell re: UCC 1 Filing	0.30
Piazza, N.	11/30/23	Prepare drafts of UCC-1s.	0.50
Cyr, B.J.	11/30/23	Coordinate filing and service of notice of receipt of payments from DCG; confer with C. Ribeiro re: same.	0.10
		MATTER TOTAL:	357.60

**EXHIBIT E**

**Expense Reports for November 1, 2023 to November 30, 2023**

**Computer Research - Courtalert**

11/30/23	Computer Research - Courtalert	\$87.20
		<b>\$87.20</b>

**Computer Research - Lexis**

11/01/23	Computer Research - Lexis	\$0.39
11/01/23	Computer Research - Lexis	\$0.20
11/01/23	Computer Research - Lexis	\$0.20
11/01/23	Computer Research - Lexis	\$0.07
11/01/23	Computer Research - Lexis	\$0.07
11/01/23	Computer Research - Lexis	\$0.07
11/01/23	Computer Research - Lexis	\$0.04
11/02/23	Computer Research - Lexis	\$0.39
11/02/23	Computer Research - Lexis	\$0.20
11/02/23	Computer Research - Lexis	\$0.20
11/02/23	Computer Research - Lexis	\$0.07
11/02/23	Computer Research - Lexis	\$0.07
11/02/23	Computer Research - Lexis	\$0.07
11/02/23	Computer Research - Lexis	\$0.07
11/03/23	Computer Research - Lexis	\$107.79
11/03/23	Computer Research - Lexis	\$0.39
11/03/23	Computer Research - Lexis	\$0.20
11/03/23	Computer Research - Lexis	\$0.20
11/03/23	Computer Research - Lexis	\$0.07
11/03/23	Computer Research - Lexis	\$0.07
11/03/23	Computer Research - Lexis	\$0.07
11/06/23	Computer Research - Lexis	\$517.16
11/06/23	Computer Research - Lexis	\$0.65
11/06/23	Computer Research - Lexis	\$0.64

11/06/23	Computer Research - Lexis	\$0.64
11/06/23	Computer Research - Lexis	\$0.39
11/06/23	Computer Research - Lexis	\$0.20
11/06/23	Computer Research - Lexis	\$0.20
11/06/23	Computer Research - Lexis	\$0.13
11/06/23	Computer Research - Lexis	\$0.07
11/06/23	Computer Research - Lexis	\$0.07
11/06/23	Computer Research - Lexis	\$0.07
11/06/23	Computer Research - Lexis	\$0.04
11/07/23	Computer Research - Lexis	\$0.64
11/07/23	Computer Research - Lexis	\$0.39
11/07/23	Computer Research - Lexis	\$0.20
11/07/23	Computer Research - Lexis	\$0.20
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11/07/23	Computer Research - Lexis	\$0.07
11/07/23	Computer Research - Lexis	\$0.07
11/07/23	Computer Research - Lexis	\$0.07
11/07/23	Computer Research - Lexis	\$0.04
11/08/23	Computer Research - Lexis	\$1.31
11/08/23	Computer Research - Lexis	\$0.39
11/08/23	Computer Research - Lexis	\$0.30
11/08/23	Computer Research - Lexis	\$0.20
11/08/23	Computer Research - Lexis	\$0.20
11/08/23	Computer Research - Lexis	\$0.07
11/08/23	Computer Research - Lexis	\$0.07
11/08/23	Computer Research - Lexis	\$0.07
11/08/23	Computer Research - Lexis	\$0.04
11/08/23	Computer Research - Lexis	\$0.04
11/08/23	Computer Research - Lexis	\$0.04

11/09/23	Computer Research - Lexis	\$1,034.31
11/09/23	Computer Research - Lexis	\$413.72
11/09/23	Computer Research - Lexis	\$215.57
11/09/23	Computer Research - Lexis	\$215.57
11/09/23	Computer Research - Lexis	\$0.42
11/09/23	Computer Research - Lexis	\$0.23
11/09/23	Computer Research - Lexis	\$0.22
11/09/23	Computer Research - Lexis	\$0.08
11/09/23	Computer Research - Lexis	\$0.08
11/09/23	Computer Research - Lexis	\$0.07
11/10/23	Computer Research - Lexis	\$215.57
11/10/23	Computer Research - Lexis	\$206.86
11/10/23	Computer Research - Lexis	\$0.46
11/10/23	Computer Research - Lexis	\$0.23
11/10/23	Computer Research - Lexis	\$0.23
11/10/23	Computer Research - Lexis	\$0.13
11/10/23	Computer Research - Lexis	\$0.08
11/10/23	Computer Research - Lexis	\$0.08
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11/13/23	Computer Research - Lexis	\$57.70
11/13/23	Computer Research - Lexis	\$57.70
11/13/23	Computer Research - Lexis	\$1.25
11/13/23	Computer Research - Lexis	\$0.76
11/13/23	Computer Research - Lexis	\$0.64
11/13/23	Computer Research - Lexis	\$0.23
11/13/23	Computer Research - Lexis	\$0.23
11/13/23	Computer Research - Lexis	\$0.15
11/13/23	Computer Research - Lexis	\$0.08
11/13/23	Computer Research - Lexis	\$0.08

11/13/23	Computer Research - Lexis	\$0.08
11/14/23	Computer Research - Lexis	\$1.31
11/14/23	Computer Research - Lexis	\$0.46
11/14/23	Computer Research - Lexis	\$0.39
11/14/23	Computer Research - Lexis	\$0.23
11/14/23	Computer Research - Lexis	\$0.23
11/14/23	Computer Research - Lexis	\$0.08
11/14/23	Computer Research - Lexis	\$0.08
11/14/23	Computer Research - Lexis	\$0.04
11/15/23	Computer Research - Lexis	\$206.86
11/15/23	Computer Research - Lexis	\$0.46
11/15/23	Computer Research - Lexis	\$0.23
11/15/23	Computer Research - Lexis	\$0.23
11/15/23	Computer Research - Lexis	\$0.08
11/15/23	Computer Research - Lexis	\$0.08
11/15/23	Computer Research - Lexis	\$0.08
11/15/23	Computer Research - Lexis	\$0.04
11/15/23	Computer Research - Lexis	\$0.04
11/16/23	Computer Research - Lexis	\$0.46
11/16/23	Computer Research - Lexis	\$0.23
11/16/23	Computer Research - Lexis	\$0.23
11/16/23	Computer Research - Lexis	\$0.08
11/16/23	Computer Research - Lexis	\$0.08
11/16/23	Computer Research - Lexis	\$0.08
11/17/23	Computer Research - Lexis	\$0.46
11/17/23	Computer Research - Lexis	\$0.23
11/17/23	Computer Research - Lexis	\$0.23
11/17/23	Computer Research - Lexis	\$0.08
11/17/23	Computer Research - Lexis	\$0.08

11/17/23	Computer Research - Lexis	\$0.08
11/20/23	Computer Research - Lexis	\$0.76
11/20/23	Computer Research - Lexis	\$0.70
11/20/23	Computer Research - Lexis	\$0.23
11/20/23	Computer Research - Lexis	\$0.23
11/20/23	Computer Research - Lexis	\$0.15
11/20/23	Computer Research - Lexis	\$0.08
11/20/23	Computer Research - Lexis	\$0.08
11/20/23	Computer Research - Lexis	\$0.08
11/20/23	Computer Research - Lexis	\$0.04
11/21/23	Computer Research - Lexis	\$0.46
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11/21/23	Computer Research - Lexis	\$0.23
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11/21/23	Computer Research - Lexis	\$0.08
11/21/23	Computer Research - Lexis	\$0.08
11/22/23	Computer Research - Lexis	\$0.46
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11/22/23	Computer Research - Lexis	\$0.08
11/22/23	Computer Research - Lexis	\$0.04
11/24/23	Computer Research - Lexis	\$0.46
11/24/23	Computer Research - Lexis	\$0.30
11/24/23	Computer Research - Lexis	\$0.23
11/24/23	Computer Research - Lexis	\$0.08

11/24/23	Computer Research - Lexis	\$0.08
11/24/23	Computer Research - Lexis	\$0.08
11/27/23	Computer Research - Lexis	\$1,137.74
11/27/23	Computer Research - Lexis	\$5.00
11/27/23	Computer Research - Lexis	\$0.76
11/27/23	Computer Research - Lexis	\$0.65
11/27/23	Computer Research - Lexis	\$0.65
11/27/23	Computer Research - Lexis	\$0.34
11/27/23	Computer Research - Lexis	\$0.30
11/27/23	Computer Research - Lexis	\$0.23
11/27/23	Computer Research - Lexis	\$0.15
11/27/23	Computer Research - Lexis	\$0.08
11/27/23	Computer Research - Lexis	\$0.08
11/27/23	Computer Research - Lexis	\$0.08
11/27/23	Computer Research - Lexis	\$0.08
11/28/23	Computer Research - Lexis	\$0.46
11/28/23	Computer Research - Lexis	\$0.30
11/28/23	Computer Research - Lexis	\$0.26
11/28/23	Computer Research - Lexis	\$0.23
11/28/23	Computer Research - Lexis	\$0.08
11/28/23	Computer Research - Lexis	\$0.08
11/28/23	Computer Research - Lexis	\$0.08
11/28/23	Computer Research - Lexis	\$0.04
11/29/23	Computer Research - Lexis	\$0.46
11/29/23	Computer Research - Lexis	\$0.30
11/29/23	Computer Research - Lexis	\$0.23
11/29/23	Computer Research - Lexis	\$0.08
11/29/23	Computer Research - Lexis	\$0.08
11/29/23	Computer Research - Lexis	\$0.08



11/30/23	Computer Research - Lexis	\$0.64
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11/30/23	Computer Research - Lexis	\$0.46
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11/30/23	Computer Research - Lexis	\$0.08
11/30/23	Computer Research - Lexis	\$0.08
11/30/23	Computer Research - Lexis	\$0.08
		<b>\$4,429.84</b>

**Computer Research - Westlaw**

11/02/23	Computer Research - Westlaw	\$365.49
11/02/23	Computer Research - Westlaw	\$252.81
11/02/23	Computer Research - Westlaw	\$126.40
11/02/23	Computer Research - Westlaw	\$90.15
11/03/23	Computer Research - Westlaw	\$433.10
11/04/23	Computer Research - Westlaw	\$2,503.10
11/08/23	Computer Research - Westlaw	\$126.40
11/09/23	Computer Research - Westlaw	\$1,643.25
11/09/23	Computer Research - Westlaw	\$1,637.37
11/09/23	Computer Research - Westlaw	\$673.17
11/09/23	Computer Research - Westlaw	\$505.62
11/09/23	Computer Research - Westlaw	\$252.81
11/10/23	Computer Research - Westlaw	\$673.17
11/10/23	Computer Research - Westlaw	\$632.02
11/10/23	Computer Research - Westlaw	\$342.96
11/10/23	Computer Research - Westlaw	\$252.81
11/10/23	Computer Research - Westlaw	\$126.40
11/11/23	Computer Research - Westlaw	\$396.85

11/11/23	Computer Research - Westlaw	\$126.40
11/11/23	Computer Research - Westlaw	\$126.40
11/12/23	Computer Research - Westlaw	\$992.61
11/12/23	Computer Research - Westlaw	\$812.32
11/12/23	Computer Research - Westlaw	\$126.40
11/12/23	Computer Research - Westlaw	\$126.40
11/13/23	Computer Research - Westlaw	\$667.29
11/13/23	Computer Research - Westlaw	\$130.32
11/13/23	Computer Research - Westlaw	\$126.40
11/14/23	Computer Research - Westlaw	\$505.62
11/14/23	Computer Research - Westlaw	\$433.10
11/14/23	Computer Research - Westlaw	\$379.21
11/14/23	Computer Research - Westlaw	\$252.81
11/14/23	Computer Research - Westlaw	\$252.81
11/15/23	Computer Research - Westlaw	\$1,190.55
11/15/23	Computer Research - Westlaw	\$884.83
11/15/23	Computer Research - Westlaw	\$252.81
11/15/23	Computer Research - Westlaw	\$252.81
11/15/23	Computer Research - Westlaw	\$126.40
11/15/23	Computer Research - Westlaw	\$126.40
11/16/23	Computer Research - Westlaw	\$126.40
11/17/23	Computer Research - Westlaw	\$632.02
11/19/23	Computer Research - Westlaw	\$505.62
11/19/23	Computer Research - Westlaw	\$126.40
11/20/23	Computer Research - Westlaw	\$252.81
11/20/23	Computer Research - Westlaw	\$252.81
11/20/23	Computer Research - Westlaw	\$126.40
11/21/23	Computer Research - Westlaw	\$1,158.21
11/21/23	Computer Research - Westlaw	\$126.40

11/21/23	Computer Research - Westlaw	\$126.40
11/22/23	Computer Research - Westlaw	\$252.81
11/22/23	Computer Research - Westlaw	\$166.58
11/27/23	Computer Research - Westlaw	\$545.79
11/27/23	Computer Research - Westlaw	\$90.15
11/27/23	Computer Research - Westlaw	\$38.22
11/28/23	Computer Research - Westlaw	\$126.40
11/29/23	Computer Research - Westlaw	\$2,434.01
11/29/23	Computer Research - Westlaw	\$252.81
11/30/23	Computer Research - Westlaw	\$252.81
		<b>\$26,518.82</b>

#### **Court Fees**

11/21/23	VENDOR: American Express Charge Cards INVOICE#: 6320582511290416 DATE: 11/29/2023	\$350.00
		<b>\$350.00</b>

#### **Delivery Services / Courier**

11/02/23	VENDOR: Federal Express INVOICE#: 830860875 DATE: 11/6/2023	\$21.60
11/06/23	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 10804 DATE: 11/7/2023	\$383.58
11/06/23	VENDOR: Vital Transportation INVOICE#: 6093621 DATE: 11/10/2023	\$71.90
11/06/23	VENDOR: Federal Express INVOICE#: 831505282 DATE: 11/13/2023	\$16.18
11/07/23	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 10804 DATE: 11/7/2023	\$170.21
11/10/23	VENDOR: Federal Express INVOICE#: 831778705 DATE: 11/15/2023	\$20.31
11/18/23	VENDOR: Vital Transportation INVOICE#: 6098126 DATE: 12/1/2023	\$70.76
11/27/23	VENDOR: Uber Technologies, Inc. INVOICE#: B7234F DATE: 12/1/2023	\$193.10
11/27/23	VENDOR: Uber Technologies, Inc. INVOICE#: B7234F DATE: 12/1/2023	\$85.92
11/27/23	VENDOR: Federal Express INVOICE#: 833351851 DATE: 11/30/2023	\$21.70
11/28/23	VENDOR: Uber Technologies, Inc. INVOICE#: B7234F DATE: 12/1/2023	\$196.68

11/28/23 VENDOR: Uber Technologies, Inc. \$75.48  
INVOICE#: B7234F DATE: 12/1/2023  
**\$1,327.42**

**Meals**

11/01/23	Meals - A. Gariboldi	\$20.00
11/01/23	Meals - A. Gariboldi	\$20.00
11/01/23	Meals - B. Lenox	\$20.00
11/02/23	Meals - A. Gallagher	\$20.00
11/02/23	Meals - A. Mitchell	\$20.00
11/02/23	Meals - R. Carter	\$20.00
11/02/23	Meals - S. Saran	\$20.00
11/03/23	Meals - S. Saran	\$20.00
11/06/23	Meals - M. Rathi	\$20.00
11/06/23	Meals - J. Dyer-Kennedy	\$20.00
11/07/23	Meals - D. Fike	\$20.00
11/07/23	Meals - A. Gariboldi	\$20.00
11/07/23	Meals - S. Levander	\$20.00
11/08/23	Meals - A. Gallagher	\$20.00
11/08/23	Meals - A. Gariboldi	\$20.00
11/08/23	Meals - A. Mitchell	\$20.00
11/08/23	Meals - J. Dyer-Kennedy	\$20.00
11/08/23	Meals - S. Saran	\$20.00
11/08/23	Meals - U. Gayadin	\$20.00
11/08/23	Meals - D. Fike	\$20.00
11/09/23	Meals - M. Hundley	\$20.00
11/09/23	Meals - S. Levander	\$20.00
11/10/23	Meals - J. Massey	\$20.00
11/10/23	Meals - G. Tung	\$20.00
11/10/23	Meals - G. Tung	\$20.00
11/10/23	Meals - A. Mitchell	\$20.00

11/10/23	Meals - S. Saran	\$20.00
11/10/23	Meals - A. Gallagher	\$20.00
11/10/23	Meals - A. Mitchell	\$20.00
11/12/23	Meals - M. Weinberg	\$20.00
11/14/23	Meals - J. Massey	\$20.00
11/14/23	Meals - U. Gayadin	\$20.00
11/14/23	Meals - R. Minott	\$20.00
11/14/23	Meals - H. Kim	\$20.00
11/14/23	Meals - S. Saran	\$20.00
11/14/23	Meals - M. Hundley	\$20.00
11/15/23	Meals - D. Fike	\$20.00
11/15/23	Meals - T. Wolfe	\$20.00
11/15/23	Meals - M. Hundley	\$20.00
11/17/23	Meals - R. Minott	\$20.00
11/17/23	Meals - A. Gariboldi	\$20.00
11/20/23	Meals - R. Minott	\$20.00
11/21/23	Meals - S. Saran	\$20.00
11/21/23	Meals - M. Rathi	\$20.00
11/21/23	Meals - H. Kim	\$20.00
11/21/23	Meals - M. Rathi	\$20.00
11/28/23	Meals - D. Fike	\$20.00
11/28/23	Meals - J. Massey	\$20.00
11/28/23	Meals - M. Beriss	\$20.00
11/29/23	Meals - J. VanLare	\$20.00
11/29/23	Meals - I. Cavallini	\$20.00
11/29/23	Meals - S. Levander	\$20.00
11/29/23	Meals - M. Rathi	\$20.00
11/29/23	Meals - S. Saran	\$20.00
11/29/23	Meals - D. Fike	\$20.00

11/29/23	Meals - J. Olukotun	\$20.00
11/29/23	Meals - C. Ribeiro	\$20.00
11/30/23	Meals - D. Fike	\$20.00
11/30/23	Meals - M. Rathi	\$20.00
11/30/23	Meals - M. Hatch	\$20.00
		<b>\$1,200.00</b>

**Professional Services**

11/01/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146A DATE: 11/10/2023	\$3.50
11/03/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146A DATE: 11/10/2023	\$13.50
11/04/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146A DATE: 11/10/2023	\$18.50
11/06/23	VENDOR: The Bureau of National Affairs, Inc. INVOICE#: 6888426442 DATE: 11/6/2023	\$6.36
11/07/23	Bloomberg Docket - Oct 1, 2023 - Oct 31, 2023 VENDOR: Eleven Canterbury LLC INVOICE#: 113257 DATE: 11/7/2023 Consulting Fees	\$8,075.00
11/07/23	VENDOR: NERA Economic Consulting INVOICE#: US61393P001 DATE: 11/7/2023 Payment for services Oct 1 - 30 2023	\$2,747.50
11/16/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146B DATE: 11/17/2023	\$16.50
11/19/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$16.00
11/20/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$12.50
11/20/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$6.50
11/20/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$5.00
11/20/23	VENDOR: Jesse Austin Campbell INVOICE#: CLEARY-01 DATE: 10/20/2023 Payment for services	\$6,300.00
11/21/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$11.00
11/22/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$20.00

11/22/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$4.00
11/22/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$4.00
11/23/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$24.00
11/25/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$134.50
11/25/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$27.50
11/25/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$11.00
11/26/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$6.00
11/26/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$5.00
11/28/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$24.00
11/28/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$16.00
		<b>\$17,507.86</b>

#### Transcripts

11/03/23	VENDOR: Magna Legal Services LLC INVOICE#: 1176635 DATE: 11/3/2023 Transcript services	\$2,991.92
11/03/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6954249 DATE: 11/3/2023 Transcript	\$221.10
11/10/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6971346 DATE: 11/10/2023 Transcript	\$965.20
		<b>\$4,178.22</b>

#### Transportation

10/31/23	Transportation - A. Gariboldi	\$51.79
10/31/23	Transportation - C. Ribeiro	\$61.09
11/01/23	Transportation - R. Carter	\$67.18
11/01/23	Transportation - B. Lenox	\$39.75
11/02/23	Transportation - B. Lenox	\$45.50
11/03/23	Transportation - A. Gariboldi	\$41.43
11/06/23	Transportation - J. Dyer-Kennedy	\$71.33

11/06/23	Transportation - M. Weinberg	\$67.08
11/07/23	Transportation - L. Barefoot, S. O'Neal	\$138.35
11/07/23	Transportation - C. Ribeiro	\$91.92
11/07/23	Transportation - A. Weaver	\$114.00
11/07/23	Transportation - S. O'Neal	\$84.65
11/07/23	Transportation - S. O'Neal	\$76.66
11/07/23	Transportation - H. Kim	\$34.90
11/07/23	Transportation - B. Lenox	\$14.93
11/08/23	Transportation - S. O'Neal, L. Barefoot, A. Weaver	\$221.29
11/08/23	Transportation - U. Gayadin	\$111.27
11/08/23	Transportation - A. Gallagher	\$58.56
11/08/23	Transportation - S. Saran	\$33.28
11/09/23	Transportation - U. Gayadin	\$83.22
11/09/23	Transportation - A. Gallagher	\$58.59
11/09/23	Transportation - S. Saran	\$32.31
11/09/23	Transportation - G. Tung	\$32.82
11/09/23	Transportation - A. Mitchell	\$31.03
11/13/23	Transportation - B. Richey	\$8.70
11/14/23	Transportation - U. Gayadin	\$96.58
11/14/23	Transportation - C. Ribeiro	\$49.95
11/14/23	Transportation - H. Kim	\$49.75
11/14/23	Transportation - S. Saran	\$33.45
11/14/23	Transportation - R. Minott	\$29.70
11/14/23	Transportation - G. Tung	\$33.60
11/16/23	Transportation - R. Minott	\$27.81
11/20/23	Transportation - M. Royce	\$246.75
11/21/23	Transportation - S. Saran	\$29.89
11/28/23	Transportation - S. O'Neal	\$182.69
11/28/23	Transportation - H. Kim	\$163.27



11/28/23	Transportation - J. Dyer-Kennedy	\$86.22
11/28/23	Transportation - I. Cavallini	\$34.46
11/28/23	Transportation - S. Saran	\$29.90
11/29/23	Transportation - S. O'Neal	\$127.98
11/29/23	Transportation - C. Ribeiro	\$59.11
		<b>\$2,952.74</b>

**Travel Lodging**

11/09/23	Travel - Lodging - B. Lenox	\$272.00
		<b>\$272.00</b>